

LAMPIRAN

Lampiran 1 : Data Riwayat Hidup

Nama : Enjiana Syach


Tempat, Tanggal Lahir : Bekasi, 31 Mei 1999

Jenis Kelamin : Perempuan

Agama : Islam

Alamat : Jl. Nusantara Raya Blok B-2 No. 4-5 Rt. 002 Rw. 009
Kel. Aren Jaya Kec. Bekasi Timur

Pendidikan : SDN Aren Jaya 11 Bekasi (2005-2011)
SMP Negeri 11 Bekasi (2011-2014)
SMK Negeri 6 Kota Bekasi (2014-2017)

The image contains a large, semi-transparent watermark logo of Universitas Darma Persada. The logo is circular with a yellow border and a white center. It features a red and white triangle in the center, a crown on top, and two stars on the sides. The text 'UNIVERSITAS DARMA PERSADA' is written around the perimeter of the logo.

Lampiran 2 : Ringkasan Laporan Keuangan Perusahaan

PT. WILMAR CAHAYA INDONESIA Tbk						
NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
	TOTAL AKTIVA	1.485.826.210.015	1.425.964.152.418	1.392.636.444.501	1.168.956.042.706	1.393.079.542.074
	TOTAL HUTANG	845.932.695.663	538.044.038.690	489.592.257.434	192.308.466.864	261.784.845.240
1	TOTAL MODAL	639.893.514.352	887.920.113.728	903.044.187.067	976.647.575.842	1.131.294.696.834
	PENJUALAN	3.485.733.830.354	4.115.541.761.173	4.257.738.486.908	3.629.327.583.572	3.120.937.098.980
	HARGA SAHAM	679	1.049	1.517	1.162	1.384

PT. DELTA DJAKARTA Tbk						
NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
2	TOTAL AKTIVA	1.038.321.916	1.197.796.650	1.340.842.765	1.523.517.170	1.425.983.722
	TOTAL HUTANG	188.700.435	185.422.642	196.197.372	239.353.356	212.420.390
	TOTAL MODAL	849.621.481	1.012.374.008	1.144.645.393	1.284.163.814	1.213.563.332
	PENJUALAN	699.506.819	774.968.268	777.308.328	893.006.350	827.136.727
	HARGA SAHAM	5.362	5.434	4.620	5.400	6.840

PT. INDOFOOD CBP SUKSES MAKMUR Tbk

(Dalam jutaan rupiah)

NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
3	TOTAL AKTIVA	26.560.624	28.901.948	31.619.514	34.367.153	38.709.314
	TOTAL HUTANG	10.173.713	10.401.125	11.295.184	11.660.003	12.038.210
	TOTAL MODAL	16.386.911	18.500.823	20.324.330	22.707.150	26.671.104
	PENJUALAN	31.741.094	34.375.236	35.606.593	38.413.407	42.296.703
	HARGA SAHAM	6.667	8.477	8.592	8.971	10.740

PT. INDOFOOD SUKSES MAKMUR Tbk

(Dalam jutaan rupiah)

NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
4	TOTAL AKTIVA	91.831.526	82.174.515	87.939.488	96.537.796	96.198.559
	TOTAL HUTANG	48.709.933	38.233.092	41.182.764	46.620.996	41.996.071
	TOTAL MODAL	43.121.593	43.941.423	46.756.724	49.916.800	54.202.488
	PENJUALAN	64.061.947	66.659.484	70.186.618	73.394.728	76.592.955
	HARGA SAHAM	6.292	7.560	8.175	6.823	7.342

PT. MULTI BINTANG INDONESIA Tbk

(Dalam jutaan rupiah)

NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
5	TOTAL AKTIVA	2.100.853	2.275.038	2.510.078	2.889.501	2.896.950
	TOTAL HUTANG	1.334.373	1.454.398	1.445.173	1.721.965	1.750.943
	TOTAL MODAL	766.480	820.640	1.064.905	1.167.536	1.146.007
	PENJUALAN	2.696.318	3.263.311	3.389.736	3.649.615	3.711.405
	HARGA SAHAM	8.529	10.615	12.721	16.102	18.090

PT. MAYORA INDAH Tbk

NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
6	TOTAL AKTIVA	11.342.715.686.221	12.922.421.859.142	14.915.849.800.251	17.591.706.426.634	19.037.918.806.473
	TOTAL HUTANG	6.148.255.759.034	6.657.165.872.077	7.561.503.434.179	9.049.161.944.940	9.137.978.611.155
	TOTAL MODAL	5.194.459.927.187	6.265.255.987.065	7.354.346.366.072	8.542.544.481.694	9.899.940.195.318
	PENJUALAN	14.818.730.635.847	18.349.959.898.358	2.022	24.060.802.395.725	25.026.739.472.547
	HARGA SAHAM	1.064	1.448	1.517	2.743	2.408

PT. NIPPON INDONESIA CORPORINDO Tbk

NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
7	TOTAL AKTIVA	2.706.323.637.034	2.919.640.858.718	4.559.573.709.411	4.393.810.380.883	4.682.083.844.951
	TOTAL HUTANG	1.517.788.685.162	1.476.889.086.692	1.739.467.993.982	1.476.909.260.772	1.589.486.465.854
	TOTAL MODAL	1.188.534.951.872	1.442.751.772.026	2.820.105.715.429	2.916.901.120.111	3.092.597.379.097
	PENJUALAN	2.174.501.712.899	2.521.920.968.213	2.491.100.179.560	2.766.545.866.684	3.337.022.314.624
	HARGA SAHAM	1.219	1.492	1.379	1.119	1.281

PT. SEKAR LAUT Tbk						
NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
8	TOTAL AKTIVA	377.110.748.359	568.239.939.951	636.284.210.210	747.293.725.435	790.845.543.826
	TOTAL HUTANG	225.066.080.249	272.088.644.079	328.714.435.982	408.057.718.435	410.463.595.860
	TOTAL MODAL	152.044.668.111	296.151.295.872	307.569.774.228	339.236.007.000	380.381.947.966
	PENJUALAN	745.107.731.208	833.850.372.883	914.188.759.779	1.045.029.834.378	1.281.116.255.236
	HARGA SAHAM	350	349	969	1.293	1.542
PT. SIANTAR TOP Tbk						
NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
9	TOTAL AKTIVA	1.919.568.037.170	2.337.207.195.055	2.342.432.443.196	2.631.189.810.030	2.881.563.083.954
	TOTAL HUTANG	910.758.598.913	1.168.695.057.385	957.660.374.836	984.801.863.078	733.556.075.974
	TOTAL MODAL	1.008.809.438.257	1.168.512.137.670	1.384.772.068.360	1.646.387.946.952	2.148.007.007.980
	PENJUALAN	2.544.277.844.656	2.629.107.367.897	2.825.409.180.889	2.826.957.323.397	3.512.509.168.853
	HARGA SAHAM	3.013	3.281	3.728	4.010	3.627

PT. ULTRAJAYA MILK INDUSTRY AND TRADING COMPANY Tbk

(Dalam jutaan rupiah)

NO	POSISI KEUANGAN	TAHUN				
		2015	2016	2017	2018	2019
10	TOTAL AKTIVA	3.539.996	4.239.200	5.186.940	5.555.871	6.608.422
	TOTAL HUTANG	742.490	749.967	978.185	780.915	953.283
	TOTAL MODAL	2.797.506	3.489.234	4.208.755	4.774.956	5.655.139
	PENJUALAN	4.393.933	4.685.988	4.879.559	5.472.882	6.241.419
	HARGA SAHAM	986	1.057	1.204	1.330	1.434

Sumber : Data Diolah Peneliti, 2021

Lampiran 3 : Data Perhitungan Rasio Variabel

NO	EMITEN	TAHUN	DER (X1)	ROI (X2)	SIZE (X3)	PER (Y)
			(%)	(%)	(%)	(RP)
1	CEKA	2015	1,32	0,07	28,03	3,79
		2016	0,61	0,18	27,99	2,50
		2017	0,54	0,08	27,96	8,40
		2018	0,20	0,08	27,79	7,46
		2019	0,23	0,15	27,96	3,82
2	DLTA	2015	0,22	0,18	20,76	22.356,20
		2016	0,18	0,21	20,90	17.095,31
		2017	0,17	0,21	21,02	13.222,80
		2018	0,19	0,22	21,14	12.786,68
		2019	0,18	0,22	21,08	17.230,69
3	ICBP	2015	0,62	0,11	17,09	13,30
		2016	0,56	0,13	17,18	27,22
		2017	0,56	0,11	17,27	28,28
		2018	0,51	0,14	17,35	22,46
		2019	0,45	0,14	17,47	23,37
4	INDF	2015	1,13	0,04	18,34	14,89
		2016	0,87	0,06	18,22	12,60
		2017	0,88	0,06	18,29	13,95
		2018	0,93	0,05	18,39	12,07
		2019	0,77	0,06	18,38	10,92
5	MLBI	2015	1,74	0,24	14,56	36,17
		2016	1,77	0,43	14,64	22,77
		2017	1,36	0,53	14,74	20,27
		2018	1,47	0,42	14,88	27,70
		2019	1,53	0,42	14,88	31,60

6	MYOR	2015	1,18	0,11	30,06	0,76
		2016	1,06	0,11	30,19	23,31
		2017	1,03	0,11	30,33	27,72
		2018	1,06	0,10	30,50	34,84
		2019	0,92	0,11	30,58	26,39
7	ROTI	2015	1,28	0,13	28,63	17,10
		2016	1,02	0,10	28,70	27,00
		2017	0,62	0,03	29,15	63,03
		2018	0,51	0,03	29,11	54,42
		2019	0,51	0,05	29,17	33,51
8	SKLT	2015	1,48	0,05	26,66	12,05
		2016	0,92	0,04	27,07	11,66
		2017	1,07	0,04	27,18	29,14
		2018	1,20	0,04	27,34	27,95
		2019	1,08	0,08	27,40	23,69
9	STTP	2015	0,90	0,10	28,28	21,26
		2016	1,00	0,07	28,48	24,68
		2017	0,69	0,09	28,48	22,60
		2018	0,60	0,10	28,60	20,59
		2019	0,34	0,17	28,69	9,84
10	ULTJ	2015	0,27	0,15	15,08	5,45
		2016	0,21	0,17	15,26	4,30
		2017	0,23	0,14	15,46	4,89
		2018	0,16	0,13	15,53	5,47
		2019	0,17	0,16	15,70	4,00

Sumber : Data Diolah Peneliti, 2021

Lampiran 4 : Tabel Distribusi Uji T

Titik Persentase Distribusi t (df = 1-50)							
Pr	0.25	0.1	0.05	0.025	0.01	0.005	0.001
df	0.5	0.2	0.1	0.05	0.02	0.01	0.002
1	1	3.07768	6.31375	12.7062	31.82052	63.65674	318.30884
2	0.8165	1.88562	2.91999	4.30265	6.96456	9.92484	22.32712
3	0.76489	1.63774	2.35336	3.18245	4.5407	5.84091	10.21453
4	0.7407	1.53321	2.13185	2.77645	3.74695	4.60409	7.17318
5	0.72669	1.47588	2.01505	2.57058	3.36493	4.03214	5.89343
6	0.71756	1.43976	1.94318	2.44691	3.14267	3.70743	5.20763
7	0.71114	1.41492	1.89458	2.36462	2.99795	3.49948	4.78529
8	0.70639	1.39682	1.85955	2.306	2.89646	3.35539	4.50079
9	0.70272	1.38303	1.83311	2.26216	2.82144	3.24984	4.29681
10	0.69981	1.37218	1.81246	2.22814	2.76377	3.16927	4.1437
11	0.69745	1.36343	1.79588	2.20099	2.71808	3.10581	4.0247
12	0.69548	1.35622	1.78229	2.17881	2.681	3.05454	3.92963
13	0.69383	1.35017	1.77093	2.16037	2.65031	3.01228	3.85198
14	0.69242	1.34503	1.76131	2.14479	2.62449	2.97684	3.78739
15	0.6912	1.34061	1.75305	2.13145	2.60248	2.94671	3.73283
16	0.69013	1.33676	1.74588	2.11991	2.58349	2.92078	3.68615
17	0.6892	1.33338	1.73961	2.10982	2.56693	2.89823	3.64577
18	0.68836	1.33039	1.73406	2.10092	2.55238	2.87844	3.61048
19	0.68762	1.32773	1.72913	2.09302	2.53948	2.86093	3.5794
20	0.68695	1.32534	1.72472	2.08596	2.52798	2.84534	3.55181

21	0.68635	1.32319	1.72074	2.07961	2.51765	2.83136	3.52715
22	0.68581	1.32124	1.71714	2.07387	2.50832	2.81876	3.50499
23	0.68531	1.31946	1.71387	2.06866	2.49987	2.80734	3.48496
24	0.68485	1.31784	1.71088	2.0639	2.49216	2.79694	3.46678
25	0.68443	1.31635	1.70814	2.05954	2.48511	2.78744	3.45019
26	0.68404	1.31497	1.70562	2.05553	2.47863	2.77871	3.435
27	0.68368	1.3137	1.70329	2.05183	2.47266	2.77068	3.42103
28	0.68335	1.31253	1.70113	2.04841	2.46714	2.76326	3.40816
29	0.68304	1.31143	1.69913	2.04523	2.46202	2.75639	3.39624
30	0.68276	1.31042	1.69726	2.04227	2.45726	2.75	3.38518
31	0.68249	1.30946	1.69552	2.03951	2.45282	2.74404	3.3749
32	0.68223	1.30857	1.69389	2.03693	2.44868	2.73848	3.36531
33	0.682	1.30774	1.69236	2.03452	2.44479	2.73328	3.35634
34	0.68177	1.30695	1.69092	2.03224	2.44115	2.72839	3.34793
35	0.68156	1.30621	1.68957	2.03011	2.43772	2.72381	3.34005
36	0.68137	1.30551	1.6883	2.02809	2.43449	2.71948	3.33262
37	0.68118	1.30485	1.68709	2.02619	2.43145	2.71541	3.32563
38	0.681	1.30423	1.68595	2.02439	2.42857	2.71156	3.31903
39	0.68083	1.30364	1.68488	2.02269	2.42584	2.70791	3.31279
40	0.68067	1.30308	1.68385	2.02108	2.42326	2.70446	3.30688
45	0.67998	1.30065	1.67943	2.0141	2.41212	2.68959	3.28148
46	0.67986	1.30023	1.67866	2.0129	2.41019	2.68701	3.2771
47	0.67975	1.29982	1.67793	2.01174	2.40835	2.68456	3.27291
48	0.67964	1.29944	1.67722	2.01063	2.40658	2.6822	3.26891

49	0.67953	1.29907	1.67655	2.00958	2.40489	2.67995	3.26508
50	0.67943	1.29871	1.67591	2.00856	2.40327	2.67779	3.26141

Sumber : <https://junaidichaniago.files.wordpress.com/2010/04/tabel-t.pdf>

Lampiran 5 : Tabel Distribusi Uji F

Titik Persentase Distribusi F untuk Probabilita = 0,05															
df untuk penyebut (N2)	df untuk pembilang (N1)														
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
1	161	199	216	225	230	234	237	239	241	242	243	244	245	245	246
2	18.51	19	19.16	19.25	19.3	19.33	19.35	19.37	19.38	19.4	19.4	19.41	19.42	19.42	19.4
3	10.13	9.55	9.28	9.12	9.01	8.94	8.89	8.85	8.81	8.79	8.76	8.74	8.73	8.71	8.7
4	7.71	6.94	6.59	6.39	6.26	6.16	6.09	6.04	6	5.96	5.94	5.91	5.89	5.87	5.86
5	6.61	5.79	5.41	5.19	5.05	4.95	4.88	4.82	4.77	4.74	4.7	4.68	4.66	4.64	4.62
6	5.99	5.14	4.76	4.53	4.39	4.28	4.21	4.15	4.1	4.06	4.03	4	3.98	3.96	3.94
7	5.59	4.74	4.35	4.12	3.97	3.87	3.79	3.73	3.68	3.64	3.6	3.57	3.55	3.53	3.51
8	5.32	4.46	4.07	3.84	3.69	3.58	3.5	3.44	3.39	3.35	3.31	3.28	3.26	3.24	3.22
9	5.12	4.26	3.86	3.63	3.48	3.37	3.29	3.23	3.18	3.14	3.1	3.07	3.05	3.03	3.01
10	4.96	4.1	3.71	3.48	3.33	3.22	3.14	3.07	3.02	2.98	2.94	2.91	2.89	2.86	2.85
11	4.84	3.98	3.59	3.36	3.2	3.09	3.01	2.95	2.9	2.85	2.82	2.79	2.76	2.74	2.72
12	4.75	3.89	3.49	3.26	3.11	3	2.91	2.85	2.8	2.75	2.72	2.69	2.66	2.64	2.62
13	4.67	3.81	3.41	3.18	3.03	2.92	2.83	2.77	2.71	2.67	2.63	2.6	2.58	2.55	2.53
14	4.6	3.74	3.34	3.11	2.96	2.85	2.76	2.7	2.65	2.6	2.57	2.53	2.51	2.48	2.46
15	4.54	3.68	3.29	3.06	2.9	2.79	2.71	2.64	2.59	2.54	2.51	2.48	2.45	2.42	2.4
16	4.49	3.63	3.24	3.01	2.85	2.74	2.66	2.59	2.54	2.49	2.46	2.42	2.4	2.37	2.35
17	4.45	3.59	3.2	2.96	2.81	2.7	2.61	2.55	2.49	2.45	2.41	2.38	2.35	2.33	2.31
18	4.41	3.55	3.16	2.93	2.77	2.66	2.58	2.51	2.46	2.41	2.37	2.34	2.31	2.29	2.27

19	4.38	3.52	3.13	2.9	2.74	2.63	2.54	2.48	2.42	2.38	2.34	2.31	2.28	2.26	2.23
20	4.35	3.49	3.1	2.87	2.71	2.6	2.51	2.45	2.39	2.35	2.31	2.28	2.25	2.22	2.2
21	4.32	3.47	3.07	2.84	2.68	2.57	2.49	2.42	2.37	2.32	2.28	2.25	2.22	2.2	2.18
22	4.3	3.44	3.05	2.82	2.66	2.55	2.46	2.4	2.34	2.3	2.26	2.23	2.2	2.17	2.15
23	4.28	3.42	3.03	2.8	2.64	2.53	2.44	2.37	2.32	2.27	2.24	2.2	2.18	2.15	2.13
24	4.26	3.4	3.01	2.78	2.62	2.51	2.42	2.36	2.3	2.25	2.22	2.18	2.15	2.13	2.11
25	4.24	3.39	2.99	2.76	2.6	2.49	2.4	2.34	2.28	2.24	2.2	2.16	2.14	2.11	2.09
26	4.23	3.37	2.98	2.74	2.59	2.47	2.39	2.32	2.27	2.22	2.18	2.15	2.12	2.09	2.07
27	4.21	3.35	2.96	2.73	2.57	2.46	2.37	2.31	2.25	2.2	2.17	2.13	2.1	2.08	2.06
28	4.2	3.34	2.95	2.71	2.56	2.45	2.36	2.29	2.24	2.19	2.15	2.12	2.09	2.06	2.04
29	4.18	3.33	2.93	2.7	2.55	2.43	2.35	2.28	2.22	2.18	2.14	2.1	2.08	2.05	2.03
30	4.17	3.32	2.92	2.69	2.53	2.42	2.33	2.27	2.21	2.16	2.13	2.09	2.06	2.04	2.01
31	4.16	3.3	2.91	2.68	2.52	2.41	2.32	2.25	2.2	2.15	2.11	2.08	2.05	2.03	2
32	4.15	3.29	2.9	2.67	2.51	2.4	2.31	2.24	2.19	2.14	2.1	2.07	2.04	2.01	1.99
33	4.14	3.28	2.89	2.66	2.5	2.39	2.3	2.23	2.18	2.13	2.09	2.06	2.03	2	1.98
34	4.13	3.28	2.88	2.65	2.49	2.38	2.29	2.23	2.17	2.12	2.08	2.05	2.02	1.99	1.97
35	4.12	3.27	2.87	2.64	2.49	2.37	2.29	2.22	2.16	2.11	2.07	2.04	2.01	1.99	1.96
36	4.11	3.26	2.87	2.63	2.48	2.36	2.28	2.21	2.15	2.11	2.07	2.03	2	1.98	1.95
37	4.11	3.25	2.86	2.63	2.47	2.36	2.27	2.2	2.14	2.1	2.06	2.02	2	1.97	1.95
38	4.1	3.24	2.85	2.62	2.46	2.35	2.26	2.19	2.14	2.09	2.05	2.02	1.99	1.96	1.94
39	4.09	3.24	2.85	2.61	2.46	2.34	2.26	2.19	2.13	2.08	2.04	2.01	1.98	1.95	1.93
40	4.08	3.23	2.84	2.61	2.45	2.34	2.25	2.18	2.12	2.08	2.04	2	1.97	1.95	1.92
41	4.08	3.23	2.83	2.6	2.44	2.33	2.24	2.17	2.12	2.07	2.03	2	1.97	1.94	1.92
42	4.07	3.22	2.83	2.59	2.44	2.32	2.24	2.17	2.11	2.06	2.03	1.99	1.96	1.94	1.91
43	4.07	3.21	2.82	2.59	2.43	2.32	2.23	2.16	2.11	2.06	2.02	1.99	1.96	1.93	1.91
44	4.06	3.21	2.82	2.58	2.43	2.31	2.23	2.16	2.1	2.05	2.01	1.98	1.95	1.92	1.9
45	4.06	3.2	2.81	2.58	2.42	2.31	2.22	2.15	2.1	2.05	2.01	1.97	1.94	1.92	1.89
46	4.05	3.2	2.81	2.57	2.42	2.3	2.22	2.15	2.09	2.04	2	1.97	1.94	1.91	1.89
47	4.05	3.2	2.8	2.57	2.41	2.3	2.21	2.14	2.09	2.04	2	1.96	1.93	1.91	1.88

48	4.04	3.19	2.8	2.57	2.41	2.29	2.21	2.14	2.08	2.03	1.99	1.96	1.93	1.9	1.88
49	4.04	3.19	2.79	2.56	2.4	2.29	2.2	2.13	2.08	2.03	1.99	1.96	1.93	1.9	1.88
50	4.03	3.18	2.79	2.56	2.4	2.29	2.2	2.13	2.07	2.03	1.99	1.95	1.92	1.89	1.87

Sumber : <https://junaidichaniago.files.wordpress.com/2010/04/tabel-f-0-05.pdf>

Lampiran 6 : Tabel Uji Durbin Watson

n	k=1		k=2		k=3		k=4		k=5	
	dL	dU	dL	dU	dL	dU	dL	dU	dL	dU
10	0.8791	1.3197	0.6972	1.6413	0.5253	2.0163	0.3760	2.4137	0.2427	2.8217
11	0.9273	1.3241	0.7580	1.6044	0.5948	1.9280	0.4441	2.2833	0.3155	2.6446
12	0.9708	1.3314	0.8122	1.5794	0.6577	1.8640	0.5120	2.1766	0.3796	2.5061
13	1.0097	1.3404	0.8612	1.5621	0.7147	1.8159	0.5745	2.0943	0.4445	2.3897
14	1.0450	1.3503	0.9054	1.5507	0.7667	1.7788	0.6321	2.0296	0.5052	2.2959
15	1.0770	1.3605	0.9455	1.5432	0.8140	1.7501	0.6852	1.9774	0.5620	2.2198
16	1.1062	1.3709	0.9820	1.5386	0.8572	1.7277	0.7340	1.9351	0.6150	2.1567
17	1.1330	1.3812	1.0154	1.5361	0.8968	1.7101	0.7790	1.9005	0.6641	2.1041
18	1.1576	1.3913	1.0461	1.5353	0.9331	1.6961	0.8204	1.8719	0.7098	2.0600
19	1.1804	1.4012	1.0743	1.5355	0.9666	1.6851	0.8588	1.8482	0.7523	2.0226
20	1.2015	1.4107	1.1004	1.5367	0.9976	1.6763	0.8943	1.8283	0.7918	1.9908
21	1.2212	1.4200	1.1246	1.5385	1.0262	1.6694	0.9272	1.8116	0.8286	1.9635
22	1.2395	1.4289	1.1471	1.5408	1.0529	1.6640	0.9578	1.7974	0.8629	1.9400
23	1.2567	1.4375	1.1682	1.5435	1.0778	1.6597	0.9864	1.7855	0.8949	1.9196
24	1.2728	1.4458	1.1878	1.5464	1.1010	1.6565	1.0131	1.7753	0.9249	1.9018
25	1.2879	1.4537	1.2063	1.5495	1.1228	1.6540	1.0381	1.7666	0.9530	1.8863
26	1.3022	1.4614	1.2236	1.5528	1.1432	1.6523	1.0616	1.7591	0.9794	1.8727
27	1.3157	1.4688	1.2399	1.5562	1.1624	1.6510	1.0836	1.7527	1.0042	1.8608
28	1.3284	1.4759	1.2553	1.5596	1.1805	1.6503	1.1044	1.7473	1.0276	1.8502

29	1.3405	1.4828	1.2699	1.5631	1.1976	1.6499	1.1241	1.7426	1.0497	1.8409
30	1.3520	1.4894	1.2837	1.5666	1.2138	1.6498	1.1426	1.7386	1.0706	1.8326
31	1.3630	1.4957	1.2969	1.5701	1.2292	1.6500	1.1602	1.7352	1.0904	1.8252
32	1.3734	1.5019	1.3093	1.5736	1.2437	1.6505	1.1769	1.7323	1.1092	1.8187
33	1.3834	1.5078	1.3212	1.5770	1.2576	1.6511	1.1927	1.7298	1.1270	1.8128
34	1.3929	1.5136	1.3325	1.5805	1.2707	1.6519	1.2078	1.7277	1.1439	1.8076
35	1.4019	1.5191	1.3433	1.5838	1.2833	1.6528	1.2221	1.7259	1.1601	1.8029
36	1.4107	1.5245	1.3537	1.5872	1.2953	1.6539	1.2358	1.7245	1.1755	1.7987
37	1.4190	1.5297	1.3635	1.5904	1.3068	1.6550	1.2489	1.7233	1.1901	1.7950
38	1.4270	1.5348	1.3730	1.5937	1.3177	1.6563	1.2614	1.7223	1.2042	1.7916
39	1.4347	1.5396	1.3821	1.5969	1.3283	1.6575	1.2734	1.7215	1.2176	1.7886
40	1.4421	1.5444	1.3908	1.6000	1.3384	1.6589	1.2848	1.7209	1.2305	1.7859
41	1.4493	1.5490	1.3992	1.6031	1.3480	1.6603	1.2958	1.7205	1.2428	1.7835
42	1.4562	1.5534	1.4073	1.6061	1.3573	1.6617	1.3064	1.7202	1.2546	1.7814
43	1.4628	1.5577	1.4151	1.6091	1.3663	1.6632	1.3166	1.7200	1.2660	1.7794
44	1.4692	1.5619	1.4226	1.6120	1.3749	1.6647	1.3263	1.7200	1.2769	1.7777
45	1.4754	1.5660	1.4298	1.6148	1.3832	1.6662	1.3357	1.7200	1.2874	1.7762
46	1.4814	1.5700	1.4368	1.6176	1.3912	1.6677	1.3448	1.7201	1.2976	1.7748
47	1.4872	1.5739	1.4435	1.6204	1.3989	1.6692	1.3535	1.7203	1.3073	1.7736
48	1.4928	1.5776	1.4500	1.6231	1.4064	1.6708	1.3619	1.7206	1.3167	1.7725
49	1.4982	1.5813	1.4564	1.6257	1.4136	1.6723	1.3701	1.7210	1.3258	1.7716
50	1.5035	1.5849	1.4625	1.6283	1.4206	1.6739	1.3779	1.7214	1.3346	1.7708

Sumber : <https://www.statistikian.com/category/tabel-statistik>

Lampiran 7 : Hasil Statistik Regresi Linear Berganda

1. *Descriptive*

Descriptive Statistics

	Mean	Std. Deviation	N
PER (Y)	1671.4174	5126.22421	50
DER (X1)	.7700	.45600	50
ROI (X2)	.1390	.10824	50
SIZE (X3)	22.9588	5.94142	50

2. *Regression*

Correlations

		PER (Y)	DER (X1)	ROI (X2)	SIZE (X3)
Pearson Correlation	PER (Y)	1.000	-.417	.202	-.110
	DER (X1)	-.417	1.000	.230	.065
	ROI (X2)	.202	.230	1.000	-.524
	SIZE (X3)	-.110	.065	-.524	1.000
Sig. (1-tailed)	PER (Y)	.	.001	.080	.223
	DER (X1)	.001	.	.054	.327
	ROI (X2)	.080	.054	.	.000
	SIZE (X3)	.223	.327	.000	.
N	PER (Y)	50	50	50	50
	DER (X1)	50	50	50	50
	ROI (X2)	50	50	50	50
	SIZE (X3)	50	50	50	50

Variables Entered/Removed^a

Model	Variables Entered	Variables Removed	Method
1	SIZE (X3), DER (X1), ROI (X2) ^b	.	Enter

a. Dependent Variable: PER (Y)

b. All requested variables entered.

Model Summary^b

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate	Durbin-Watson
1	.528 ^a	.279	.232	4493.39590	1.006

a. Predictors: (Constant), SIZE (X3), DER (X1), ROI (X2)

b. Dependent Variable: PER (Y)

ANOVA^a

Model	Sum of Squares	df	Mean Square	F	Sig.
Regression	358862646.814	3	119620882.27	5.925	.002 ^b
Residual	928767910.186	46	20190606.743		
Total	1287630557.000	49			

a. Dependent Variable: PER (Y)

b. Predictors: (Constant), SIZE (X3), DER (X1), ROI (X2)

Coefficients^a

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Collinearity Statistics	
		B	Std. Error	Beta			Tolerance	VIF
1	(Constant)	1095.353	3577.377		.306	.761		
	DER (X1)	-5781.199	1484.410	-.514	-3.895	.000	.899	1.112
	ROI (X2)	18294.649	7326.256	.386	2.497	.016	.655	1.526
	SIZE (X3)	108.221	130.149	.125	.832	.410	.689	1.451

a. Dependent Variable: PER (Y)


One-Sample Kolmogorov-Smirnov Test

		Unstandardized Residual	
N		50	
Normal Parameters ^{a,b}	Mean	.0000000	
	Std. Deviation	4353.67053722	
Most Extreme Differences	Absolute	.176	
	Positive	.176	
	Negative	-.102	
Test Statistic		.176	
Asymp. Sig. (2-tailed)		.001 ^c	
Monte Carlo Sig. (2-tailed)	Sig.	.082 ^d	
	99% Confidence Interval	Lower Bound	.075
		Upper Bound	.089

a. Test distribution is Normal.

b. Calculated from data.

c. Lilliefors Significance Correction.

d. Based on 10000 sampled tables with starting seed 299883525.

Coefficients^a

Model		Unstandardized Coefficients		Standardized	t	Sig.
		B	Std. Error	Coefficients Beta		
1	(Constant)	4219.485	1904.668		2.215	.032
	DER (X1)	-4550.920	790.330	-.656	-5.758	.000
	ROI (X2)	12499.353	3900.647	.428	3.204	.002
	SIZE (X3)	22.115	69.294	.042	.319	.751

a. Dependent Variable: Abs_Res

Collinearity Diagnostics^a

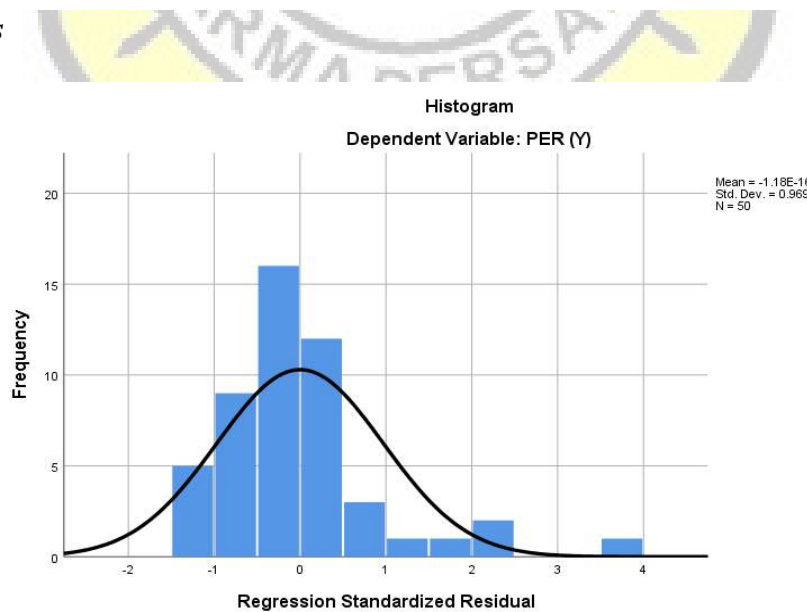
Model	Dimension	Eigenvalue	Condition Index	Variance Proportions			
				(Constant)	DER (X1)	ROI (X2)	SIZE (X3)
1	1	3.461	1.000	.00	.02	.02	.00
	2	.345	3.169	.00	.00	.51	.03
	3	.176	4.434	.02	.97	.05	.02
	4	.018	13.775	.97	.01	.43	.94

a. Dependent Variable: PER (Y)

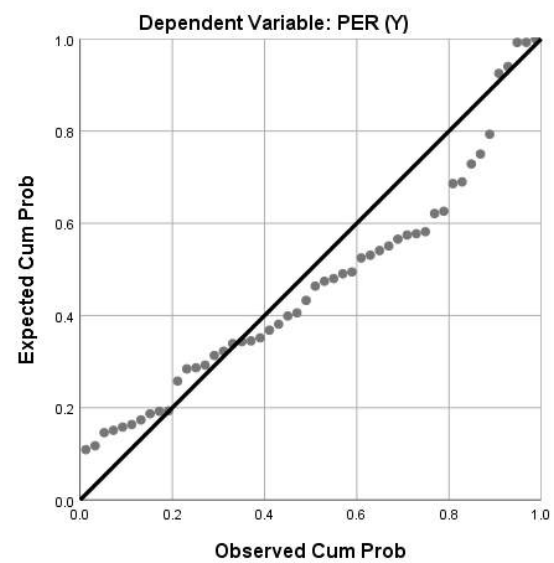
Residuals Statistics^a

	Minimum	Maximum	Mean	Std. Deviation	N
Predicted Value	-3660.9092	6360.8652	1671.4174	2706.23862	50
Std. Predicted Value	-1.970	1.733	.000	1.000	50
Standard Error of Predicted Value	870.116	2445.077	1230.093	322.804	50
Adjusted Predicted Value	-4069.9702	6418.8882	1697.0584	2803.34480	50
Residual	-5531.92236	16993.00000	.00000	4353.67054	50
Std. Residual	-1.231	3.782	.000	.969	50
Stud. Residual	-1.290	3.899	-.003	1.010	50
Deleted Residual	-6398.61816	18061.99805	-25.64101	4740.55302	50
Stud. Deleted Residual	-1.300	4.713	.021	1.096	50
Mahal. Distance	.857	13.529	2.940	2.425	50
Cook's Distance	.000	.239	.023	.046	50
Centered Leverage Value	.017	.276	.060	.049	50

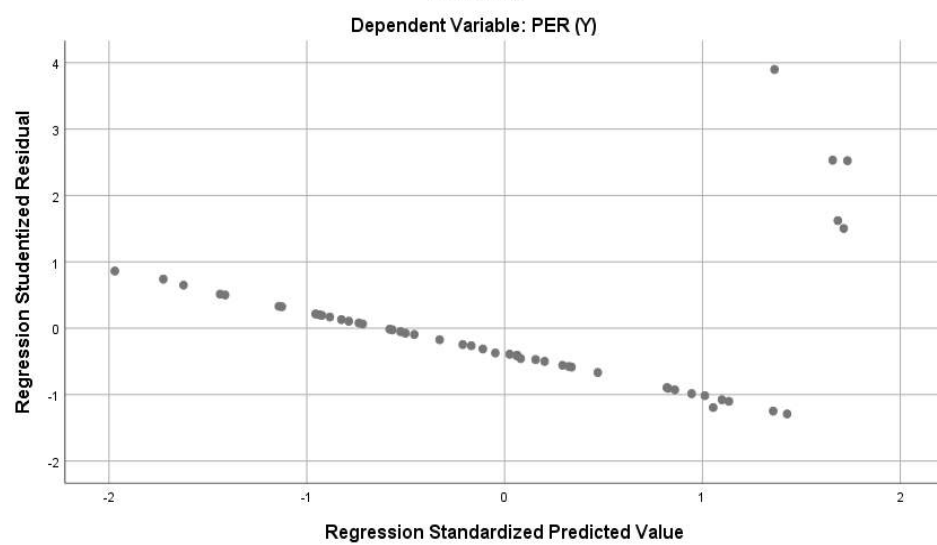
a. Dependent Variable: PER (Y)

3.Charts

Normal P-P Plot of Regression Standardized Residual



Scatterplot



LAMPIRAN 8 : LAPORAN KEUANGAN
AUDIT PERUSAHAAN

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN
Tanggal 31 Desember 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION
As of December 31, 2015
(Expressed in Rupiah, unless otherwise stated)

	31 Desember/December 31			
	2015	Catatan/ Notes	2014	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	10.820.166.513	2b,2r,4,32	27.712.622.461	Cash on hand and in banks
Piutang usaha				Trade receivables
Pihak ketiga	89.004.428.852	2d,2r,5,32	116.929.790.792	Third parties
Pihak berelasi	171.188.910.213	2c,2d,2r,12a,32	198.120.534.425	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	15.642.366	2r,6,32	174.162.534	Third parties
Pihak berelasi	960.981.121	2c,2r,12b,32	13.653.633	Related parties
Persediaan	424.593.167.957	2e,7	475.991.159.222	Inventories
Pinjaman kepada pihak berelasi	237.095.000.000	2c,2r,12d,32	-	Loan to a related party
Uang muka pembelian	52.691.194.628	8	47.146.723.945	Advance for purchases
Pajak dibayar di muka	263.362.072.178	2m,16a	183.852.933.139	Prepaid taxes
Aset lancar lainnya	3.287.510.517	2f,9	3.379.791.047	Other current assets
Jumlah aset lancar	<u>1.253.019.074.345</u>		<u>1.053.321.371.198</u>	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Estimasi tagihan pajak	9.504.248.879	2m,16a	7.920.100.143	Estimated claims for refundable tax
Aset tetap, setelah dikurangi akumulasi penyusutan sebesar Rp178.473.645.540 (2014: Rp158.358.575.225)	221.003.080.305	2g,11	221.559.766.343	Fixed assets, net of accumulated depreciation of Rp178,473,645,540 (2014: Rp158,358,575,225)
Aset tidak lancar lainnya	2.299.806.486	2r,10,12c,32	1.348.799.657	Other non-current assets
Jumlah aset tidak lancar	<u>232.807.135.670</u>		<u>230.828.666.143</u>	Total non-current assets
JUMLAH ASET	<u>1.485.826.210.015</u>		<u>1.284.150.037.341</u>	TOTAL ASSETS

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

The original financial statements included herein are in the Indonesian language.

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Rupiah, unless otherwise stated)

31 Desember/December 31				
	2015	Catatan/ Notes	2014	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Trade payables
Pihak ketiga	26.442.405.284	2r,13,32	28.595.858.613	Third parties
Pihak berelasi	59.482.001.635	2c,2r,12e,32	72.629.469.662	Related parties
Utang lain-lain				Other payables
Pihak ketiga	17.989.684.467	2r,14,32	23.010.340.812	Third parties
Pihak berelasi	3.061.803.462	2c,2r,12f,32	6.567.951.498	Related parties
Uang muka penjualan	6.981.982.939	15	9.875.545.917	Sales advances
Utang pajak	11.571.233.229	2m,16b	690.493.733	Taxes payable
Beban akrual	18.569.340.199	2r,17,32	17.376.222.294	Accrued expenses
Liabilitas imbalan kerja				Short-term employee
jangka pendek	17.117.054.043	2r,20,32	6.793.586.985	benefit liabilities
Pinjaman bank jangka pendek	639.068.781.247	2r,18,32	-	Short-term bank loans
Utang dividen	798.746.875	2p,2r,19,32	798.746.875	Dividends payable
Pinjaman dari pihak berelasi	15.388.267.872	2c,2r,12g,32	552.342.853.960	Loans from related parties
Jumlah liabilitas jangka pendek	<u>816.471.301.252</u>		<u>718.681.070.349</u>	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas imbalan kerja				Long-term employee
jangka panjang	24.216.604.614	2i,20	20.545.503.614	benefit liabilities
Liabilitas pajak tangguhan - neto	5.244.789.797	2m,16g	7.372.291.256	Deferred tax liability - net
Jumlah liabilitas jangka panjang	<u>29.461.394.411</u>		<u>27.917.794.870</u>	Total non-current liabilities
JUMLAH LIABILITAS	<u>845.932.695.663</u>		<u>746.598.865.219</u>	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal				Share capital - par value
Rp250 per saham				Rp250 per share
Modal dasar - 952.000.000 saham				Authorized - 952,000,000 shares
Modal ditempatkan dan disetor				Issued and fully paid -
penuh - 595.000.000 saham				595,000,000 shares
(2014: Modal saham - nilai nominal				(2014: Share capital - par value
Rp500 per saham				Rp500 per share
Modal dasar - 476.000.000 saham				Authorized - 476,000,000 shares
Modal ditempatkan dan disetor				Issued and fully paid -
penuh - 297.500.000 saham)	148.750.000.000	21	148.750.000.000	297,500,000 shares)
Tambahan modal disetor - neto	109.952.993.909	2o,22	109.952.993.909	Additional paid-in capital - net
Komponen ekuitas lainnya	(6.379.292.448)	23	(2.172.187.698)	Other equity component
Saldo laba				Retained earnings
Ditentukan				Appropriated
untuk cadangan umum	6.780.025.067	23	6.280.025.067	for general reserve
Belum ditentukan				
penggunaannya	380.789.787.824		274.740.340.844	Unappropriated
JUMLAH EKUITAS	<u>639.893.514.352</u>		<u>537.551.172.122</u>	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	<u>1.485.826.210.015</u>		<u>1.284.150.037.341</u>	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

The original financial statements included herein are in the Indonesian language.

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
Untuk tahun yang berakhir pada tanggal
31 Desember 2015

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the year ended
December 31, 2015

(Expressed in Rupiah, unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31			
	2015	Catatan/ Notes	2014	
PENJUALAN NETO	3.485.733.830.354	2l,24	3.701.868.790.192	NET SALES
BEBAN POKOK PENJUALAN	(3.186.844.410.552)	2l,25	(3.478.089.661.187)	COST OF GOODS SOLD
LABA BRUTO	298.889.419.802		223.779.129.005	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	(61.191.765.268)	2l,26	(79.419.182.455)	Selling expenses
Beban umum dan administrasi	(41.743.723.416)	2l,27	(27.208.872.444)	General and administrative expenses
Rugi selisih kurs - neto	(28.941.733.819)	2k	(17.703.192.197)	Loss on foreign exchange - net
Laba penjualan aset tetap	98.006.279	2l,11	2.520.162	Gain on sale of fixed assets
Lain-lain - neto	435.248.017	2l,28	(2.188.944.651)	Others - net
Jumlah beban usaha	(131.343.968.207)		(126.517.671.585)	Total operating expenses
LABA USAHA	167.545.451.595		97.261.457.420	OPERATING PROFIT
(BEBAN)/PENGHASILAN LAIN-LAIN				OTHER (EXPENSES)/INCOME
Pendapatan bunga	9.711.242.205	2l,12h	559.712.895	Interest income
Pajak final atas pendapatan bunga	(25.766.532)		(111.048.848)	Final tax on interest income
Beban bunga	(34.959.573.378)	2l,12i	(40.843.574.289)	Interest expense
Beban lain-lain - neto	(25.274.097.705)		(40.394.910.242)	Other expenses - net
LABA SEBELUM PAJAK PENGHASILAN BADAN	142.271.353.890		56.866.547.178	PROFIT BEFORE CORPORATE INCOME TAX
(BEBAN)/MANFAAT PAJAK PENGHASILAN BADAN				CORPORATE INCOME TAX (EXPENSE)/BENEFIT
Kini	(36.447.040.119)	2m,16d	(14.757.552.091)	Current
Tangguhan	725.133.209	2m,16d	(1.107.580.133)	Deferred
Jumlah beban pajak penghasilan badan	(35.721.906.910)		(15.865.132.224)	Total corporate income tax expense
LABA TAHUN BERJALAN	106.549.446.980		41.001.414.954	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan kerja manfaat pasti	(5.609.473.000)	2i,20	(2.633.569.000)	Remeasurement of defined benefit obligation
Pajak tangguhan terkait	1.402.368.250	2i,2m,16g	658.392.250	Related deferred tax
Jumlah kerugian komprehensif lainnya	(4.207.104.750)		(1.975.176.750)	Total other comprehensive loss
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	102.342.342.230		39.026.238.204	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba per saham dasar:				Basic profit per share:
Laba tahun berjalan	179	2n,29	69	Profit for the year

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

The original financial statements included herein are in the Indonesian language.

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN
Tanggal 31 Desember 2017
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION
As of December 31, 2017
(Expressed in Indonesian Rupiah,
unless otherwise stated)

31 Desember/December 31

	2017	Catatan/ Notes	2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	12.814.873.232	2b,2r,4,32	20.679.220.743	Cash on hand and in banks
Piutang usaha				Trade receivables
Pihak ketiga	224.844.132.712	2d,2r,5,32	151.368.707.677	Third parties
Pihak berelasi	65.062.484.489	2c,2d,2r,12a,32	130.991.926.631	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	28.281.251	2r,6,32	94.521	Third parties
Pihak berelasi	-	2c,2r,12b,32	36.920.976	Related parties
Persediaan - neto	415.268.436.704	2e,7	556.574.980.730	Inventories - net
Uang muka pembelian	34.137.752.724	8	38.892.267.606	Advance for purchases
Pajak dibayar di muka	234.678.710.477	2m,16a	202.396.062.690	Prepaid taxes
Aset lancar lainnya	1.645.285.960	2f,9	2.925.070.496	Other current assets
Jumlah aset lancar	<u>988.479.957.549</u>		<u>1.103.865.252.070</u>	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	32.931.393.532	2m,16g	33.941.269.534	Deferred tax assets - net
Estimasi tagihan pajak	120.188.903.254	2m,16a	70.189.553.666	Estimated claims for refundable tax
Aset tetap, setelah dikurangi akumulasi penyusutan sebesar Rp218.812.798.901 (2016: Rp199.281.408.783)	212.312.805.803	2g,11	215.976.492.549	Fixed assets, net of accumulated depreciation of Rp218,812,798,901 (2016: Rp199,281,408,783)
Aset tidak lancar lainnya	38.723.384.363	2r,10,32	1.991.584.599	Other non-current assets
Jumlah aset tidak lancar	<u>404.156.486.952</u>		<u>322.098.900.348</u>	Total non-current assets
JUMLAH ASET	<u>1.392.636.444.501</u>		<u>1.425.964.152.418</u>	TOTAL ASSETS

Catatan atas laporan keuangan terlampir merupakan bagian integral dari laporan keuangan ini.

The accompanying notes form an integral part of these financial statements.

The original financial statements included herein are in the Indonesian language.

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Indonesian Rupiah,
unless otherwise stated)

31 Desember/December 31

	2017	Catatan/ Notes	2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Trade payables
Pihak ketiga	50.541.533.995	2r,13,32	69.908.371.802	Third parties
Pihak berelasi	79.394.188.852	2c,2r,12c,32	37.835.858.847	Related parties
Utang lain-lain				Other payables
Pihak ketiga	19.573.601.555	2r,14,32	17.402.137.798	Third parties
Pihak berelasi	1.804.728.990	2c,2r,12d,32	1.371.091.594	Related parties
Uang muka penjualan	6.554.455.644	15	4.978.591.329	Sales advances
Utang pajak	1.949.987.618	2m,16b	30.884.338.994	Taxes payable
Beban akrual	12.204.771.091	2r,17,32	16.542.057.582	Accrued expenses
Liabilitas imbalan kerja jangka pendek	14.456.434.592	2i,2r,20,32	14.787.572.255	Short-term employee benefit liabilities
Pinjaman bank jangka pendek	256.958.573.608	2r,18,32	309.700.000.000	Short-term bank loans
Utang dividen	944.801.875	2p,2r,19,32	798.746.875	Dividends payable
Jumlah liabilitas jangka pendek	444.383.077.820		504.208.767.076	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Liabilitas imbalan kerja jangka panjang	45.209.179.614	2i,20	33.835.271.614	Long-term employee benefit liabilities
JUMLAH LIABILITAS	489.592.257.434		538.044.038.690	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp250 per saham				Share capital - par value Rp250 per share
Modal dasar - 952.000.000 saham				Authorized - 952,000,000 shares
Modal ditempatkan dan disetor penuh - 595.000.000 saham	148.750.000.000	21	148.750.000.000	Issued and fully paid - 595,000,000 shares
Tambahan modal disetor - neto	109.952.993.909	2o,22	109.952.993.909	Additional paid-in capital - net
Komponen ekuitas lainnya	(11.096.520.198)	23	(8.049.706.698)	Other equity component
Saldo laba				Retained earnings
Ditentukan untuk cadangan umum	7.530.025.067	23	7.280.025.067	Appropriated for general reserve
Belum ditentukan penggunaannya	647.907.688.289		629.986.801.450	Unappropriated
JUMLAH EKUITAS	903.044.187.067		887.920.113.728	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	1.392.636.444.501		1.425.964.152.418	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan terlampir merupakan bagian integral dari laporan keuangan ini.

The accompanying notes form an integral part of these financial statements.

The original financial statements included herein are in the Indonesian language.

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
Untuk tahun yang berakhir pada tanggal
31 Desember 2017
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the year ended
December 31, 2017
(Expressed in Indonesian Rupiah,
unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31			
	2017	Catatan/ Notes	2016	
PENJUALAN NETO	4.257.738.486.908	2i,24	4.115.541.761.173	NET SALES
BEBAN POKOK PENJUALAN	(3.973.458.868.193)	2i,25	(3.680.603.252.346)	COST OF GOODS SOLD
LABA BRUTO	284.279.618.715		434.938.508.827	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	(72.724.361.949)	2i,26	(72.368.779.720)	Selling expenses
Beban umum dan administrasi	(51.447.784.731)	2i,27	(42.737.216.576)	General and administrative expenses
Rugi selisih kurs - neto	(508.123.495)	2k,2l	(1.035.822.973)	Loss on foreign exchange - net
Laba pelepasan aset tetap	293.261.113	2i,11	70.156.251	Gain on derecognition of fixed assets
Lain-lain - neto	1.087.253.800	2i,28	(307.478.822)	Others - net
Jumlah beban usaha	(123.299.755.262)		(116.379.141.840)	Total operating expenses
LABA USAHA (BEBAN)/PENGHASILAN LAIN-LAIN	160.979.863.453		318.559.366.987	OPERATING PROFIT
Pendapatan bunga Pajak final atas pendapatan bunga	235.965.923	2i,12e,12h	5.943.400.249	OTHER (EXPENSES)/INCOME Interest income
	(47.212.364)		(37.831.922)	Final tax on interest income
Pendapatan bunga - neto setelah dikurangi pajak final	188.753.559		5.905.568.327	Interest income - net of final tax
Beban bunga	(17.972.677.646)	2i,12f,12h	(38.637.097.859)	Interest expense
Beban lain-lain - neto	(17.783.924.087)		(32.731.529.532)	Other expenses - net
LABA SEBELUM PAJAK PENGHASILAN BADAN	143.195.939.366		285.827.837.455	PROFIT BEFORE CORPORATE INCOME TAX
BEBAN PAJAK PENGHASILAN BADAN				CORPORATE INCOME TAX EXPENSE
Kini	(33.749.572.025)	2m,16d	(74.760.078.410)	Current
Tangguhan	(2.025.480.502)	2m,16d	38.629.254.581	Deferred
Jumlah beban pajak penghasilan badan	(35.775.052.527)		(36.130.823.829)	Total corporate income tax expense
LABA TAHUN BERJALAN	107.420.886.839		249.697.013.626	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan kerja manfaat pasti	(4.062.418.000)	2i,20	(2.227.219.000)	Remeasurement of defined benefit obligation
Pajak tangguhan terkait	1.015.604.500	2i,2m,16g	556.804.750	Related deferred tax
Jumlah kerugian komprehensif lainnya	(3.046.813.500)		(1.670.414.250)	Total other comprehensive loss
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	104.374.073.339		248.026.599.376	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba per saham dasar:				Basic profit per share:
Laba tahun berjalan	181	2n,29	420	Profit for the year

Catatan atas laporan keuangan terlampir merupakan bagian integral dari laporan keuangan ini.

The accompanying notes form an integral part of these financial statements.

The original financial statements included herein are in the Indonesian language.

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION
As of December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)

32 Desember/December 31

	2019	Catatan/ Notes	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	366.378.768.108	2b,2r,4,32	1.010.163.064	<i>Cash and cash equivalents</i>
Piutang usaha				<i>Trade receivables</i>
Pihak ketiga	106.059.798.871	2d,2r,5,32	145.708.854.828	<i>Third parties</i>
Pihak berelasi	252.405.259.917	2c,2d,2r,12a,32	144.237.416.391	<i>Related parties</i>
Piutang lain-lain				<i>Other receivables</i>
Pihak ketiga	477.846.377	2r,6,32	3.918.884	<i>Third parties</i>
Pihak berelasi	3.383.003	2c,2d,2r,12b,32	-	<i>Related parties</i>
Persediaan - neto	262.081.626.426	2e,7	332.754.905.703	<i>Inventories - net</i>
Uang muka pembelian	24.504.065.862	8	25.679.195.689	<i>Advance for purchases</i>
Pajak dibayar di muka	53.070.786.558	2m,16a	158.500.566.913	<i>Prepaid taxes</i>
Aset lancar lainnya	2.670.542.999	2f,9	1.271.429.200	<i>Other current assets</i>
Jumlah aset lancar	<u>1.067.652.078.121</u>		<u>809.166.450.672</u>	<i>Total current assets</i>
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	23.714.885.150	2m,16g	26.836.292.629	<i>Deferred tax assets - net</i>
Estimasi tagihan pajak	105.125.511.789	2m,16a	131.369.704.653	<i>Estimated claims for refundable tax</i>
Aset tetap, setelah dikurangi akumulasi penyusutan sebesar Rp261.516.716.333 (2018: Rp241.170.001.213)	195.283.411.192	2g,11	200.024.117.988	<i>Fixed assets, net of accumulated depreciation of Rp261,516,716,333 (2018: Rp241,170,001,213)</i>
Aset tidak lancar lainnya	1.303.655.822	2r,140,32	1.559.476.764	<i>Other non-current assets</i>
Jumlah aset tidak lancar	<u>325.427.463.953</u>		<u>359.789.592.034</u>	<i>Total non-current assets</i>
JUMLAH ASET	<u>1.393.079.542.074</u>		<u>1.168.956.042.706</u>	TOTAL ASSETS

Catatan atas laporan keuangan terlampir merupakan bagian integral dari laporan keuangan ini.

The accompanying notes form an integral part of these financial statements.

The original financial statements included herein are in the Indonesian language.

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN LABA RUGI
DAN PENGHASILAN KOMPREHENSIF LAIN
Untuk tahun yang berakhir pada tanggal
31 Desember 2019
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the year ended
December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31			
	2019	Catatan/ Notes	2018	
PENJUALAN NETO	3.120.937.098.980	2i,24	3.629.327.583.572	NET SALES
BEBAN POKOK PENJUALAN	(2.755.574.838.991)	2i,25	(3.354.976.550.553)	COST OF GOODS SOLD
LABA BRUTO	365.362.259.989		274.351.033.019	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	(48.951.237.291)	2i,26	(77.735.839.903)	Selling expenses
Beban umum dan administrasi	(44.598.253.533)	2i,27	(62.839.760.948)	General and administrative expenses
Laba/(rugi) selisih kurs - neto	(643.665.820)	2k,2l	523.158.557	Gain/(loss) on foreign exchange - net
Laba penjualan aset tetap	401.987.170	2i,11	978.683.950	Gain on sales of fixed assets
Lain-lain - neto	3.069.330.484	2i,28	1.562.361.087	Others - net
Jumlah beban usaha	(90.721.838.990)		(137.511.397.257)	Total operating expenses
LABA USAHA (BEBAN)/PENGHASILAN LAIN-LAIN	274.640.420.999		136.839.635.762	OPERATING PROFIT
Pendapatan bunga Pajak final atas pendapatan bunga	13.631.022.151	2i	85.822.820	OTHER (EXPENSES)/INCOME Interest income
	(2.630.713.897)		(17.164.296)	Final tax on interest income
Pendapatan bunga - neto setelah dikurangi pajak final	11.000.308.254		68.658.524	Interest income - net of final tax
Beban bunga	(508.479.558)	2i	(13.513.481.927)	Interest expense
Pendapatan/(beban) lain-lain - neto	10.491.828.696		(13.444.823.403)	Other income/(expenses) - net
LABA SEBELUM PAJAK PENGHASILAN BADAN	285.132.249.695		123.394.812.359	PROFIT BEFORE CORPORATE INCOME TAX
BEBAN PAJAK PENGHASILAN BADAN				CORPORATE INCOME TAX EXPENSE
Kini	(66.114.282.224)	2m,16d	(27.226.298.681)	Current
Tanggunghan	(3.558.767.229)	2m,16d	(3.518.856.903)	Deferred
Jumlah beban pajak penghasilan badan	(69.673.049.453)		(30.745.155.584)	Total corporate income tax expense
LABA TAHUN BERJALAN	215.459.200.242		92.649.656.775	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan kerja manfaat pasti	(1.749.439.000)	2i,20	10.304.976.000	Remeasurement of defined benefit obligation
Pajak tangguhan terkait	437.359.750	2i,2m,16g	(2.576.244.000)	Related deferred tax
Jumlah (rugi)/laba komprehensif lainnya	(1.312.079.250)		7.728.732.000	Total other comprehensive (loss)/income
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	214.147.120.992		100.378.388.775	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba per saham dasar:				Basic profit per share:
Laba tahun berjalan	362	2n,29	156	Profit for the year

Catatan atas laporan keuangan terlampir merupakan bagian integral dari laporan keuangan ini.

The accompanying notes form an integral part of these financial statements.

		Disajikan kembali - Catatan 2/ <i>As restated - Note 2</i>			
		<u>1 Januari 2014/</u>			
Catatan/ Notes	31 Desember/ December 31, 2015	31 Desember/ December 31, 2014	31 Desember 2013/ January 1, 2014/ December 31, 2013		
		Rp '000	Rp '000	Rp '000	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	5	494.886.246	415.161.151	433.776.477	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya	6	1.400.075	1.987.140	1.579.534	Restricted time deposits
Piutang usaha	7				Trade accounts receivable
Pihak berelasi	29	176.094	80.577	1.677.263	Related party
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 15.709.974 ribu pada 31 Desember 2015 dan 2014 dan sebesar Rp 15.109.974 ribu pada 1 Januari 2014/31 Desember 2013		148.113.250	214.239.417	115.867.339	Third parties - net of allowance for impairment losses of Rp 15,709,974 thousand at December 31, 2015 and 2014 and Rp 15,109,974 thousand at January 1, 2014/December 31, 2013
Piutang lain-lain dari pihak ketiga - bagian lancar	8	33.001.526	3.688.095	3.347.018	Other accounts receivable from third parties - current portion
Persediaan - bersih	9	181.162.743	197.437.057	176.233.006	Inventories - net
Kelebihan pembayaran pajak - bagian lancar	24	17.419.673	-	4.216.772	Tax overpayments - current portion
Biaya dibayar di muka dan uang muka		<u>25.847.226</u>	<u>25.719.692</u>	<u>15.901.669</u>	Prepayments and advances
Jumlah Aset Lancar		<u>902.006.833</u>	<u>858.313.129</u>	<u>752.599.078</u>	Total Current Assets
ASET TIDAK LANCAR					NONCURRENT ASSETS
Investasi saham	10	6.074.818	6.074.818	6.074.818	Investment in shares of stock
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 340.327.719 ribu pada 31 Desember 2015, Rp 322.092.582 ribu pada 31 Desember 2014 dan Rp 305.746.324 ribu pada 1 Januari 2014/31 Desember 2013	11	105.314.440	113.596.416	93.078.878	Property, plant and equipment - net of accumulated depreciation of Rp 340,327,719 thousand at December 31, 2015, Rp 322,092,582 thousand at December 31, 2014 and Rp 305,746,324 thousand at January 1, 2014/December 31, 2013
Piutang lain-lain jangka panjang dari pihak ketiga - setelah dikurangi bagian lancar	8	2.788.970	2.172.808	2.685.112	Long-term other accounts receivable from third parties - net of current portion
Kelebihan pembayaran pajak jangka panjang - setelah dikurangi bagian lancar		-	-	2.824.582	Long-term tax overpayments - net of current portion
Aset pajak tangguhan - bersih	24	21.719.183	16.603.828	14.436.276	Deferred tax assets - net
Aset tidak lancar lainnya		<u>417.672</u>	<u>682.168</u>	<u>983.661</u>	Other noncurrent assets
Jumlah Aset Tidak Lancar		<u>136.315.083</u>	<u>139.130.038</u>	<u>120.083.327</u>	Total Noncurrent Assets
JUMLAH ASET		<u>1.038.321.916</u>	<u>997.443.167</u>	<u>872.682.405</u>	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

Catatan/ Notes	Disajikan kembali - Catatan 2/ As restated - Note 2			
	31 Desember/ December 31, 2015 Rp '000	31 Desember/ December 31, 2014 Rp '000	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 Rp '000	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Trade accounts payable
Pihak berelasi	29	3.738.308	1.381.181	Related parties
Pihak ketiga		40.572.159	31.186.300	Third parties
Utang pajak	13,24	30.848.633	22.339.117	Taxes payable
Utang dividen	28	2.285.300	57.084.507	Dividends payable
Biaya masih harus dibayar	14	42.328.401	45.738.132	Accrued expenses
Utang lain-lain	15	19.188.555	34.471.807	Other payables
Utang pihak berelasi	29	1.458.139	2.888.575	Due to related parties
Jumlah Liabilitas Jangka Pendek		140.419.495	195.089.619	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Provisi untuk pensiun		2.457.254	2.199.500	Provisions for pension
Liabilitas imbalan pasca kerja	25	45.823.686	39.757.944	Post-employment benefits obligations
Jumlah Liabilitas Jangka Panjang		48.280.940	41.957.444	Total Noncurrent Liabilities
Jumlah Liabilitas		188.700.435	237.047.063	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp20 per saham pada tahun 2015 dan Rp1.000 per saham pada tahun 2014 dan 2013				Capital stock - Rp20 par value per share in 2015 and Rp1,000 par value per share in 2014 and 2013
Modal dasar - 1.000.000.000 saham pada tahun 2015 dan 20.000.000 saham pada tahun 2014 dan 2013				Authorized - 1,000,000,000 shares in 2015 and 20,000,000 shares in 2014 and 2013
Modal ditempatkan dan disetor penuh - 800.659.050 saham pada tahun 2015 dan 16.013.181 saham pada tahun 2014 dan 2013	1,16	16.013.181	16.013.181	Subscribed and paid-up - 800,659,050 shares in 2015 and 16,013,181 shares in 2014 and 2013
Tambahan modal disetor	17	19.015.656	19.015.656	Additional paid-in capital
Saldo laba	27			Retained earnings
Ditentukan penggunaannya		8.000	7.000	Appropriated
Tidak ditentukan penggunaannya		811.518.592	717.776.660	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik Perusahaan		846.555.429	752.812.497	Equity attributable to the owners of the Company
Kepentingan nonpengendali	18	3.066.052	7.583.607	Non-controlling interest
Jumlah Ekuitas		849.621.481	760.396.104	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		1.038.321.916	997.443.167	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT DELTA DJAKARTA Tbk DAN ENTITAS ANAK
 LAPORAN LABA RUGI DAN
 PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
 UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2015 DAN 2014

PT DELTA DJAKARTA Tbk AND ITS SUBSIDIARY
 CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
 OTHER COMPREHENSIVE INCOME
 FOR THE YEARS ENDED DECEMBER 31, 2015 AND 2014

	2015	Catatan/ Notes	Disajikan kembali - Catatan 2/ As restated - Note 2 2014	
	Rp '000		Rp '000	
PENJUALAN	1.573.137.749	19,29	2.111.639.244	SALES
Cukai bir dan pajak penjualan	<u>(873.630.930)</u>		<u>(1.232.385.861)</u>	Excise duty and sales tax
PENJUALAN BERSIH	699.506.819		879.253.383	NET SALES
BEBAN POKOK PENJUALAN	<u>(233.153.268)</u>	20,29	<u>(261.747.135)</u>	COST OF GOODS SOLD
LABA KOTOR	<u>466.353.551</u>		<u>617.506.248</u>	GROSS PROFIT
Beban penjualan	(170.611.590)	21	(200.232.342)	Selling expenses
Beban umum dan administrasi	(69.484.062)	22	(59.619.825)	General and administrative expenses
Penghasilan bunga	23.318.088		23.959.366	Interest income
Laba (rugi) lain-lain - bersih	<u>621.755</u>	11,23	<u>(1.526.711)</u>	Other gains (losses) - net
LABA SEBELUM PAJAK	250.197.742		380.086.736	PROFIT BEFORE TAX
BEBAN PAJAK - BERSIH	<u>(58.152.543)</u>	24	<u>(91.587.361)</u>	TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN	<u>192.045.199</u>		<u>288.499.375</u>	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN:				OTHER COMPREHENSIVE INCOME:
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified
Pengukuran kembali atas program imbalan pasti	(987.647)	25	(1.390.009)	subsequently to profit or loss:
Beban pajak terkait dengan pengukuran				Remeasurement of defined benefit
kembali atas program imbalan pasti	<u>246.911</u>	24	<u>347.501</u>	Tax expense related to remeasurement
				of defined benefit obligation
Jumlah penghasilan komprehensif lain				Total other comprehensive income
tahun berjalan, setelah pajak	<u>(740.736)</u>		<u>(1.042.508)</u>	for the current year, net of tax
JUMLAH LABA KOMPREHENSIF PADA				TOTAL COMPREHENSIVE INCOME
TAHUN BERJALAN	<u>191.304.463</u>		<u>287.456.867</u>	FOR THE CURRENT YEAR
LABA YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT ATTRIBUTABLE TO:
Pemilik Perusahaan	190.478.484		282.587.641	Owners of the Company
Kepentingan nonpengendali	<u>1.566.715</u>		<u>5.911.734</u>	Non-controlling interest
LABA BERSIH TAHUN BERJALAN	<u>192.045.199</u>		<u>288.499.375</u>	PROFIT FOR THE YEAR
JUMLAH LABA KOMPREHENSIF				TOTAL COMPREHENSIVE INCOME
YANG DAPAT DIATRIBUSIKAN KEPADA:				ATTRIBUTABLE TO :
Pemilik Perusahaan	189.822.018		281.506.993	Owners of the Company
Kepentingan nonpengendali	<u>1.482.445</u>		<u>5.949.874</u>	Non-controlling interests
JUMLAH LABA KOMPREHENSIF PADA				TOTAL COMPREHENSIVE INCOME
TAHUN BERJALAN	<u>191.304.463</u>		<u>287.456.867</u>	FOR THE CURRENT YEAR
Laba dasar per saham				Basic earnings per share
(dalam Rupiah penuh)	<u>238</u>	26	<u>353</u>	(in full Rupiah amount)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	31 Desember/ December 31, 2017 Rp '000	Catatan/ Notes	31 Desember/ December 31, 2016 Rp '000	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	845.324.146	5	658.665.614	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya - bagian lancar	1.265.196	6	1.252.176	Restricted time deposits - current portion
Piutang usaha		7		Trade accounts receivable
Pihak berelasi	57.584	29	56.301	Related party
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 17.865.335 ribu pada 31 Desember 2017 dan sebesar Rp 16.244.941 ribu pada 31 Desember 2016	145.972.031		148.351.045	Third parties - net of allowance for impairment losses of Rp 17,865,335 thousand at December 31, 2017 and Rp 16,244,941 thousand at December 31, 2016
Piutang lain-lain		8		Other accounts receivable
Pihak berelasi	-	29	74.199	Related party
Pihak ketiga - bagian lancar	12.113.383	34	32.129.116	Third parties - current portion
Persediaan - bersih	178.863.917	9	183.868.498	Inventories - net
Kelebihan pembayaran pajak - bagian lancar	3.970.957	10,24	4.187.746	Tax overpayments - current portion
Biaya dibayar di muka dan uang muka	<u>19.008.975</u>		<u>19.549.002</u>	Prepayments and advances
Jumlah Aset Lancar	<u>1.206.576.189</u>		<u>1.048.133.697</u>	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 374.825.918 ribu pada 31 Desember 2017 dan Rp 361.525.943 ribu pada 31 Desember 2016	89.978.944	11	96.275.498	Property, plant and equipment - net of accumulated depreciation of Rp 374,825,918 thousand at December 31, 2017 and Rp 361,525,943 thousand at December 31, 2016
Piutang lain-lain jangka panjang dari pihak ketiga	2.179.892	8	2.178.188	Long-term other accounts receivable from third parties
Deposito berjangka yang dibatasi penggunaannya - bagian jangka panjang	-	6	210.000	Restricted time deposits - long-term portion
Kelebihan pembayaran pajak - bagian jangka panjang	12.382.970	10	17.419.673	Tax overpayments - long-term portion
Aset pajak tangguhan - bersih	29.449.721	24	33.304.545	Deferred tax assets - net
Aset tidak lancar lainnya	<u>275.049</u>		<u>275.049</u>	Other noncurrent assets
Jumlah Aset Tidak Lancar	<u>134.266.576</u>		<u>149.662.953</u>	Total Noncurrent Assets
JUMLAH ASET	<u>1.340.842.765</u>		<u>1.197.796.650</u>	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	31 Desember/ December 31, 2017 Rp '000	Catatan/ Notes	31 Desember/ December 31, 2016 Rp '000	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha		12		Trade accounts payable
Pihak berelasi	803.085	29	1.269.421	Related parties
Pihak ketiga	34.194.225		28.172.802	Third parties
Utang pajak	22.079.092	13,24	32.441.831	Taxes payable
Utang dividen	2.580.053	28	2.329.932	Dividends payable
Biaya masih harus dibayar	51.738.920	14	42.147.266	Accrued expenses
Utang lain-lain	25.555.279	15	30.441.325	Other payables
Utang pihak berelasi	<u>2.734.254</u>	29	<u>1.039.519</u>	Due to related parties
Jumlah Liabilitas Jangka Pendek	<u>139.684.908</u>		<u>137.842.096</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Provisi untuk pensiun	3.057.254		2.757.254	Provisions for pension
Liabilitas imbalan pasca kerja	<u>53.455.210</u>	25	<u>44.823.292</u>	Post-employment benefits obligations
Jumlah Liabilitas Jangka Panjang	<u>56.512.464</u>		<u>47.580.546</u>	Total Noncurrent Liabilities
Jumlah Liabilitas	<u>196.197.372</u>		<u>185.422.642</u>	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 par value per share
Modal dasar - 1.000.000.000 saham				Authorized - 1,000,000,000 shares
Modal ditempatkan dan disetor penuh -				Subscribed and paid-up -
800.659.050 saham	16.013.181	16	16.013.181	800,659,050 shares
Tambahan modal disetor	19.015.656	17	19.015.656	Additional paid-in capital
Saldo laba		27		Retained earnings
Ditentukan penggunaannya	10.000		9.000	Appropriated
Tidak ditentukan penggunaannya	<u>1.105.546.270</u>		<u>973.303.228</u>	Unappropriated
Ekuitas yang dapat diatribusikan kepada Entitas Induk	1.140.585.107		1.008.341.065	Equity attributable to owners of the Company
Kepentingan nonpengendali	<u>4.060.286</u>	18	<u>4.032.943</u>	Non-controlling interest
Jumlah Ekuitas	<u>1.144.645.393</u>		<u>1.012.374.008</u>	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	<u><u>1.340.842.765</u></u>		<u><u>1.197.796.650</u></u>	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT DELTA DJAKARTA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2017 DAN 2016

PT DELTA DJAKARTA Tbk AND ITS SUBSIDIARY
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED DECEMBER 31, 2017 AND 2016

	2017 Rp '000	Catatan/ Notes	2016 Rp '000	
PENJUALAN BERSIH	777.308.328	19,29	774.968.268	NET SALES
BEBAN POKOK PENJUALAN	<u>(203.036.967)</u>	20,29	<u>(234.086.288)</u>	COST OF GOODS SOLD
LABA KOTOR	<u>574.271.361</u>		<u>540.881.980</u>	GROSS PROFIT
Beban penjualan	(157.245.312)	21	(158.879.740)	Selling expenses
Beban umum dan administrasi	(85.421.633)	22	(87.984.166)	General and administrative expenses
Penghasilan bunga	32.823.821		26.951.905	Interest income
Laba lain-lain - bersih	<u>4.584.616</u>	11,23	<u>6.077.675</u>	Other gains - net
LABA SEBELUM PAJAK	369.012.853		327.047.654	PROFIT BEFORE TAX
BEBAN PAJAK - BERSIH	<u>(89.240.218)</u>	24	<u>(72.538.386)</u>	TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN	<u>279.772.635</u>		<u>254.509.268</u>	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN: Pos-pos yang tidak akan direklasifikasi ke laba rugi:				OTHER COMPREHENSIVE INCOME: Items that will not be reclassified subsequently to profit or loss:
Pengukuran kembali atas program imbalan pasti Manfaat (beban) pajak terkait dengan pengukuran kembali atas program imbalan pasti	(4.510.161)	25	5.763.127	Remeasurement of defined benefit Tax benefit (expense) related to remeasurement of defined benefit obligation
	<u>1.127.540</u>	24	<u>(1.440.782)</u>	
Jumlah (rugi) penghasilan komprehensif lain tahun berjalan, setelah pajak	<u>(3.382.621)</u>		<u>4.322.345</u>	Total other comprehensive (loss) income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN	<u>276.390.014</u>		<u>258.831.613</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT ATTRIBUTABLE TO:
Pemilik Perusahaan	279.745.292		253.725.436	Owners of the Company
Kepentingan nonpengendali	<u>27.343</u>	18	<u>783.832</u>	Non-controlling interest
LABA BERSIH TAHUN BERJALAN	<u>279.772.635</u>		<u>254.509.268</u>	PROFIT FOR THE YEAR
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO :
Pemilik Perusahaan	276.362.671		257.864.722	Owners of the Company
Kepentingan nonpengendali	<u>27.343</u>	18	<u>966.891</u>	Non-controlling interest
JUMLAH PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN	<u>276.390.014</u>		<u>258.831.613</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba dasar dan dilusian per saham (dalam Rupiah penuh)	<u>349</u>	26	<u>317</u>	Basic and diluted earnings per share (in full Rupiah amount)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019 dan 2018
(Disajikan dalam Ribuan Rupiah,
kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2019 and 2018
(Expressed in Thousand of Rupiah,
unless otherwise stated)

	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4	844.219.288	963.342.137	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya	2,5	1.292.794	1.346.733	Restricted time deposits
Piutang usaha	2,6			Trade accounts receivable
Pihak berelasi	28	-	292.777	Related party
Pihak ketiga - setelah kerugian penurunan nilai sebesar Rp19.400.785 pada 31 Desember 2019 dan Rp17.865.335 pada tanggal 31 Desember 2018		197.060.469	156.825.348	Third parties - net of allowance for impairment losses of Rp19,400,785 as of December 31, 2019 and Rp17,865,335 as of December 31, 2018
Piutang lain-lain dari pihak ketiga - bagian lancar	2,7,23,34	33.863.594	35.514.796	Other accounts receivable from third parties - current portion
Persediaan - neto	2,8	207.460.611	205.396.087	Inventories - net
Kelebihan pembayaran pajak - bagian lancar	9,23	-	4.004.442	Tax overpayments - current portion
Biaya dibayar di muka dan uang muka		8.908.327	17.505.624	Prepayments and advances
Total Aset Lancar		1.292.805.083	1.384.227.944	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp401.840.138 pada 31 Desember 2019 dan Rp391.200.028 pada 31 Desember 2018	2,10	85.234.517	90.191.394	Property, plant and equipment - net of accumulated depreciation of Rp401,840,138 as of December 31, 2019 and Rp391,200,028 as of December 31, 2018
Piutang lain-lain dari pihak ketiga bagian jangka panjang	2,7	2.349.847	2.580.538	Other accounts receivable from third parties - long-term portion
Kelebihan pembayaran pajak - bagian jangka panjang	2,9	10.025.626	10.846.998	Tax overpayments - long-term portion
Aset pajak tangguhan - neto	2,23	35.296.100	35.395.247	Deferred tax assets - net
Aset tidak lancar lainnya		272.549	275.049	Other non-current assets
Total Aset Tidak Lancar		133.178.639	139.289.226	Total Non-current Assets
TOTAL ASET		1.425.983.722	1.523.517.170	TOTAL ASSETS

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019 dan 2018
(Disajikan dalam Ribuan Rupiah,
kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
As of December 31, 2019 and 2018
(Expressed in Thousand of Rupiah,
unless otherwise stated)

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	2,11			Trade accounts payable
Pihak berelasi	28	952.395	933.870	Related parties
Pihak ketiga		30.958.727	53.182.611	Third parties
Utang pajak	2,12,23	42.600.912	32.603.996	Taxes payable
Utang dividen	2,27	3.664.919	3.084.137	Dividends payable
Biaya masih harus dibayar	2,13	60.180.289	73.541.242	Accrued expenses
Utang lain-lain	2,14	21.667.727	26.372.168	Other payables
Utang pihak berelasi	2,28	562.394	2.581.819	Due to related parties
Total Liabilitas Jangka Pendek		160.587.363	192.299.843	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Provisi untuk pensiun		-	3.357.254	Provisions for pension
Liabilitas imbalan pasca kerja	2,24	51.833.027	43.696.259	Post-employment benefits obligations
Total Liabilitas Jangka Panjang		51.833.027	47.053.513	Total Non-current Liabilities
Total Liabilitas		212.420.390	239.353.356	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal				Capital stock - Rp20 par value
Rp20 per saham				per share
Modal dasar - 1.000.000.000				Authorized - 1,000,000,000
saham				shares
Modal ditempatkan dan				Subscribed and
disetor penuh - 800.659.050				paid-up - 800,659,050
saham	15	16.013.181	16.013.181	shares
Tambahan modal disetor	16	19.015.656	19.015.656	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	26	12.000	11.000	Appropriated
Tidak ditentukan				
penggunaannya		1.174.483.602	1.245.000.457	Unappropriated
Ekuitas yang dapat diatribusikan				Equity attributable to owners
kepada Entitas Induk		1.209.524.439	1.280.040.294	of the Company
Kepentingan nonpengendali	17	4.038.893	4.123.520	Non-controlling interest
Total Ekuitas		1.213.563.332	1.284.163.814	Total Equity
TOTAL LIABILITAS DAN EKUITAS		1.425.983.722	1.523.517.170	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

**PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN Tahun yang
Berakhir Pada Tanggal-tanggal 31 Desember 2019
dan 2018 (Disajikan dalam Ribuan Rupiah,
kecuali dinyatakan lain)**

**PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME For
the Years Ended
December 31, 2019 and 2018 (Expressed in
Thousand of Rupiah, unless otherwise
stated)**

	Catatan/ Notes	2019	2018	
PENJUALAN NETO	2,18,28	827.136.727	893.006.350	NET SALES
BEBAN POKOK PENJUALAN	19,28	(230.440.697)	(241.721.111)	COST OF GOODS SOLD
LABA KOTOR		596.696.030	651.285.239	GROSS PROFIT
Beban penjualan	20	(166.486.011)	(175.692.185)	Selling expenses
Beban umum dan administrasi	21	(68.361.970)	(79.000.788)	General and administrative expenses
Penghasilan bunga		48.237.483	38.582.346	Interest income
Laba lain-lain - neto	10,22	2.351.683	6.073.506	Other gains - net
LABA SEBELUM PAJAK		412.437.215	441.248.118	INCOME BEFORE TAX
BEBAN PAJAK - NETO	23	(94.622.038)	(103.118.133)	TAX EXPENSE - NET
LABA NETO TAHUN BERJALAN		317.815.177	338.129.985	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN:				OTHER COMPREHENSIVE INCOME:
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Pengukuran kembali liabilitas imbalan pasti	24	(7.600.844)	12.746.385	Remeasurement of defined benefit liability
Manfaat (beban) pajak terkait dengan pengukuran kembali atas program imbalan pasti	23	1.900.211	(3.186.596)	Tax benefit (expense) related to remeasurement of defined benefit obligation
Total penghasilan (rugi) komprehensif lain tahun berjalan, setelah pajak		(5.700.633)	9.559.789	Total other comprehensive income (loss) for the year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN		312.114.544	347.689.774	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA NETO YANG DAPAT DIATRIBUSIKAN KEPADA:				INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		317.899.804	338.066.751	Owners of the Company
Kepentingan nonpengendali	17	(84.627)	63.234	Non-controlling interest
LABA NETO TAHUN BERJALAN		317.815.177	338.129.985	INCOME FOR THE YEAR
TOTAL LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		312.199.171	347.626.540	Owners of the Company
Kepentingan nonpengendali	17	(84.627)	63.234	Non-controlling interest
TOTAL PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN		312.114.544	347.689.774	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba dasar dan dilusian per saham (dalam Rupiah penuh)	25	397	422	Basic and diluted earnings per share (in full Rupiah amount)

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,35,34,37	7.657.510	7.342.986	5.526.173	Cash and cash equivalents
Investasi jangka pendek	2,3,6,34,35	99.400	59.520	72.000	Short-term investments
Piutang Usaha	2,3,4,35,37				Accounts receivable
	7,34				Trade
Pihak ketiga - neto		1.010.473	991.850	738.533	Third parties - net
Pihak berelasi	33	2.187.361	1.718.119	1.716.020	Related parties
Bukan usaha					Non-trade
Pihak ketiga		44.283	90.040	41.134	Third parties
Pihak berelasi	33	121.580	120.947	53.728	Related parties
Persediaan - neto	2,3,4,8	2.546.835	2.813.122	2.868.722	Inventories - net
Uang muka dan jaminan	4,9	149.722	181.846	222.935	Advances and deposits
Pajak dibayar di muka	2,4,17	94.824	124.203	36.484	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	1,2,4	49.512	179.285	45.986	Prepaid expenses and other current assets
Total Aset Lancar		13.961.500	13.621.918	11.321.715	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,4,17	587.639	486.459	374.454	Deferred tax assets - net
Penyertaan jangka panjang	1,2,10	1.119.038	655.425	308.219	Long-term investments
Aset tetap - neto	2,3,4,11	6.555.660	5.809.450	4.844.407	Fixed assets - net
Beban ditangguhkan - neto	2	62.242	62.839	57.320	Deferred charges - net
Goodwill	2,3,12	1.424.030	1.424.030	1.424.030	Goodwill
Aset tak berwujud - neto	2,3,12	2.628.235	2.761.473	1.931.957	Intangible assets - net
Uang muka setoran modal pada entitas asosiasi	1	-	-	259.700	Advances for stock subscription in associate
Aset tidak lancar lainnya	2,3,4,17,35	222.280	207.894	888.529	Other non-current assets
Total Aset Tidak Lancar		12.599.124	11.407.570	10.088.616	Total Non-current Assets
TOTAL ASET	32	26.560.624	25.029.488	21.410.331	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,13,35	719.035	804.684	557.484	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,14,34,35,37	153.693	743.544	421.896	Trust receipts payable
Utang Usaha	4,35 2,15,34,37				Accounts payable
Pihak ketiga		1.569.862	1.469.164	1.628.821	Trade
Pihak berelasi	33	620.830	795.112	508.281	Third parties
Bukan usaha					Related parties
Pihak ketiga		289.712	394.973	289.802	Non-trade
Pihak berelasi	33	100.549	96.256	103.698	Third parties
Beban akrual	2,4,16,34,35	1.577.730	1.345.645	848.674	Related parties
Liabilitas imbalan kerja jangka pendek	2,3,4,16	170.593	160.391	119.218	Accrued expenses
Utang pajak	2,3,4,17	235.593	130.350	61.339	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,18,34,35, 37				Taxes payable
Utang bank		521.805	256.678	146.259	Current maturities of long-term debts
Utang pembelian aset tetap		42.942	11.349	11.111	Bank loans
Total Liabilitas Jangka Pendek		6.002.344	6.208.146	4.696.583	Liability for purchases of fixed assets
					Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,11,18,34,35, 37				Long-term debts - net of current maturities
Utang bank		1.416.104	1.563.768	1.346.781	Bank loans
Utang pembelian aset tetap		15.466	25.914	36.511	Liability for purchases of fixed assets
Uang muka setoran modal dari kepentingan nonpengendali	1	-	-	213.150	Advances for stock subscription from non- controlling interest
Liabilitas pajak tangguhan - neto	2,4,17	443.119	472.379	482.461	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,4,19	2.296.680	2.174.980	1.845.828	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		4.171.369	4.237.041	3.924.731	Total Non-current Liabilities
TOTAL LIABILITAS	32	10.173.713	10.445.187	8.621.314	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
LIABILITAS DAN EKUITAS (lanjutan)					LIABILITIES AND EQUITY (continued)
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) par value per share
Modal dasar - 7.500.000.000 saham					Authorized - 7,500,000,000 shares
Modal ditempatkan dan disetor penuh - 5.830.954.000 saham	21	583.095	583.095	583.095	Issued and fully paid - 5,830,954,000 shares
Tambahan modal disetor	2,22	5.985.469	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak		31.933	29.464	38.022	Difference from changes in equity of subsidiaries
Selisih kurs atas penjabaran laporan keuangan		589	4.661	1.534	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	3.710	-	-	Unrealized gains on available- for-sale financial assets
Saldo laba					Retained earnings
Cadangan umum Belum ditentukan penggunaannya	3,23	25.000	20.000	15.000	Appropriated for general reserve
	4	8.825.067	7.032.837	5.518.183	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		15.454.863	13.655.526	12.141.303	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	4,20	932.048	928.775	647.714	Non-controlling Interests
TOTAL EKUITAS		16.386.911	14.584.301	12.789.017	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		26.560.624	25.029.488	21.410.331	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31, 2014		
		2015	(Disajikan Kembali/ As Restated)	
PENJUALAN NETO	2,25,32,33 2,4,11,26,	31.741.094	30.022.463	NET SALES
BEBAN POKOK PENJUALAN	33,36	22.121.957	21.922.158	COST OF GOODS SOLD
LABA BRUTO		9.619.137	8.100.305	GROSS PROFIT
Beban penjualan dan distribusi	2,4,11,27,33 2,4,11,27,	(4.172.116)	(3.652.711)	Selling and distribution expenses
Beban umum dan administrasi	33,36	(1.539.230)	(1.328.003)	General and administrative expenses
Penghasilan operasi lain	2,3,28,33	271.585	223.008	Other operating income
Beban operasi lain	2,29,33	(187.244)	(157.251)	Other operating expenses
LABA USAHA	4,32	3.992.132	3.185.348	INCOME FROM OPERATIONS
Penghasilan keuangan	2,30,32	425.580	481.766	Finance income
Beban keuangan	2,31,32	(314.025)	(221.040)	Finance expenses
Bagian atas rugi neto entitas asosiasi	1,2,10,32	(94.053)	(694)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,4,17,32	4.009.634	3.445.380	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,17,32	(1.086.486)	(871.208)	Income tax expense
LABA TAHUN BERJALAN	4,32	2.923.148	2.574.172	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi:</u>				<u>Items that will not be reclassified to profit or loss:</u>
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,4	102.017	(21.423)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(3.308)	-	Share of other comprehensive losses of associates, net of tax
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	7.310	(12.480)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(4.072)	3.127	Exchange differences on translation of financial statements
Penghasilan (rugi) komprehensif lain tahun berjalan setelah pajak	4	101.947	(30.776)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		3.025.095	2.543.396	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended
December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31, 2014		
		2015	(Disajikan Kembali/ As Restated)	
Laba tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk	4,24	3.000.713	2.644.843	Equity holders of the parent entity
Kepentingan nonpengendali	4	(77.565)	(70.671)	Non-controlling interests
Total		2.923.148	2.574.172	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		3.093.809	2.622.105	Equity holders of the parent entity
Kepentingan nonpengendali		(68.714)	(78.709)	Non-controlling interests
Total		3.025.095	2.543.396	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,24	515	454	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	8.796.690	8.371.980	Cash and cash equivalents
Investasi jangka pendek	2,3,5,33,34	148.400	-	Short-term investments
Piutang Usaha	2,3,33,34,36			Accounts receivable
Pihak ketiga - neto	6			Trade
Pihak berelasi	32	1.096.176	984.573	Third parties - net
Bukan usaha		2.775.076	2.736.633	Related parties
Pihak ketiga		43.803	28.355	Non-trade
Pihak berelasi	32	211.384	144.364	Third parties
Persediaan - neto	2,3,7	3.261.635	3.109.916	Related parties
Uang muka dan jaminan	8	121.042	65.617	Inventories - net
Pajak dibayar di muka	2,16	79.371	84.419	Advances and deposits
Beban dibayar di muka dan aset lancar lainnya	2	45.754	45.505	Prepaid taxes
				Prepaid expenses and other current assets
Total Aset Lancar		16.579.331	15.571.362	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,16	612.900	663.119	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31,34	2.645.213	1.632.081	Long-term investments
Aset tetap - neto	2,3,10	8.120.254	7.114.288	Fixed assets - net
Beban ditangguhkan - neto	2	150.264	55.207	Deferred charges - net
Goodwill	2,3,11	1.424.030	1.424.030	Goodwill
Aset tak berwujud - neto	2,3,11	1.830.140	2.329.997	Intangible assets - net
Aset tidak lancar lainnya	2,3,16,34	257.382	111.864	Other non-current assets
Total Aset Tidak Lancar		15.040.183	13.330.586	Total Non-current Assets
TOTAL ASET	31	31.619.514	28.901.948	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	<u>Catatan/ Notes</u>	<u>31 Desember 2017/ December 31, 2017</u>	<u>31 Desember 2016/ December 31, 2016</u>	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2,12,33,34	672.886	375.000	Short-term bank loans
Utang <i>trust receipts</i>	2,13,33,34,36	476.358	188.196	Trust receipts payable
Utang Usaha	2,33,34,36			Accounts payable
Pihak ketiga	14			Trade
Pihak berelasi		2.098.222	1.902.886	Third parties
Bukan usaha	32	806.011	789.463	Related parties
Pihak ketiga		468.624	279.584	Non-trade
Pihak berelasi	32	146.486	111.181	Third parties
Beban akrual	2,15,33,34	1.472.210	1.731.828	Related parties
Liabilitas imbalan kerja jangka pendek	2,3,15	223.440	198.177	Accrued expenses
Utang pajak	2,3,16	212.476	288.397	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Taxes payable
Utang bank	36	248.611	594.613	Current maturities of long-term debts
				Bank loans
Utang pembelian aset tetap		2.264	10.460	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		6.827.588	6.469.785	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Long-term debts - net of current maturities
Utang bank		954.545	872.033	Bank loans
Utang pembelian aset tetap		2.377	4.603	Liability for purchases of fixed assets
Uang muka setoran modal dari kepentingan nonpengendali	1	1.820	83.300	Advance for stock subscription from non-controlling interest
Liabilitas pajak tangguhan - neto	2,16	385.520	412.144	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,18	3.123.334	2.559.260	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		4.467.596	3.931.340	Total Non-current Liabilities
TOTAL LIABILITAS	31	11.295.184	10.401.125	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) par value per share
Modal dasar -				Authorized -
15.000.000.000 saham				15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham	20	583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak		45.838	39.146	Difference from changes in equity of Subsidiaries
Selisih kurs atas penjabaran laporan keuangan		(5.368)	(3.064)	Exchange differences on translation of financial statements
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual		155.390	(20.161)	Unrealized gains (losses) on available-for-sale financial assets
Saldo laba				Retained earnings
Cadangan umum	22	35.000	30.000	Appropriated for general reserve
Belum ditentukan penggunaannya		12.764.244	10.949.473	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk Kepentingan Nonpengendali	19	19.563.668	17.563.958	Equity Attributable to Equity Holders of the Parent Entity
TOTAL EKUITAS		20.324.330	18.500.823	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		31.619.514	28.901.948	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2017	2016	
PENJUALAN NETO	2,24,31,32 2,10,25,	35.606.593	34.375.236	NET SALES
BEBAN POKOK PENJUALAN	32	24.547.757	23.606.755	COST OF GOODS SOLD
LABA BRUTO		11.058.836	10.768.481	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32 2,10,26,	(4.013.447)	(4.178.762)	<i>Selling and distribution expenses</i>
Beban umum dan administrasi	32,35	(1.667.733)	(1.653.564)	<i>General and administrative expenses</i>
Penghasilan operasi lain	2,27,32,35	409.016	310.594	<i>Other operating income</i>
Beban operasi lain	2,28,32	(564.926)	(382.581)	<i>Other operating expenses</i>
LABA USAHA	31	5.221.746	4.864.168	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	403.924	503.559	<i>Finance income</i>
Beban keuangan	2,30,31	(153.935)	(178.970)	<i>Finance expenses</i>
Pajak final atas penghasilan bunga	2,31	(80.312)	(100.265)	<i>Final tax on interest income</i>
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,31	(184.862)	(99.238)	<i>Share in net losses of associates and joint ventures</i>
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	5.206.561	4.989.254	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(1.663.388)	(1.357.953)	<i>Income tax expense</i>
LABA TAHUN BERJALAN	31	3.543.173	3.631.301	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2	(189.168)	22.943	<i>Re-measurement gains (losses) of employees' benefit liabilities</i>
Bagian rugi komprehensif lain dari entitas asosiasi	9	(5.792)	(1.879)	<i>Share of other comprehensive losses of associates</i>
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	185.311	(13.496)	<i>Unrealized gains (losses) on available-for-sale financial assets</i>
Selisih kurs atas penjabaran laporan keuangan	2	(2.304)	(3.653)	<i>Exchange differences on translation of financial statements</i>
Penghasilan (rugi) komprehensif lain tahun berjalan		(11.953)	3.915	Other comprehensive income (losses) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		3.531.220	3.635.216	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN LABA RUGI
 DAN PENGHASILAN KOMPREHENSIF LAIN
 KONSOLIDASIAN (lanjutan)
 Untuk Tahun yang Berakhir pada
 Tanggal 31 Desember 2017
 (Disajikan dalam Jutaan Rupiah,
 Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF
 PROFIT OR LOSS AND
 OTHER COMPREHENSIVE INCOME (continued)
 For the Year ended
 December 31, 2017
 (Expressed in Millions of Rupiah,
 Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2017	2016	
Laba (rugi) tahun berjalan yang dapat diatribusikan kepada:				Income (loss) for the year attributable to:
Pemilik entitas induk	23	3.796.545	3.600.351	Equity holders of the parent entity
Kepentingan nonpengendali		(253.372)	30.950	Non-controlling interests
Total		3.543.173	3.631.301	Total
Total laba (rugi) komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income (loss) for the year attributable to:
Pemilik entitas induk		3.795.644	3.601.819	Equity holders of the parent entity
Kepentingan nonpengendali		(264.424)	33.397	Non-controlling interests
Total		3.531.220	3.635.216	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,23	326	309	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	<u>Catatan/ Notes</u>	<u>31 Desember 2019/ December 31, 2019</u>	<u>31 Desember 2018/ December 31, 2018</u>	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	8.359.164	4.726.822	Cash and cash equivalents
Investasi jangka pendek	2,3,5,33,34	-	563.840	Short-term investments
Piutang Usaha	2,3,33,34,36			Accounts receivable
	6			Trade
Pihak ketiga - neto		1.065.882	1.117.009	Third parties - net
Pihak berelasi	32	2.983.408	3.011.182	Related parties
Bukan usaha				Non-trade
Pihak ketiga		22.150	75.901	Third parties
Pihak berelasi	32	60.510	67.264	Related parties
Persediaan - neto	2,3,7	3.840.690	4.001.277	Inventories - net
Uang muka dan jaminan	8	169.941	334.441	Advances and deposits
Pajak dibayar di muka	2,16	77.638	118.152	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	2	45.542	105.680	Prepaid expenses and other current assets
Total Aset Lancar		16.624.925	14.121.568	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,16	533.188	562.770	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31,34	3.890.271	2.705.398	Long-term investments
Aset tetap - neto	2,3,10	11.342.412	10.741.622	Fixed assets - net
Beban ditangguhkan - neto	2	108.686	128.010	Deferred charges - net
Goodwill	2,3,11	1.775.839	1.775.839	Goodwill
Aset tak berwujud - neto	2,3,11	2.011.090	2.136.679	Intangible assets - net
Aset tidak lancar lainnya	2,3,16,34,35	2.422.903	2.195.267	Other non-current assets
Total Aset Tidak Lancar		22.084.389	20.245.585	Total Non-current Assets
TOTAL ASET	31	38.709.314	34.367.153	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,12,33,34	458.108	862.238	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,13,33,34,36	-	283.657	Trust receipts payable
Utang Usaha	14			Accounts payable
Pihak ketiga		2.228.036	2.545.715	Trade
Pihak berelasi	32	407.397	410.474	Third parties
Bukan usaha				Related parties
Pihak ketiga		549.466	625.406	Non-trade
Pihak berelasi	32	72.755	124.288	Third parties
Beban akrual	2,15,33,34	1.841.517	1.701.628	Related parties
Liabilitas imbalan kerja jangka pendek	2,3,15	257.254	229.554	Accrued expenses
Utang pajak	2,3,16	545.825	204.886	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Taxes payable
Utang bank		196.001	245.011	Current maturities of long-term debts
Utang pembelian aset tetap		-	2.541	Bank loans
Total Liabilitas Jangka Pendek		6.556.359	7.235.398	Liability for purchases of fixed assets
				Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Long-term debts - net of current maturities
Utang bank		1.694.785	667.099	Bank loans
Utang jangka panjang lainnya		7.290	184.640	Other long-term debt
Liabilitas pajak tangguhan - neto	2, 16	364.894	379.900	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,18	3.414.882	3.192.966	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		5.481.851	4.424.605	Total Non-current Liabilities
TOTAL LIABILITAS	31	12.038.210	11.660.003	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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are in Indonesian language.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	<u>Catatan/ Notes</u>	<u>31 Desember 2019/ December 31, 2019</u>	<u>31 Desember 2018/ December 31, 2018</u>	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) par value per share
Modal dasar - 15.000.000.000 saham				Authorized - 15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham	20	583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak dan dampak transaksi dengan kepentingan nonpengendali		(550.276)	(438.885)	Difference from changes in equity of Subsidiaries and transactions effect with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(11.040)	(13.812)	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual		798.386	473.427	Unrealized gains on available-for-sale financial assets
Saldo laba				Retained earnings
Cadangan umum	22	45.000	40.000	Appropriated for general reserve
Belum ditentukan penggunaannya		18.450.204	14.989.629	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		25.300.838	21.618.923	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	1.370.266	1.088.227	Non-controlling Interests
TOTAL EKUITAS		26.671.104	22.707.150	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		38.709.314	34.367.153	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
PENJUALAN NETO	2,24,31,32 2,10,25,	42.296.703	38.413.407	NET SALES
BEBAN POKOK PENJUALAN	32	27.892.690	26.147.857	COST OF GOODS SOLD
LABA BRUTO		14.404.013	12.265.550	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32 2,10,26,	(5.006.244)	(4.429.860)	Selling and distribution expenses
Beban umum dan administrasi	32,35	(2.119.627)	(2.063.933)	General and administrative expenses
Penghasilan operasi lain	2,27,32,35	434.257	819.176	Other operating income
Beban operasi lain	2,28,32	(312.282)	(143.012)	Other operating expenses
LABA USAHA	31	7.400.117	6.447.921	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	289.408	312.998	Finance income
Beban keuangan	2,30,31	(161.444)	(225.568)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(43.233)	(58.965)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,31	(47.876)	(29.601)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	7.436.972	6.446.785	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(2.076.943)	(1.788.004)	Income tax expense
LABA TAHUN BERJALAN	31	5.360.029	4.658.781	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2	27.542	233.446	Re-measurement gains of employees' benefit liabilities
Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama	9	66	1.527	Share of other comprehensive income of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	346.080	321.557	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	2.772	(8.444)	Exchange differences on translation of financial statements
Penghasilan komprehensif lain tahun berjalan		376.460	548.086	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		5.736.489	5.206.867	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
Untuk Tahun Yang Berakhir Pada
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE
INCOME (continued)
For The Year Ended December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
Laba tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk	23	5.038.789	4.575.799	Equity holders of the parent entity
Kepentingan nonpengendali		321.240	82.982	Non-controlling interests
Total		5.360.029	4.658.781	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		5.405.529	5.108.020	Equity holders of the parent entity
Kepentingan nonpengendali		330.960	98.847	Non-controlling interests
Total		5.736.489	5.206.867	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,23	432	392	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,36,37,40	13.076.076	14.157.619	13.666.194	Cash and cash equivalents
Deposito berjangka	2,5,36	-	-	3.398.300	Time deposits
Investasi jangka pendek	2,3,6,36,37	1.090.607	665.340	692.832	Short-term investments
Piutang	2,4,36,37,40				Accounts receivable
Usaha	3,7				Trade
Pihak ketiga - neto		3.522.553	3.001.157	4.360.898	Third parties - net
Pihak berelasi	34	733.261	553.910	375.733	Related parties
Bukan usaha					Non-trade
Pihak ketiga	35	458.089	500.602	322.114	Third parties
Pihak berelasi	34,35	402.707	302.755	208.269	Related parties
Persediaan - neto	2,3,4,8	7.627.360	8.446.349	8.160.539	Inventories - net
Uang muka dan jaminan	4,9	809.685	649.072	884.410	Advances and deposits
Pajak dibayar di muka	2,4,21	302.105	351.822	203.619	Prepaid taxes
Beban tanaman ditangguhkan	2,12	165.308	161.819	143.896	Future crop expenditures
Biaya dibayar di muka dan aset lancar lainnya	2,4,34	253.910	390.760	355.291	Prepaid expenses and other current assets
Aset kelompok lepasan yang dimiliki untuk dijual	2,15	14.375.084	11.832.922	-	Assets of disposal group classified as held for sale
Total Aset Lancar		42.816.745	41.014.127	32.772.095	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,4,21	261.934	457.440	565.241	Claims for tax refund
Piutang plasma - neto	2,3,36,37,38	785.773	618.026	632.661	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,4,21	2.083.290	1.742.851	1.415.894	Deferred tax assets - net
Penyertaan jangka panjang	2,10,39	1.898.233	1.877.887	1.573.095	Long-term investments
2,3,11,21,					
35					Plantations
Tanaman perkebunan					
Tanaman menghasilkan - neto		5.193.423	5.116.106	4.742.845	Mature plantations - net
Tanaman belum menghasilkan		3.612.838	3.197.449	2.847.525	Immature plantations
Hutan tanaman industri, neto	2,3,13	281.726	279.221	269.020	Industrial timber plantations, net
2,3,4,14,					
Aset tetap - neto	34,35	25.096.342	21.982.095	22.237.661	Fixed assets - net
Properti investasi	2,15	42.188	-	-	Investment property
Biaya ditangguhkan - neto	2	676.166	596.345	529.943	Deferred charges - net
Goodwill	2,3,15	3.976.524	3.976.524	3.970.420	Goodwill
Aset tak berwujud - neto	2,3,15	2.628.235	2.761.473	1.931.957	Intangible assets - net
Biaya dibayar di muka jangka panjang		948.126	761.489	1.280.156	Long-term prepayments
Uang muka setoran modal pada entitas asosiasi	1	-	-	259.700	Advances for stock subscription in associate
2,4,12,16,					
34,35,37		1.529.983	1.696.218	2.749.727	Other non-current assets
Total Aset Tidak Lancar		49.014.781	45.063.124	45.005.845	Total Non-Current Assets
TOTAL ASET	39	91.831.526	86.077.251	77.777.940	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

			31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,17,36,37,40	5.971.569	5.069.833	4.625.586	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,18,36,37,40,2,4,19,36,37,40	1.747.575	3.922.784	4.103.558	Trust receipts payable
Utang usaha					Trade payables
Pihak ketiga		3.080.946	3.279.443	3.400.715	Third parties
Pihak berelasi	34	503.958	539.400	277.135	Related parties
Utang lain-lain dan uang muka yang diterima - Pihak ketiga	2,4,15,35,37,40	1.589.265	1.274.315	1.172.720	Other payables and deposit received - Third parties
Beban akrual	2,4,20,36,37	2.137.266	2.084.729	1.513.147	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,4,20	684.417	730.683	770.224	Short-term employee benefits liability
Utang pajak	2,3,4,21	352.910	478.529	305.536	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,11,14,22,36,37				Current maturities of long-term debts
Utang bank	40	2.949.803	1.091.748	954.935	Bank loans
Utang obligasi dan Sukuk Ijarah	36	-	-	2.336.642	Bonds payable and Sukuk Ijarah payable
Utang pembelian aset tetap	40	42.942	11.349	11.111	Liability for purchases of fixed assets
Liabilitas terkait aset kelompok lepasan yang dimiliki untuk dijual	2,15	6.046.887	4.176.022	-	Liabilities directly associated with disposal group classified as held for sale
Total Liabilitas Jangka Pendek		25.107.538	22.658.835	19.471.309	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,11,14,22,36,37				Long-term debts - net of current maturities
Utang bank	40	12.889.330	12.826.553	13.294.577	Bank loans
Utang obligasi		3.989.156	3.985.409	1.993.227	Bonds payable
Utang pembelian aset tetap	40	15.466	25.914	36.511	Liability for purchases of fixed assets
Total utang jangka panjang		16.893.952	16.837.876	15.324.315	Total long-term debts
Liabilitas pajak tangguhan - neto	2,4,21	1.518.833	1.016.943	1.109.020	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,3,4,36,37	338.848	523.202	515.443	Due to related parties
Liabilitas imbalan kerja karyawan	2,3,4,23	4.775.806	4.707.196	4.073.515	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,14	74.956	59.001	50.923	Estimated liabilities for assets dismantling costs
Utang lain-lain jangka panjang		-	-	136.166	Other long-term payable
Uang muka setoran modal dari kepentingan nonpengendali	1	-	-	213.150	Advances for stock subscription from non-controlling interests
Total Liabilitas Jangka Panjang		23.602.395	23.144.218	21.422.532	Total Non-Current Liabilities
TOTAL LIABILITAS	39	48.709.933	45.803.053	40.893.841	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	24	878.043	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,25	522.249	522.249	522.249	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	924.426	539.039	554.051	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,25	6.645.415	6.637.221	6.579.227	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	844.545	520.453	1.286.568	Exchange differences on translation of financial statements
Bagian kelompok lepasan yang diklasifikasikan sebagai dimiliki untuk dijual	2,15	627.333	387.359		Reserve of disposal group - classified as held for sale
Saldo laba					Retained earnings
Cadangan umum	26	95.000	90.000	85.000	Appropriated for general reserve
Belum ditentukan penggunaannya	4	16.732.340	15.530.036	12.886.831	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		27.269.351	25.104.400	22.791.969	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,4,27	15.852.242	15.169.798	14.092.130	Non-controlling Interests
TOTAL EKUITAS		43.121.593	40.274.198	36.884.099	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		91.831.526	86.077.251	77.777.940	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2015	2014 (Disajikan Kembali/ As Restated)	
OPERASI YANG DILANJUTKAN				CONTINUING OPERATIONS
PENJUALAN NETO	2,29,34,39	64.061.947	63.594.452	NET SALES
BEBAN POKOK PENJUALAN	2,4,14,30, 34,35	46.803.889	46.465.617	COST OF GOODS SOLD
LABA BRUTO		17.258.058	17.128.835	GROSS PROFIT
Beban penjualan dan distribusi	2,4,14,31, 34	(6.885.612)	(6.241.394)	Selling and distribution expenses
Beban umum dan administrasi	2,4,14,31, 34,35	(3.495.437)	(3.902.208)	General and administrative expenses
Penghasilan operasi lain	2,31,34,35	859.172	727.004	Other operating income
Beban operasi lain	2,31	(373.286)	(392.617)	Other operating expenses
LABA USAHA	4,39	7.362.895	7.319.620	INCOME FROM OPERATIONS
Penghasilan keuangan	2,32,39	599.170	692.581	Finance income
Beban keuangan	2,33,39	(2.665.675)	(1.552.958)	Finance expenses
Bagian atas rugi neto entitas asosiasi	2,10,39	(334.306)	(119.058)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	4,21,39	4.962.084	6.340.185	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,21,39	(1.730.371)	(1.855.939)	Income Tax Expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	4,39	3.231.713	4.484.246	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN				A DISCONTINUED OPERATION
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,15,39	477.788	745.243	INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	39	3.709.501	5.229.489	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasi ke laba rugi:				(losses)
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,4	311.665	(29.687)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(3.450)	-	Share of other comprehensive losses of associates, net of tax
Pos yang dapat direklasifikasi ke laba rugi:				Items that may be reclassified to profit or loss:
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	392.698	(27.492)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	759.668	(324.233)	Exchange differences on translation of financial statements
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(173.187)	(74.928)	Share of other comprehensive losses of associates, net of tax
Laba (rugi) nilai wajar atas <i>hedging</i> arus kas	2	(129.548)	92.948	Fair value gains (losses) arising from cash flow hedges
Penghasilan (rugi) komprehensif lain tahun berjalan setelah pajak		1.157.846	(363.392)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN	4	4.867.347	4.866.097	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2015	2014 (Disajikan Kembali/ As Restated)	
Laba tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk	4	2.967.951	3.941.794	Equity holders of the parent entity
Kepentingan nonpengendali	4	741.550	1.287.695	Non-controlling interests
Total		3.709.501	5.229.489	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		4.066.347	3.569.608	Equity holders of the parent entity
Kepentingan nonpengendali		801.000	1.296.489	Non-controlling interests
Total		4.867.347	4.866.097	Total
LABA PER SAHAM DASAR DARI OPERASI YANG DILANJUTKAN DAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,28	293	379	BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)
LABA PER SAHAM DASAR DARI OPERASI YANG DIHENTIKAN DAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,28	45	70	BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember / December 31, 2015	31 Desember / December 31, 2014	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,4,35,36,39	13.362.236	13.076.076	14.157.619	Cash and cash equivalents
Investasi jangka pendek	2,3,5,35,36	534.138	1.090.607	665.340	Short-term investments
Piutang	2,35,36,39				Accounts receivable
Usaha	3,6				Trade
Pihak ketiga - neto		3.729.640	3.522.553	3.001.157	Third parties - net
Pihak berelasi	33	887.206	733.261	553.910	Related parties
Bukan usaha					Non-trade
Pihak ketiga	34	216.638	458.089	500.602	Third parties
Pihak berelasi	33,34	371.033	402.707	302.755	Related parties
Persediaan - neto	2,3,7	8.469.821	7.627.360	8.446.349	Inventories - net
Uang muka dan jaminan	8	699.403	809.685	649.072	Advances and deposits
Pajak dibayar di muka	2,20	320.384	302.105	351.822	Prepaid taxes
Beban tanaman ditangguhkan	2,11	180.900	165.308	161.819	Future crop expenditures
Biaya dibayar di muka dan aset lancar lainnya	2,33	214.044	253.910	390.760	Prepaid expenses and other current assets
Aset kelompok lepasan yang dimiliki untuk dijual	2,3,14	-	14.375.084	11.832.922	Assets of disposal group classified as held for sale
Total Aset Lancar		28.985.443	42.816.745	41.014.127	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,20	271.485	261.934	457.440	Claims for tax refund
Piutang plasma - neto	2,3,35,36,37	1.064.600	785.773	618.026	Plasma receivables - net
Aset pajak tangguhan - neto	2,3, 20	2.044.321	2.083.290	1.742.851	Deferred tax assets - net
Investasi jangka panjang	2,9,36,38	3.276.017	1.898.233	1.877.887	Long-term investments
	2,3,10,20,				
Tanaman perkebunan	34				Plantations
Tanaman menghasilkan - neto		6.014.014	5.193.423	5.116.106	Mature plantations - net
Tanaman belum menghasilkan		3.095.395	3.612.838	3.197.449	Immature plantations
					Industrial timber plantations, net
Hutan tanaman industri, neto	2,3,12	284.162	281.726	279.221	
	2,3,13,				
Aset tetap - neto	33,34	25.701.913	25.096.342	21.982.095	Fixed assets - net
Properti investasi	2,14	42.188	42.188	-	Investment property
Biaya ditangguhkan - neto	2	627.998	676.166	596.345	Deferred charges - net
Goodwill	2,3,14	3.976.524	3.976.524	3.976.524	Goodwill
Aset tak berwujud - neto	2,3,14	2.329.997	2.628.235	2.761.473	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	981.204	948.126	761.489	Long-term prepayments
	2,11,15,				
Aset tidak lancar lainnya	33,34,36	3.479.254	1.529.983	1.696.218	Other non-current assets
Total Aset Tidak Lancar		53.189.072	49.014.781	45.063.124	Total Non-Current Assets
TOTAL ASET	38	82.174.515	91.831.526	86.077.251	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember / December 31, 2015	31 Desember / December 31, 2014	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITIES
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,16,35, 36,39	5.697.745	5.971.569	5.069.833	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,17,35,36,39 2,18,35, 36,39	1.218.864	1.747.575	3.922.784	Trust receipts payable
Utang usaha					Trade payables
Pihak ketiga		2.964.533	3.080.946	3.279.443	Third parties
Pihak berelasi	33	573.340	503.958	539.400	Related parties
Utang lain-lain dan uang muka yang diterima - Pihak ketiga	2,36,39	1.222.334	1.589.265	1.274.315	Other payables and deposit received - Third parties
Beban akrual	2,19,35,36	2.260.066	2.137.266	2.084.729	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,19	824.778	684.417	730.683	Short-term employee benefits liability
Utang pajak	2,3,20	840.162	352.910	478.529	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,13, 21,35,36				Current maturities of long-term debts
Utang bank	39	1.608.077	2.949.803	1.091.748	Bank loans
Utang obligasi	35	1.999.082	-	-	Bonds payable
Utang pembelian aset tetap	21,39	10.460	42.942	11.349	Liability for purchases of fixed assets
Liabilitas terkait aset kelompok lepasan yang dimiliki untuk dijual	2,14	-	6.046.887	4.176.022	Liabilities directly associated with disposal group classified as held for sale
Total Liabilitas Jangka Pendek		19.219.441	25.107.538	22.658.835	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,13, 21,35,36				Long-term debts - net of current maturities
Utang bank	39	9.889.092	12.889.330	12.826.553	Bank loans
Utang obligasi		1.994.160	3.989.156	3.985.409	Bonds payable
Utang pembelian aset tetap	36,39	4.603	15.466	25.914	Liability for purchases of fixed assets
Total utang jangka panjang		11.887.855	16.893.952	16.837.876	Total long-term debts
Liabilitas pajak tangguhan - neto	2,3,20	1.050.282	1.518.833	1.016.943	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,33,35,36	542.099	338.848	523.202	Due to related parties
Uang muka setoran modal dari kepentingan nonpengendali	1	83.300	-	-	Advance for stock subscription from non-controlling interest
Liabilitas imbalan kerja karyawan	2,22	5.360.277	4.775.806	4.707.196	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,13	89.838	74.956	59.001	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		19.013.651	23.602.395	23.144.218	Total Non-Current Liabilities
TOTAL LIABILITAS	38	38.233.092	48.709.933	45.803.053	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	31 Desember/ December 31, 2014	
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	23	878.043	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,24	283.732	522.249	522.249	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	707.446	924.426	539.039	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,24	6.727.795	6.645.415	6.637.221	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	871.186	844.545	520.453	Exchange differences on translation of financial statements
Bagian kelompok lepasan yang diklasifikasikan sebagai dimiliki untuk dijual	2,14	-	627.333	387.359	Reserve of disposal group classified as held for sale
Saldo laba					Retained earnings
Cadangan umum Belum ditentukan penggunaannya	25	100.000	95.000	90.000	Appropriated for general reserve
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		19.406.084	16.732.340	15.530.036	Unappropriated Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,26	14.967.137	15.852.242	15.169.798	Non-controlling Interests
TOTAL EKUITAS		43.941.423	43.121.593	40.274.198	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		82.174.515	91.831.526	86.077.251	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31,			
		2016	2015	2014	
OPERASI YANG DILANJUTKAN					CONTINUING OPERATIONS
PENJUALAN NETO	2,28,33,34, 38	66.750.317	64.061.947	63.594.452	NET SALES
BEBAN POKOK PENJUALAN	2,13,29, 33,34	47.321.877	46.803.889	46.465.617	COST OF GOODS SOLD
LABA BRUTO		19.428.440	17.258.058	17.128.835	GROSS PROFIT
Beban penjualan dan distribusi	2,13,30, 33	(7.168.040)	(6.885.612)	(6.241.394)	Selling and distribution expenses
Beban umum dan administrasi	2,13,30, 33,34	(3.988.897)	(3.495.437)	(3.902.208)	General and administrative expenses
Penghasilan operasi lain	2,20,30,33, 34	642.368	859.172	727.004	Other operating income
Beban operasi lain	2,20,30,33	(628.864)	(373.286)	(392.617)	Other operating expenses
LABA USAHA	38	8.285.007	7.362.895	7.319.620	INCOME FROM OPERATIONS
Penghasilan keuangan	2,31,38	1.050.651	735.879	858.838	Finance income
Beban keuangan	2,32,38	(1.574.152)	(2.665.675)	(1.552.958)	Finance expenses
Pajak final atas penghasilan bunga	2,38	(130.555)	(136.709)	(166.257)	Final tax on interest income
Bagian atas rugi netto entitas asosiasi	2,9,38	(245.723)	(334.306)	(119.058)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	20,38	7.385.228	4.962.084	6.340.185	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	2,3,20,38	(2.532.747)	(1.730.371)	(1.855.939)	Income tax expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	38	4.852.481	3.231.713	4.484.246	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN					A DISCONTINUED OPERATION
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,14,38	414.425	477.788	745.243	INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	38	5.266.906	3.709.501	5.229.489	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain					Other comprehensive income (losses)
Pos yang tidak akan direklasifikasi ke laba rugi:					Items that will not be reclassified to profit or loss:
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,22	13.493	311.665	(29.687)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak	9	(1.880)	(3.450)	-	Share of other comprehensive losses of associates, net of tax
Pos yang dapat direklasifikasi ke laba rugi:					Items that may be reclassified to profit or loss:
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	(230.850)	392.698	(27.492)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(184.997)	759.668	(324.233)	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi setelah pajak	9	182.646	(173.187)	(74.928)	Share of other comprehensive income (losses) of associates, net of tax
Laba (rugi) perubahan nilai wajar atas hedging arus kas	2	(61.013)	(129.548)	92.948	Fair value gains (losses) arising from cash flow hedges
Penghasilan (rugi) komprehensif lain tahun berjalan setelah pajak		(282.601)	1.157.846	(363.392)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		4.984.305	4.867.347	4.866.097	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended
December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31,			
		2016	2015	2014	
Laba tahun berjalan yang dapat diatribusikan kepada:					Income for the year attributable to:
Pemilik entitas induk		4.144.571	2.967.951	3.941.794	Equity holders of the parent entity
Kepentingan nonpengendali		1.122.335	741.550	1.287.695	Non-controlling interests
Total		5.266.906	3.709.501	5.229.489	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:					Total comprehensive income for the year attributable to:
Pemilik entitas induk		3.817.112	4.066.347	3.569.608	Equity holders of the parent entity
Kepentingan nonpengendali		1.167.193	801.000	1.296.489	Non-controlling interests
Total		4.984.305	4.867.347	4.866.097	Total
LABA PER SAHAM DASAR DARI OPERASI YANG DILANJUTKAN DAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,27	433	293	379	BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)
LABA PER SAHAM DASAR DARI OPERASI YANG DIHENTIKAN DAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,27	39	45	70	BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember / December 31, 2017	31 Desember / December 31, 2017	1 Januari 2017/ 31 Desember 2016/ January 1, 2017/ December 31, 2016	
	Catatan/ Notes	31 Desember / December 31, 2018	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,34,35,38	8.809.253	13.689.998	13.362.236	Cash and cash equivalents
Investasi jangka pendek	2,3,6,34,35	4.118.936	800.159	534.138	Short-term investments
Piutang Usaha	2,34,35,38				Accounts receivable
Usaha	3,7				Trade
Pihak ketiga - neto		4.258.499	3.941.053	3.729.640	Third parties - net
Pihak berelasi	32	1.143.472	1.098.680	887.206	Related parties
Bukan usaha					Non-trade
Pihak ketiga	13,33	951.589	1.430.300	216.638	Third parties
Pihak berelasi	32,33	219.116	382.852	371.033	Related parties
Persediaan - neto	2,4,3,8	11.644.156	9.792.768	8.670.179	Inventories - net
Aset biologis	4	516.656	536.821	464.722	Biological assets
Uang muka dan jaminan	9	822.966	690.160	699.403	Advances and deposits
Pajak dibayar di muka	2,3,19	503.769	368.412	320.384	Prepaid taxes
Biaya dibayar di muka dan aset lancar lainnya	2,32	284.206	216.928	214.044	Prepaid expenses and other current assets
Total Aset Lancar		33.272.618	32.948.131	29.469.623	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,19	446.277	215.062	271.485	Claims for tax refund
	2,3,33,34,				
Piutang plasma - neto	35,36	1.355.312	1.158.659	1.064.600	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,19	1.854.918	2.120.165	2.044.321	Deferred tax assets - net
Investasi jangka panjang	2,10,35,37	4.171.390	3.588.183	3.276.017	Long-term investments
	2,3,12,				
Aset tetap - neto	4,32,33	42.388.236	39.492.287	35.126.820	Fixed assets - net
Properti investasi	2	42.188	42.188	42.188	Investment property
Biaya ditangguhkan - neto	2	805.980	758.038	627.998	Deferred charges - net
Goodwill	2,3,13	4.320.534	3.968.725	3.976.524	Goodwill
Aset tak berwujud - neto	2,3,13	2.136.679	1.830.140	2.329.997	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	899.443	961.395	981.204	Long-term prepayments
	2,4,12,14,				
Aset tidak lancar lainnya	32,33,35	4.844.221	1.317.904	3.488.858	Other non-current assets
Total Aset Tidak Lancar		63.265.178	55.452.746	53.230.012	Total Non-Current Assets
TOTAL ASET	37	96.537.796	88.400.877	82.699.635	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2018
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember/ December 31, 2018	31 Desember/ December 31, 2017 (Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	1 Januari 2017/ 31 Desember 2016/ January 1, 2017/ December 31, 2016 (Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,15,34,35,38	17.131.455	9.949.734	5.697.745	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,16,34,35,38	605.883	636.225	1.218.864	Trust receipts payable
Utang usaha	2,17,34,35,38				Trade payables
Pihak ketiga		3.963.547	3.361.953	2.964.533	Third parties
Pihak berelasi	32	65.398	714.034	573.340	Related parties
Utang lain-lain - Pihak ketiga	2,32,35,38	1.471.841	1.390.487	1.222.334	Other payables - Third parties
Beban akrual	2,18,34,35	2.289.856	2.153.449	2.260.066	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,18	877.226	912.622	824.778	Short-term employee benefits liability
Utang pajak	2,3,19	296.533	392.351	840.162	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,12,20,34,35				Current maturities of long-term debts
Utang bank	38	2.501.023	2.124.644	1.608.077	Bank loans
Utang obligasi	34	1.998.799	-	1.999.082	Bonds payable
Utang pembelian aset tetap	38	2.541	2.264	10.460	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		31.204.102	21.637.763	19.219.441	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,12,20,34,35				Long-term debts - net of current maturities
Utang bank	38	5.312.877	7.618.216	9.889.092	Bank loans
Utang obligasi		1.992.058	3.986.500	1.994.160	Bonds payable
Utang pembelian aset tetap	38	-	2.377	4.603	Liability for purchases of fixed assets
Lainnya		184.640	-	-	Others
Total utang jangka panjang		7.489.575	11.607.093	11.887.855	Total long-term debts
Liabilitas pajak tangguhan - neto	2,3,19	991.843	1.127.069	1.181.562	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,32,34,35	427.859	351.659	542.099	Due to related parties
Uang muka setoran modal dari kepentingan nonpengendali	1	-	1.820	83.300	Advance for stock subscription from non-controlling interests
Liabilitas imbalan kerja karyawan	2,3,21	6.406.539	6.462.639	5.360.277	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,12	101.078	110.068	89.838	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		15.416.894	19.660.348	19.144.931	Total Non-Current Liabilities
TOTAL LIABILITAS	37	46.620.996	41.298.111	38.364.372	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN (lanjutan) Tanggal 31 Desember 2018 (Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)

PT INDOFOOD SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued) As of December 31, 2018 (Expressed in Millions of Rupiah, Unless Otherwise Stated)

		31 Desember / December 31, 2018	31 Desember / December 31, 2017 (Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	1 Januari 2017/ 31 Desember 2016/ January 1, 2017/ December 31, 2016 (Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	
	Catatan/ Notes				
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	22	878.043	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,23	283.732	283.732	283.732	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	1.425.098	951.812	707.446	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,23	6.649.034	6.754.788	6.727.795	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	1.074.413	932.027	871.186	Exchange differences on translation of financial statements
Saldo laba					Retained earnings
Cadangan umum	24	110.000	105.000	100.000	Appropriated for general reserve
Belum ditentukan penggunaannya		23.193.960	21.397.123	19.542.019	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		33.614.280	31.302.525	29.110.221	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,25	16.302.520	15.800.241	15.225.042	Non-controlling Interests
TOTAL EKUITAS		49.916.800	47.102.766	44.335.263	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		96.537.796	88.400.877	82.699.635	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31,		
	Catatan/ Notes	2018	2017 (Disajikan Kembali - Catatan 4/ As Restated - Notes 4)	
PENJUALAN NETO	2,27,32,33, 37	73.394.728	70.186.618	NET SALES
BEBAN POKOK PENJUALAN	2,12,28, 32,33	53.182.723	50.416.667	COST OF GOODS SOLD
LABA BRUTO		20.212.005	19.769.951	GROSS PROFIT
Beban penjualan dan distribusi	2,12,29, 32	(7.817.444)	(7.237.120)	Selling and distribution expenses
Beban umum dan administrasi	2,12,29, 32,33	(4.466.279)	(4.070.151)	General and administrative expenses
Laba (rugi) dari nilai wajar aset biologis		(30.882)	34.839	Gain (loss) from fair value of biological assets
Penghasilan operasi lain	2,29,32,33	1.524.070	888.863	Other operating income
Beban operasi lain	2,29,32	(278.450)	(702.612)	Other operating expenses
LABA USAHA	37	9.143.020	8.683.770	INCOME FROM OPERATIONS
Penghasilan keuangan	2,30,37	517.470	614.293	Finance income
Beban keuangan	2,31,37	(2.022.215)	(1.486.027)	Finance expenses
Pajak final atas penghasilan bunga	2,37	(96.570)	(113.978)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,10,37	(94.739)	(103.236)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	19,37	7.446.966	7.594.822	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,19,37	(2.485.115)	(2.497.558)	Income Tax Expense
LABA TAHUN BERJALAN	37	4.961.851	5.097.264	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,21	486.006	(383.870)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	10	(4.849)	(9.074)	Share of other comprehensive losses of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	792.768	413.102	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	111.203	18.779	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	10	3.809	(144.932)	Share of other comprehensive income (losses) of associates and joint ventures
Penghasilan (rugi) komprehensif lain tahun berjalan		1.388.937	(105.995)	Other comprehensive income (loss) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.350.788	4.991.269	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended
December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31,		
	2018	2017 (Disajikan Kembali - Catatan 4/ As Restated - Notes 4)	
	Catatan/ Notes		
Laba tahun berjalan yang dapat diatribusikan kepada:			Income for the year attributable to:
Pemilik entitas induk	4.166.101	4.156.222	Equity holders of the parent entity
Kepentingan nonpengendali	795.750	941.042	Non-controlling interests
Total	4.961.851	5.097.264	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:			Total comprehensive income for the year attributable to:
Pemilik entitas induk	5.324.407	4.255.705	Equity holders of the parent entity
Kepentingan nonpengendali	1.026.381	735.564	Non-controlling interests
Total	6.350.788	4.991.269	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,26	474	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

	<i>Catatan/ Notes</i>	<i>31 Desember 2019/ December 31, 2019</i>
ASET		
ASET LANCAR		
Kas dan setara kas	2,4,33,34,37	13.745.118
Investasi jangka pendek	2,5,33,34	55.492
Piutang	2,33,34,37	
Usaha	3,6	
Pihak ketiga - neto		4.128.356
Pihak berelasi	31	1.277.677
Bukan usaha		
Pihak ketiga		331.283
Pihak berelasi	31	227.094
Persediaan - neto	2,3,7	9.658.705
Aset biologis	10	717.620
Uang muka dan jaminan	8	633.227
Pajak dibayar dimuka	2,3,18	404.068
Biaya dibayar di muka dan aset lancar lainnya	2	224.805
Total Aset Lancar		31.403.445
ASET TIDAK LANCAR		
Tagihan pajak penghasilan	2,3,18 2,3,32,	260.131
Piutang plasma - neto	34,35	1.457.728
Aset pajak tangguhan - neto	2,3,18	1.659.709
Investasi jangka panjang	2,9,34,36 2,3,11,	5.065.061
Aset tetap - neto	31	43.072.504
Properti investasi	2	42.188
Biaya ditangguhkan - neto	2	854.175
<i>Goodwill</i>	2,3,12	4.305.329
Aset tak berwujud - neto	2,3,12	2.011.090
Biaya dibayar di muka jangka panjang	2 2,13,	836.867
Aset tidak lancar lainnya	31,32,34	5.230.332
Total Aset Tidak Lancar		64.795.114
TOTAL ASET	36	96.198.559

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

<u>31 Desember 2018/ December 31, 2018</u>	
	ASSETS
	CURRENT ASSETS
8.809.253	Cash and cash equivalents
4.118.936	Short-term investments
	Accounts receivable
	Trade
4.258.499	Third parties - net
1.143.472	Related parties
	Non-trade
951.589	Third parties
219.116	Related parties
11.644.156	Inventories - net
516.656	Biological assets
822.966	Advances and deposits
503.769	Prepaid taxes
	Prepaid expenses and other current assets
284.206	
<u>33.272.618</u>	Total Current Assets
	NON-CURRENT ASSETS
446.277	Claims for tax refund
1.378.256	Plasma receivables - net
1.854.918	Deferred tax assets - net
4.171.390	Long-term investments
42.388.236	Fixed assets - net
42.188	Investment property
805.980	Deferred charges - net
4.320.534	Goodwill
2.136.679	Intangible assets - net
899.443	Long- term prepayments
4.821.277	Other non-current assets
<u>63.265.178</u>	Total Non-Current Assets
<u>96.537.796</u>	TOTAL ASSETS

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS
ANAKNYA LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan) Tanggal 31 Desember
2019 (Disajikan dalam Jutaan Rupiah, Kecuali
Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,14,33,34,37	13.005.567		Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,15,33,34,37	-	17.131.455	Trust receipts payable
Utang usaha	2,16,33,34,37		605.883	Trade payables
Pihak ketiga		4.373.415		Third parties
Pihak berelasi	31	148.468	3.963.547	Related parties
Utang lain-lain - Pihak ketiga	2,34,37	1.465.898	65.398	Other payables - Third parties
Beban akrual	2,17,33,34	2.888.302	1.471.841	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,17	981.133	2.289.856	Short-term employee benefits liability
Utang pajak	2,3,18	807.465	877.226	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,11,19,33,34		296.533	Current maturities of long-term debts
Utang bank	37	1.016.614		Bank loans
Utang obligasi	33	-	2.501.023	Bonds payable
Utang pembelian aset tetap		-	1.998.799	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		24.686.862	2.541	Total Current Liabilities
LIABILITAS JANGKA PANJANG			31.204.102	NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,11,19,33,34			Long-term debts - net of current maturities
Utang bank		6.953.533		Bank loans
Utang obligasi		1.994.153	5.312.877	Bonds payable
Lainnya		7.290	1.992.058	Others
Total utang jangka panjang		8.954.976	184.640	Total long-term debts
Liabilitas pajak tangguhan - neto	2,3,18	874.536	7.489.575	
Utang kepada pihak-pihak berelasi	2,31,33,34	509.859	991.843	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,20	6.852.215	427.859	Due to related parties
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,11	117.623	6.406.539	Liabilities for employee benefits
			101.078	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		17.309.209	15.416.894	Total Non-Current Liabilities
TOTAL LIABILITAS		41.996.071	15.416.894	TOTAL LIABILITIES
			46.620.996	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN (lanjutan) Tanggal 31 Desember 2019 (Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)

PT INDOFOOD SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued) As of December 31, 2019 (Expressed in Millions of Rupiah, Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	21	878.043		Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,22	283.732	878.043	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	1.856.757	283.732	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,22	7.102.867	1.425.098	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	876.550	6.649.034	Exchange differences on translation of financial statements
Saldo laba			1.074.413	Retained earnings
Cadangan umum	23	115.000		Appropriated for general reserve
Belum ditentukan penggunaannya		26.664.999	110.000	
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		37.777.948	23.193.960	Unappropriated Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,24	16.424.540	33.614.280	Non-controlling Interests
TOTAL EKUITAS		54.202.488	16.302.520	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		96.198.559	49.916.800	TOTAL LIABILITIES AND EQUITY
			96.537.796	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
PENJUALAN NETO	2,26,31,32, 36	76.592.955	73.394.728	NET SALES
BEBAN POKOK PENJUALAN	2,11,27, 31,32	53.876.594	53.182.723	COST OF GOODS SOLD
LABA BRUTO		22.716.361	20.212.005	GROSS PROFIT
Beban penjualan dan distribusi	2,11,28, 31	(8.489.356)	(7.817.444)	Selling and distribution expenses
Beban umum dan administrasi	2,11,28, 31	(4.697.173)	(4.466.279)	General and administrative expenses
Laba (rugi) dari nilai wajar aset biologis		190.353	(30.882)	Gain (loss) from fair value of biological assets
Penghasilan operasi lain	2,28,31,32	869.970	1.524.070	Other operating income
Beban operasi lain	2,28,31	(759.131)	(278.450)	Other operating expenses
LABA USAHA	36	9.831.024	9.143.020	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,36	829.833	517.470	Finance income
Beban keuangan	2,30,36	(1.727.018)	(2.022.215)	Finance expenses
Pajak final atas penghasilan bunga	2,36	(79.326)	(96.570)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,36	(105.116)	(94.739)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	18,36	8.749.397	7.446.966	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,18,36	(2.846.668)	(2.485.115)	Income Tax Expense
LABA TAHUN BERJALAN	36	5.902.729	4.961.851	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2,20	112.013	486.006	Re-measurement gains of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	9	(4.795)	(4.849)	Share of other comprehensive losses of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	777.817	792.768	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(128.556)	111.203	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	9	(70.546)	3.809	Share of other comprehensive income (losses) of associates and joint ventures
Penghasilan komprehensif lain tahun berjalan		685.933	1.388.937	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.588.662	6.350.788	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended
December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year Ended December 31,		
		2019	2018	
Laba tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk		4.908.172	4.166.101	Equity holders of the parent entity
Kepentingan nonpengendali		994.557	795.750	Non-controlling interests
Total		5.902.729	4.961.851	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		5.485.207	5.324.407	Equity holders of the parent entity
Kepentingan nonpengendali		1.103.455	1.026.381	Non-controlling interests
Total		6.588.662	6.350.788	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,25	559	474	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

	31 Desember/ December 31, 2015	Catatan/ Notes	31 Desember/ December 31, 2014	
<u>ASET</u>				<u>ASSETS</u>
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	344,615	5	146,364	Cash and cash equivalents
Piutang usaha		6		Trade accounts receivables
Pihak ketiga, setelah dikurangi cadangan penurunan nilai masing-masing sebesar Rp 20.000 dan nil pada 31 Desember 2015 dan 31 Desember 2014	208,236		381,867	Third parties - net of allowance for impairment losses of Rp 20,000 and nil at December 31, 2015 and December 31, 2014, respectively
Pihak berelasi	1,535	29	184	Related parties
Persediaan - bersih	131,360	7	226,717	Inventories - net
Beban dibayar dimuka	21,258	8	54,542	Prepaid expenses
Aset lancar lainnya	2,951		6,820	Other current assets
Jumlah Aset Lancar	709,955		816,494	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset tetap - bersih	1,266,072	9	1,315,305	Property, plant and equipment - net
Klaim pengembalian pajak	80,504	10	46,528	Claim for tax refund
Aset pajak tangguhan	37,447	25	28,478	Deferred tax assets
Aset tidak lancar lainnya	6,875		24,246	Other non-current assets
Jumlah Aset Tidak Lancar	1,390,898		1,414,557	Total Noncurrent Assets
JUMLAH ASET	2,100,853		2,231,051	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	31 Desember/ December 31, 2015	Catatan/ Notes	31 Desember/ December 31, 2014	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha		11		Trade accounts payables
Pihak ketiga	90,077		209,587	Third parties
Pihak berelasi	11,205		8,457	Related parties
Cerukan	-	5	413	Bank overdraft
Pinjaman jangka pendek		12		Short-term loans
Pihak berelasi	500,000		-	Related party
Bank	-		750,000	Banks
Utang pajak		13		Taxes payable
Pajak penghasilan	10,638		2,887	Income tax
Pajak lainnya	45,984		58,818	Other taxes
Jaminan embalasi	178,739	14	196,174	Deposits on containers
Liabilitas derivatif	3,711	15	3,418	Derivative liabilities
Biaya yang masih harus dibayar dan utang lain-lain	374,873	16	359,047	Accrued expenses and other current liabilities
Jumlah Liabilitas Jangka Pendek	1,215,227		1,588,801	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	105,620	25	69,799	Deferred tax liabilities
Liabilitas imbalan kerja	7,842	27c	15,891	Employee benefits obligation
Liabilitas jangka panjang lainnya	5,684		2,763	Other non-current liabilities
Jumlah Liabilitas Jangka Panjang	119,146		88,453	Total Noncurrent Liabilities
Jumlah Liabilitas	1,334,373		1,677,254	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 10 (dalam Rupiah penuh) per saham				Capital stock - Rp 10 par value (in full Rupiah amount) per share
Modal dasar - 2.107.000.000 saham				Authorized - 2,107,000,000 shares
Modal ditempatkan dan disetor penuh - 2.107.000.000 saham	21,070	17	21,070	Subscribed, issued and paid-up - 2,107,000,000 shares
Tambahan modal disetor	1,802	18	1,802	Additional paid-in capital
Saldo laba		19		Retained earnings
Ditentukan penggunaannya	12		11	Appropriated
Tidak ditentukan penggunaannya	743,385		530,727	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik Perusahaan	766,269		553,610	Equity attributable to the owners of the Company
Kepentingan nonpengendali	211		187	Non-controlling interest
Jumlah Ekuitas	766,480		553,797	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	2,100,853		2,231,051	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT MULTI BINTANG INDONESIA Tbk DAN ENTITAS ANAK
 LAPORAN LABA RUGI DAN PENGHASILAN
 DAN KOMPREHENSIF LAIN KONSOLIDASIAN
 DAN UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2015 DAN 2014
 (Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT MULTI BINTANG INDONESIA Tbk AND ITS SUBSIDIARY
 CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
 AND OTHER COMPREHENSIVE INCOME
 FOR THE YEARS ENDED DECEMBER 31, 2015 AND 2014
 (Expressed in millions of Rupiah, unless otherwise stated)

	2015	Catatan/ Notes	2014	
PENJUALAN BERSIH	2,696,318	21,29	2,988,501	NET SALES
BEBAN POKOK PENJUALAN	<u>(1,134,905)</u>	22,29	<u>(1,182,579)</u>	COST OF GOODS SOLD
LABA KOTOR	<u>1,561,413</u>		<u>1,805,922</u>	GROSS PROFIT
Beban penjualan	(476,866)	23,29	(518,580)	Selling expenses
Beban umum dan administrasi	(144,247)	24	(137,354)	General and administrative expenses
Biaya keuangan	(43,976)		(67,990)	Finance costs
Rugi lain-lain - bersih	<u>(220,752)</u>	26	<u>(3,620)</u>	Other losses - net
LABA SEBELUM PAJAK	675,572		1,078,378	PROFIT BEFORE TAX
BEBAN PAJAK - BERSIH	<u>(178,663)</u>	25	<u>(283,495)</u>	TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN	<u>496,909</u>		<u>794,883</u>	NET INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Akun yang tidak akan direklasifikasi ke laporan laba rugi				Items that will not be reclassified to profit or loss
Keuntungan/(kerugian) aktuarial atas program manfaat pasti	8,953		(9,101)	Gain/(loss) from defined benefit plan
Pajak penghasilan terkait	<u>(2,238)</u>		<u>2,275</u>	Related income tax
	<u>6,715</u>		<u>(6,826)</u>	
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN SETELAH PAJAK	<u><u>503,624</u></u>		<u><u>788,057</u></u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
Laba bersih yang dapat diatribusikan kepada:				Net profit attributable to:
Pemilik Perusahaan	496,712		794,708	Owners of the Company
Kepentingan non pengendali	<u>197</u>		<u>175</u>	Non-controlling interest
	<u>496,909</u>		<u>794,883</u>	
Laba bersih dan jumlah laba rugi komprehensif yang dapat diatribusikan kepada:				Net income and total comprehensive income attributable to:
Pemilik Perusahaan	503,425		787,885	Owners of the Company
Kepentingan nonpengendali	<u>199</u>		<u>172</u>	Non-controlling interests
Jumlah	<u><u>503,624</u></u>		<u><u>788,057</u></u>	Total
Laba dasar per saham (dalam Rupiah penuh)	<u><u>236</u></u>	28	<u><u>377</u></u>	Basic earnings per share (in full Rupiah amount)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	31 Desember/ December 31, 2016	Catatan/ Notes	31 Desember/ December 31, 2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	403,231	5	344,615	Cash and cash equivalents
Piutang usaha		6		Trade accounts receivable
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 28.500 pada 31 Desember 2016 dan Rp 20.000 pada 31 Desember 2015	286,846		208,236	Third parties - net of allowance for impairment losses of Rp 28,500 at December 31, 2016 and Rp 20,000 at December 31, 2015
Pihak berelasi	2,734	29	1,535	Related parties
Persediaan - bersih	138,137	7	131,360	Inventories - net
Beban dibayar dimuka	64,050	8	21,258	Prepaid expenses
Aset lancar lainnya	<u>6,260</u>		<u>2,951</u>	Other current assets
Jumlah Aset Lancar	<u>901,258</u>		<u>709,955</u>	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset tetap - bersih	1,278,015	9	1,266,072	Property, plant and equipment - net
Klaim pengembalian pajak	50,994	10	80,504	Claim for tax refund
Aset pajak tangguhan - bersih	38,947	25	37,447	Deferred tax assets - net
Aset tidak lancar lainnya	<u>5,824</u>		<u>6,875</u>	Other non-current assets
Jumlah Aset Tidak Lancar	<u>1,373,780</u>		<u>1,390,898</u>	Total Noncurrent Assets
JUMLAH ASET	<u><u>2,275,038</u></u>		<u><u>2,100,853</u></u>	TOTAL ASSETS

	31 Desember/ December 31, 2016	Catatan/ Notes	31 Desember/ December 31, 2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha		11		Trade accounts payable
Pihak ketiga	114,950		90,077	Third parties
Pihak berelasi	4,674	29	11,205	Related parties
Pinjaman jangka pendek dari pihak berelasi	400,000	12	500,000	Short-term loans from a related party
Utang pajak				Taxes payable
Pajak penghasilan badan	67,910	13	10,638	Corporate income tax
Pajak lainnya	62,953		45,984	Other taxes
Jaminan embalasi	190,454	14	178,739	Deposits on containers
Liabilitas derivatif	6,083	15	3,711	Derivative liabilities
Biaya yang masih harus dibayar dan utang lain-lain	479,237	16	374,873	Accrued expenses and other current liabilities
Jumlah Liabilitas Jangka Pendek	1,326,261		1,215,227	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	110,687	25	105,620	Deferred tax liabilities
Liabilitas imbalan kerja	8,543	27	7,842	Employee benefits obligation
Liabilitas jangka panjang lainnya	8,907		5,684	Other non-current liabilities
Jumlah Liabilitas Jangka Panjang	128,137		119,146	Total Noncurrent Liabilities
Jumlah Liabilitas	1,454,398		1,334,373	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 10 (dalam Rupiah penuh) per saham				Capital stock - Rp 10 par value (in full Rupiah amount) per share
Modal dasar - 2.107.000.000 saham				Authorized - 2,107,000,000 shares
Modal ditempatkan dan disetor penuh - 2.107.000.000 saham	21,070	17	21,070	Subscribed, issued and paid-up - 2,107,000,000 shares
Tambahan modal disetor	1,802	18	1,802	Additional paid-in capital
Saldo laba		19		Retained earnings
Ditentukan penggunaannya	13		12	Appropriated
Tidak ditentukan penggunaannya	797,639		743,385	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk	820,524		766,269	Equity attributable to the owners of the Company
Kepentingan nonpengendali	116		211	Non-controlling interest
Jumlah Ekuitas	820,640		766,480	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	2,275,038		2,100,853	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT MULTI BINTANG INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN - TAHUN YANG BERAKHIR 31 DESEMBER 2016 DAN 2015
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT MULTI BINTANG INDONESIA Tbk AND ITS SUBSIDIARY
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED DECEMBER 31, 2016 AND 2015
(Expressed in millions of Rupiah, unless otherwise stated)

	2016	Catatan/ Notes	2015	
PENJUALAN BERSIH	3,263,311	21,29	2,696,318	NET SALES
BEBAN POKOK PENJUALAN	<u>(1,115,567)</u>	22,29	<u>(1,073,366)</u>	COST OF GOODS SOLD
LABA KOTOR	<u>2,147,744</u>		<u>1,622,952</u>	GROSS PROFIT
Beban penjualan	(568,347)	23	(472,623)	Selling expenses
Beban umum dan administrasi	(206,865)	24,29	(210,029)	General and administrative expenses
Biaya keuangan	(77,143)		(54,073)	Finance costs
Pendapatan bunga	21,997		10,097	Interest income
Keuntungan (rugi) lain-lain - bersih	<u>2,800</u>	9,26	<u>(220,752)</u>	Other gain (losses) - net
LABA SEBELUM PAJAK	1,320,186		675,572	PROFIT BEFORE TAX
BEBAN PAJAK - BERSIH	<u>(338,057)</u>	25	<u>(178,663)</u>	TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN	<u>982,129</u>		<u>496,909</u>	NET INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Akun yang tidak akan direklasifikasi ke laporan laba rugi				Items that will not be reclassified to profit or loss
Keuntungan/(kerugian) aktuarial atas program manfaat pasti	(3,466)	27	8,953	Gain/(loss) from defined benefit plan
Pajak penghasilan terkait	867	25	<u>(2,238)</u>	Related income tax
	<u>(2,599)</u>		<u>6,715</u>	
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN SETELAH PAJAK	<u>979,530</u>		<u>503,624</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
Laba bersih yang dapat diatribusikan kepada:				Net profit attributable to:
Pemilik Entitas Induk	981,825		496,712	Owners of the Company
Kepentingan nonpengendali	<u>304</u>		<u>197</u>	Non-controlling interest
	<u>982,129</u>		<u>496,909</u>	
Laba bersih dan jumlah laba rugi komprehensif yang dapat diatribusikan kepada:				Net income and total comprehensive income attributable to:
Pemilik Entitas Induk	979,228		503,425	Owners of the Company
Kepentingan Nonpengendali	<u>302</u>		<u>199</u>	Non-controlling interests
Jumlah	<u>979,530</u>		<u>503,624</u>	Total
Laba dasar per saham (dalam nilai penuh)	<u>466</u>	28	<u>236</u>	Basic earnings per share (in full amount)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	31 Desember/ December 31, 2018	Catatan/ Notes	31 Desember/ December 31, 2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	307,896	5	223,054	Cash and cash equivalents
Piutang usaha		6		Trade accounts receivable
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 24.100 dan Rp 4.400 pada 31 Desember 2018 dan 2017	604,963		560,248	Third parties - net of allowance for impairment losses of Rp 24,100 and Rp 4,400 at December 31, 2018 and 2017
Pihak berelasi	680	29	12,149	Related parties
Persediaan - setelah dikurangi cadangan penurunan nilai persediaan sebesar Rp 6.360 dan Rp 6.159 pada 31 Desember 2018 and 2017	172,217	7	171,620	Inventories - net of allowance for decline in value of Rp 6,360 and Rp 6,159 at December 31, 2018 and 2017
Beban dibayar dimuka	116,651	8	105,606	Prepaid expenses
Pajak masukan dibayar dimuka	14,210		1,368	Prepaid VAT
Aset lancar lainnya	12,344		2,800	Other current assets
Jumlah Aset Lancar	1,228,961		1,076,845	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 1.067.468 dan Rp 973.374 pada 31 Desember 2018 and 2017 dan akumulasi kerugian penurunan nilai sebesar Rp 646 dan Rp 734 pada 31 Desember 2018 dan 2017	1,524,061	9	1,364,086	Property, plant and equipment - net of accumulated depreciation of Rp 1,067,468 and Rp 973,374 at December 31, 2018 and 2017 and accumulated impairment loss of Rp 646 and Rp 734 at December 31, 2018 and 2017
Aset pajak tangguhan - bersih	57,756	25	37,222	Deferred tax assets - net
Klaim pengembalian pajak	45,625	10	26,958	Claims for tax refund
Aset tidak lancar lainnya	33,098		4,967	Other non-current assets
Jumlah Aset Tidak Lancar	1,660,540		1,433,233	Total Noncurrent Assets
JUMLAH ASET	2,889,501		2,510,078	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	31 Desember/ December 31, 2018	Catatan/ Notes	31 Desember/ December 31, 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha		11		Trade accounts payable
Pihak ketiga	141,767		171,573	Third parties
Pihak berelasi	6,619	29	21,710	Related parties
Pinjaman jangka pendek		12		Short-term loans from
Pihak berelasi	300,000		300,000	Related party
Bank	70,000		-	Bank
Utang pajak		13		Taxes payable
Pajak penghasilan badan	76,698		55,736	Corporate income tax
Pajak lainnya	74,661		73,367	Other taxes
Jaminan embalasi	213,243	14	213,187	Deposits on containers
Liabilitas derivatif	1,799	15	1,154	Derivative liabilities
Biaya yang masih harus dibayar dan utang lain-lain	694,132	16	467,387	Accrued expenses and other current liabilities
Jumlah Liabilitas Jangka Pendek	1,578,919		1,304,114	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	98,048	25	114,608	Deferred tax liabilities
Liabilitas imbalan kerja	13,141	27	14,458	Employee benefits obligation
Liabilitas jangka panjang lainnya	31,857		11,993	Other non-current liabilities
Jumlah Liabilitas Jangka Panjang	143,046		141,059	Total Noncurrent Liabilities
Jumlah Liabilitas	1,721,965		1,445,173	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 10 (dalam Rupiah penuh) per saham				Capital stock - Rp 10 par value (in full Rupiah amount) per share
Modal dasar - 2.107.000.000 saham				Authorized - 2,107,000,000 shares
Modal ditempatkan dan disetor penuh - 2.107.000.000 saham	21,070	17	21,070	Subscribed, issued and paid-up - 2,107,000,000 shares
Tambahan modal disetor	1,802	18	1,802	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	15	19	14	Appropriated
Tidak ditentukan penggunaannya	1,144,268		1,041,588	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk	1,167,155		1,064,474	Equity attributable to the owners of the Company
Kepentingan nonpengendali	381		431	Non-controlling interests
Jumlah Ekuitas	1,167,536		1,064,905	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	2,889,501		2,510,078	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT MULTI BINTANG INDONESIA Tbk DAN ENTITAS ANAK
 LAPORAN LABA RUGI DAN
 PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
 UNTUK TAHUN - TAHUN YANG BERAKHIR 31 DESEMBER 2018 DAN 2017
 (Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT MULTI BINTANG INDONESIA Tbk AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
 OTHER COMPREHENSIVE INCOME
 FOR THE YEARS ENDED DECEMBER 31, 2018 AND 2017
 (Expressed in millions of Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
PENJUALAN BERSIH	3,649,615	21,29	3,389,736	NET SALES
BEBAN POKOK PENJUALAN	<u>(1,186,908)</u>	22,29	<u>(1,118,032)</u>	COST OF GOODS SOLD
LABA KOTOR	<u>2,462,707</u>		<u>2,271,704</u>	GROSS PROFIT
Beban penjualan	(610,693)	23	(525,328)	Selling expenses
Beban umum dan administrasi	(198,772)	24,29	(175,267)	General and administrative expenses
Beban keuangan	(34,159)		(25,237)	Finance costs
Penghasilan keuangan	51,274		19,504	Finance income
Keuntungan lain-lain - bersih	<u>1,555</u>	9,26	<u>214,644</u>	Other gains - net
LABA SEBELUM PAJAK	1,671,912		1,780,020	PROFIT BEFORE TAX
BEBAN PAJAK PENGHASILAN - BERSIH	<u>(447,105)</u>	25	<u>(457,953)</u>	INCOME TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN	<u>1,224,807</u>		<u>1,322,067</u>	NET INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Akun yang tidak akan direklasifikasi ke laporan laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali atas program imbalan pasti	4,312	27	(1,560)	Remeasurements of defined benefits obligation
Pajak penghasilan terkait	<u>(1,078)</u>		<u>390</u>	Related income tax
Jumlah penghasilan komprehensif lain tahun berjalan setelah pajak	<u>3,234</u>		<u>(1,170)</u>	Total other comprehensive income for the year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	<u>1,228,041</u>		<u>1,320,897</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA BERSIH TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				Net income for the year attributable to:
Pemilik Entitas Induk	1,224,586		1,321,795	Owners of the Company
Kepentingan Nonpengendali	<u>221</u>		<u>272</u>	Non-controlling interests
Penghasilan bersih tahun berjalan	<u>1,224,807</u>		<u>1,322,067</u>	Net income for the year
Jumlah penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik Entitas Induk	1,227,819		1,320,627	Owners of the Company
Kepentingan Nonpengendali	<u>222</u>		<u>270</u>	Non-controlling interests
Jumlah penghasilan komprehensif tahun berjalan	<u>1,228,041</u>		<u>1,320,897</u>	Total comprehensive income for the year
Laba dasar per saham (dalam nilai penuh)	<u>581</u>	28	<u>627</u>	Basic earnings per share (in full amount)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

**PT MULTI BINTANG INDONESIA Tbk DAN
ENTITAS ANAK**
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2019 DAN 2018
**(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT MULTI BINTANG INDONESIA Tbk AND
ITS SUBSIDIARIES**
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2019 AND 2018
**(Expressed in millions of Rupiah,
unless otherwise stated)**

	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas	4	77,797	307,896	Cash
Piutang usaha	5			Trade accounts receivable
Pihak ketiga		858,299	604,963	Third parties
Pihak berelasi		2,352	680	Related parties
Persediaan	6	165,633	172,217	Inventories
Beban dibayar di muka	7	53,757	116,651	Prepaid expenses
Pajak pertambahan nilai dibayar di muka		-	14,210	Prepaid value-added tax
Aset lancar lainnya		4,964	12,344	Other current assets
Jumlah Aset Lancar		1,162,802	1,228,961	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap	8	1,559,289	1,524,061	Property, plant and equipment
Aset pajak tangguhan	24	89,330	57,756	Deferred tax assets
Klaim pengembalian pajak	9	57,892	45,625	Claims for tax refund
Aset tidak lancar lainnya		27,637	33,098	Other non-current assets
Jumlah Aset Tidak Lancar		1,734,148	1,660,540	Total Non-current Assets
JUMLAH ASET		2,896,950	2,889,501	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these Consolidated Financial Statements.

**PT MULTI BINTANG INDONESIA Tbk DAN
ENTITAS ANAK**
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2019 DAN 2018
**(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT MULTI BINTANG INDONESIA Tbk AND
ITS SUBSIDIARIES**
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
**31 DECEMBER 2019 AND 2018 (Expressed in millions of
Rupiah, unless otherwise stated)**

	Catatan/ <u>Notes</u>	<u>2019</u>	<u>2018</u>	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	10			Trade accounts payable
Pihak ketiga		128,702	141,767	Third parties
Pihak berelasi		10,341	6,619	Related parties
Pinjaman jangka pendek	11			Short-term loans
Pihak berelasi		300,000	300,000	Related party
Bank		50,000	70,000	Bank
Utang pajak	12			Taxes payable
Pajak penghasilan badan		94,510	76,698	Corporate income tax
Pajak-pajak lainnya		45,936	74,661	Other taxes
Jaminan embalasi	13	225,582	213,243	Deposit on containers
Liabilitas derivatif	14	565	1,799	Derivative liabilities
Biaya yang masih harus dibayar dan utang lain-lain	15	<u>733,057</u>	<u>694,132</u>	Accrued expenses and other current liabilities
Jumlah Liabilitas Jangka Pendek		<u>1,588,693</u>	<u>1,578,919</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	24	123,463	98,048	Deferred tax liabilities
Liabilitas imbalan kerja	26	13,220	13,141	Employee benefits obligation
Liabilitas jangka panjang lainnya		<u>25,567</u>	<u>31,857</u>	Other non-current liabilities
Jumlah Liabilitas Jangka Panjang		<u>162,250</u>	<u>143,046</u>	Total Non-current Liabilities
Jumlah Liabilitas		<u>1,750,943</u>	<u>1,721,965</u>	Total liabilities
EKUITAS				EQUITY
Modal saham – nilai nominal Rp 10 (dalam Rupiah penuh) per saham				Share capital – Rp 10 par value (in full Rupiah amount) per share
Modal dasar – 2.107.000.000 saham				Authorized – 2,107,000,000 shares
Modal ditempatkan dan disetor penuh – 2.107.000.000 saham	16	21,070	21,070	Subscribed, issued and paid-up – 2,107,000,000 shares
Tambahan modal disetor	17	1,802	1,802	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	18	16	15	Appropriated
Tidak ditentukan penggunaannya		<u>1,122,644</u>	<u>1,144,268</u>	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		1,145,532	1,167,155	Equity attributable to the owners of the Company
Kepentingan nonpengendali		<u>475</u>	<u>381</u>	Non-controlling interests
Jumlah Ekuitas		<u>1,146,007</u>	<u>1,167,536</u>	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		<u><u>2,896,950</u></u>	<u><u>2,889,501</u></u>	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these Consolidated Financial Statements.

**PT MULTI BINTANG INDONESIA Tbk
DAN ENTITAS ANAK**
**LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN UNTUK TAHUN-TAHUN
YANG BERAKHIR 31 DESEMBER 2019 DAN
2018 (Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT MULTI BINTANG INDONESIA Tbk AND
ITS SUBSIDIARIES**
**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED 31 DECEMBER 2019
AND 2018 (Expressed in millions of Rupiah,
unless otherwise stated)**

	Catatan/ Notes	Tahun berakhir 31 Desember/ Year ended 31 December		
		2019	2018*	
PENJUALAN BERSIH	20,28	3,711,405	3,574,801	NET SALES
BEBAN POKOK PENJUALAN	21,28	(1,426,351)	(1,364,750)	COST OF GOODS SOLD
LABA KOTOR		2,285,054	2,210,051	GROSS PROFIT
Beban penjualan	22	(367,927)	(338,337)	Selling expenses
Beban umum dan administrasi	23,28	(207,854)	(198,772)	General and administrative expenses
Kerugian penurunan nilai pada piutang usaha (Beban) pendapatan lain-lain – bersih	5	(60,508) 4,171	(19,700) 1,555	Impairment loss on trade accounts receivable Other (expense) income - net
		(640,460)	(555,254)	
LABA OPERASI		1,644,594	1,654,797	OPERATING PROFIT
Beban keuangan		(44,576)	(34,159)	Finance costs
Pendapatan keuangan		26,594	51,274	Finance income
(BEBAN) PENDAPATAN KEUANGAN BERSIH		(17,982)	17,115	NET FINANCE (COST) INCOME
LABA SEBELUM PAJAK		1,626,612	1,671,912	PROFIT BEFORE TAX
Beban pajak penghasilan	24	(420,553)	(447,105)	Income tax expense
LABA		<u>1,206,059</u>	<u>1,224,807</u>	PROFIT
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasti	26	1,353	4,312	Remeasurement of defined benefit liability
Pajak atas penghasilan komprehensif lain	24	(338)	(1,078)	Tax on other comprehensive income
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		<u>1,015</u>	<u>3,234</u>	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH PENGHASILAN KOMPREHENSIF		<u>1,207,074</u>	<u>1,228,041</u>	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT ATTRIBUTABLE TO:
Pemilik entitas induk		1,205,743	1,224,586	Owners of the Company
Kepentingan nonpengendali		316	221	Non-controlling interest
		<u>1,206,059</u>	<u>1,224,807</u>	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1,206,758	1,227,819	Owners of the Company
Kepentingan nonpengendali		316	222	Non-controlling interest
		<u>1,207,074</u>	<u>1,228,041</u>	
Laba dasar per saham (dalam nilai penuh)	27	<u>572</u>	<u>581</u>	Basic earnings per share (in full amount)

* Setelah penyajian kembali (lihat Catatan 2b)

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian ini.

** After restatement (see Note 2b)*

See Notes to the Consolidated Financial Statements, which form an integral part of these Consolidated Financial Statements.

	Catatan/ Notes	Disajikan Kembali/As Restated (Catatan/Note 36)			
		31 Desember/ December 31	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013)		
		2015	2014		
ASET				ASSETS	
ASET LANCAR				CURRENT ASSETS	
Kas dan setara kas	4	1.682.075.365.772	712.922.612.494	1.860.492.328.823	Cash and cash equivalents
Piutang usaha	5				Trade accounts receivable
Pihak berelasi	31	2.123.977.056.837	1.950.164.516.232	2.049.772.304.055	Related party
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 2.425.472.374, Rp 105.246.527 dan Rp 573.873.618 pada tanggal 31 Desember 2015 dan 2014 dan 1 Januari 2014/31 Desember 2013		1.244.453.883.228	1.096.206.874.211	746.406.242.118	Third parties - net of allowance for impairment of Rp 2,425,472,374, Rp 105,246,527 and Rp 573,873,618 as of December 31, 2015 and 2014 and January 1, 2014/December 31, 2013, respectively
Piutang lain-lain - pihak ketiga		10.813.690.824	34.469.136.171	16.967.687.341	Other accounts receivable - third parties
Persediaan	6	1.763.233.048.130	1.966.800.644.217	1.456.454.215.049	Inventories
Uang muka pembelian	7	29.349.557.717	180.466.025.508	47.888.814.428	Advances for purchases
Pajak dibayar dimuka	8	576.748.740.401	510.331.330.660	236.688.636.014	Prepaid taxes
Biaya dibayar dimuka		23.695.686.178	57.407.483.947	15.395.201.044	Prepaid expenses
JUMLAH ASET LANCAR		7.454.347.029.087	6.508.768.623.440	6.430.065.428.872	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR					NONCURRENT ASSETS
Aset pajak tangguhan	29	13.156.015.569	14.043.030.884	4.883.770.392	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 2.752.600.509.844, Rp 2.288.174.627.876 dan Rp 1.888.799.563.042 pada tanggal 31 Desember 2015, 2014 dan 1 Januari 2014/31 Desember 2013	9	3.770.695.841.693	3.585.011.717.083	3.114.328.724.682	Property, plant and equipment - net of accumulated depreciation of Rp 2,752,600,509,844, Rp 2,288,174,627,876 and Rp 1,888,799,563,042, as of December 31, 2015, 2014 and January 1, 2014/December 31, 2013, respectively
Uang muka pembelian aset tetap	10	87.713.075.609	181.501.934.026	161.565.047.855	Advances for purchases of property and equipment
Uang jaminan		16.562.908.574	8.090.881.730	1.278.501.423	Guarantee deposits
Beban tangguhan	18	240.815.689	580.833.377	847.449.461	Deferred charges
JUMLAH ASET TIDAK LANCAR		3.888.368.657.134	3.789.228.397.100	3.282.903.493.813	TOTAL NONCURRENT ASSETS
JUMLAH ASET		11.342.715.686.221	10.297.997.020.540	9.712.968.922.685	TOTAL ASSETS

Catatan/ Notes	Disajikan Kembali/As Restated (Catatan/Note 36)				
	31 Desember/ December 31		1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013)		
	2015	2014			
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY	
LIABILITAS				LIABILITIES	
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES	
Utang bank jangka pendek	11	784.000.000.000	1.423.802.059.917	790.000.000.000	Short-term bank loans
Utang usaha - pihak ketiga	12	1.022.643.536.695	822.654.918.011	1.083.847.310.035	Trade accounts payable - third parties
Utang lain-lain - pihak ketiga	13	139.884.331.236	132.425.088.376	95.027.604.557	Other accounts payable - third parties
Utang pajak	14	210.793.068.141	26.857.761.785	141.675.841.459	Taxes payable
Beban akrual	15	430.469.490.172	155.487.541.913	237.746.408.454	Accrued expenses
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	563.704.736.450	553.110.231.359	328.595.209.177	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		3.151.495.162.694	3.114.337.601.361	2.676.892.373.682	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG					NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	29	25.112.982.360	17.705.314.878	17.000.364.684	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	28	511.097.851.338	463.070.192.821	372.729.016.736	Long-term employee benefits liability
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	1.461.688.254.616	1.627.168.259.387	1.756.000.077.948	Long-term bank loans - net of current portion
Utang obligasi	17	748.861.508.026	748.679.367.266	748.337.819.702	Bonds payable
Sukuk Mudharabah	18	250.000.000.000	250.000.000.000	250.000.000.000	Sukuk Mudharabah
JUMLAH LIABILITAS JANGKA PANJANG		2.996.760.596.340	3.106.623.134.352	3.144.067.279.070	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		6.148.255.759.034	6.220.960.735.713	5.820.959.652.752	TOTAL LIABILITIES
EKUITAS					EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk					Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 500 per saham					Capital stock - Rp 500 par value per share
Modal dasar - 3.000.000.000 saham					Authorized - 3,000,000,000 shares
Modal ditempatkan dan disetor - 894.347.989 saham	20	447.173.994.500	447.173.994.500	447.173.994.500	Issued and paid-up - 894,347,989 shares
Tambahan modal disetor		330.005.500	330.005.500	330.005.500	Additional paid-in capital
Saldo laba					Retained earnings
Ditentukan penggunaannya	21	37.000.000.000	35.000.000.000	33.000.000.000	Appropriated
Belum ditentukan penggunaannya		4.596.113.857.393	3.505.178.464.448	3.330.706.878.877	Unappropriated
Selisih kurs penjabaran		(3.167.132.322)	(3.234.233.208)	(5.764.375.696)	Exchange differences on translating foreign subsidiary
JUMLAH		5.077.450.725.071	3.984.448.231.240	3.805.446.503.181	TOTAL
KEPENTINGAN NONPENGENDALI	22	117.009.202.116	92.588.053.587	86.562.766.752	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		5.194.459.927.187	4.077.036.284.827	3.892.009.269.933	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		11.342.715.686.221	10.297.997.020.540	9.712.968.922.685	TOTAL LIABILITIES AND EQUITY

	2015	Catatan/ Notes	Disajikan Kembali/ As Restated (Catatan/Note 36) 2014	
PENJUALAN BERSIH	14.818.730.635.847	23	14.169.088.278.238	NET SALES
BEBAN POKOK PENJUALAN	<u>10.620.394.515.840</u>	24	<u>11.633.862.469.470</u>	COST OF GOODS SOLD
LABA BRUTO	<u>4.198.336.120.007</u>		<u>2.535.225.808.768</u>	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	1.876.101.745.607	25	1.283.950.832.627	Selling
Beban umum dan administrasi	<u>459.613.541.413</u>	25	<u>360.410.942.140</u>	General and administrative
Jumlah Beban Usaha	<u>2.335.715.287.020</u>		<u>1.644.361.774.767</u>	Total Operating Expenses
LABA USAHA	<u>1.862.620.832.987</u>		<u>890.864.034.001</u>	INCOME FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	(378.651.540.837)	27	(358.432.961.457)	Interest expense
Laba (rugi) selisih kurs mata uang asing - bersih	151.963.644.905		(18.524.885.783)	Gain (loss) on foreign exchange - net
Pendapatan bagi hasil Sukuk Mudharabah	(20.805.610.860)	18	(20.891.616.252)	Sukuk Mudharabah income sharing
Pendapatan bunga	16.988.949.052	26	32.657.875.095	Interest income
Keuntungan penjualan aset tetap	1.234.954.836	9	1.817.315.115	Gain on sale of property, plant and equipment
Lain-lain - bersih	<u>7.143.535.718</u>		<u>1.777.945.895</u>	Others - net
Beban Lain-lain - bersih	<u>(222.126.067.186)</u>		<u>(361.596.327.387)</u>	Other Expenses - net
LABA SEBELUM PAJAK	<u>1.640.494.765.801</u>		<u>529.267.706.614</u>	INCOME BEFORE TAX
BEBAN (PENGHASILAN) PAJAK		29		TAX EXPENSE (BENEFIT)
Pajak kini	386.435.802.950		123.093.528.065	Current tax
Pajak tangguhan	<u>3.825.834.291</u>		<u>(3.444.510.935)</u>	Deferred tax
Beban pajak	<u>390.261.637.241</u>		<u>119.649.017.130</u>	Tax expense
LABA BERSIH	<u>1.250.233.128.560</u>		<u>409.618.689.484</u>	NET INCOME
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit and loss -
Pengukuran kembali liabilitas imbalan kerja jangka panjang	20.687.939.660	28	(26.431.578.971)	Remeasurement of long-term employee benefits liability
Pajak yang terkait penghasilan komprehensif lain	<u>(4.468.848.506)</u>		<u>5.009.799.363</u>	Tax relating to other comprehensive income
	16.219.091.154		(21.421.779.608)	
Pos yang akan direklasifikasi ke laba rugi				Item that will be reclassified subsequently to profit and loss -
Selisih kurs penjabaran	<u>67.100.886</u>		<u>2.530.142.488</u>	Exchange differences on translating foreign subsidiary
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK	<u>16.286.192.040</u>		<u>(18.891.637.120)</u>	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH LABA KOMPREHENSIF	<u>1.266.519.320.600</u>		<u>390.727.052.364</u>	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	1.220.020.581.458		403.432.149.430	Owners of the Company
Kepentingan nonpengendali	<u>30.212.547.102</u>		<u>6.186.540.054</u>	Non-controlling interests
	<u>1.250.233.128.560</u>		<u>409.618.689.484</u>	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk	1.236.098.172.071		384.701.765.529	Owners of the Company
Kepentingan nonpengendali	<u>30.421.148.529</u>	22	<u>6.025.286.835</u>	Non-controlling interests
	<u>1.266.519.320.600</u>		<u>390.727.052.364</u>	
LABA PER SAHAM	<u>1.364</u>	30	<u>451</u>	EARNINGS PER SHARE

	Catatan Materai	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	2.462.004.660.000	2.460.832.042.100	Cash and cash equivalents
Piutang usaha	5			Trade accounts receivable
Pihak terkait	5f	4.748.644.148.720	4.698.718.692.699	Related parties
Piutang ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 1.185.265.154 dan Rp 681.686.666 pada tanggal 31 Desember 2019 dan 2018		1.185.199.920.468	938.148.691.799	Third parties - net of allowances for impairment of Rp 1,185,265,154 and Rp 681,686,666 as of December 31, 2019 and 2018, respectively
Piutang lain-lain - pihak terkait		500.674.800.491	512.264.922.227	Other accounts receivable - third parties
Persewaan	6	2.789.432.891.514	3.351.763.821.801	Inventories
Uang muka pembelian	7	101.543.472.159	59.813.959.103	Advances for purchases
Pajak dibayar dimuka	8	461.144.036.922	626.409.165.854	Prepaid taxes
Biaya dibayar dimuka		27.607.480.832	54.934.432.777	Prepaid expenses
JUMLAH ASET LANCAR		12.776.102.761.616	12.647.351.727.572	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset tetap (angsuran)	9	93.073.366.943	82.416.492.681	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 4.843.391.799,033 dan Rp 4.296.361.159,427 pada tanggal 31 Desember 2019 dan 2018	9	4.674.939.819.224	4.292.906.924.129	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 4,843,391,799,033 and Rp 4,296,361,159,427 as of December 31, 2019 and 2018, respectively
Uang muka pembelian aset tetap	10	1.429.629.768.639	827.426.010.699	Advances for purchase of property and equipment
Uang simpanan		20.620.612.215	22.631.710.628	Guarantee deposits
JUMLAH ASET TIDAK LANCAR		6.229.263.826.999	4.823.077.028.732	TOTAL NONCURRENT ASSETS
JUMLAH ASET		19.005.366.588.615	17.470.428.756.304	TOTAL ASSETS

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Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11	1.000.000.000.000	1.500.000.000.000	Short-term bank loans
Utang usaha	12			Trade accounts payable
Pihak berelasi	31	73.028.489.792	71.270.954.076	Related parties
Pihak ketiga		1.239.154.448.245	1.479.900.589.682	Third parties
Utang lain-lain - pihak ketiga	13	100.229.810.844	74.317.646.435	Other accounts payable - third parties
Utang pajak	14	196.860.464.005	61.507.726.963	Taxes payable
Beban akrual	15	695.162.743.054	447.415.596.345	Accrued expenses
Utang obligasi	17	-	749.886.150.803	Bonds payable
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	421.923.583.261	380.211.722.809	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		3.726.359.539.201	4.764.510.387.113	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	29	11.181.056.094	19.852.317.933	Deferred tax liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	2.839.707.799.079	1.831.798.049.055	Long-term bank loans - net of current portion
Utang obligasi	17	1.546.672.357.500	1.545.432.051.453	Bonds payable
Liabilitas imbalan kerja jangka panjang	28	1.014.057.859.281	887.569.139.386	Long-term employee benefits liability
JUMLAH LIABILITAS JANGKA PANJANG		5.411.619.071.954	4.284.651.557.827	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		9.137.978.611.155	9.049.161.944.940	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 par value per share
Modal dasar - 75.000.000.000 saham				Authorized - 75,000,000,000 shares
Modal ditempatkan dan disetor - 22.358.699.725 saham	19	447.173.994.500	447.173.994.500	issued and paid-up - 22,358,699,725 shares
Tambahan modal disetor		330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	20	45.000.000.000	43.000.000.000	Appropriated
Belum ditentukan penggunaannya		9.174.327.921.684	7.857.855.271.848	Unappropriated
Selisih kurs penjabaran entitas anak luar negeri		(3.965.841.884)	(5.711.572.628)	Exchange differences on translation of a foreign subsidiary
JUMLAH		9.662.866.079.800	8.342.647.699.220	TOTAL
KEPENTINGAN NONPENGENDALI	21	237.074.115.518	199.896.782.474	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		9.899.940.195.318	8.542.544.481.694	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		19.037.918.806.473	17.591.706.426.634	TOTAL LIABILITIES AND EQUITY

	Catatan/ Notes	2019	2018	
PENJUALAN BERSIH	22	25.026.739.472.547	24.060.802.395.725	NET SALES
BEBAN POKOK PENJUALAN	23	17.109.498.526.032	17.664.148.865.078	COST OF GOODS SOLD
LABA BRUTO		7.917.240.946.515	6.396.653.530.647	GROSS PROFIT
BEBAN USAHA	24			OPERATING EXPENSES
Beban penjualan		4.027.986.833.485	3.045.558.342.082	Selling
Beban umum dan administrasi		716.989.561.996	723.203.180.559	General and administrative
Jumlah Beban Usaha		4.744.976.395.481	3.768.761.522.641	Total Operating Expenses
LABA USAHA		3.172.264.551.034	2.627.892.008.006	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	26	(355.074.879.758)	(492.638.756.739)	Interest expense
(Rugi) Laba selisih kurs mata uang asing - bersih		(206.361.945.932)	163.690.127.162	(Loss) Gain on foreign exchange - net
Penghasilan bunga	25	52.352.843.077	46.799.131.766	Interest income
Keuntungan penjualan aset tetap	9	2.387.589.067	1.709.061.216	Gain on sale of property, plant and equipment
Lain-lain - bersih	27	38.898.423.523	34.490.627.444	Others - net
Beban Lain-lain - bersih		(467.797.970.023)	(245.949.809.151)	Other Expenses - net
LABA SEBELUM PAJAK		2.704.466.581.011	2.381.942.198.855	PROFIT BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	29			TAX EXPENSE (BENEFIT)
Pajak kini		673.306.449.500	644.824.290.250	Current tax
Pajak tangguhan		(8.244.075.253)	(23.316.371.699)	Deferred tax
Beban pajak		665.062.374.247	621.507.918.551	Tax Expense
LABA TAHUN BERJALAN		2.039.404.206.764	1.760.434.280.304	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pasti	28	(28.132.575.812)	59.926.817.294	Remeasurement of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan direklasifikasi ke laba rugi	29	7.033.143.953	(14.981.704.324)	Tax relating to item that will not be reclassified subsequently to profit or loss
Pos yang akan direklasifikasi ke laba rugi		(21.099.431.859)	44.945.112.970	
Pos yang akan direklasifikasi ke laba rugi				Item that will be reclassified subsequently to profit or loss
Selisih kurs penjabaran entitas anak luar negeri		1.745.730.744	(631.260.077)	Exchange differences on translation of a foreign subsidiary
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK		(19.353.701.115)	44.313.852.893	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF		2.020.050.505.649	1.804.748.133.197	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1.987.755.412.096	1.716.355.870.266	Owners of the Company
Keperentingan nonpengendali		51.648.794.668	44.078.410.038	Non-controlling interests
		2.039.404.206.764	1.760.434.280.304	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.968.620.672.605	1.760.263.015.600	Owners of the Company
Keperentingan nonpengendali	21	51.429.833.044	44.485.117.597	Non-controlling interests
		2.020.050.505.649	1.804.748.133.197	
LABA PER SAHAM	30	89	77	EARNINGS PER SHARE

PT NIPPON INDOSARI CORPINDO Tbk
LAPORAN POSISI KEUANGAN
Tanggal 31 Desember 2015
(Disajikan dalam rupiah)

PT NIPPON INDOSARI CORPINDO Tbk
STATEMENT OF FINANCIAL POSITION
As of December 31, 2015
(Expressed in rupiah)

		1 Januari 2014/ 31 Desember 2013/ 31 Desember 2014/ January 1, 2014/ December 31, 2014 December 31, 2013			
	Catatan/ Notes	31 Desember 2015/ December 31, 2015	(Disajikan Kembali - Catatan 2t dan 20)/ (As Restated - Notes 2t and 20)		
ASET				ASSETS	
ASET LANCAR				CURRENT ASSETS	
Kas dan setara kas	2b,2j,4,32	515.237.282.682	162.584.129.984	101.142.256.234	Cash and cash equivalents
Piutang usaha	2j,5,32				Trade receivables
Pihak ketiga		128.778.761.810	111.532.931.932	178.120.550.160	Third parties
Pihak berelasi	2k,29	119.893.013.240	101.773.188.855	4.586.597.955	Related parties
Piutang lain-lain pihak ketiga	2j,8,32	1.872.642.383	100.814.310	381.871.649	Other third party receivables
Persediaan	2c,6	43.169.425.832	40.795.755.774	36.523.703.417	Inventories
Biaya dibayar dimuka	2d,7	2.248.477.210	2.219.902.887	1.568.991.746	Prepaid expenses
Pajak dibayar dimuka	2h,15a	112.590.474	43.298.780	20.905.019.196	Prepaid taxes
Uang muka		1.678.452.466	1.266.366.013	20.652.029.560	Advances
TOTAL ASET LANCAR		812.990.646.097	420.316.388.535	363.881.019.917	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset tetap - neto	2e,2f,8 2b,2j,9	1.821.378.205.498	1.679.981.658.119	1.175.251.173.341	Fixed assets - net
Deposito jaminan	30c,32	16.739.169.627	15.374.050.272	15.501.000.787	Guarantee deposits
Aset takberwujud - neto	2f,2p,10	7.661.491.831	6.929.513.926	2.563.059.592	Intangible assets - net
Uang jaminan	2j,11,32	5.192.242.788	4.799.530.022	4.041.777.680	Security deposits
Aset non-keuangan tidak lancar lainnya	12	42.361.881.193	15.493.135.342	261.451.015.791	Other non-current non-financial assets
TOTAL ASET TIDAK LANCAR		1.893.332.990.937	1.722.577.887.681	1.458.808.027.191	TOTAL NON-CURRENT ASSETS
TOTAL ASET		2.706.323.637.034	2.142.894.276.216	1.822.689.047.108	TOTAL ASSETS

PT NIPPON INDOSARI CORPINDO Tbk
LAPORAN POSISI KEUANGAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam rupiah)

PT NIPPON INDOSARI CORPINDO Tbk
STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in rupiah)

		31 Desember 2015/ December 31, 2015	1 Januari 2014/ 31 Desember 2013/ 31 Desember 2014/ January 1, 2014/ December 31, 2014	December 31, 2013	
	Catatan/ Notes		(Disajikan Kembali - Catatan 2t dan 20)/ (As Restated - Notes 2t and 20)		
LIABILITAS DAN EKUITAS					
LIABILITAS DAN EKUITAS					
LIABILITAS JANGKA PENDEK					
LIABILITIES AND EQUITY					
CURRENT LIABILITIES					
Utang usaha	2j,13,32				Trade payables
Pihak ketiga		105.328.056.535	75.575.779.566	97.411.812.822	Third parties
Pihak berelasi	2k,29	54.338.837.418	50.029.102.783	61.903.647.117	Related parties
Utang lain-lain	2j,14,32				Other payables
Pihak ketiga	30e,30g-j	135.105.314.310	67.921.963.066	118.044.464.058	Third parties
Pihak berelasi	2k,29	1.711.704.398	637.868.703	-	Related parties
Utang pajak	2h,15b	26.145.331.440	6.270.644.015	5.303.215.646	Taxes payable
Akrual	2j,2k,16,29,32	72.219.714.864	59.037.600.971	37.018.290.679	Accruals
Utang bank jangka panjang yang jatuh tempo dalam waktu satu tahun	2j,18,32	-	47.647.294.496	-	Current maturities of long-term bank loans
Liabilitas imbalan kerja jangka pendek	2i,2j,17,32	1.071.047.849	488.415.633	515.975.500	Short-term employee benefits liability
TOTAL LIABILITAS JANGKA PENDEK		395.920.006.814	307.608.669.233	320.197.405.822	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG					
NON-CURRENT LIABILITIES					
Jaminan pelanggan	2j,30c,32	21.797.492.367	20.650.277.695	18.465.488.908	Customers' deposits
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2j,18,32	-	291.203.527.978	160.484.234.676	Long-term bank loans - net of current maturities
Liabilitas pajak tangguhan - neto	2h,15g	38.031.900.243	28.251.554.744	11.139.070.903	Deferred tax liability - net
Utang obligasi	2j,19,32	994.405.038.101	496.541.543.422	495.910.464.028	Bonds payable
Liabilitas imbalan kerja jangka panjang	2i,20	67.634.247.637	45.055.623.637	39.528.469.161	Long-term employee benefits liability
TOTAL LIABILITAS JANGKA PANJANG		1.121.868.678.348	881.702.527.476	725.527.727.676	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS		1.517.788.685.162	1.189.311.196.709	1.045.725.133.498	TOTAL LIABILITIES
EKUITAS					
EQUITY					
Modal saham - nilai nominal Rp20 per saham					Capital stock - Rp20 par value per share
Modal dasar - 17.200.000.000 saham					Authorized - 17,200,000,000 shares
Modal ditempatkan dan disetor penuh - 5.061.800.000 saham	21	101.236.000.000	101.236.000.000	101.236.000.000	Issued and fully paid - 5,061,800,000 shares
Tambahan modal disetor - neto	22	173.001.428.035	173.001.428.035	173.001.428.035	Additional paid-in capital - net
Saham treasuri	2s,21	(767.101.075)	-	-	Treasury stock
Saldo laba					Retained earnings
Telah ditentukan penggunaannya	21	4.000.000.000	2.000.000.000	-	Appropriated
Belum ditentukan penggunaannya	2t	911.064.624.912	677.345.651.472	502.726.485.575	Unappropriated
TOTAL EKUITAS		1.188.534.951.872	953.583.079.507	776.963.913.610	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		2.706.323.637.034	2.142.894.276.216	1.822.689.047.108	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

PT NIPPON INDOSARI CORPINDO Tbk
LAPORAN LABA RUGI
DAN PENGHASILAN KOMPREHENSIF LAIN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam rupiah)

PT NIPPON INDOSARI CORPINDO Tbk
STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2015
(Expressed in rupiah)

		Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,			
		2015	Catatan/ Notes	2014 (Disajikan Kembali - Catatan 2t dan 20) / (As Restated - Notes 2t and 20)	
PENJUALAN NETO		2.174.501.712.899	2g,2k,24,29	1.880.262.901.697	NET SALES
BEBAN POKOK PENJUALAN		1.019.511.433.830	2g,2k,25,29	978.841.438.517	COST OF GOODS SOLD
LABA BRUTO		1.154.990.279.069		901.421.463.180	GROSS PROFIT
Beban usaha		(739.133.258.994)	2g,2k,26,29	(638.726.421.997)	Operating expenses
Penghasilan operasi lainnya		40.422.535.641	2g,27	38.342.378.021	Other operating income
Beban operasi lainnya		(2.621.065.715)	2g,28	(2.314.293.577)	Other operating expenses
LABA USAHA		453.658.490.001		298.723.125.627	OPERATING PROFIT
Penghasilan keuangan		18.540.730.176	2g,4	1.212.733.821	Finance income
Pajak atas penghasilan keuangan		(3.708.146.035)	2h	(242.546.764)	Tax on finance income
Biaya keuangan		(90.239.459.054)	2g,18,19	(46.835.971.511)	Finance costs
LABA SEBELUM PAJAK PENGHASILAN		378.251.615.088		252.857.341.173	PROFIT BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN - NETO		107.712.914.648	2h,15d	64.208.995.297	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN		270.538.700.440		188.648.345.876	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN					OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya:					Item that will not be reclassified to profit or loss in subsequent periods:
Laba/(rugi) pengukuran kembali atas liabilitas imbalan kerja - setelah pajak		(6.827.973.000)		3.763.636.022	Re-measurement gain/(loss) of employee benefits liability-net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		263.710.727.440		192.411.981.898	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM		53,45	2n	37,27	EARNINGS PER SHARE

**PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2017
(Disajikan dalam Rupiah)**

**PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2017
(Expressed in Rupiah)**

	<u>31 Desember 2017/ December 31, 2017</u>	<u>Catatan/ Notes</u>	<u>31 Desember 2016/ December 31, 2016</u>	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	1.895.069.568.040	2d,2o,2r 4,32,33 2o,2r,5 32,33	610.989.176.180	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihak ketiga	164.515.198.562		138.850.856.494	Third parties
Pihak berelasi	160.402.331.673	2p,30	141.530.530.025	Related parties
Piutang lain-lain - pihak ketiga	13.032.991.162	2o,33	3.572.146.022	Other receivables - third parties
Persediaan	50.264.253.248	2e,6	50.746.886.585	Inventories
Beban dibayar dimuka	7.951.582.514	2f,7	2.135.085.115	Prepaid expenses
Pajak dibayar dimuka	24.119.681.088	2m,15a	269.551.656	Prepaid tax
Uang muka	4.581.832.732		1.320.105.980	Advances
TOTAL ASET LANCAR	<u>2.319.937.439.019</u>		<u>949.414.338.057</u>	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	1.993.663.314.016	2g,2h,2j,8	1.842.722.492.525	Property, plant and equipment - net
Aset takberwujud - neto	62.295.673.598	2i,2j,9 2d,2o,10	62.056.464.165	Intangible assets - net
Deposito jaminan	22.302.214.074	31c,33 2k,2p	21.790.509.512	Guarantee deposits
Investasi jangka panjang	14.508.000.000	11,30	-	Long-term investments
Aset tidak lancar lainnya:		2r,12		Other non-current:
Aset keuangan	14.516.584.372	2o,32,33	6.409.937.499	Financial assets
Aset non-keuangan	132.350.484.332		37.247.116.960	Non-financial assets
TOTAL ASET TIDAK LANCAR	<u>2.239.636.270.392</u>		<u>1.970.226.520.661</u>	TOTAL NON-CURRENT ASSETS
TOTAL ASET	<u>4.559.573.709.411</u>		<u>2.919.640.858.718</u>	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Rupiah)**

**PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Rupiah)**

	31 Desember 2017/ December 31, 2017	Catatan/ Notes	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	119.270.800.000	2o,2r 17,32,33	-	Short-term bank loan
Utang pajak	7.791.273.454	2m,15b 2o,2r	11.877.411.678	Taxes payable
Utang usaha		13,32,33		Trade payables
Pihak ketiga	95.574.720.224		110.777.948.813	Third parties
Pihak berelasi	54.496.677.667	2p,30 2o,2r	61.675.545.442	Related parties
Utang lain-lain		14,32,33		Other payables
Pihak ketiga	103.448.215.037		83.714.622.240	Third parties
Pihak berelasi	8.811.309.470	2p,30 2o,2p,2r,16,	782.140.497	Related parties
Beban akrual	138.278.119.910	30,31,32,33	51.674.155.712	Accrued expenses
Bagian jangka pendek atas utang obligasi	499.505.415.478	2o,19,33	-	Current maturities of bonds payable
TOTAL LIABILITAS JANGKA PENDEK	1.027.176.531.240		320.501.824.382	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Jaminan pelanggan	23.018.934.806	2o,31c,33	23.799.065.169	Customers' deposits
Liabilitas pajak tangguhan - neto	77.378.693.668	2m,15g	62.892.779.031	Deferred tax liability - net
Utang obligasi	498.209.629.859	2o,19,33	995.987.913.319	Bonds payable
Liabilitas imbalan kerja jangka panjang	109.811.309.791	2n,20	73.707.504.791	Long-term employee benefits liability
Liabilitas jangka panjang lainnya	3.872.894.618	2o,18,33	-	Other long-term liability
TOTAL LIABILITAS JANGKA PANJANG	712.291.462.742		1.156.387.262.310	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	1.739.467.993.982		1.476.889.086.692	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp20 per saham Modal dasar - 17.200.000.000 saham				Capital stock - Rp20 par value per share Authorized - 17,200,000,000 shares
Modal saham ditempatkan dan disetor penuh - 6.186.488.888 saham pada tahun 2017 dan 5.061.800.000 saham pada tahun 2016	123.729.777.760	21	101.236.000.000	Issued and fully paid - 6,186,488,888 shares in 2017 and 5,061,800,000 shares in 2016
Tambahan modal disetor - neto	1.458.867.087.549	22	173.001.428.035	Additional paid-in capital - net
Saham treasuri	-	2t,21	(767.101.075)	Treasury stock
Selisih kurs atas penjabaran laporan keuangan	(1.787.954.179)	2r	(1.913.807.323)	Exchange rate differences from translation of financial statements
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	8.000.000.000	21	6.000.000.000	Appropriated
Belum ditentukan penggunaannya	1.185.185.012.557		1.121.741.662.038	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk	2.773.993.923.687		1.399.298.181.675	Equity attributable to owners of parent entity
Kepentingan nonpengendali	46.111.791.742	23	43.453.590.351	Non-controlling interest
TOTAL EKUITAS	2.820.105.715.429		1.442.751.772.026	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	4.559.573.709.411		2.919.640.858.718	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2017
(Disajikan dalam Rupiah)**

**PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2017
(Expressed in Rupiah)**

	Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31			
	2017	Catatan/ Notes	2016	
PENJUALAN NETO	2.491.100.179.560	2l,2p,25,30	2.521.920.968.213	NET SALES
BEBAN POKOK PENJUALAN	1.183.169.352.508	2l,2p,26,30	1.220.832.597.005	COST OF GOODS SOLD
LABA BRUTO	1.307.930.827.052		1.301.088.371.208	GROSS PROFIT
Beban usaha	(1.106.974.224.495)	2l,2p,27,30	(918.136.528.749)	Operating expenses
Penghasilan operasi lainnya	57.661.011.601	28	62.800.049.391	Other operating income
Beban operasi lainnya	(1.452.912.964)	29	(2.706.914.462)	Other operating expenses
LABA USAHA	257.164.701.194		443.044.977.388	OPERATING PROFIT
Penghasilan keuangan	35.121.841.969	4	22.438.468.835	Finance income
Pajak atas penghasilan keuangan	(7.014.563.499)	2m	(4.482.006.676)	Tax on finance income
Biaya keuangan	(91.930.964.348)	17,19	(91.584.597.849)	Finance costs
Beban lainnya	(7.193.680.786)	5c,12a	-	Other expense
LABA SEBELUM PAJAK PENGHASILAN	186.147.334.530		369.416.841.698	PROFIT BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN - NETO	50.783.313.391	2m,15e	89.639.472.867	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN PENGHASILAN (RUGI) KOMPREHENSIF LAIN	135.364.021.139		279.777.368.831	PROFIT FOR THE YEAR OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya: Rugi pengukuran kembali atas liabilitas imbalan kerja jangka panjang - setelah pajak	(10.990.670.250)	2n	(13.585.690.500)	Item that will not be reclassified to profit or loss in subsequent periods Re-measurement loss of long term employee benefits liability - net of tax
Pos yang akan direklasifikasi ke laba rugi pada periode berikutnya: Selisih kurs karena penjabaran laporan keuangan	94.207.165	2r	(2.799.324.467)	Item that will be reclassified to profit or loss in subsequent periods Exchange rate difference from financial statements translation
RUGI KOMPREHENSIF LAIN TAHUN BERJALAN - SETELAH PAJAK	(10.896.463.085)		(16.385.014.967)	OTHER COMPREHENSIVE LOSS FOR THE YEAR - NET OF TAX
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	124.467.558.054		263.392.353.864	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	145.981.447.247		279.960.998.626	Owners of the parent entity
Kepentingan nonpengendali	(10.617.426.108)	2b	(183.629.795)	Non-controlling interest
Total	135.364.021.139		279.777.368.831	Total
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	135.058.106.663		264.461.500.803	Owners of the parent entity
Kepentingan nonpengendali	(10.590.548.609)	2b	(1.069.146.939)	Non-controlling interest
Total	124.467.558.054		263.392.353.864	Total
LABA PER SAHAM YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	27,66	2u	55,31	EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)**

**PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL
POSITION
As of December 31, 2019
(Expressed in Rupiah, Unless Otherwise Stated)**

	<u>31 Desember 2019/ December 31, 2019</u>	<u>Catatan/ Notes</u>	<u>31 Desember 2018/ December 31, 2018</u>	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	1.185.910.198.515	2d,2o,2r 4,33,34 2o,2r,5 33,34	1.294.525.260.890	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihak ketiga - neto	282.085.488.326		206.166.236.967	Third parties - net
Pihak berelasi	199.487.612.360	2p,31	206.783.616.894	Related parties
Piutang lain-lain - pihak ketiga	42.902.108.361	2o,33,34	41.126.316.396	Other receivables - third parties
Persediaan	83.599.374.391	2e,6	65.127.735.601	Inventories
Beban dibayar dimuka	12.220.871.801	2f,7	7.313.394.437	Prepaid expenses
Pajak dibayar dimuka	64.891.068.955	2m,15a	49.222.655.192	Prepaid taxes
Uang muka	3.314.321.729		6.144.082.861	Advances
TOTAL ASET LANCAR	<u>1.874.411.044.438</u>		<u>1.876.409.299.238</u>	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	2.540.413.874.692	2g,2h,2j,8	2.222.133.112.899	Property, plant and equipment - net
Aset takberwujud - neto	68.992.417.548	2i,2j,9 2d,2o,10	61.438.598.870	Intangible assets - net
Deposito jaminan	15.407.097.831	32,34	19.938.005.751	Guarantee deposits
Aktiva pajak tangguhan	1.711.634.110	2m,15g 2k,2p	-	Deferred tax assets
Investasi jangka panjang	23.507.637.557	11	22.281.617.509	Long-term investments
Aset tidak lancar lainnya:		2r,12		Other non-current:
Aset keuangan	20.757.802.524	2o,32,33,34	17.501.092.132	Financial assets
Aset non-keuangan	136.882.336.251		174.108.654.484	Non-financial assets
TOTAL ASET TIDAK LANCAR	<u>2.807.672.800.513</u>		<u>2.517.401.081.645</u>	TOTAL NON-CURRENT ASSETS
TOTAL ASET	<u>4.682.083.844.951</u>		<u>4.393.810.380.883</u>	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019**

(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

**PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019**

(Expressed in Rupiah, Unless Otherwise Stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank jangka pendek	52.125.550.000	2o,2r 17,33,34	41.358.750.000	Short-term bank loan
Utang pajak	63.284.091.781	2m,15b 2o,2r	29.692.476.082	Taxes payable
Utang usaha		13,33,34		Trade payables
Pihak ketiga	149.235.820.455		125.226.004.282	Third parties
Pihak berelasi	64.120.312.783	2p,31 2o,2r	64.860.371.621	Related parties
Utang lain-lain		14,33,34		Other payables
Pihak ketiga	167.051.698.858		195.940.600.992	Third parties
Pihak berelasi	3.024.780.411	2p,31	8.859.902.936	Related parties
Beban akrual	108.288.884.285	2o,2p,2r,16, 31,32,33,34	59.484.044.136	Accrued expenses
Bagian jangka pendek atas utang obligasi	499.807.179.992	2o,20,34	-	Current maturities of bonds payable
TOTAL LIABILITAS JANGKA PENDEK	1.106.938.318.565		525.422.150.049	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Jaminan pelanggan	15.306.898.374	2o,32,34 2o,2r,19	21.336.157.040	Customers' deposits
Pinjaman bank jangka panjang	205.758.750.000	33,34	206.793.750.000	Long-term bank loan
Liabilitas pajak tangguhan - neto	102.585.208.886	2m,15g	92.168.041.162	Deferred tax liability - net
Utang obligasi	-	2o,20,34	498.968.280.020	Bonds payable
Liabilitas imbalan kerja jangka panjang	154.528.964.003	2n,21	128.062.137.882	Long-term employee benefits liability
Liabilitas jangka panjang lainnya	4.368.326.026	2o,18,34	4.158.744.619	Other long-term liability
TOTAL LIABILITAS JANGKA PANJANG	482.548.147.289		951.487.110.723	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	1.589.486.465.854		1.476.909.260.772	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp20 per saham				Capital stock - Rp20 par value per share
Modal dasar - 17.200.000.000 saham				Authorized - 17,200,000,000 shares
Modal saham ditempatkan dan disetor penuh - 6.186.488.888 saham	123.729.777.760	22	123.729.777.760	Issued and fully paid - 6,186,488,888 shares
Saham treasury	(77.244.732.741)	2x,22	(77.244.732.741)	Treasury stock
Tambahan modal disetor - neto	1.458.867.087.549	23	1.458.867.087.549	Additional paid-in capital - net
Selisih kurs atas penjabaran laporan keuangan	(1.453.360.286)	2r	(826.359.921)	Exchange rate differences from translation of financial statements
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	12.000.000.000	22	10.000.000.000	Appropriated
Belum ditentukan penggunaannya	1.553.296.764.733		1.327.358.114.301	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk	3.069.195.537.015		2.841.883.886.948	Equity attributable to owners of parent entity
Kepentingan nonpengendali	23.401.842.082	24	75.017.233.163	Non-controlling interest
TOTAL EKUITAS	3.092.597.379.097		2.916.901.120.111	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	4.682.083.844.951		4.393.810.380.883	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements from an integral part of these consolidated financial statements taken as a whole

**PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2019**

**PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year then Ended
December 31, 2019**

(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

(Expressed in Rupiah, Unless Otherwise Stated)

Tahun yang Berakhir pada Tanggal 31 Desember/
Year Ended December 31,

	2019	Catatan/ Notes	2018	
PENJUALAN NETO	3.337.022.314.624	2l,2p,26,31	2.766.545.866.684	NET SALES
BEBAN POKOK PENJUALAN	(1.487.586.425.468)	2l,2p,27,31	(1.274.332.759.465)	COST OF GOODS SOLD
LABA BRUTO	1.849.435.889.156		1.492.213.107.219	GROSS PROFIT
Beban usaha	(1.556.060.704.391)	2l,2p,28,31	(1.353.753.543.617)	Operating expenses
Penghasilan operasi lainnya	69.278.665.698	29	58.019.667.898	Other operating income
Beban operasi lainnya	(5.724.203.586)	30	(2.064.517.559)	Other operating expenses
LABA USAHA	356.929.646.877		194.414.713.941	OPERATING PROFIT
Penghasilan keuangan	69.443.009.950	4	84.633.658.042	Finance income
Pajak atas penghasilan keuangan	(13.879.160.449)	2m	(16.920.924.672)	Tax on finance income
Biaya keuangan	(66.295.550.224)	17,19,20	(82.233.618.970)	Finance costs
Bagian laba (rugi) dari entitas asosiasi	226.020.048	11	(467.282.442)	Share of profit (loss) of associates
Penghasilan lainnya	674.854.411	1d,5d	7.509.779.016	Other income
LABA SEBELUM PAJAK PENGHASILAN BEBAN PAJAK	347.098.820.613		186.936.324.915	PROFIT BEFORE INCOME TAX
PENGHASILAN - NETO	(110.580.263.193)	2m,15e	(59.764.888.552)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN	236.518.557.420		127.171.436.363	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya:				Item that will not be reclassified to profit or loss in subsequent periods
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja jangka panjang	(17.784.860.000)	2n	9.988.100.552	Re-measurement gain (loss) of long term employee benefits liability
Pajak Penghasilan terkait	4.446.215.000		(2.497.025.138)	Related Income tax
Pos yang akan direklasifikasi ke laba rugi pada periode berikutnya:				Item that will be reclassified to profit or loss in subsequent periods
Selisih kurs karena penjabaran laporan keuangan	(1.326.438.396)	2r	1.638.579.120	Exchange rate difference from financial statements translation
PENGHASILAN (RUGI) KOMPREHENSIF LAIN TAHUN BERJALAN - SETELAH PAJAK	(14.665.083.396)		9.129.654.534	OTHER COMPREHENSIVE INCOME (LOSS) FOR THE YEAR - NET OF TAX
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	221.853.474.024		136.301.090.897	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	301.002.075.111		172.687.391.659	Owners of the parent entity
Kepentingan nonpengendali	(64.483.517.691)	2b	(45.515.955.296)	Non-controlling interest
Total	236.518.557.420		127.171.436.363	Total
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	287.036.429.746		181.140.061.333	Owners of the parent entity
Kepentingan nonpengendali	(65.182.955.722)	2b	(44.838.970.436)	Non-controlling interest
Total	221.853.474.024		136.301.090.897	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	49,29	2t	28,07	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements from an integral part of these consolidated financial statements taken as a whole

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION

Per 31 Desember 2015, 2014 dan 1 Januari 2014/31 Desember 2013 As of December 31, 2015, 2014 and January 1, 2014/December 31, 2013

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2015	2014*)	1 Jan 2014*/ 31 Des 2013* Jan 1, 2014*/ Dec 31, 2013*	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2d,2k,4,35	7.680.719.075	7.280.818.687	9.034.836.341	Cash and cash equivalents
Piutang usaha					Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 4.674.074.921 pada tahun 2015, sebesar Rp 4.674.153.528 pada tahun 2014 dan sebesar Rp 3.871.273.880 pada tahun 2013					Third parties, net of provision for declining in value of Rp 4,674,074,921 in 2015, Rp 4,674,153,528 in 2014 and Rp3,871,273,880 in 2013
Pihak yang berelasi	2e,2f,2k,5	87.113.396.958	78.801.884.710	70.739.868.278	Related parties
Piutang lain-lain					Other receivables
Pihak ketiga	2e,7	1.298.699.457	794.327.355	332.526.516	Third parties
Pihak yang berelasi	2e,2l,7,34	2.187.660.259	582.405.053	304.167.946	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 2.474.344.822 pada tahun 2015, sebesar Rp 2.520.504.991 pada tahun 2014 dan sebesar Rp 1.848.250.570 pada tahun 2013					Inventories, net of provision for declining in value of Rp 2,474,344,822 in 2015, Rp 2,520,504,991 in 2014 and Rp 1,848,250,570 in 2013
pada tahun 2013	2g,8,36	80.328.938.283	73.181.753.579	70.556.604.227	
Uang muka	2e,9	3.368.181.012	3.512.994.384	124.741.527	Advance payments
Pajak dibayar di muka	2j,23a	4.576.352.120	39.700.410	-	Prepaid taxes
Beban dibayar di muka	2e,10	2.229.840.774	1.287.888.376	651.818.465	Prepaid expenses
JUMLAH ASET LANCAR		189.758.915.421	167.419.411.740	154.315.590.972	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Piutang pajak	2j,23b	2.371.684.998	-	-	Taxes receivable
Uang muka pembelian aset tetap	2e,9	9.507.363.632	3.153.832.920	792.521.094	Advance purchase of fixed assets
Aset pajak tangguhan	2j,23g	16.238.667.178	14.306.703.366	9.019.902.827	Deferred tax assets
Penyertaan saham	2e,13	145.890.000	145.890.000	145.890.000	Investment on share
Investasi pada entitas asosiasi	2m,14,34	8.370.123.510	7.918.330.518	8.054.949.982	Investment on associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 98.395.905.351 pada tahun 2015, Rp 82.882.556.889 pada tahun 2014 dan Rp 65.908.892.048 pada tahun 2013					Fixed assets, net of accumulated depreciation of Rp 98,395,905,351 in 2015, Rp 82,882,556,889 in 2014 and Rp 65,908,892,048 in 2013
pada tahun 2013	2h,12	148.556.690.479	135.210.633.301	126.032.023.952	
Uang jaminan	2e,2o,11	1.550.067.176	1.263.644.885	943.535.757	Guarantee deposits
Aset dalam pelaksanaan	2h,12	611.345.965	7.513.892.090	4.704.954.785	Asset under construction
JUMLAH ASET TIDAK LANCAR		187.351.832.938	169.512.927.079	149.693.778.397	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		377.110.748.359	336.932.338.819	304.009.369.369	TOTAL ASSETS

*)Disajikan kembali (Catatan 39)

*)Restated (Note 39)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (continued)

Per 31 Desember 2015, 2014 dan 1 Januari 2014/31 Desember 2013 As of December 31, 2015, 2014 and January 1, 2014/December 31, 2013

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2015	2014*)	1 Jan 2014*/ 31 Des 2013* Jan 1, 2014*/ Dec 31, 2013*	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS LANCAR					CURRENT LIABILITIES
Pinjaman bank jangka pendek	2e,15	57.294.971.825	52.082.738.260	39.600.194.476	Short-term bank borrowings
Utang usaha					Accounts payable
Pihak ketiga	2e,16	55.394.065.831	50.261.270.443	54.289.816.347	Third parties
Pihak berelasi	2l,17,34	12.034.221.868	9.489.412.396	8.285.440.689	Related parties
Utang lain-lain					Other payables
Pihak ketiga	2e,19	6.647.744.476	3.006.296.682	1.405.102.730	Third parties
Pihak berelasi	2e,2l,19	128.934.000	128.934.000	196.023.000	Related party
Utang pajak	2j,23c	4.929.869.369	4.853.149.343	2.342.368.142	Taxes payable
Beban yang masih harus dibayar	2e,20	12.114.555.856	10.429.837.542	9.725.671.300	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun					Current maturity portion of long-term loan
Pembelian aset tetap	2e,18	6.261.926.598	3.931.496.245	2.037.840.946	Fixed assets purchase
Bank	2e,2k,2l,34	3.181.455.662	6.442.460.354	7.260.941.679	Bank
Sewa pembiayaan	2e,2o,22	1.145.096.793	799.706.959	568.712.710	Finance lease
JUMLAH LIABILITAS LANCAR		159.132.842.277	141.425.302.224	125.712.112.019	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG					LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun					Long-term loan, net of current maturity portion within one year
Pembelian aset tetap	2e,18	3.099.567.236	3.460.779.284	1.178.866.230	Fixed assets purchase
Bank	2e,2k,2l,34	6.704.241.528	7.681.939.900	14.684.390.619	Bank
Sewa pembiayaan	2e,2o,22	1.812.793.068	1.484.823.018	1.073.822.414	Finance lease
Liabilitas manfaat karyawan	2i,24	54.316.636.139	45.583.729.321	27.769.466.462	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		65.933.237.971	58.211.271.522	44.706.545.725	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		225.066.080.248	199.636.573.747	170.418.657.744	TOTAL LIABILITIES
EKUITAS					EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2015, 2014 dan 2013.					Share capital, nominal value of Rp 100 per share in 2015, 2014 and 2013.
Modal dasar 2.500.000.000 saham pada tahun 2015, 2014 dan 2013. Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	69.074.050.000	Authorized capital of 2,500,000,000 shares in 2015, 2014 and 2013. Issued and fully paid-up 690,740,500 shares
Tambahan modal disetor, neto	27	21.578.739.873	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan	28	47.833.207.479	32.736.513.200	28.550.173.601	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		152.300.807.352	137.204.113.073	133.017.773.474	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	(256.139.241)	91.652.000	572.938.151	Non-controlling interest
JUMLAH EKUITAS		152.044.668.111	137.295.765.073	133.590.711.625	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		377.110.748.359	336.932.338.819	304.009.369.369	TOTAL LIABILITIES AND EQUITY

*)Disajikan kembali (Catatan 39)

*)Restated (Note 39)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2015 dan 2014

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the years ended
 December 31, 2015 and 2014

(Expressed in Rupiah)

	Catatan/ Notes	2015	2014*)	
PENDAPATAN NETO	2n,29,36	745.107.731.208	681.419.524.161	NET REVENUE
BEBAN POKOK PENDAPATAN	2l,2n,30,31,36	561.185.818.083	526.791.514.853	COST OF REVENUE
LABA KOTOR		183.921.913.125	154.628.009.308	GROSS PROFIT
Beban penjualan	2n,32	(81.805.083.022)	(69.430.890.958)	Selling expenses
Beban umum dan administrasi	2i,2n,33	(68.530.508.596)	(58.126.330.133)	General and administrative expenses
LABA USAHA		33.586.321.507	27.070.788.218	OPERATING PROFIT
Pendapatan bunga		66.953.448	87.672.956	Interest income
Pendapatan sewa	2l,2n,34	3.491.260.464	3.625.602.464	Rent income
Beban bunga	15,18,21,22	(8.527.787.807)	(6.627.654.733)	Interest expense
Laba (rugi) investasi pada entitas asosiasi	14	451.792.992	(136.619.464)	Profit (loss) investment on its associated
Laba selisih kurs, neto	2k	511.039.150	92.088.413	Foreign exchange gain, net
Laba penjualan aset tetap	13	67.480.067	106.725.601	Gain on sale of fixed asset
Kerugian penurunan nilai piutang	2f,5	(550.842.460)	(802.879.648)	Loss on declining in value of receivable
Pemulihan (kerugian) penurunan nilai persediaan	2g,8	46.160.169	(672.254.420)	Recovery (loss) on declining in value of inventories
Kerugian penghapusan persediaan		(2.207.285.818)	(1.639.880.708)	Loss on written-off inventories
Klaim asuransi	12	-	2.925.116.027	Insurance claim
Lain-lain, neto		441.146.511	15.676.924	Others, net
LABA SEBELUM PAJAK				PROFIT BEFORE CORPORATE
PENGHASILAN BADAN		27.376.238.223	24.044.381.630	INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSE)
Pajak kini	2j,23d,23f	(8.620.014.750)	(9.012.556.500)	Current tax
Pajak tangguhan	2j,23d,23f	1.310.568.375	1.824.147.983	Deferred tax
LABA PERIODE BERJALAN		20.066.791.849	16.855.973.113	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2i,24	(2.485.581.748)	(13.850.610.220)	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2j,23g	621.395.437	3.462.652.555	Related income tax
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
TAHUN BERJALAN, SETELAH PAJAK		(1.864.186.311)	(10.387.957.665)	FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF				TOTAL COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
(dipindahkan)		18.202.605.538	6.468.015.448	(carried forward)

*)Disajikan kembali (Catatan 39)

*)Restated (Note 39)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
 Untuk tahun-tahun yang berakhir pada tanggal 31
 Desember 2015 dan 2014

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
 For the years ended
 December 31, 2015 and 2014

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2015	2014*)	
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(pindahan)		18.202.605.538	6.468.015.448	(brought forward)
Laba (rugi) yang dapat diatribusikan kepada:				Profit (loss) attributable to:
Pemilik entitas induk		20.414.618.242	17.337.049.803	Owners of the parent
Kepentingan non-pengendali	2c,25	(347.826.393)	(481.076.690)	Non-controlling interest
Jumlah		20.066.791.849	16.855.973.113	Total
Penghasilan (rugi) komprehensif yang dapat diatribusikan kepada:				Comprehensive income (loss) attributable to:
Pemilik entitas induk		18.550.396.779	6.949.301.599	Owners of the parent
Kepentingan non-pengendali	2c,25	(347.791.241)	(481.286.151)	Non-controlling interest
Jumlah		18.202.605.538	6.468.015.448	Total
LABA NETO PER SAHAM				NET PROFIT PER SHARE
DASAR	2q	29,55	25,10	

*)Disajikan kembali (Catatan 39)

*)Restated (Note 39)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN

Per 31 Desember 2017 dan 2016

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION

As of December 31, 2017 and 2016

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2d,2e,2k,4,37	13.137.707.479	12.779.053.888	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 5.059.462.503 pada tahun 2017 dan sebesar Rp 5.384.209.656 pada tahun 2016				Third parties, net of provision for declining in value of Rp 5,059,462,503 in 2017 and Rp 5,384,209,656 in 2016
Pihak berelasi	2e,2f,2k,5	116.147.932.953	108.361.346.707	Related parties
Piutang lain-lain	2f,2l,6,36	4.148.367.464	1.497.089.400	Other receivables
Pihak ketiga	2e,7	314.440.298	669.088.703	Third parties
Pihak berelasi	2e,2l,7,36	2.286.807.863	1.710.863.472	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 3.620.300.267 pada tahun 2017 dan sebesar Rp 3.447.627.722 pada tahun 2016				Inventories, net of provision for declining in value of Rp 3,620,300,267 in 2017 and Rp 3,447,627,722 in 2016
Pihak berelasi	2g,8,38	120.795.774.143	90.312.510.404	Related parties
Uang muka, bagian lancar	2e,9	5.279.517.219	6.061.393.767	Advance payments, current portion
Piutang pajak, bagian lancar	2j,23b	2.841.638.078	-	Taxes receivable, current portion
Pajak dibayar di muka	2j,23a	11.087	3.142.054	Prepaid taxes
Beban dibayar di muka	10	2.177.283.085	1.292.384.207	Prepaid expenses
JUMLAH ASET LANCAR		267.129.479.669	222.686.872.602	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak, bagian tidak lancar	2j,23b	3.288.963.029	2.841.638.078	Taxes receivable, non-current portion
Uang muka, bagian tidak lancar	2e,9	16.898.074.896	12.735.512.008	Advance payments, non-current portion
Aset pajak tangguhan	2j,23g	22.293.973.792	19.088.148.887	Deferred tax assets
Penyertaan saham	2e,13	145.890.000	145.890.000	Investment on share
Investasi pada entitas asosiasi	2m,14,36	9.037.928.785	8.548.983.767	Investment on associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 132.108.844.007 pada tahun 2017 dan sebesar Rp 114.688.913.694 pada tahun 2016				Fixed assets, net of accumulated depreciation of Rp 132,108,844,007 in 2017 and Rp 114,688,913,694 in 2016
Pihak berelasi	2h,12	311.810.228.981	299.674.475.232	Related parties
Uang jaminan	2e,2o,11	3.972.229.027	1.824.974.375	Guarantee deposits
Aset dalam pelaksanaan	2h,12	1.707.442.031	693.445.002	Asset under construction
JUMLAH ASET TIDAK LANCAR		369.154.730.541	345.553.067.349	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		636.284.210.210	568.239.939.951	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Per 31 Desember 2017 dan 2016

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (continued)
As of December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman bank jangka pendek	2e,15	113.350.054.132	72.272.437.937	Short-term bank borrowings
Utang usaha				Accounts payable
Pihak ketiga	2e,16	59.028.195.798	52.881.049.567	Third parties
Pihak berelasi	2e,2l,17,36	8.431.951.250	12.537.081.698	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2e,19	3.702.622.017	2.939.374.936	Third parties
Pihak berelasi	2e,2l,19,36	128.934.000	144.434.000	Related parties
Utang pajak	2j,23c	3.611.751.120	3.772.430.039	Taxes payable
Beban yang masih harus dibayar	2e,20	8.545.843.014	11.080.193.185	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun				Current maturity portion of long-term loan
Pembelian aset tetap	2e,18	2.634.431.106	2.480.550.188	Fixed assets purchase
Bank	2e,2k,21	8.748.844.406	9.820.541.046	Bank
Sewa pembiayaan	2e,2o,22	3.310.533.676	1.374.491.340	Finance lease
JUMLAH LIABILITAS JANGKA PENDEK		211.493.160.519	169.302.583.936	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term loan, net of current maturity portion within one year
Pembelian aset tetap	2e,18	1.771.059.823	1.394.129.540	Fixed assets purchase
Bank	2e,2k,21	24.935.576.145	33.849.140.248	Bank
Sewa pembiayaan	2e,2o,22	8.163.947.758	2.446.486.728	Finance lease
Liabilitas manfaat karyawan	2i,24	82.350.691.737	65.096.303.627	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		117.221.275.463	102.786.060.143	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		328.714.435.982	272.088.644.079	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2017 dan 2016.				Share capital, nominal value of Rp 100 per share in 2017 and 2016.
Modal dasar 2.500.000.000 saham pada tahun 2017 dan 2016. Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	Authorized capital of 2,500,000,000 shares in 2017 and 2016. Issued and fully paid-up 690,740,500 shares
Saham treasuri, 69.074.050 saham	26,27	(20.929.437.150)	(20.929.437.150)	Treasury stock, 69,074,050 shares
Tambahan modal disetor, neto	28	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Surplus revaluasi aset tetap	2h,12	151.448.390.012	151.448.390.012	Revaluation surplus of fixed assets
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan		72.960.615.554	61.407.124.126	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		307.947.168.289	296.393.676.861	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	(377.394.061)	(242.380.989)	Non-controlling interest
JUMLAH EKUITAS		307.569.774.228	296.151.295.872	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		636.284.210.210	568.239.939.951	TOTAL LIABILITIES AND EQUITY
Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini				See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
31 Desember 2017 dan 2016

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the years ended
December 31, 2017 and 2016

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
PENDAPATAN NETO	2n,31,38	914.188.759.779	833.850.372.883	NET REVENUE
BEBAN POKOK PENDAPATAN	2l,2n,32,33,38	677.184.873.211	619.332.040.650	COST OF REVENUE
LABA KOTOR		237.003.886.568	214.518.332.233	GROSS PROFIT
Beban penjualan	2n,34	(107.267.914.687)	(94.335.140.979)	Selling expenses
Beban umum dan administrasi	2i,2n,35	(88.442.242.664)	(86.576.481.033)	General and administrative expenses
LABA USAHA		41.293.729.217	33.606.710.221	OPERATING PROFIT
Pendapatan bunga		83.704.668	69.638.234	Interest income
Pendapatan sewa	2l,2n,36	3.491.260.464	3.518.260.464	Rent income
Beban bunga	15,18,21,22	(15.547.955.109)	(8.758.342.493)	Interest expense
Laba investasi pada entitas asosiasi	14	488.945.018	178.860.257	Profit investment on its associated
Rugi selisih kurs, neto	2k	(154.332.940)	(238.065.995)	Foreign exchange loss, net
Rugi penjualan aset tetap	12	(348.494.791)	(367.329.716)	Loss on sale of fixed assets
Kerugian penurunan nilai piutang	2f,5	(383.686.679)	(710.134.735)	Loss on declining in value of receivable
Kerugian penurunan nilai persediaan	2g,8	(172.672.545)	(973.282.900)	Loss on declining in value of inventories
Kerugian penghapusan persediaan		(1.684.974.949)	(1.489.841.318)	Loss on written-off inventories
Lain-lain, neto		305.043.002	329.734.517	Others, net
LABA SEBELUM PAJAK				PROFIT BEFORE CORPORATE
PENGHASILAN BADAN		27.370.565.356	25.166.206.536	INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSE)
Pajak kini	2j,23d,23f	(4.791.040.000)	(6.396.753.750)	Current tax
Pajak tangguhan	2j,23d,23f	391.189.992	1.876.668.288	Deferred tax
LABA PERIODE BERJALAN		22.970.715.348	20.646.121.074	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2i,24	(11.258.539.656)	(3.891.253.681)	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2j,23g	2.814.634.914	972.813.420	Related income tax
Surplus revaluasi aset tetap	2h,12	-	156.028.774.300	Revaluation surplus of fixed assets
Pajak penghasilan terkait	2j,23a	-	(4.575.947.203)	Related income tax
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
TAHUN BERJALAN, SETELAH PAJAK		(8.443.904.742)	148.534.386.837	FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF				TOTAL COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
(dipindahkan)		14.526.810.606	169.180.507.911	(carried forward)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
 Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2017 dan 2016

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
 For the years ended
 December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(pindahan)		14.526.810.606	169.180.507.911	<i>(brought forward)</i>
Laba (rugi) yang dapat diatribusikan kepada:				<i>Profit (loss) attributable to:</i>
Pemilik entitas induk		23.105.410.791	20.636.882.052	<i>Owners of the parent</i>
Kepentingan non-pengendali	2c,25	(134.695.443)	9.239.022	<i>Non-controlling interest</i>
Jumlah		22.970.715.348	20.646.121.074	Total
Penghasilan (rugi) komprehensif yang dapat diatribusikan kepada:				<i>Comprehensive income (loss) attributable to:</i>
Pemilik entitas induk		14.661.823.678	169.166.749.659	<i>Owners of the parent</i>
Kepentingan non-pengendali	2c,25	(135.013.072)	13.758.252	<i>Non-controlling interest</i>
Jumlah		14.526.810.606	169.180.507.911	Total
LABA NETO PER SAHAM				
DASAR	2q,39	33,60	30,01	NET PROFIT PER SHARE

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN

Per 31 Desember 2019 dan 2018

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION

As of December 31, 2019 and 2018

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2d,2e,2k,4,36	22.358.640.194	20.393.369.843	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp6.349.392.012 pada tahun 2019 dan sebesar Rp5.144.907.986 pada tahun 2018				Third parties, net of provision for declining in value of Rp6,349,392,012 in 2019 and Rp5,144,907,986 in 2018
Pihak berelasi	2e,2f,2k,5	177.886.504.926	163.848.351.756	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	2e,7	227.974.720	290.320.924	Third parties
Pihak berelasi	2e,2l,7,35	3.977.268.531	3.752.160.264	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp7.173.887.975 pada tahun 2019 dan sebesar Rp5.684.027.514 pada tahun 2018				Inventories, net of provision for declining in value of Rp7,173,887,975 in 2019 and Rp5,684,027,514 in 2018
	2g,8,37	161.904.003.569	154.839.960.751	
Uang muka, bagian lancar	2k,2e,9	6.474.467.819	7.676.255.797	Advance payments, current portion
Pajak dibayar di muka	2j,23a	41.189.455	-	Prepaid taxes
Beban dibayar di muka	10	1.230.322.510	748.149.965	Prepaid expenses
JUMLAH ASET LANCAR		378.352.247.338	356.735.670.030	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak, bagian tidak lancar	2j,23b	1.638.615.572	4.927.578.601	Taxes receivable, non-current portion
Uang muka, bagian tidak lancar	2e,9	1.135.120.768	22.172.000.339	Advance payments, non-current portion
Aset pajak tangguhan	2j,23g	25.636.357.427	23.709.388.561	Deferred tax assets
Penyertaan saham	2e,13	145.890.000	145.890.000	Investment on share
Investasi pada entitas asosiasi	2m,14,35	11.455.322.479	10.192.568.926	Investment on associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp168.120.781.516 pada tahun 2019 dan sebesar Rp148.713.985.724 pada tahun 2018				Fixed assets, net of accumulated depreciation of Rp168,120,781,516 in 2019 and Rp148,713,985,724 in 2018
	2h,12	360.346.292.384	323.244.348.971	
Uang jaminan	2e,2o,11	4.574.911.242	4.850.826.177	Guarantee deposits
Aset dalam pelaksanaan	2h,12	7.560.786.616	1.315.453.830	Asset under construction
JUMLAH ASET TIDAK LANCAR		412.493.296.488	390.558.055.405	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		790.845.543.826	747.293.725.435	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Per 31 Desember 2019 dan 2018

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (continued)
As of December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman bank jangka pendek	2e,15	143.657.165.835	146.969.973.705	Short-term bank borrowings
Utang usaha				Accounts payable
Pihak ketiga	2e,16	89.999.968.852	89.613.682.983	Third parties
Pihak berelasi	2k,2e,2l,17,35	11.066.807.002	11.814.892.369	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2e,19	5.456.084.252	5.322.226.000	Third parties
Pihak berelasi	2e,2l,19,35	152.323.000	128.934.000	Related party
Utang pajak	2j,23c	2.519.628.246	6.052.862.501	Taxes payable
Beban yang masih harus dibayar	2e,20	18.226.521.738	14.297.488.170	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun				Current maturity portion of long-term loan
Pembelian aset tetap	2e,18	4.202.103.428	2.870.948.280	Fixed assets purchase
Bank	2e,2k,21	12.329.364.933	10.047.392.355	Bank
Sewa pembiayaan	2e,2o,22	5.671.397.495	4.230.705.172	Finance lease
JUMLAH LIABILITAS JANGKA PENDEK		293.281.364.781	291.349.105.535	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term loan, net of current maturity portion
Pembelian aset tetap	2e,18	2.219.127.087	1.138.070.162	Fixed assets purchase
Bank	2e,2k,21	20.134.411.261	26.104.365.306	Bank
Sewa pembiayaan	2e,2o,22	4.684.420.783	5.091.437.064	Finance lease
Liabilitas manfaat karyawan	2i,24	90.144.271.948	84.374.740.368	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		117.182.231.079	116.708.612.900	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		410.463.595.860	408.057.718.435	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2019 dan 2018.				Share capital, nominal value of Rp 100 per share in 2019 and 2018.
Modal dasar 2.500.000.000 saham pada tahun 2019 dan 2018. Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	Authorized capital of 2,500,000,000 shares in 2019 and 2018. Issued and fully paid-up 690,740,500 shares
Saham treasuri, 69.074.050 saham	26,27	(20.929.437.150)	(20.929.437.150)	Treasury stock, 69,074,050 shares
Tambahan modal disetor, neto	28	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Surplus revaluasi aset tetap	2h,12	151.448.390.012	151.448.390.012	Revaluation surplus of fixed assets
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan		145.973.267.896	104.782.340.970	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		380.959.820.631	339.768.893.705	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	(577.872.665)	(532.886.705)	Non-controlling interest
JUMLAH EKUITAS		380.381.947.966	339.236.007.000	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		790.845.543.826	747.293.725.435	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
31 Desember 2019 dan 2018

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the years ended
December 31, 2019 and 2018

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
PENDAPATAN NETO	2l,2n,30,37	1.281.116.255.236	1.045.029.834.378	NET REVENUE
BEBAN POKOK PENDAPATAN	2l,2n,31,32,37	957.200.088.005	777.714.919.223	COST OF REVENUE
LABA KOTOR		323.916.167.231	267.314.915.155	GROSS PROFIT
Beban penjualan	2n,33	(134.870.829.144)	(116.622.116.898)	Selling expenses
Beban umum dan administrasi	2i,2n,34	(107.805.716.652)	(96.526.955.566)	General and administrative expenses
LABA USAHA		81.239.621.435	54.165.842.691	OPERATING PROFIT
Pendapatan bunga		151.903.261	110.972.360	Interest income
Pendapatan sewa	2l,2n,35	3.761.221.568	3.732.054.900	Rent income
Beban bunga	15,18,21,22	(21.525.483.689)	(17.548.989.760)	Interest expense
Laba investasi pada entitas asosiasi	2m,14	1.262.753.553	1.154.640.141	Profit investment on its associated
Laba (rugi) selisih kurs, neto	2k	(686.963.074)	467.622.365	Foreign exchange gain (loss), net
Laba penjualan aset tetap	12	651.613.502	456.354.388	Gain on sale of fixed assets
Kerugian penurunan nilai piutang	2f,5	(1.204.484.027)	(85.445.483)	Loss on declining in value of receivable
Kerugian penurunan nilai persediaan	2g,8	(7.127.011.169)	(3.420.541.141)	Loss on declining in value of inventories
Lain-lain, neto		259.035.217	535.168.882	Others, net
LABA SEBELUM PAJAK PENGHASILAN BADAN		56.782.206.578	39.567.679.343	PROFIT BEFORE CORPORATE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN BADAN				CORPORATE INCOME TAX BENEFIT (EXPENSE)
Pajak kini	2j,23d,23f	(14.364.651.250)	(10.383.551.750)	Current tax
Pajak tangguhan	2j,23d,23g	2.526.072.572	2.770.003.659	Deferred tax
LABA PERIODE BERJALAN		44.943.627.900	31.954.131.252	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN PERIODE BERJALAN				OTHER COMPREHENSIVE INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2i,24	2.396.414.822	5.418.355.559	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2j,23g	(599.103.706)	(1.354.588.890)	Related income tax
PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN, SETELAH PAJAK		1.797.311.116	4.063.766.669	OTHER COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(dipindahkan)		46.740.939.016	36.017.897.922	(carried forward)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
 Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2019 dan 2018

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
 For the years ended
 December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(pindahan)		46.740.939.016	36.017.897.922	<i>(brought forward)</i>
Laba (rugi) yang dapat diatribusikan kepada:				<i>Profit (loss) attributable to:</i>
Pemilik entitas induk		44.988.552.441	32.109.766.373	<i>Owners of the parent</i>
Kepentingan non-pengendali	2c,25	(44.924.541)	(155.635.121)	<i>Non-controlling interest</i>
Jumlah		44.943.627.900	31.954.131.252	Total
Penghasilan (rugi) komprehensif yang dapat diatribusikan kepada:				<i>Comprehensive income (loss) attributable to:</i>
Pemilik entitas induk		46.785.924.976	36.173.390.566	<i>Owners of the parent</i>
Kepentingan non-pengendali	2c,25	(44.985.960)	(155.492.643)	<i>Non-controlling interest</i>
Jumlah		46.740.939.016	36.017.897.922	Total
LABA NETO PER SAHAM				NET PROFIT PER SHARE
DASAR	2q,38	65,42	46,69	

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

**PT SIANTAR TOP Tbk DAN ENTITAS
ANAK LAPORAN POSISI KEUANGAN
(NERACA) KONSOLIDASI
31 DESEMBER 2015, 2014, 2013 DAN 1 JANUARI
2013 (Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT SIANTAR TOP Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (BALANCE SHEETS)
DECEMBER 31, 2015, 2014, 2013 AND JANUARY 1, 2013
(Expressed in Rupiah, unless otherwise stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 *)	31 Desember 2013/ December 31, 2013*)	1 Januari 2013/ January 1, 2013*)	
ASET						ASSETS
ASET LANCAR						CURRENT ASSETS
Kas dan bank	2, 4	9.815.172.239	9.165.691.827	10.333.359.198	8.304.591.431	Cash on hand and in banks
Investasi jangka pendek	2, 5	7.375.692.000	16.726.692.000	16.919.692.000	44.100.000.000	Short-term investments
Piutang usaha						Trade receivables
Pihak ketiga – setelah dikurangi penyisihan penurunan nilai sebesar Rp 2.406.593.674 pada tanggal 31 Desember 2015, Rp 3.599.401.273 pada tanggal 31 Desember 2014 dan 31 Desember 2013, dan Rp 2.122.931.573 pada tanggal 1 Januari 2013						Third parties – net of allowance for impairment losses of Rp 2,406,593,674 as of December 31, 2015, Rp 3,599,401,273 as of December 31, 2014 and December 31, 2013, and Rp 2,122,931,573 as of January 1, 2013
Pihak berelasi	2, 3, 6, 33	129.169.623.932	108.488.354.757	112.423.355.720	100.061.558.878	Related party
Piutang lain-lain						Other receivables
Pihak ketiga	2,3,7	11.430.118.826	7.289.483.455	3.198.040.149	1.383.884.682	Third parties
Pihak berelasi	2, 3, 7, 33	14.998.000.000	15.043.000.000	15.079.000.000	15.243.000.000	Related parties
Persediaan – setelah dikurangi penyisihan penurunan nilai sebesar Rp 2.472.707.081 pada tanggal 31 Desember 2015 dan Rp 1.882.355.237 pada tanggal 31 Desember 2014, Rp 2.352.224.654 pada 31 Desember 2013, dan Rp 3.874.029.121 pada 1 Januari 2013						Inventories – net of allowance for impairment of losses Rp 2,472,707,081 as of December 31, 2015, Rp 1,882,355,237 as of December 31, 2014, Rp 2,352,224,654 as of December 31, 2013 and Rp 3,874,029,121 as of January, 1 2013
Pajak dibayar di muka	2, 3,8	298.729.619.637	309.595.185.554	285.793.392.774	242.653.601.169	Prepaid taxes
Biaya dibayar di muka	2, 34	9.091.906.921	520.532.584	10.402.050.700	7.196.352.187	Prepaid expenses
Uang muka pembelian	2,3,9	5.126.434.699	5.870.132.867	993.331.700	1.518.659.953	Advances for purchases
	10	229.902.438.215	175.692.793.806	124.072.514.965	65.311.852.705	
Jumlah Aset Lancar		<u>875.469.433.776</u>	<u>799.430.399.430</u>	<u>684.263.795.106</u>	<u>569.839.536.195</u>	Total Current Assets

*) Disajikan kembali – lihat Catatan 44

*) Restated – see Note 44

PT SIANTAR TOP Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI (Lanjutan) 31 DESEMBER 2015, 2014, 2013 DAN 1 JANUARI 2013 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT SIANTAR TOP Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (BALANCE SHEETS) (Continued) DECEMBER 31, 2015, 2014, 2013 AND JANUARY 1, 2013 (Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 *)	31 Desember 2013/ December 31, 2013*)	1 Januari 2013/January 1, 2013*)	
ASET TIDAK LANCAR						NON-CURRENT ASSETS
Taksiran tagihan pajak penghasilan	2, 34	96.646.000	96.646.000	-	-	Estimated claim for tax refund
Properti investasi – setelah dikurangi akumulasi penyusutan sebesar Rp 1.744.369.925 pada tanggal 31 Desember 2015, Rp 1.426.852.418 pada tanggal 31 Desember 2014, Rp 1.098.125.390 pada tanggal 31 Desember 2013, dan Rp 934.275.833 pada tanggal 1 Januari 2013	2, 3, 11	36.293.093.713	36.700.193.995	27.198.674.523	27.272.941.305	Investment properties – net of accumulated depreciation of Rp 1,744,369,925 as of December 31, 2015, Rp 1,426,852,418 as of December 31, 2014, Rp 1,098,125,390 as of December 31, 2013 and Rp 934,275,833 as of January 1, 2013
Aset tetap – setelah dikurangi akumulasi penyusutan sebesar Rp 517.239.351.084 pada tanggal 31 Desember 2015, Rp 472.098.063.738 pada tanggal 31 Desember 2014, Rp 418.248.357.859 pada tanggal 31 Desember 2013 dan Rp 375.810.229.362 pada tanggal 1 Januari 2013	2, 3, 12	1.006.244.781.146	862.321.588.223	757.396.305.300	651.321.554.715	Fixed assets – net of accumulated depreciation of Rp 517,239,351,084 as of December 31, 2015, Rp 472,098,063,738 as of December 31, 2014, Rp 418,248,357,859 as of December 31, 2013 and Rp 375,810,229,362 as of January 1, 2013
Aset lain-lain – bersih	13	1.464.082.535	1.655.266.247	1.200.619.963	1.406.803.675	Other assets – net
Jumlah Aset Tidak Lancar		1.044.098.603.394	900.773.694.465	785.795.599.786	680.001.299.695	Total Non-Current Assets
JUMLAH ASET		1.919.568.037.170	1.700.204.093.895	1.470.059.394.892	1.249.840.835.890	TOTAL ASSETS

*) Disajikan kembali – lihat Catatan 44

*) Restated – see Note 44

PT SIANTAR TOP Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI (Lanjutan) 31 DESEMBER 2015, 2014, 2013 DAN 1 JANUARI 2013 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT SIANTAR TOP Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (BALANCE SHEETS) (Continued) DECEMBER 31, 2015, 2014, 2013 AND JANUARY 1, 2013 (Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 *)	31 Desember 2013/ December 31, 2013*)	1 Januari 2013/ January 1, 2013*)	
LIABILITAS DAN EKUITAS						LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK						CURRENT LIABILITIES
Hutang bank	2, 14	245.179.164.894	200.170.185.775	311.031.921.733	323.042.652.049	Bank loans
Hutang usaha – Pihak ketiga	2, 15	141.269.291.565	165.403.967.607	109.260.771.008	120.686.449.889	Trade payables – Third parties
Hutang lain-lain						Other payables
Pihak ketiga	2, 16	42.424.003.240	41.203.711.963	48.806.557.206	32.231.587.984	Third parties
Pihak berelasi	2, 16, 33	4.925.493.244	297.100.000	55.151.334.247	55.151.334.247	Related parties
Hutang pajak	2, 34	11.890.042.491	10.688.972.765	5.568.502.952	4.606.002.997	Taxes payable
Beban masih harus dibayar	2, 17	36.506.503.310	37.122.586.333	16.142.844.498	16.036.615.471	Accrued expenses
Pendapatan diterima di muka	2, 33	4.390.702.106	801.083.903	716.372.203	577.617.002	Unearned revenues
Uang muka penjualan		929.614.053	1.808.155.758	2.461.922.848	213.761.941	Sales advances
Hutang bank jangka panjang yang jatuh tempo dalam satu tahun	2, 18	63.891.025.005	46.374.709.215	47.932.659.202	18.750.000.000	Current maturities of long-term bank loans
Hutang lembaga keuangan	2, 19	3.085.208.060	-	1.916.000.000	-	Financial institution loans
Hutang obligasi	2, 20	-	34.761.006.676	-	-	Bonds payable
Jumlah Liabilitas Jangka Pendek		<u>554.491.047.968</u>	<u>538.631.479.995</u>	<u>598.988.885.897</u>	<u>571.296.021.580</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG						NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan-bersih	2, 34	20.448.072.908	24.096.009.816	26.464.000.751	27.623.090.319	Deferred tax liabilities-net
Hutang bank jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun	2, 18	90.406.756.094	84.842.683.745	131.607.496.097	55.875.000.000	Long-term bank loans – net of current maturities
Hutang obligasi	2, 20	213.448.344.528	212.555.942.427	-	-	Bonds payable
Liabilitas diestimasi atas imbalan kerja	2, 3, 21	30.464.377.415	23.067.108.652	21.928.583.980	19.800.489.082	Estimated liabilities for employee benefits
Jaminan pelanggan	2, 33	1.500.000.000	1.500.000.000	1.500.000.000	1.500.000.000	Customers deposit
Jumlah Liabilitas Jangka Panjang		<u>356.267.550.945</u>	<u>346.061.744.640</u>	<u>181.500.080.828</u>	<u>104.798.579.401</u>	Total Non-Current Liabilities
Jumlah Liabilitas		<u>910.758.598.913</u>	<u>884.693.224.635</u>	<u>780.488.966.725</u>	<u>676.094.600.981</u>	Total Liabilities

*) Disajikan kembali – lihat Catatan 44

*) Restated – see Note 44

PT SIANTAR TOP Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI (Lanjutan) 31 DESEMBER 2015, 2014, 2013 DAN 1 JANUARI 2013 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT SIANTAR TOP Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (BALANCE SHEETS) (Continued) DECEMBER 31, 2015, 2014, 2013 AND JANUARY 1, 2013 (Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 *)	31 Desember 2013/ December 31, 2013*)	1 Januari 2013/ January 1, 2013*)	
EKUITAS						EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk						Equity attributable to owners of the parent entity
Modal saham – nilai nominal Rp 100 per saham						Capital stock – Rp 100 par value per share
Modal dasar – 3.000.000.000 saham						Authorized – 3,000,000,000 shares
Modal ditempatkan dan disetor penuh – 1.310.000.000 saham	22	131.000.000.000	131.000.000.000	131.000.000.000	131.000.000.000	Issued and fully paid – 1,310,000,000 shares
Tambahan modal disetor	23	300.000.000	300.000.000	300.000.000	300.000.000	Additional paid-in capital
Saldo laba		856.842.665.523	671.106.468.353	547.438.199.574	432.739.049.855	Retained earnings
Komponen ekuitas lainnya	24	(4.258.771.494)	(2.069.788.660)	(4.374.702.788)	(5.524.821.516)	Other equity components
Sub-jumlah		983.883.894.029	800.336.679.693	674.363.496.786	558.514.228.339	Sub-total
Kepentingan nonpengendali	2, 25	24.925.544.228	15.174.189.567	15.206.931.381	15.232.006.570	Non-controlling interests
Jumlah Ekuitas		<u>1.008.809.438.257</u>	<u>815.510.869.260</u>	<u>689.570.428.167</u>	<u>573.746.234.909</u>	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		<u>1.919.568.037.170</u>	<u>1.700.204.093.895</u>	<u>1.470.059.394.892</u>	<u>1.249.840.835.890</u>	TOTAL LIABILITIES AND EQUITY

*) Disajikan kembali – lihat Catatan 44

*) Restated – see Note 44

Lihat Catatan atas Laporan Keuangan Konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

**PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF
LAIN KONSOLIDASI
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL- TANGGAL
31 DESEMBER 2015, 2014 DAN 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT SIANTAR TOP Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2015, 2014 AND 2013
(Expressed in Rupiah, unless otherwise stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014*)	31 Desember 2013/ December 31, 2013*)	
PENJUALAN BERSIH	2, 26, 33	2.544.277.844.656	2.170.464.194.350	1.694.935.468.814	NET SALES
BEBAN POKOK PENJUALAN	2, 27	(2.012.271.097.866)	(1.763.078.470.328)	(1.384.916.764.438)	COST OF GOODS SOLD
LABA KOTOR		532.006.746.790	407.385.724.022	310.018.704.376	GROSS PROFIT
Pendapatan lain-lain	2, 28	22.456.150.151	19.890.255.262	20.905.365.665	Other income
Beban penjualan	2, 29	(156.328.960.528)	(116.228.281.224)	(69.409.571.345)	Selling expenses General and
Beban umum dan administrasi	2, 30	(79.468.873.236)	(67.600.234.984)	(56.757.649.963)	administrative expenses
Beban keuangan	2, 31	(69.213.223.651)	(59.032.724.130)	(38.432.553.147)	Finance charges
Beban lain-lain	2, 32	(17.446.440.753)	(16.437.043.197)	(23.228.962.907)	Other expenses
LABA SEBELUM TAKSIRAN BEBAN PAJAK		232.005.398.773	167.977.695.749	143.095.332.679	INCOME BEFORE PROVISION FOR TAX EXPENSE
TAKSIRAN BEBAN PAJAK	2, 34	(46.300.197.602)	(44.342.168.784)	(28.421.258.149)	PROVISION FOR TAX EXPENSE
LABA TAHUN BERJALAN		185.705.201.171	123.635.526.965	114.674.074.530	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN					OTHER COMPREHENSIVE INCOME
POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI					ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS:
Keuntungan (kerugian) aktuarial	2, 21	(2.736.228.543)	2.881.142.660	1.437.648.410	Actuarial gains (losses)
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2, 21	547.245.709	(576.228.532)	(287.529.682)	Income tax related to items not to be reclassified to profit or loss
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		(2.188.982.834)	2.304.914.128	1.150.118.728	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		183.516.218.337	125.940.441.093	115.824.193.258	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Jumlah laba (rugi) tahun berjalan yang dapat diatribusikan kepada:					Total income (loss) for the year that can be attributed to:
Pemilik entitas induk		185.736.197.170	123.668.268.779	114.699.149.719	Owners of parent entity
Kepentingan nonpengendali		(30.995.999)	(32.741.814)	(25.075.189)	Non-controlling interest
JUMLAH LABA TAHUN BERJALAN		185.705.201.171	123.635.526.965	114.674.074.530	TOTAL INCOME FOR THE YEAR

*) Disajikan kembali – lihat Catatan 44

*) Restated – see Note 44

The original consolidated financial statements included herein are presented in Indonesian language.

**PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF
LAIN KONSOLIDASI (Lanjutan)
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL- TANGGAL
31 DESEMBER 2015, 2014, DAN 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT SIANTAR TOP Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (Continued)
FOR THE YEARS ENDED
DECEMBER 31, 2015, 2014 AND 2013
(Expressed in Rupiah, unless otherwise stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014*)	31 Desember 2013/ December 31, 2013*)	
Jumlah laba (rugi) komprehensif tahun berjalan yang dapat diatribusikan kepada:					Total comprehensive income (loss) for the year that can be attributed to:
Pemilik entitas induk		183.547.214.336	125.973.182.907	115.849.268.447	Owners of parent entity
Kepentingan nonpengendali		(30.995.999)	(32.741.814)	(25.075.189)	Non-controlling interest
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		183.516.218.337	125.940.441.093	115.824.193.258	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	35	141,78	94,40	87,56	BASIC EARNINGS PER SHARE

*) Disajikan kembali – lihat Catatan 44

*) Restated – see Note 44

Lihat Catatan atas Laporan Keuangan Konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Per 31 Desember 2017 dan 2016

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
As of December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016*)	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2f, 4	69.954.867.440	24.759.150.419	Cash and cash equivalents
Investasi jangka pendek	2g, 5	164.534.645.272	197.805.040.828	Short-term investments
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 8.788.133.175 pada tahun 2017 dan Rp 1.879.660.860 pada tahun 2016	2h, 3a, 6	122.580.584.762	116.018.096.040	Third parties, net of provision for impairment losses Rp 8,788,133,175 in 2017 and Rp 1,879,660,860 in 2016
Pihak berelasi	2h, 2i, 3a, 6, 35	247.714.130.353	245.124.355.650	Related party
Piutang lain-lain				Other receivables
Pihak ketiga, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 113.479.066 pada tahun 2017	2h, 3a, 7	18.217.201.244	9.549.527.843	Third parties, net of provision for impairment losses Rp 113,479,066 in 2017
Pihak berelasi	2h, 2i, 3a, 7, 35	325.000.000	325.000.000	Related parties
Persediaan, neto setelah cadangan penurunan nilai sebesar Rp 2.709.606.207 pada tahun 2017 dan Rp 2.577.574.706 pada tahun 2016	2j, 3b, 8	299.078.174.645	279.955.459.843	Inventories, net of provision for impairment losses Rp 2,709,606,207 in 2017 and Rp 2,577,574,706 in 2016
Pajak dibayar di muka	2, 36	11.743.287.958	10.307.580.937	Prepaid taxes
Biaya dibayar di muka	2k, 9	8.157.528.085	5.316.319.393	Prepaid expenses
Uang muka, lancar	10	5.680.630.608	31.333.675.089	Advances, current
Jumlah Aset Lancar		947.986.050.367	920.494.206.042	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain - pihak berelasi	2h, 2i, 3a, 7, 35	19.644.600.000	19.419.850.000	Other receivable-related party
Uang muka, tidak lancar	10	180.118.610.882	221.585.560.893	Advances, non-current
Investasi pada entitas asosiasi	2d, 11	-	-	Investments in associates
Taksiran tagihan pajak penghasilan	2s, 36b	533.322.000	116.321.000	Estimated claim for tax refund
Aset pengampunan pajak	2, 12, 36	26.570.278.000	27.099.004.100	Tax amnesty assets
Properti investasi, neto setelah dikurangi akumulasi penyusutan sebesar Rp 2.422.865.646 pada tahun 2017 dan Rp 2.083.617.786 pada tahun 2016	2l, 3c, 13	37.656.473.492	37.857.721.352	Investment properties, net of accumulated depreciation of Rp 2,422,865,646 in 2017 and Rp 2,083,617,786 in 2016
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 638.374.752.625 pada tahun 2017 dan Rp 571.760.172.634 pada tahun 2016	2m, 3c, 14	1.125.768.977.479	1.107.152.196.056	Fixed assets, net of accumulated depreciation of Rp 638,374,752,625 in 2017 and Rp 571,760,172,634 in 2016
Aset lain-lain, neto	15	4.154.130.976	3.482.335.612	Other assets, net
Jumlah Aset Tidak Lancar		1.394.446.392.829	1.416.712.989.013	Total Non-Current Assets
JUMLAH ASET		2.342.432.443.196	2.337.207.195.055	TOTAL ASSETS

*) Disajikan kembali, lihat Catatan 45

*) Restated, see Note 45

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016*)	
				LIABILITIES AND EQUITY
LIABILITAS DAN EKUITAS				EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank	2h, 16	20.085.487.830	6.771.630.607	Bank loans
Utang usaha, Pihak ketiga	2h, 17	191.057.166.317	191.716.507.632	Accounts payable, Third parties
Utang lain-lain				Other payables
Pihak ketiga	2h, 18	34.651.593.554	31.940.610.025	Third parties
Pihak berelasi	2h, 2i, 18, 35	10.175.791.350	4.878.631.350	Related parties
Utang pajak	2s, 36	31.185.152.877	12.149.249.829	Taxes payable
Beban yang masih harus dibayar	2q, 19	45.254.264.467	48.232.675.878	Accrued expenses
Pendapatan diterima di muka	2q	1.310.104.333	2.931.477.066	Unearned revenues
Uang muka penjualan	20	16.618.464.539	4.122.648.637	Sales advances
Pinjaman jangka panjang yang jatuh tempo dalam satu tahun				Current maturities of long-term debts
Utang bank jangka panjang	2h, 21	8.625.412.227	40.352.487.874	Long-term bank loans
Utang obligasi	2h, 22	-	214.452.093.850	Bonds payable
Jumlah Liabilitas Jangka Pendek		358.963.437.494	557.548.012.748	Total Current Liabilities
				NON-CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				
Liabilitas pajak tangguhan, neto	2s, 36	23.773.818.194	18.298.901.345	Deferred tax liabilities, net
Pinjaman jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term debts net of current maturities
Utang bank jangka panjang	2h, 21	14.687.647.768	50.011.725.558	Long-term bank loans
Utang obligasi	2h, 22	498.298.611.105	497.601.329.086	Bonds payable
Liabilitas diestimasi atas imbalan kerja	2p, 3f, 23	58.829.749.764	43.735.088.648	Estimated liabilities for employee benefits
Jaminan pelanggan	2h, 41c	3.107.110.511	1.500.000.000	Customers deposit
Jumlah Liabilitas Jangka Panjang		598.696.937.342	611.147.044.637	Total Non-Current Liabilities
Jumlah Liabilitas		957.660.374.836	1.168.695.057.385	Total Liabilities

*) Disajikan kembali, lihat Catatan 45

*) Restated, see Note 45

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 (lanjutan)
 Per 31 Desember 2017 dan 2016

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
 (continued)
 As of December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016*)	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham – nilai nominal Rp 100 per saham				Capital stock – Rp 100 par value per share
Modal dasar – 3.000.000.000 saham				Authorized capital – 3,000,000,000 share
Modal ditempatkan dan disetor penuh – 1.310.000.000 saham	24	131.000.000.000	131.000.000.000	Issued and fully paid in capital – 1,310,000,000 shares
Tambahan modal disetor	25	1.347.146.100	1.347.146.100	Additional paid-in capital
Saldo laba		1.247.680.784.928	1.031.314.985.585	Retained earnings
Komponen ekuitas lainnya	26	(7.815.367.960)	(7.630.186.815)	Other equity components
Sub-jumlah		1.372.212.563.068	1.156.031.944.870	Sub-total
Kepentingan non-pengendali	2c, 27	12.559.505.292	12.480.192.800	Non-controlling interests
Jumlah Ekuitas		1.384.772.068.360	1.168.512.137.670	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2.342.432.443.196	2.337.207.195.055	TOTAL LIABILITIES AND EQUITY

*) Disajikan kembali, lihat Catatan 45

*) Restated, see Note 45

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada
 tanggal 31 Desember 2017 dan 2016

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME

For the years ended
 December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
PENJUALAN NETO	2q, 28, 34	2.825.409.180.889	2.629.107.367.897	NET SALES
BEBAN POKOK PENJUALAN	2q, 29	(2.211.949.522.001)	(2.079.869.989.276)	COST OF GOODS SOLD
LABA KOTOR		613.459.658.888	549.237.378.621	GROSS PROFIT
Pendapatan lain-lain	2q, 30	63.768.403.644	28.584.192.401	Other income
Beban penjualan	2q, 31	(187.164.072.650)	(171.366.741.442)	Selling expenses
Beban umum dan administrasi	2q, 32	(100.764.758.001)	(95.718.817.551)	General and administrative expenses
Beban keuangan	2q, 33	(71.977.480.135)	(86.645.961.692)	Finance charges
Beban lain-lain	2q, 34	(28.775.932.143)	(6.343.741.797)	Other expenses
LABA SEBELUM TAKSIRAN BEBAN PAJAK		288.545.819.603	217.746.308.540	INCOME BEFORE PROVISION FOR TAX EXPENSE
TAKSIRAN BEBAN PAJAK	2s, 3e, 36	(72.521.739.769)	(43.569.590.674)	PROVISION FOR TAX EXPENSE
LABA TAHUN BERJALAN		216.024.079.834	174.176.717.866	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS:
Kerugian aktuarial	2p, 23	(2.230.037.584)	(2.617.466.450)	Actuarial losses
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2p, 36	446.007.517	523.493.290	Income tax related to items not to be reclassified to profit or loss
Sub-jumlah		(1.784.030.067)	(2.093.973.160)	Sub-total
POS-POS YANG AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS TO BE RECLASSIFIED TO PROFIT OR LOSS:
Selisih kurs karena penjabaran laporan keuangan		2.131.798.562	(1.596.802.701)	Different exchange rate due to translation of financial statements
Pajak penghasilan terkait pos-pos yang akan direklasifikasi ke laba rugi		(532.949.640)	319.360.540	Income tax related to items to be reclassified to profit or loss
Sub-jumlah		1.598.848.922	(1.277.442.161)	Sub-total
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		(185.181.145)	(3.371.415.321)	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		215.838.898.689	170.805.302.545	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Jumlah laba (rugi) tahun berjalan yang dapat diatribusikan kepada:				Total income (loss) for the year that can be attributed to:
Pemilik entitas induk		216.365.799.343	174.472.320.062	Owners of parent entity
Kepentingan non-pengendali	2c, 27	(341.719.509)	(295.602.196)	Non-controlling interest
JUMLAH LABA TAHUN BERJALAN		216.024.079.834	174.176.717.866	TOTAL INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian terlampir yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF
LAIN KONSOLIDASIAN (Lanjutan)

Untuk tahun-tahun yang berakhir pada tanggal

- Desember 2017 dan 2016

(Disajikan dalam Rupiah)

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME (Continued)

For the years ended

December 31, 2017 and 2016

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
Jumlah penghasilan (rugi) komprehensif tahun berjalan yang dapat diatribusikan kepada:				<i>Total comprehensive income (loss) for the year that can be attributed to:</i>
Pemilik entitas induk		216.180.618.198	171.100.904.741	<i>Owners of parent entity</i>
Kepentingan non-pengendali	2c, 27	(341.719.509)	(295.602.196)	<i>Non-controlling interest</i>
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		215.838.898.689	170.805.302.545	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	2u, 37	165,16	133,18	BASIC EARNINGS PER SHARE

Lihat Catatan atas Laporan Keuangan Konsolidasian terlampir yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2018	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2f, 2h, 4	64.106.808.475	69.954.867.440	Cash and cash equivalents
Investasi jangka pendek	2g, 2h, 5	345.143.161.701	164.534.645.272	Short-term investments
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 11.808.707.184 pada tahun 2018 dan Rp 8.788.133.175 pada tahun 2017				Third parties, net of provision for impairment losses Rp 11,808,707,184 in 2018 and Rp 8,788,133,175 in 2017
Pihak berelasi	2h, 6	158.456.254.158	122.580.584.762	Related party
Piutang lain-lain	2h, 2i, 6, 36	263.919.643.957	247.714.130.353	Other receivable
Pihak ketiga, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 113.479.066 pada tahun 2017				Third parties, net of provision for impairment losses Rp 113,479,066 in 2017
Pihak berelasi	2h, 7	21.971.963.624	18.217.201.244	Related parties
Persediaan, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 6.101.469.155 pada tahun 2018 dan Rp 2.709.606.207 pada tahun 2017	2h, 2i, 7, 36	4.135.871	325.000.000	Inventories, net of provision for impairment of losses Rp 6,101,469,155 in 2018 and Rp 2,709,606,207 in 2017
Pajak dibayar di muka	2j, 8	313.291.338.820	299.078.174.645	Prepaid taxes
Beban dibayar di muka	2r, 37a	4.272.154.627	3.969.612.586	Prepaid expenses
Uang muka, lancar	2k, 9	7.895.139.093	8.157.528.085	Advances, current
	10	71.746.222.592	5.680.630.608	
Jumlah Aset Lancar		1.250.806.822.918	940.212.374.995	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain - pihak berelasi	2h, 2i, 7, 36	20.997.450.000	19.644.600.000	Other receivable-related party
Uang muka, tidak lancar	10, 36	178.635.676.344	187.892.286.254	Advances, non-current
Investasi pada entitas asosiasi	2d, 11	8.749.718.464	-	Investments in associates
Taksiran tagihan pajak penghasilan	2r, 37b	1.117.994.000	533.322.000	Estimated claim for tax refund
Aset pengampunan pajak	2r, 12	26.570.278.000	26.570.278.000	Tax amnesty assets
Properti investasi, neto setelah dikurangi akumulasi penyusutan sebesar Rp 1.503.996.732 pada tahun 2018 dan Rp 2.422.865.646 pada tahun 2017				Investment properties, net of accumulated depreciation of Rp 1,503,996,732 in 2018 and Rp 2,422,865,646 in 2017
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 712.580.377.708 pada tahun 2018 dan Rp 638.374.752.625 pada tahun 2017	2l, 13	40.481.811.912	37.656.473.492	Fixed assets, net of accumulated depreciation of Rp 712,580,377,708 in 2018 and Rp 638,374,752,625 in 2017
Beban ditangguhkan, hak atas tanah	2m, 14	1.096.143.561.950	1.125.768.977.479	Deferred charges, landrights
Aset lain-lain, neto	15	1.090.419.047	-	Other assets, net
	16	6.596.077.395	4.154.130.976	
Jumlah Aset Tidak Lancar		1.380.382.987.112	1.402.220.068.201	Total Non-Current Assets
JUMLAH ASET		2.631.189.810.030	2.342.432.443.196	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2018	2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank	2h, 17	18.598.095.933	20.085.487.830	Bank loan
Utang usaha, pihak ketiga	2h, 18	232.453.396.104	191.057.166.317	Accounts payable, third parties
Utang lain-lain				Other payables
Pihak ketiga	2h, 19	38.760.736.070	34.651.593.554	Third parties
Pihak berelasi	2h, 2i, 19, 36	6.377.000.000	10.175.791.350	Related parties
Utang pajak	2r, 37c	3.804.791.041	31.185.152.877	Taxes payable
Beban masih harus dibayar	2h, 20	53.663.959.436	45.254.264.467	Accrued expenses
Pendapatan diterima di muka	2p	440.933.333	1.310.104.333	Unearned revenues
Uang muka penjualan	21	22.883.882.942	16.618.464.539	Sales advances
Pinjaman jangka panjang yang jatuh tempo dalam satu tahun				Current maturities of long-term debts
Utang bank jangka panjang	2h, 22	-	8.625.412.227	Long-term bank loan
Utang obligasi	2h, 23	299.690.770.049	-	Bonds payable
Jumlah Liabilitas Jangka Pendek		676.673.564.908	358.963.437.494	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan, neto	2r, 37d	34.190.909.530	23.773.818.194	Deferred tax liabilities, net
Pinjaman jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term debts net of current maturities
Utang bank jangka panjang	2h, 22	-	14.687.647.768	Long-term bank loan
Utang obligasi	2h, 23	199.383.242.197	498.298.611.105	Bonds payable
Liabilitas diestimasi atas imbalan kerja	2o, 24	71.886.588.749	58.829.749.764	Estimated liabilities for employee benefits
Jaminan pelanggan	2h, 36	2.667.557.694	3.107.110.511	Customers deposit
Jumlah Liabilitas Jangka Panjang		308.128.298.170	598.696.937.342	Total Non-Current Liabilities
Jumlah Liabilitas		984.801.863.078	957.660.374.836	Total Liabilities

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 (lanjutan)
 Per 31 Desember 2018 dan 2017

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
 (continued)
 As of December 31, 2018 and 2017

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2018	2017	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham – nilai nominal Rp 100 per saham				Capital stock – Rp 100 par value per share
Modal dasar – 3.000.000.000 saham				Authorized capital – 3,000,000,000 share
Modal ditempatkan dan disetor penuh – 1.310.000.000 saham	25	131.000.000.000	131.000.000.000	Issued and fully paid in capital – 1,310,000,000 shares
Tambahan modal disetor	26	1.347.146.100	1.347.146.100	Additional paid-in capital
Saldo laba		1.502.876.626.810	1.247.680.784.928	Retained earnings
Komponen ekuitas lainnya	27	(4.658.375.387)	(7.815.367.960)	Other equity components
Sub-jumlah		1.630.565.397.523	1.372.212.563.068	Sub-total
Kepentingan non-pengendali	2c, 28	15.822.549.429	12.559.505.292	Non-controlling interests
Jumlah Ekuitas		1.646.387.946.952	1.384.772.068.360	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2.631.189.810.030	2.342.432.443.196	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada
 tanggal 31 Desember 2018 dan 2017

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME

For the years ended
 December 31, 2018 and 2017

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2018	2017	
PENJUALAN NETO	2p, 29, 36	2.826.957.323.397	2.825.409.180.889	NET SALES
BEBAN POKOK PENJUALAN	2p, 30, 36	(2.207.268.926.068)	(2.211.949.522.001)	COST OF GOODS SOLD
LABA KOTOR		619.688.397.329	613.459.658.888	GROSS PROFIT
Pendapatan lain-lain	2p, 31	61.558.591.060	63.768.403.644	Other income
Beban penjualan	2p, 32, 36	(168.669.440.713)	(187.164.072.650)	Selling expenses
Beban umum dan administrasi	2p, 33	(112.859.616.510)	(100.764.758.001)	General and administrative expenses
Beban keuangan	2p, 34	(54.067.624.513)	(71.977.480.135)	Finance charges
Beban lain-lain	2p, 35	(20.955.656.478)	(28.775.932.143)	Other expenses
LABA SEBELUM TAKSIRAN BEBAN PAJAK		324.694.650.175	288.545.819.603	INCOME BEFORE PROVISION FOR TAX EXPENSE
TAKSIRAN BEBAN PAJAK	2r, 37	(69.605.764.156)	(72.521.739.769)	PROVISION FOR TAX EXPENSE
LABA TAHUN BERJALAN		255.088.886.019	216.024.079.834	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS:
Keuntungan (kerugian) aktuarial	2o, 24	900.145.896	(2.230.037.584)	Actuarial gain (losses)
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2o, 37d	(180.029.179)	446.007.517	Income tax related to items not to be reclassified to profit or loss
Sub-jumlah		720.116.717	(1.784.030.067)	Sub-total
POS-POS YANG AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS TO BE RECLASSIFIED TO PROFIT OR LOSS:
Selisih kurs karena penjabaran laporan keuangan	2q	3.249.167.808	2.131.798.562	Different exchange rate due to translation of financial statements
Pajak penghasilan terkait pos-pos yang akan direklasifikasi ke laba rugi		(812.291.952)	(532.949.640)	Income tax related to items to be reclassified to profit or loss
Sub-jumlah		2.436.875.856	1.598.848.922	Sub-total
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		3.156.992.573	(185.181.145)	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		258.245.878.592	215.838.898.689	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Jumlah laba tahun berjalan yang dapat diatribusikan kepada:				Total income for the year that can be attributed to:
Pemilik entitas induk		255.195.841.882	216.365.799.343	Owners of parent entity
Kepentingan non-pengendali	2c, 28	(106.955.863)	(341.719.509)	Non-controlling interest
JUMLAH LABA TAHUN BERJALAN		255.088.886.019	216.024.079.834	TOTAL INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian terlampir yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF
LAIN KONSOLIDASIAN (Lanjutan)
 Untuk tahun-tahun yang berakhir pada tanggal
 b. Desember 2018 dan 2017

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME (Continued) For
the years ended
 December 31, 2018 and 2017

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2018	2017	
Jumlah penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				<i>Total comprehensive income for the year that can be attributed to:</i>
Pemilik entitas induk		258.352.834.455	216.180.618.198	<i>Owners of parent entity</i>
Kepentingan non-pengendali	2c, 28	(106.955.863)	(341.719.509)	<i>Non-controlling interest</i>
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		258.245.878.592	215.838.898.689	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	2t, 38	194,81	165,16	BASIC EARNINGS PER SHARE

Lihat Catatan atas Laporan Keuangan Konsolidasian terlampir yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	30 Juni 2020	31 Desember 2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas, neto setelah dikurangi cadangan penurunan nilai deposito sebesar Rp 5.590.000.000 pada tanggal 30 Juni 2020 dan pada tanggal 31 Desember 2019	2f, 2h, 4	106.556.588.040	100.727.141.756	Cash and cash equivalents, net of allowance for impairment losses Rp 5,590,000,000 as of June 31, 2020 and as of December 31, 2019
Investasi jangka pendek, neto setelah dikurangi cadangan penurunan nilai deposito sebesar Rp 10.000.000.000 pada tanggal 30 Juni 2020 dan pada tanggal 31 Desember 2019	2g, 2h, 5	210.370.000.000	126.000.000.000	Short-term investments, net of allowance for impairment losses Rp 10,000,000,000 as of June 30, 2020 and as of December 31, 2019
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 11.565.275.611 pada tanggal 30 Juni 2020 dan pada tanggal 31 Desember 2019	2h, 6	139.556.646.821	183.022.151.732	Third parties, net of allowance for impairment losses Rp 11,565,275,611 as of June 30, 2020 and As of December 31, 2019
Pihak berelasi	2h, 2i, 6, 34	313.053.327.569	358.789.655.769	Related party
Piutang lain-lain				Other receivable
Pihak ketiga	2h, 7	48.165.394.962	48.864.234.149	Third parties
Pihak berelasi	2h, 2i, 7, 34	602.434.844	9.816.675.773	Related parties
Persediaan, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 663.841.924 pada tanggal 30 Juni 2020 dan pada tanggal 31 Desember 2019	2j, 8	344.178.793.665	316.826.909.348	Inventories, net of allowance for impairment of losses Rp 663,841,924 as of June 30, 2020 and as of December 31, 2019
Pajak dibayar di muka	2r, 35a	12.989.001.831	5.129.918.734	Prepaid taxes
Beban dibayar di muka	2k, 9	10.595.615.548	7.916.255.621	Prepaid expenses
Uang muka, lancar	10	7.597.116.766	8.313.358.804	Advances, current
Jumlah Aset Lancar		1.193.664.920.046	1.165.406.301.686	Total Current Assets

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
Per 30 Juni 2020 dan 31 Desember 2019

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(continued)
As of June 30, 2020 and December 31, 2019

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	30 Juni 2020	31 Desember 2019	
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain - pihak berelasi	2h, 2i, 7, 34	20.737.900.000	20.156.464.500	Other receivable-related parties
Uang muka, tidak lancar	10, 34	625.469.546.128	474.279.162.627	Advances, non-current
Taksiran tagihan pajak penghasilan	2r, 35b	355.064.957	828.505.957	Estimated claim for tax refund
Aset pengampunan pajak	2r, 11	26.570.278.000	26.570.278.000	Tax amnesty assets
Properti investasi, neto setelah dikurangi akumulasi penyusutan sebesar Rp 1.864.333.449 pada tanggal 30 Juni 2020 dan Rp 1.744.424.217 pada tanggal 31 Desember 2019	2l, 12	62.465.545.603	62.585.454.835	Investment properties, net of accumulated depreciation of Rp 1,864,333,449 as of June 30, 2020 and Rp 1,744,424,217 as of December 31, 2019
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 805.217.330.229 pada tanggal 30 Juni 2020 dan Rp 770.617.499.493 pada tanggal 31 Desember 2019	2m, 13	1.174.252.568.635	1.124.520.287.704	Fixed assets, net of accumulated depreciation of Rp 805,217,330,229 as of June 30, 2020 and Rp 770,617,499,493 as of December 31, 2019
Beban ditangguhkan, hak atas tanah	14	712.966.300	838.783.882	Deferred charges, landrights
Aset lain-lain, neto	15	6.815.951.477	6.377.844.763	Other assets, net
Jumlah Aset Tidak Lancar		1.917.379.821.100	1.716.156.782.268	Total Non-Current Assets
JUMLAH ASET		3.111.044.741.146	2.881.563.083.954	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 (lanjutan)
 Per 30 Juni 2020 dan 31 Desember 2019

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
 (continued)
 As of June 30, 2020 and December 31, 2019

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	30 Juni 2020	31 Desember 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank	2h, 16	-	30.995.681.483	Bank loan
Utang usaha, pihak ketiga	2h, 17	203.104.882.233	203.738.548.137	Accounts payable, third parties
Utang lain-lain				Other payables
Pihak ketiga	2h, 18	49.411.484.852	52.365.704.481	Third parties
Pihak berelasi	2h, 2i, 18, 34	9.808.869.103	12.773.270.732	Related parties
Utang pajak	2r, 35c	41.274.068.193	34.734.349.950	Taxes payable
Beban masih harus dibayar	2h, 19	38.924.866.094	46.981.401.480	Accrued expenses
Pendapatan diterima di muka	2i, 2p, 34	1.090.520.824	402.571.110	Unearned revenues
Uang muka penjualan	20	6.768.949.474	26.499.023.278	Sales advances
Jumlah Liabilitas Jangka Pendek		350.383.640.773	408.490.550.651	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan, neto	2r, 35d	43.072.895.234	40.287.008.195	Deferred tax liabilities, net
Pinjaman jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term debts net of current maturities
Utang obligasi	2h, 21	199.610.266.989	199.610.266.989	Bonds payable
Liabilitas diestimasi atas imbalan kerja	2o, 22	94.791.220.837	82.427.148.554	Estimated liabilities for employee benefits
Jaminan pelanggan	2h, 2i, 34	2.619.849.417	2.741.101.585	Customers deposit
Jumlah Liabilitas Jangka Panjang		340.094.232.477	325.065.525.323	Total Non-Current Liabilities
Jumlah Liabilitas		690.477.873.250	733.556.075.974	Total Liabilities

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 (lanjutan)
 Per 30 Juni 2020 dan 31 Desember 2019

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
 (continued)
 As of June 30, 2020 and December 31, 2019

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	30 Juni 2020	31 Desember 2019	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham – nilai nominal Rp 100 per saham				Capital stock – Rp 100 par value per share
Modal dasar – 3.000.000.000 saham				Authorized capital – 3,000,000,000 share
Modal ditempatkan dan disetor penuh – 1.310.000.000 saham	23	131.000.000.000	131.000.000.000	Issued and fully paid in capital – 1,310,000,000 shares
Tambahan modal disetor	24	1.347.146.100	1.347.146.100	Additional paid-in capital
Saldo laba		2.263.575.501.023	1.985.498.393.789	Retained earnings
Komponen ekuitas lainnya	25	(6.400.184.126)	(810.337.976)	Other equity components
Sub-jumlah		2.389.522.462.997	2.117.035.201.913	Sub-total
Kepentingan non-pengendali	2c, 26	31.044.404.899	30.971.806.067	Non-controlling interests
Jumlah Ekuitas		2.420.566.867.896	2.148.007.007.980	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		3.111.044.741.146	2.881.563.083.954	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada
 tanggal 30 Juni 2020 dan 2019

(Disajikan dalam Rupiah)

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME

For the years ended
 June 30, 2020 and 2019

(Expressed in Rupiah)

	Catatan/ Notes	30 Juni 2020	30 Juni 2019	
PENJUALAN NETO	2i, 2p, 27, 34	1.800.267.827.154	1.656.646.251.394	NET SALES
BEBAN POKOK PENJUALAN	2i, 2p, 28, 34	(1.319.037.243.490)	(1.219.283.515.543)	COST OF GOODS SOLD
LABA KOTOR		481.230.583.664	437.362.735.851	GROSS PROFIT
Pendapatan lain-lain	2i, 2p, 29, 34	35.069.866.779	35.138.822.568	Other income
Beban penjualan	2i, 2p, 30, 34	(90.870.844.601)	(84.929.728.992)	Selling expenses
Beban umum dan administrasi	2p, 31	(69.283.136.798)	(53.160.906.153)	General and administrative expenses
Beban keuangan	2p, 32	(11.058.652.402)	(19.743.911.068)	Finance charges
Beban lain-lain	2p, 33	(1.119.590.119)	(5.128.074.948)	Other expenses
LABA SEBELUM TAKSIRAN BEBAN PAJAK		343.968.226.523	309.538.937.258	INCOME BEFORE PROVISION FOR TAX EXPENSE
TAKSIRAN BEBAN PAJAK	2r, 35d	(65.918.520.457)	(60.716.885.134)	all FOR TAX EXPENSE
LABA TAHUN BERJALAN		278.049.706.066	248.822.052.124	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS:
Keuntungan aktuarial	2o, 22	(3.554.708.349)	-	Actuarial gain
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2o, 35d	-	-	Income tax related to items not to be reclassified to profit or loss
Sub-jumlah		(3.554.708.349)	-	Sub-total
POS-POS YANG AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS TO BE RECLASSIFIED TO PROFIT OR LOSS:
Selisih kurs karena penjabaran laporan keuangan	2q	(2.713.517.068)	(331.973.812)	Different exchange rate due to translation of financial statements
Pajak penghasilan terkait pos-pos yang akan direklasifikasi ke laba rugi		678.379.267	82.993.453	Income tax related to items to be reclassified to profit or loss
Sub-jumlah		(2.035.137.801)	(248.980.359)	Sub-total
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		(5.589.846.150)	(248.980.359)	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		272.459.859.916	248.573.071.765	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Jumlah laba tahun berjalan yang dapat diatribusikan kepada:				Total income for the year that can be attributed to:
Pemilik entitas induk		278.077.107.234	248.829.199.385	Owners of parent entity
Kepentingan non-pengendali	2c, 26	(27.401.168)	(7.147.261)	Non-controlling interest
JUMLAH LABA TAHUN BERJALAN		278.049.706.066	248.822.052.124	TOTAL INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian terlampir yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF
LAIN KONSOLIDASIAN (Lanjutan)

Untuk tahun-tahun yang berakhir pada
 tanggal 30 Juni 2020 dan 2019

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME (Continued)

For the years ended
 June 30, 2020 and 2019

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	30 Juni 2020	30 Juni 2019	
Jumlah penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				<i>Total comprehensive income for the year that can be attributed to:</i>
Pemilik entitas induk		272.487.261.084	248.580.219.026	<i>Owners of parent entity</i>
Kepentingan non-pengendali	2c, 26	(27.401.168)	(7.147.261)	<i>Non-controlling interest</i>
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		272.459.859.916	248.573.071.765	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	2t, 36	212,27	189,95	BASIC EARNINGS PER SHARE

Lihat Catatan atas Laporan Keuangan Konsolidasian terlampir yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	31 Desember / December 2015	31 Desember / December 2014 *)	1 Januari / January 2014 *)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	4,40	849.122.582.559	489.284.795.925	611.624.871.676	Cash and cash equivalents
Piutang usaha setelah dikurangi penyisihan piutang ragu-ragu 2015: Rp 527.337.864, 2014: Rp 527.337.864, 2013: Rp 458.554.664	5,40	448.129.204.430	395.101.722.940	368.549.136.075	Trade receivables net of allowances for doubtful accounts 2015: Rp 527,337,864, 2014: Rp 527,337,864, 2013: Rp 458,554,664
Piutang lain-lain Pihak ketiga	6,10	6.098.167.310	4.539.671.316	6.667.801.268	Other receivables
Pihak berelasi	6,36	23.401.561.963	7.808.055.718	6.735.873.458	Related parties
Persediaan	7	738.803.692.770	714.411.455.060	534.977.217.239	Inventories
Uang muka	8,40	33.692.860.784	28.342.464.659	32.446.909.931	Advance payment
Pajak dibayar di muka	34	833.947.813	195.035.842	-	Prepaid Taxes
Biaya dibayar di muka	9	3.483.036.998	2.418.545.359	4.508.845.491	Prepaid expenses
Jumlah Aset Lancar		2.103.565.054.627	1.642.101.746.819	1.565.510.655.138	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset keuangan tidak lancar	10	1.613.216.530	5.295.192.167	43.521.681.858	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	150.437.550.716	151.114.759.031	119.735.695.043	Investment in associates and joint venture
Hewan ternak produksi - berumur panjang - setelah dikurangi akumulasi amortisasi 2015: Rp 16.191.054.340, 2014: Rp 8.304.509.471, 2013: Rp 4.891.216.830	12	76.225.587.801	57.014.019.177	30.102.682.590	Investment in long-term livestock - net of accumulated amortization of 2015: Rp 16,191,054,340, 2014: Rp 8,304,509,471, 2013: Rp 4,891,216,830
Aset tetap- setelah dikurangi akumulasi penyusutan 2015: Rp 1.157.299.301.490, 2014: Rp 1.013.290.998.046, 2013: Rp 873.848.645.634	13	1.160.712.905.883	1.003.229.206.363	965.974.994.305	Fixed Assets - net of accumulated depreciation 2015: Rp 1,157,299,301,490, 2014: Rp 1,013,290,998,046, 2013: Rp 873,848,645,634
Aset takberwujud	14	13.763.798.541	13.887.879.432	18.694.072.362	Intangible assets
Aset pajak tangguhan	34	11.793.582.124	11.970.706.326	2.034.245.222	Deferred tax asset
Aset tidak lancar lainnya	15,34	21.884.214.026	33.519.769.120	66.482.070.103	Other non-current assets
Jumlah Aset Tidak Lancar		1.436.430.855.621	1.276.031.531.616	1.246.545.441.483	Total Non-Current Assets
JUMLAH ASET		3.539.995.910.248	2.918.133.278.435	2.812.056.096.621	TOTAL ASSETS

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Exhibit A/2

Exhibit A/2

**PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)**

	Catatan / Notes	31 Desember / December 2015	31 Desember / December 2014 *)	1 Januari / January 2014 *)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS LANCAR					CURRENT LIABILITIES
Pinjaman jangka pendek	16	2.539.060.908	9.210.880.931	21.412.410.529	Short - term loans
Utang usaha	17,40	367.005.334.619	381.899.807.713	463.538.990.751	Trade payables
Utang lain-lain					Other payables
Pihak berelasi	36	-	2.671.277.397	102.562.222	Related parties
Utang derivatif	18	-	-	357.190.478	Derivative payables
Utang dividen	19	58.552.875	53.203.011	14.826.576.643	Dividend payables
Utang pajak	34	81.026.828.371	17.414.824.736	22.410.075.747	Taxes payables
Akrual	20	86.288.301.722	63.831.139.275	73.915.874.428	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:					Current maturities of long-term liabilities:
Utang bank		-	-	30.714.285.714	Bank loans
Utang sewa		-	-	726.348.705	Lease liabilities
Utang mesin	21,40	24.710.100.898	15.885.956.163	5.789.737.791	Machinery loans
Jumlah Liabilitas Lancar		561.628.179.393	490.967.089.226	633.794.053.008	Total Current Liabilities
LIABILITAS TIDAK LANCAR					NON-CURRENT LIABILITY
Liabilitas pajak tangguhan	35	51.491.473.618	68.315.353.046	78.885.553.615	Deffered tax liabilities
Kewajiban manfaat karyawan	22,41	29.465.411.913	25.288.168.681	25.604.983.086	Post employment benefits obligation
Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:					Long-term loans - Net of current maturities:
Utang mesin	21,40	99.905.151.402	60.256.511.064	51.581.817.164	Machinery loans
Jumlah Liabilitas Tidak Lancar		180.862.036.933	153.860.032.791	156.072.353.865	Total Non-Current Liabilities
Jumlah Liabilitas		742.490.216.326	644.827.122.017	789.866.406.873	Total Liabilities
EKUITAS					EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk					Equity attributable to the owners of the parent
Modal saham					Share capital
Diotorisasi 7.500.000.000 lembar saham dengan nilai nominal Rp 200,- per lembar					Authorized 7,500,000,000 shares, with par value of Rp 200,- per share
Modal ditempatkan dan disetor penuh 2.888.382.000 lembar saham	23	577.676.400.000	577.676.400.000	577.676.400.000	Shares issued and fully paid, 2,888,382,000 share
Tambahan modal disetor	24	51.130.441.727	51.130.441.727	51.130.441.727	Additional paid-in capital
Keuntungan pengukuran kembali program imbalan pasti - Bersih	25	7.293.549.512	9.469.043.930	7.441.040.636	Gain on remeasurement of defined benefit plans - Net
Saldo laba:					Retained earning:
Cadangan khusus	26	25.895.433	25.895.433	-	Special reserved
Telah ditentukan penggunaannya	26	135.100.000.000	106.800.000.000	74.300.000.000	Appropriated
Belum ditentukan penggunaannya		2.009.632.481.431	1.518.865.366.927	1.294.924.968.201	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		2.780.858.768.103	2.263.967.148.017	2.005.472.850.564	Equity attributable to owners of the parent
Kepentingan non-pengendali	27	16.646.925.819	9.339.008.401	16.716.839.184	Non-controlling interests
Jumlah Ekuitas		2.797.505.693.922	2.273.306.156.418	2.022.189.689.748	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		3.539.995.910.248	2.918.133.278.435	2.812.056.096.621	TOTAL LIABILITIES AND EQUITY

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Exhibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2015 (Disajikan dalam Rupiah, kecuali dinyatakan lain)	Catatan / Notes	2015	2014*)	PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2015 (Expressed in Rupiah, unless otherwise stated)
PENJUALAN	28	4.393.932.684.171	3.916.789.366.423	SALES
BEBAN POKOK PENJUALAN	29	(3.011.443.561.889)	(2.979.799.459.658)	COST OF GOODS SOLD
LABA KOTOR		<u>1.382.489.122.282</u>	<u>936.989.906.765</u>	GROSS PROFIT
Beban penjualan	30	(593.015.089.674)	(488.878.667.936)	Selling expenses
Beban umum dan administrasi	30	(136.835.487.451)	(121.197.001.653)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		(145.300.037)	17.939.823.758	Gain (Loss) on foreign exchange rate - Net
Laba (Rugi) penjualan aset tetap	13	4.350.643.845	(132.984.693)	Gain (Loss) on sales of fixed assets
Lain-lain - Bersih	31	<u>36.021.767.171</u>	<u>29.006.148.914</u>	Others - Net
Jumlah		(<u>689.623.466.146</u>)	(<u>563.262.681.610</u>)	Total
LABA DARI USAHA		<u>692.865.656.136</u>	<u>373.727.225.155</u>	OPERATING INCOME
Pendapatan keuangan	32	36.301.363.542	24.591.709.425	Finance income
Beban keuangan	33	(2.314.561.134)	(4.063.182.474)	Finance cost
Bagian laba/(rugi) bersih entitas asosiasi dan ventura bersama	11	(<u>26.177.208.315</u>)	(<u>19.298.136.012</u>)	Shares of net income (loss) in associates and joint venture
Jumlah		<u>7.809.594.093</u>	<u>1.230.390.939</u>	Total
LABA SEBELUM PAJAK PENGHASILAN		<u>700.675.250.229</u>	<u>374.957.616.094</u>	PROFITS BEFORE INCOME TAX
PAJAK PENGHASILAN Kini	34	(194.588.231.250)	(112.891.088.914)	INCOME TAX Current
Ditangguhkan		<u>17.013.196.050</u>	<u>20.994.903.271</u>	Deferred
Jumlah Pajak Penghasilan		(<u>177.575.035.200</u>)	(<u>91.896.185.643</u>)	Total Income Tax
LABA TAHUN BERJALAN		<u>523.100.215.029</u>	<u>283.061.430.451</u>	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Item yang tidak akan direklasifikasikan ke laba rugi:				Items that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti		1.465.763.299	1.952.966.382	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasikan		(<u>366.440.824</u>)	(<u>488.241.596</u>)	Tax relating to items that will not be reclassified
Penghasilan komprehensif lain selama periode, pajak neto		<u>1.099.322.475</u>	<u>1.464.724.786</u>	Other comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF		<u>524.199.537.504</u>	<u>284.526.155.237</u>	TOTAL COMPREHENSIVE INCOME

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Exhibit B/2

Exhibit B/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2015	2014*)	
Laba tahun berjalan yang dapat diatribusikan kepada:				<i>Profit attributable to:</i>
Pemilik entitas induk		519.067.114.504	291.100.982.726	<i>Owners of the parent</i>
Kepentingan non-pengendali		<u>4.033.100.525</u>	<u>(8.039.552.275)</u>	<i>Non-controlling interest</i>
Jumlah		<u>523.100.215.029</u>	<u>283.061.430.451</u>	Total
Penghasilan komprehensif yang dapat diatribusikan kepada:				<i>Total comprehensive income</i>
Pemilik entitas Induk		516.891.620.086	293.128.986.018	<i>attributable to:</i>
Kepentingan non-pengendali		<u>7.307.917.418</u>	<u>(8.602.830.781)</u>	<i>Owners of the company</i>
Jumlah penghasilan komprehensif tahun berjalan		<u>524.199.537.504</u>	<u>284.526.155.237</u>	Total net comprehensive income current year
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK	36	<u>180</u>	<u>101</u>	BASIC EARNING PER SHARE ATTRIBUTABLE TO EQUITY HOLDER OF PARENT COMPANY
*) Disajikan kembali (Catatan 41)				*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

These Financial Statements are originally
issued
in Indonesian language

Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2017
(Expressed in millions of Rupiah, unless otherwise stated)

A S E T	Notes	31 Desember/ December 2017	31 Desember/ December 2016	A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4,39,40	2.120.400	1.521.372	Cash and cash equivalents
Piutang usaha - bersih	5,39,40	504.629	462.423	Trade receivables - net
Piutang lain-lain	6,36,39	33.395	41.958	Other receivables
Persediaan	7	682.624	760.534	Inventories
Uang muka	8,40	76.785	80.814	Advance payments
Pajak dibayar di muka	34a	16.559	349	Prepaid taxes
Biaya dibayar di muka	9	5.598	7.372	Prepaid expenses
Jumlah Aset Lancar		3.439.990	2.874.822	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	10,39	206	1.438	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	81.530	192.913	Investment in associates and joint venture
Hewan ternak produksi - bersih	12	80.522	75.366	Investment in long-term livestock - net
Aset tetap - bersih	13	1.336.398	1.042.072	Fixed assets - net
Aset tak berwujud - bersih	14	8.298	8.551	Intangible assets - net
Aset pajak tangguhan	34	23.496	19.691	Deferred tax asset
Aset tidak lancar lainnya	15	216.500	24.347	Other non-current assets
Jumlah Aset Tidak Lancar		1.746.950	1.364.378	Total Non-Current Assets
J U M L A H A S E T		5.186.940	4.239.200	T O T A L A S S E T S

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2017
(Expressed in millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Notes	31 Desember/ December 2017	31 Desember/ December 2016	LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Utang bank	16	2.234	2.703	Bank loans
Utang usaha	17.38.39	534.492	398.217	Trade payables
Utang lain-lain	36	10	58	Other payables
Utang dividen	18	34.209	59	Dividend payables
Utang pajak	34b	38.288	71.224	Taxes payables
Akrual	19	184.417	98.044	Accruals
Utang mesin	20.39	26.520	23.221	Machinery loans
Utang sewa pembiayaan	21	455	-	Lease payable
Jumlah Liabilitas Lancar		820.625	593.526	Total Current Liabilities
LIABILITAS TIDAK LANCAR				NON CURRENT LIABILITIES
Liabilitas pajak tangguhan	34	25.588	38.960	Deferred tax liabilities
Kewajiban manfaat karyawan	22	73.266	45.495	Post employment benefits obligation
Utang mesin	20.39	56.821	71.986	Machinery loans
Utang sewa pembiayaan	21	1.885	-	Lease payable
Jumlah Liabilitas Tidak Lancar		157.560	156.441	Total Non-Current Liabilities
Jumlah Liabilitas		978.185	749.967	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham	23	577.676	577.676	Share capital
Tambahan modal disetor	24	51.251	51.130	Additional paid-in capital
(Kerugian) pengukuran kembali program imbalan pasti - Bersih	22.25	(19.245)	2.440	Gain (loss) on remeasurement of defined benefit plans - Net
Saldo laba:				Retained earnings:
Cadangan khusus	26	50	26	Special reserved
Telah ditentukan penggunaannya		135.100	135.100	Appropriated
Belum ditentukan penggunaannya		3.340.044	2.711.991	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		4.084.876	3.473.483	Equity attributable to owners of the parent
Kepentingan non-pengendali	27	123.879	15.750	Non-controlling interests
Jumlah Ekuitas		4.208.755	3.489.233	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		5.186.940	4.239.200	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

21 Maret 2018 / 21 March 2018



Sabana Prawirawidjaja
Presiden Direktur/President Director

Ekshibit B

Exhibit B

**PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2017
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)**

**PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2017
(Expressed in Millions of Rupiah, unless otherwise stated)**

	Catatan / Notes	2 0 1 7	2 0 1 6	
PENJUALAN	28	4.879.559	4.685.988	S A L E S
BEBAN POKOK PENJUALAN	29	(3.056.681)	(3.052.883)	C O S T O F G O O D S S O L D
LABA KOTOR		<u>1.822.878</u>	<u>1.633.105</u>	G R O S S P R O F I T
Beban penjualan	30	(689.769)	(634.650)	Selling expenses
Beban umum dan administrasi	30	(172.082)	(136.487)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		(13.886)	2.519	Gain (Loss) on foreign exchange rate - Net
Laba (Rugi) penjualan aset tetap		(21)	669	Gain on sales of fixed assets
Lain-lain - Bersih	31	<u>12.214</u>	<u>23.831</u>	Others - Net
J u m l a h		<u>(863.544)</u>	<u>(744.118)</u>	T o t a l
LABA DARI USAHA		<u>959.334</u>	<u>888.987</u>	O P E R A T I N G I N C O M E
Pendapatan keuangan	32	70.510	50.178	Finance income
Beban keuangan	33	(1.498)	(2.057)	Finance expense
Bagian rugi bersih entitas asosiasi dan ventura bersama	11	<u>(2.115)</u>	<u>(4.625)</u>	Shares of net loss in associates and joint venture
J u m l a h		<u>66.897</u>	<u>43.496</u>	T o t a l
LABA SEBELUM PAJAK PENGHASILAN		<u>1.026.231</u>	<u>932.483</u>	P R O F I T S B E F O R E I N C O M E T A X
Pajak Penghasilan	34	<u>(314.550)</u>	<u>(222.657)</u>	I n c o m e T a x
LABA TAHUN BERJALAN		<u>711.681</u>	<u>709.826</u>	P R O F I T F O R T H E Y E A R
Penghasilan komprehensif lain:				O t h e r c o m p r e h e n s i v e i n c o m e:
Item yang tidak akan direklasifikasikan ke laba rugi:				I t e m s t h a t w i l l n o t b e r e c l a s s i f i e d t o p r o f i t o r l o s s:
Skema pengukuran manfaat imbalan pasti	22,25	(22.718)	(13.241)	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasikan	34	<u>5.679</u>	<u>3.310</u>	Tax relating to items that will not be Reclassified
Penghasilan komprehensif lain tahun berjalan, pajak neto		<u>(17.039)</u>	<u>(9.931)</u>	O t h e r c o m p r e h e n s i v e i n c o m e f o r t h e y e a r, n e t o f t a x
JUMLAH PENGHASILAN KOMPREHENSIF		<u>694.642</u>	<u>699.895</u>	TOTAL COMPREHENSIVE INCOME

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

Ekshibit B/2

Exhibit B/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2017
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

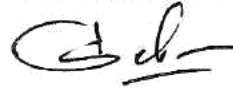
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2017
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan / Notes	2017	2016	
Laba tahun berjalan yang dapat diatribusikan kepada:				<i>Profit for the year attributable to:</i>
Pemilik entitas induk	35	703.151	702.359	<i>Owners of the parent</i>
Kepentingan non-pengendali		8.530	7.467	<i>Non-controlling interest</i>
Jumlah		711.681	709.826	Total
Penghasilan komprehensif yang dapat diatribusikan kepada:				<i>Total comprehensive income attributable to:</i>
Pemilik entitas induk		686.345	692.625	<i>Owners of the company</i>
Kepentingan non-pengendali	27	8.297	7.270	<i>Non-controlling interests</i>
Jumlah penghasilan komprehensif tahun berjalan		694.642	699.895	Total comprehensive income For the year
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	35	61	61*	BASIC EARNING PER SHARE ATTRIBUTABLE TO EQUITY HOLDER OF PARENT COMPANY (Full Amount)
*Penyesuaian atas pemecahan saham				*Adjustment of stock split

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

Bandung,
21 Maret 2018 / 21 March 2018



Sabana Prawirawidjaja
Presiden Direktur / President Director

Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK

LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2019

(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES

CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2019

(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
A S E T				A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2.040.591	4	1.444.310	Cash and cash equivalents
Piutang usaha - neto	613.245	5	530.498	Trade receivables - net
Piutang lain-lain	38.822	6	30.121	Other receivables
Persediaan	987.927	7	708.773	Inventories
Uang muka	10.864	8	60.942	Advance payments
Pajak dibayar di muka	16.441	36	11.072	Prepaid taxes
Biaya dibayar di muka	8.751	9	7.805	Prepaid expenses
Total Aset Lancar	3.716.641		2.793.521	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Investasi dalam obligasi pemerintah	708.869	10	735.084	Investment in government bonds
Aset keuangan tidak lancar	1.022	11	837	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	108.477	12	101.506	Investment in associates and joint ventures
Hewan ternak produksi - neto	158.839	13	80.476	Long-term livestock - net
Aset tetap - neto	1.556.666	14	1.453.135	Fixed assets - net
Aset tak berwujud - neto	6.822	15	9.672	Intangible assets - net
Aset pajak tangguhan	15.183	35d	17.331	Deferred tax assets
Aset tidak lancar lainnya	335.903	16	364.309	Other non-current assets
Total Aset Tidak Lancar	2.891.781		2.762.350	Total Non-Current Assets
TOTAL ASET	6.608.422		5.555.871	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2.705	17	26.397	Short-term bank loans
Utang usaha	451.990	18	302.403	Trade payables
Utang lain-lain	-	38	34	Other payables
Utang dividen	268	19	192	Dividends payable
Utang pajak	83.998	35	5.297	Taxes payables
Akrual	258.783	20	238.702	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:				Current maturities of long-term liabilities:
Utang bank	16.586	21	34.556	Bank Loans
Utang pembelian mesin	20.196	22	27.153	Liability for purchases of machinery
Utang sewa pembiayaan	1.788	23	427	Finance lease payable
Total Liabilitas Jangka Pendek	836.314		635.161	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	12.252	35	14.762	Deferred tax liabilities
Liabilitas imbalan pascakerja	94.803	24	80.304	Post employment benefits liability
Utang jangka panjang - setelah dikurangi bagian jatuh tempo dalam satu tahun:				Long term liabilities-Net of current liabilities:
Utang bank	-	21	17.278	Bank Loan
Utang pembelian mesin	9.914	22	31.787	Liability for purchases of machinery
Utang sewa pembiayaan	-	23	1.623	Finance lease payable
Total Liabilitas Jangka Panjang	116.969		145.754	Total Non-Current Liabilities
Total Liabilitas	953.283		780.915	Total Liabilities

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

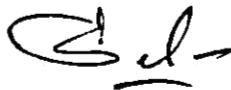
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	<u>31 Desember/ December 2019</u>	<u>Catatan/ Notes</u>	<u>31 Desember/ December 2018</u>	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham	577.676	25	577.676	Share capital
Tambahan modal disetor	51.251	26	51.251	Additional paid-in capital
Kerugian pengukuran kembali liabilitas imbangan pascakerja - neto	(23.317)	24	(17.815)	Loss on remeasurement of post employment benefits liability - net
Saldo laba:		27		Retained earnings:
Cadangan khusus	84		50	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	4.807.645		3.914.010	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	5.548.439		4.660.272	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	106.700	28	114.684	Non-controlling interests
Total Ekuitas	<u>5.655.139</u>		<u>4.774.956</u>	Total Equity
TOTAL LIABILITAS DAN EKUITAS	<u>6.608.422</u>		<u>5.555.871</u>	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

20 Maret/ March 2020



Sabana Prawirawidjaja
Presiden Direktur / President Director

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL
31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	2 0 1 9	Catatan / Notes	2 0 1 8	
PENJUALAN	6.241.419	29	5.472.882	S A L E S
BEBAN POKOK PENJUALAN	(3.891.701)	30	(3.516.606)	COST OF GOODS SOLD
LABA BRUTO	2.349.718		1.956.276	GROSS PROFIT
Beban penjualan	(908.877)	31	(855.358)	Selling expenses
Beban administrasi dan umum	(202.883)	31	(196.900)	General and administrative expenses
Rugi selisih kurs - neto	(38.358)		(25.851)	Loss on foreign exchange rate - net
Rugi penjualan aset tetap	(1.174)	14	(2.900)	Loss on sales of fixed assets
Laba (rugi) selisih nilai wajar hewan ternak	(19.447)	13	4.030	Gain (loss) on difference of livestock fair value
Pendapatan Lain-lain - neto	85.415	32	13.268	Other income - net
Total	(1.085.324)		(1.063.711)	Total
LABA DARI USAHA	1.264.394		892.565	PROFIT FROM OPERATIONS
Pendapatan keuangan	105.655	33	60.084	Finance income
Beban keuangan	(1.661)	34	(2.107)	Finance expense
Bagian laba (rugi) neto entitas asosiasi dan ventura bersama	6.971	12	(1.524)	Shares in net income (loss) of associates and joint venture
Total	110.965		56.453	Total
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.375.359		949.018	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(339.494)	35c	(247.411)	Income Tax Expense
LABA TAHUN BERJALAN	1.035.865		701.607	PROFIT FOR THE YEAR
Penghasilan (rugi) komprehensif lain:				Other comprehensive income (loss):
Pos yang tidak akan direklasifikasikan ke laba rugi:				Item that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan pascakerja	(7.565)	24	984	Remeasurements of liability for post-employment benefits
Pajak terkait dengan pos yang tidak akan direklasifikasikan	1.891		(246)	Tax relating to item that will not be reclassified
Penghasilan (rugi) komprehensif lain tahun berjalan - pajak neto	(5.674)		738	Other comprehensive income (loss) for the year - net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.030.191		702.345	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL
31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	2 0 1 9	Catatan / Notes	2 0 1 8	
Laba tahun berjalan yang dapat diatribusikan kepada:				<i>Profit for the year attributable to:</i>
Pemilik entitas induk	1.032.277	36	697.784	<i>Owners of the parent entity</i>
Kepentingan non-pengendali	<u>3.588</u>		<u>3.823</u>	<i>Non-controlling interest</i>
Total	<u>1.035.865</u>		<u>701.607</u>	Total
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				<i>Total comprehensive income for the year attributable to:</i>
Pemilik entitas induk	1.026.775		699.214	<i>Owners of the parent entity</i>
Kepentingan non-pengendali	<u>3.416</u>	28	<u>3.131</u>	<i>Non-controlling interest</i>
Total	<u>1.030.191</u>		<u>702.345</u>	Total
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	<u>89</u>	36	<u>60</u>	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDER OF PARENT ENTITY (Full amount)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

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on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

20 Maret/ March 2020



Sabana Prawirawidjaja
Presiden Direktur / President Director