

LAMPIRAN



LAMPIRAN I**DAFTAR RIWAYAT HIDUP**

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The watermark logo of Universitas Darma Persada is a circular emblem with a yellow border. Inside the circle, there is a red and white triangle. The text 'UNIVERSITAS' is written along the top inner edge, and 'DARMA PERSADA' is written along the bottom inner edge. A small star is visible on the left side of the inner circle.

LAMPIRAN II**CATATAN KEGIATAN KONSULTASI**

Judul Proposal : Pengaruh Pertumbuhan Penjualan, Ukuran Perusahaan, *Total Asset Turnover* Terhadap Nilai Perusahaan pada Perusahaan Makanan dan Minuman yang Terdaftar di Bursa Efek Indonesia Periode 2015-2019

Dosen Pembimbing : Irma Citarayani, S.E., M.Si.

Tanggal	Pokok Bahasan	Paraf Pembimbing
03 November 2020	Pengajuan Judul	
22 Desember 2020	Pengoreksian BAB I, II, II	
29 Desember 2020	BAB I – III Disetujui	
07 Januari 2021	Ujian Seminar Proposal	
23 Januari 2021	Bimbingan mengenai SPSS	
03 Februari 2021	Pengoreksian BAB IV	
09 Februari 2021	Pengoreksian BAB V	
11 Februari 2021	Laporan Skripsi Disetujui	
18 Februari 2021	Ujian Skripsi	

LAMPIRAN III

HASIL PENGOLAHAN DATA

- Berikut merupakan daftar harga saham dengan mengambil rata rata harga saham pertahunnya :

DAFTAR HARGA PASAR SAHAM						
NO	PERUSAHAAN	2015	2016	2017	2018	2019
1	SKLT	370	308	1100	1500	1610
2	STTP	3015	3190	4360	3750	4500
3	ICBP	6737	8575	8900	10450	11150
4	MYOR	1220	1645	2020	2620	2050
5	BUDI	63	87	94	96	103
6	INDF	5175	7925	7625	7450	7925
7	ULTJ	986	1142	1295	1350	1680

- Pengolahan data variabel Ukuran Perusahaan :

No	Perusahaan	Tahun	Total Asset	Ln Asset
1	SKLT	2015	Rp377,110,748,359	26.66
		2016	Rp568,239,939,951	27.07
		2017	Rp636,284,210,210	27.18
		2018	Rp747,293,725,435	27.34
		2019	Rp790,845,543,826	27.40
2	STTP	2015	Rp1,919,568,037,170	28.28
		2016	Rp2,337,207,195,055	28.48
		2017	Rp2,342,432,443,196	28.48
		2018	Rp2,631,189,810,030	28.60
		2019	Rp2,881,563,083,954	28.69
3	ICBP	2015	Rp26,560,624,000,000	30.91
		2016	Rp28,901,948,000,000	30.99
		2017	Rp31,619,514,000,000	31.08
		2018	Rp34,367,153,000,000	31.17
		2019	Rp38,709,314,000,000	31.29
4	MYOR	2015	Rp11,342,715,686,221	30.06
		2016	Rp12,922,421,859,142	30.19
		2017	Rp14,915,849,800,215	30.33
		2018	Rp17,591,706,426,634	30.50
		2019	Rp19,037,918,806,473	30.58

5	BUDI	2015	Rp3,265,953,000,000	28.81
		2016	Rp2,931,807,000,000	28.71
		2017	Rp2,939,456,000,000	28.71
		2018	Rp3,392,980,000,000	28.85
		2019	Rp2,999,767,000,000	28.73
6	INDF	2015	Rp49,014,781,000,000	31.52
		2016	Rp53,189,072,000,000	31.60
		2017	Rp55,424,089,000,000	31.65
		2018	Rp63,265,178,000,000	31.78
		2019	Rp64,795,114,000,000	31.80
7	ULTJ	2015	Rp3,539,996,000,000	28.90
		2016	Rp4,239,200,000,000	29.08
		2017	Rp5,186,940,000,000	29.28
		2018	Rp5,555,871,000,000	29.35
		2019	Rp6,608,422,000,000	29.52



3. Pengolahan data variabel Nilai Perusahaan (PBV), Pertumbuhan Penjualan (SG), dan *Total Asset Turnover* (TATO).

PT SKLT		2015	2016	2017	2018	2019
PBV	Harga pasar Saham	347	352	941	1273	1535
	Nilai buku saham	Rp220.12	Rp428.74	Rp445.28	Rp491.12	Rp550.69
		1.58	0.82	2.11	2.59	2.79
TATO						
	Sales	Rp745,107,731,208	Rp833,850,372,883	Rp914,188,759,779	Rp1,045,029,834,378	Rp1,281,116,255,236
	Total Asset	Rp377,110,748,359	Rp568,239,939,951	Rp636,284,210,210	Rp747,293,725,435	Rp790,845,543,826
		1.98	1.47	1.44	1.40	1.62
SG						
	Sales t - sales-1	Rp63,688,207,047	Rp88,742,641,675	Rp80,338,386,896	Rp130,841,074,599	Rp236,086,420,858
	sales t-1	Rp681,419,524,161	Rp745,107,731,208	Rp833,850,372,883	Rp914,188,759,779	Rp1,045,029,834,378
		9%	12%	10%	14%	23%
PT STTP						
		2015	2016	2017	2018	2019
PBV	Harga pasar Saham	2756	3230	3632	4022	3683
	Nilai buku saham	Rp770.08	Rp891.99	Rp1,057.08	Rp1,256.78	Rp1,639.70
	PBV	3.58	3.62	3.44	3.20	2.25
TATO						
	Sales	Rp2,544,277,844,656	Rp2,629,107,367,897	Rp2,825,409,180,889	Rp2,826,957,323,397	Rp3,512,509,168,853
	Total Asset	Rp1,919,568,037,170	Rp2,337,207,195,055	Rp2,342,432,443,196	Rp2,631,189,810,030	Rp2,881,563,083,954
		1.33	1.12	1.21	1.07	1.22
SG						
	Sales t - sales-1	Rp373,813,650,306	Rp84,829,523,241	Rp196,301,812,992	Rp1,548,142,508	Rp685,551,845,456
	sales t-1	Rp2,170,464,194,350	Rp2,544,277,844,656	Rp2,629,107,367,897	Rp2,825,409,180,889	Rp2,826,957,323,397
		17%	3%	7%	0%	24%

PT ICBP		2015	2016	2017	2018	2019
PBV	Harga pasar Saham	6614	8375	8608	8832	10661
	Nilai buku saham	Rp1,405.17	Rp1,586.43	Rp1,742.80	Rp1,947.12	Rp2,287.03
		4.71	5.28	4.94	4.54	4.66
TATO	Sales	Rp31,741,094	Rp34,375,236	Rp35,606,593	Rp38,413,407	Rp42,296,703
	Total Asset	Rp26,560,624	Rp28,901,948	Rp31,619,514	Rp34,367,153	Rp38,709,314
		1.20	1.19	1.13	1.12	1.09
SG	Sales t - sales-1	Rp1,718,631	Rp2,634,142	Rp1,231,357	Rp2,806,814	Rp3,883,296
	sales t-1	Rp30,022,463	Rp31,741,094	Rp34,375,236	Rp35,606,593	Rp38,413,407
		6%	8%	4%	8%	10%
PT MYOR		2015	2016	2017	2018	2019
PBV	Harga pasar Saham	1042	1417	2032	2707	1892
	Nilai buku saham	Rp232.32	Rp280.22	Rp328.93	Rp382.07	Rp442.78
		4.49	5.06	6.18	7.09	4.27
TATO	Sales	Rp14,818,730,635,847	Rp18,349,959,898,358	Rp20,816,673,946,473	Rp24,060,802,395,725	Rp25,026,739,472,547
	Total Asset	Rp11,342,715,686,221	Rp12,922,421,859,142	Rp14,915,849,800,215	Rp17,591,706,426,634	Rp19,037,918,806,473
		1.31	1.42	1.40	1.37	1.31
SG	Sales t - sales-1	Rp649,642,357,609	Rp3,531,229,262,511	Rp2,466,714,048,115	Rp3,244,128,449,252	Rp965,937,076,822
	sales t-1	Rp14,169,088,278,238	Rp14,818,730,635,847	Rp18,349,959,898,358	Rp20,816,673,946,473	Rp24,060,802,395,725
		5%	24%	13%	16%	4%

PT BUDI		2015	2016	2017	2018	2019
PBV	Harga pasar Saham	85	79	92	109	102
	Nilai buku saham	Rp245.67	Rp258.94	Rp265.55	Rp272.61	Rp285.69
		0.35	0.31	0.35	0.40	0.36
TATO	Sales	Rp2,378,805	Rp2,467,553	Rp2,510,578	Rp2,647,193	Rp3,003,768
	Total Asset	Rp3,265,953	Rp2,931,807	Rp2,939,456	Rp3,392,980	Rp2,999,767
		0.73	0.84	0.85	0.78	1.00
SG	Sales t - sales-1	Rp94,594	Rp88,748	Rp43,025	Rp136,615	Rp356,575
	sales t-1	Rp2,284,211	Rp2,378,805	Rp2,467,553	Rp2,510,578	Rp2,647,193
		4%	4%	2%	5%	13%
PT INDF		2015	2016	2017	2018	2019
PBV	Harga pasar Saham	6404	7438	8184	6762	7303
	Nilai buku saham	1289.66	1405.17	1586.43	1947.12	2287.03
		4.97	5.29	5.16	3.47	3.19
TATO	Sales	Rp64,061,947	Rp66,750,317	Rp70,186,618	Rp73,394,728	Rp76,592,955
	Total Asset	Rp49,014,781	Rp53,189,072	Rp55,424,089	Rp63,265,178	Rp64,795,114
		1.31	1.25	1.27	1.16	1.18
SG	Sales t - sales-1	Rp467,495	Rp2,688,370	Rp3,436,301	Rp3,208,110	Rp3,198,227
	sales t-1	Rp63,594,452	Rp64,061,947	Rp66,750,317	Rp70,186,618	Rp73,394,728
		1%	4%	5%	5%	4%

PT ULTJ		2015	2016	2017	2018	2019
PBV	Harga pasar Saham	977	1047	1190	1256	1406
	Nilai buku saham	Rp242.13	Rp302.01	Rp364.28	Rp413.29	Rp489.47
		4.04	3.47	3.27	3.04	2.87
TATO						
	Sales	Rp4,393,933	Rp4,685,988	Rp4,879,559	Rp5,472,882	Rp6,241,419
	Total Asset	Rp3,539,996	Rp4,239,200	Rp5,186,940	Rp5,555,871	Rp6,608,422
		1.24	1.11	0.94	0.99	0.94
SG						
	Sales t - sales-1	Rp477,144	Rp292,055	Rp193,571	Rp593,323	Rp768,537
	sales t-1	Rp3,916,789	Rp4,393,933	Rp4,685,988	Rp4,879,559	Rp5,472,882
		12%	7%	4%	12%	14%

LAMPIRAN IV

Tabel Durbin-Watson (DW), $\alpha = 5\%$

n	k=1		k=2		k=3		k=4	
	dL	dU	dL	dU	dL	dU	dL	dU
6	0.6102	1.4002						
7	0.6996	1.3564	0.4672	1.8964				
8	0.7629	1.3324	0.5591	1.7771	0.3674	2.2866		
9	0.8243	1.3199	0.6291	1.6993	0.4548	2.1282	0.2957	2.5881
10	0.8791	1.3197	0.6972	1.6413	0.5253	2.0163	0.3760	2.4137
11	0.9273	1.3241	0.7580	1.6044	0.5948	1.9280	0.4441	2.2833
12	0.9708	1.3314	0.8122	1.5794	0.6577	1.8640	0.5120	2.1766
13	1.0097	1.3404	0.8612	1.5621	0.7147	1.8159	0.5745	2.0943
14	1.0450	1.3503	0.9054	1.5507	0.7667	1.7788	0.6321	2.0296
15	1.0770	1.3605	0.9455	1.5432	0.8140	1.7501	0.6852	1.9774
16	1.1062	1.3709	0.9820	1.5386	0.8572	1.7277	0.7340	1.9351
17	1.1330	1.3812	1.0154	1.5361	0.8968	1.7101	0.7790	1.9005
18	1.1576	1.3913	1.0461	1.5353	0.9331	1.6961	0.8204	1.8719
19	1.1804	1.4012	1.0743	1.5355	0.9666	1.6851	0.8588	1.8482
20	1.2015	1.4107	1.1004	1.5367	0.9976	1.6763	0.8943	1.8283
21	1.2212	1.4200	1.1246	1.5385	1.0262	1.6694	0.9272	1.8116
22	1.2395	1.4289	1.1471	1.5408	1.0529	1.6640	0.9578	1.7974
23	1.2567	1.4375	1.1682	1.5435	1.0778	1.6597	0.9864	1.7855
24	1.2728	1.4458	1.1878	1.5464	1.1010	1.6565	1.0131	1.7753
25	1.2879	1.4537	1.2063	1.5495	1.1228	1.6540	1.0381	1.7666
26	1.3022	1.4614	1.2236	1.5528	1.1432	1.6523	1.0616	1.7591
27	1.3157	1.4688	1.2399	1.5562	1.1624	1.6510	1.0836	1.7527
28	1.3284	1.4759	1.2553	1.5596	1.1805	1.6503	1.1044	1.7473
29	1.3405	1.4828	1.2699	1.5631	1.1976	1.6499	1.1241	1.7426
30	1.3520	1.4894	1.2837	1.5666	1.2138	1.6498	1.1426	1.7386
31	1.3630	1.4957	1.2969	1.5701	1.2292	1.6500	1.1602	1.7352
32	1.3734	1.5019	1.3093	1.5736	1.2437	1.6505	1.1769	1.7323
33	1.3834	1.5078	1.3212	1.5770	1.2576	1.6511	1.1927	1.7298
34	1.3929	1.5136	1.3325	1.5805	1.2707	1.6519	1.2078	1.7277
35	1.4019	1.5191	1.3433	1.5838	1.2833	1.6528	1.2221	1.7259
36	1.4107	1.5245	1.3537	1.5872	1.2953	1.6539	1.2358	1.7245
37	1.4190	1.5297	1.3635	1.5904	1.3068	1.6550	1.2489	1.7233
38	1.4270	1.5348	1.3730	1.5937	1.3177	1.6563	1.2614	1.7223
39	1.4347	1.5396	1.3821	1.5969	1.3283	1.6575	1.2734	1.7215
40	1.4421	1.5444	1.3908	1.6000	1.3384	1.6589	1.2848	1.7209
41	1.4493	1.5490	1.3992	1.6031	1.3480	1.6603	1.2958	1.7205
42	1.4562	1.5534	1.4073	1.6061	1.3573	1.6617	1.3064	1.7202
43	1.4628	1.5577	1.4151	1.6091	1.3663	1.6632	1.3166	1.7200
44	1.4692	1.5619	1.4226	1.6120	1.3749	1.6647	1.3263	1.7200
45	1.4754	1.5660	1.4298	1.6148	1.3832	1.6662	1.3357	1.7200
46	1.4814	1.5700	1.4368	1.6176	1.3912	1.6677	1.3448	1.7201

LAMPIRAN V

Tabel T

(Rumus tTabel $(a/2; n-k-1) = (0,05/2 ; 35-3-1) = (0,025 ; 31) = 2,040$)

df	Pr 0.25 0.50	0.10 0.20	0.05 0.10	0.025 0.050	0.01 0.02	0.005 0.010	0.001 0.002
1	1.00000	3.07768	6.31375	12.70620	31.82052	63.65674	318.30884
2	0.81650	1.88562	2.91999	4.30265	6.96456	9.92484	22.32712
3	0.76489	1.63774	2.35336	3.18245	4.54070	5.84091	10.21453
4	0.74070	1.53321	2.13185	2.77645	3.74695	4.60409	7.17318
5	0.72669	1.47588	2.01505	2.57058	3.36493	4.03214	5.89343
6	0.71756	1.43976	1.94318	2.44691	3.14267	3.70743	5.20763
7	0.71114	1.41492	1.89458	2.36462	2.99795	3.49948	4.78529
8	0.70639	1.39682	1.85955	2.30600	2.89646	3.35539	4.50079
9	0.70272	1.38303	1.83311	2.26216	2.82144	3.24984	4.29681
10	0.69981	1.37218	1.81246	2.22814	2.76377	3.16927	4.14370
11	0.69745	1.36343	1.79588	2.20099	2.71808	3.10581	4.02470
12	0.69548	1.35622	1.78229	2.17881	2.68100	3.05454	3.92963
13	0.69383	1.35017	1.77093	2.16037	2.65031	3.01228	3.85198
14	0.69242	1.34503	1.76131	2.14479	2.62449	2.97684	3.78739
15	0.69120	1.34061	1.75305	2.13145	2.60248	2.94671	3.73283
16	0.69013	1.33676	1.74588	2.11991	2.58349	2.92078	3.68615
17	0.68920	1.33338	1.73961	2.10982	2.56693	2.89823	3.64577
18	0.68836	1.33039	1.73406	2.10092	2.55238	2.87844	3.61048
19	0.68762	1.32773	1.72913	2.09302	2.53948	2.86093	3.57940
20	0.68695	1.32534	1.72472	2.08596	2.52798	2.84534	3.55181
21	0.68635	1.32319	1.72074	2.07961	2.51765	2.83136	3.52715
22	0.68581	1.32124	1.71714	2.07387	2.50832	2.81876	3.50499
23	0.68531	1.31946	1.71387	2.06866	2.49987	2.80734	3.48496
24	0.68485	1.31784	1.71088	2.06390	2.49216	2.79694	3.46678
25	0.68443	1.31635	1.70814	2.05954	2.48511	2.78744	3.45019
26	0.68404	1.31497	1.70562	2.05553	2.47863	2.77871	3.43500
27	0.68368	1.31370	1.70329	2.05183	2.47266	2.77068	3.42103
28	0.68335	1.31253	1.70113	2.04841	2.46714	2.76326	3.40816
29	0.68304	1.31143	1.69913	2.04523	2.46202	2.75639	3.39624
30	0.68276	1.31042	1.69726	2.04227	2.45726	2.75000	3.38518
31	0.68249	1.30946	1.69552	2.03951	2.45282	2.74404	3.37490
32	0.68223	1.30857	1.69389	2.03693	2.44868	2.73848	3.36531
33	0.68200	1.30774	1.69236	2.03452	2.44479	2.73328	3.35634
34	0.68177	1.30695	1.69092	2.03224	2.44115	2.72839	3.34793
35	0.68156	1.30621	1.68957	2.03011	2.43772	2.72381	3.34005
36	0.68137	1.30551	1.68830	2.02809	2.43449	2.71948	3.33262
37	0.68118	1.30485	1.68709	2.02619	2.43145	2.71541	3.32563
38	0.68100	1.30423	1.68595	2.02439	2.42857	2.71156	3.31903
39	0.68083	1.30364	1.68488	2.02269	2.42584	2.70791	3.31279
40	0.68067	1.30308	1.68385	2.02108	2.42326	2.70446	3.30688

LAMPIRAN VI

Tabel F, Rumus $f_{Tabel} = (K; n-k) = (3; 35-3) = (3; 32) = 2,90$

Titik Persentase Distribusi F untuk Probabilitas = 0,05

df untuk penyebut (N2)	df untuk pembilang (N1)									
	1	2	3	4	5	6	7	8	9	10
1	161	199	216	225	230	234	237	239	241	242
2	18.51	19.00	19.16	19.25	19.30	19.33	19.35	19.37	19.38	19.40
3	10.13	9.55	9.28	9.12	9.01	8.94	8.89	8.85	8.81	8.79
4	7.71	6.94	6.59	6.39	6.26	6.16	6.09	6.04	6.00	5.96
5	6.61	5.79	5.41	5.19	5.05	4.95	4.88	4.82	4.77	4.74
6	5.99	5.14	4.76	4.53	4.39	4.28	4.21	4.15	4.10	4.06
7	5.59	4.74	4.35	4.12	3.97	3.87	3.79	3.73	3.68	3.64
8	5.32	4.46	4.07	3.84	3.69	3.58	3.50	3.44	3.39	3.35
9	5.12	4.26	3.86	3.63	3.48	3.37	3.29	3.23	3.18	3.14
10	4.96	4.10	3.71	3.48	3.33	3.22	3.14	3.07	3.02	2.98
11	4.84	3.98	3.59	3.36	3.20	3.09	3.01	2.95	2.90	2.85
12	4.75	3.89	3.49	3.26	3.11	3.00	2.91	2.85	2.80	2.75
13	4.67	3.81	3.41	3.18	3.03	2.92	2.83	2.77	2.71	2.67
14	4.60	3.74	3.34	3.11	2.96	2.85	2.76	2.70	2.65	2.60
15	4.54	3.68	3.29	3.06	2.90	2.79	2.71	2.64	2.59	2.54
16	4.49	3.63	3.24	3.01	2.85	2.74	2.66	2.59	2.54	2.49
17	4.45	3.59	3.20	2.96	2.81	2.70	2.61	2.55	2.49	2.45
18	4.41	3.55	3.16	2.93	2.77	2.66	2.58	2.51	2.46	2.41
19	4.38	3.52	3.13	2.90	2.74	2.63	2.54	2.48	2.42	2.38
20	4.35	3.49	3.10	2.87	2.71	2.60	2.51	2.45	2.39	2.35
21	4.32	3.47	3.07	2.84	2.68	2.57	2.49	2.42	2.37	2.32
22	4.30	3.44	3.05	2.82	2.66	2.55	2.46	2.40	2.34	2.30
23	4.28	3.42	3.03	2.80	2.64	2.53	2.44	2.37	2.32	2.27
24	4.26	3.40	3.01	2.78	2.62	2.51	2.42	2.36	2.30	2.25
25	4.24	3.39	2.99	2.76	2.60	2.49	2.40	2.34	2.28	2.24
26	4.23	3.37	2.98	2.74	2.59	2.47	2.39	2.32	2.27	2.22
27	4.21	3.35	2.96	2.73	2.57	2.46	2.37	2.31	2.25	2.20
28	4.20	3.34	2.95	2.71	2.56	2.45	2.36	2.29	2.24	2.19
29	4.18	3.33	2.93	2.70	2.55	2.43	2.35	2.28	2.22	2.18
30	4.17	3.32	2.92	2.69	2.53	2.42	2.33	2.27	2.21	2.16
31	4.16	3.30	2.91	2.68	2.52	2.41	2.32	2.25	2.20	2.15
32	4.15	3.29	2.90	2.67	2.51	2.40	2.31	2.24	2.19	2.14
33	4.14	3.28	2.89	2.66	2.50	2.39	2.30	2.23	2.18	2.13
34	4.13	3.28	2.88	2.65	2.49	2.38	2.29	2.23	2.17	2.12
35	4.12	3.27	2.87	2.64	2.49	2.37	2.29	2.22	2.16	2.11

LAMPIRAN VII

1. Laporan Keuangan PT Sekar Laut Tbk

PT SEKAR LAUT Tbk DAN ENTITAS ANAK		PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES			
LAPORAN POSISI KEUANGAN		CONSOLIDATED STATEMENTS OF			
KONSOLIDASIAN		FINANCIAL POSITION			
Per 31 Desember 2015, 2014 dan 1 Januari 2014/31 Desember 2013		As of December 31, 2015, 2014 and January 1, 2014/December 31, 2013			
(Disajikan dalam Rupiah)		(Expressed in Rupiah)			
	Catatan/ Notes	2015	2014*)	1 Jan 2014*/ 31 Des 2013*	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2d,2k,4,35	7.680.719.075	7.280.818.687	9.034.836.341	Cash and cash equivalents
Piutang usaha					Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 4.674.074.921 pada tahun 2015, sebesar Rp 4.674.153.528 pada tahun 2014 dan sebesar Rp 3.871.273.880 pada tahun 2013		87.113.396.958	78.801.884.710	70.739.868.278	Third parties, net of provision for declining in value of Rp 4,674,074,921 in 2015, Rp 4,674,153,528 in 2014 and Rp 3,871,273,880 in 2013
Pihak yang berelasi	2n,2f,2k,5	975.127.483	1.937.639.186	2.571.027.672	Related parties
Piutang lain-lain					Other receivables
Pihak ketiga	2e,7	1.298.699.457	794.327.355	332.526.516	Third parties
Pihak yang berelasi	2e,2l,7,34	2.187.660.259	582.405.053	304.167.946	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 2.474.344.822 pada tahun 2015, sebesar Rp 2.520.504.991 pada tahun 2014 dan sebesar Rp 1.848.250.570 pada tahun 2013	2g,8,36	80.328.938.283	73.181.753.579	70.556.604.227	inventories, net of provision for declining in value of Rp 2,474,344,822 in 2015, Rp 2,520,504,991 in 2014 and Rp 1,848,250,570 in 2013
Uang muka	2e,9	3.368.181.012	3.512.994.384	124.741.527	Advance payments
Pajak dibayar di muka	2j,23a	4.576.352.120	39.700.410	-	Prepaid taxes
Beban dibayar di muka	2e,10	2.229.840.774	1.287.888.376	651.818.465	Prepaid expenses
JUMLAH ASET LANCAR		189.758.915.421	167.419.411.740	154.315.590.972	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Piutang pajak	2j,23b	2.371.684.998	-	-	Taxes receivable
Uang muka pembelian aset tetap	2e,9	9.507.363.632	3.153.832.920	792.521.094	Advance purchase of fixed assets
Aset pajak tangguhan	2j,23g	16.238.667.178	14.306.703.366	9.019.902.827	Deferred tax assets
Penyertaan saham	2e,13	145.890.000	145.890.000	145.890.000	Investment on share
Investasi pada entitas asosiasi	2m,14,34	8.370.123.510	7.918.330.518	8.054.949.982	Investment on associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 98.395.905.351 pada tahun 2015, Rp 82.882.556.889 pada tahun 2014 dan Rp 65.908.892.048 pada tahun 2013	2h,12	148.556.690.479	135.210.633.301	126.032.023.952	Fixed assets, net of accumulated depreciation of Rp 98,395,905,351 in 2015, Rp 82,882,556,889 in 2014 and Rp 65,908,892,048 in 2013
Uang jaminan	2e,2o,11	1.550.067.176	1.263.644.885	943.535.757	Guarantee deposits
Aset dalam pelaksanaan	2h,12	611.345.965	7.513.892.090	4.704.954.785	Asset under construction
JUMLAH ASET TIDAK LANCAR		187.351.832.938	169.512.927.079	149.693.778.397	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		377.110.748.359	336.932.338.819	304.009.369.369	TOTAL ASSETS

*)Disajikan kembali (Catatan 39)

*)Restated (Note 39)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)

Per 31 Desember 2015, 2014 dan 1 Januari 2014/31 Desember 2013

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (continued)

As of December 31, 2015, 2014 and January 1, 2014/December 31, 2013

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2015	2014*)	1 Jan 2014*/ 31 Des 2013* Jan 1, 2014*/ Dec 31, 2013*	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS LANCAR					CURRENT LIABILITIES
Pinjaman bank jangka pendek	2e,15	57.294.971.825	52.082.738.260	39.600.194.476	Short-term bank borrowings
Utang usaha					Accounts payable
Pihak ketiga	2e,16	55.394.065.831	50.261.270.443	54.289.816.347	Third parties
Pihak berelasi	2l,17,34	12.034.221.868	9.489.412.396	8.285.440.689	Related parties
Utang lain-lain					Other payables
Pihak ketiga	2e,19	6.647.744.476	3.006.296.682	1.405.102.730	Third parties
Pihak berelasi	2e,2l,19	128.934.000	128.934.000	196.023.000	Related party
Utang pajak	2j,23c	4.929.869.369	4.853.149.343	2.342.368.142	Taxes payable
Beban yang masih harus dibayar	2e,20	12.114.555.856	10.429.837.542	9.725.671.300	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun					Current maturity portion of long-term loan
Pembelian aset tetap	2e,18	6.261.926.598	3.931.496.245	2.037.840.946	Fixed assets purchase
Bank	2e,2k,2l,34	3.181.455.662	6.442.460.354	7.260.941.679	Bank
Sewa pembiayaan	2e,2o,22	1.145.096.793	799.706.959	568.712.710	Finance lease
JUMLAH LIABILITAS LANCAR		159.132.842.277	141.425.302.224	125.712.112.019	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG					LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun					Long-term loan, net of current maturity portion within one year
Pembelian aset tetap	2e,18	3.099.567.236	3.460.779.284	1.178.866.230	Fixed assets purchase
Bank	2e,2k,2l,34	6.704.241.528	7.681.939.900	14.684.390.619	Bank
Sewa pembiayaan	2e,2o,22	1.812.793.068	1.484.823.018	1.073.822.414	Finance lease
Liabilitas manfaat karyawan	2j,24	54.316.636.139	45.583.729.321	27.769.466.462	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		65.933.237.971	58.211.271.522	44.706.545.725	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		225.066.080.248	199.636.573.747	170.418.657.744	TOTAL LIABILITIES
EKUITAS					EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2015, 2014 dan 2013.					Share capital, nominal value of Rp 100 per share in 2015, 2014 and 2013.
Modal dasar 2.500.000.000 saham pada tahun 2015, 2014 dan 2013. Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	69.074.050.000	Authorized capital of 2,500,000,000 shares in 2015, 2014 and 2013. Issued and fully paid-up 690,740,500 shares
Tambahan modal disetor, neto	27	21.578.739.873	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan	28	47.833.207.479	32.736.513.200	28.550.173.601	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		152.300.807.352	137.204.113.073	133.017.773.474	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2r,25	(256.139.241)	91.652.000	572.938.151	Non-controlling interest
JUMLAH EKUITAS		152.044.668.111	137.295.765.073	133.590.711.625	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		377.110.748.359	336.932.338.819	304.009.369.369	TOTAL LIABILITIES AND EQUITY

*)Disajikan kembali (Catatan 39)

*)Restated (Note 39)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan
bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements
which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
 Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2015 dan 2014

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
 For the years ended
 December 31, 2015 and 2014

[Disajikan dalam Rupiah]

(Expressed in Rupiah)

	Catatan/ Notes	2015	2014*)	
PENDAPATAN NETO	2n,29,36	745.107.731.208	681.419.524.161	NET REVENUE
BEBAN POKOK PENDAPATAN	2i,2n,30,31,36	561.185.818.083	526.791.514.853	COST OF REVENUE
LABA KOTOR		183.921.913.125	154.628.009.308	GROSS PROFIT
Beban penjualan	2n,32	(81.805.083.022)	(69.430.890.958)	Selling expenses
Beban umum dan administrasi	2i,2n,33	(68.530.508.596)	(58.126.330.133)	General and administrative expenses
LABA USAHA		33.586.321.507	27.070.788.218	OPERATING PROFIT
Pendapatan bunga		66.953.448	87.672.956	Interest income
Pendapatan sewa	2i,2n,34	3.491.260.464	3.625.602.464	Rent income
Beban bunga	15,18,21,22	(8.527.787.807)	(6.627.654.733)	Interest expense
Laba (rugi) investasi pada entitas asosiasi	14	451.792.992	(136.619.464)	Profit (loss) investment on its associated
Laba selisih kurs, neto	2k	511.039.150	92.088.413	Foreign exchange gain, net
Laba penjualan aset tetap	13	67.480.067	106.725.601	Gain on sale of fixed asset
Kerugian penurunan nilai piutang	2f,5	(550.842.460)	(802.879.648)	Loss on declining in value of receivable
Pemulihan (kerugian) penurunan nilai persediaan	2g,8	46.160.169	(672.254.420)	Recovery (loss) on declining in value of inventories
Kerugian penghapusan persediaan		(2.207.285.818)	(1.639.880.708)	Loss on written-off inventories
Klaim asuransi	12	-	2.925.116.027	Insurance claim
Lain-lain, neto		441.146.511	15.676.924	Others, net
LABA SEBELUM PAJAK PENGHASILAN BADAN		27.376.238.223	24.044.381.630	PROFIT BEFORE CORPORATE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN BADAN				CORPORATE INCOME TAX BENEFIT (EXPENSE)
Pajak kini	2j,23d,23f	(8.620.014.750)	(9.012.556.500)	Current tax
Pajak tangguhan	2j,23d,23f	1.310.568.375	1.824.147.983	Deferred tax
LABA PERIODE BERJALAN		20.066.791.849	16.855.973.113	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN PERIODE BERJALAN				OTHER COMPREHENSIVE INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2i,24	(2.485.581.748)	(13.850.610.220)	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2j,23g	621.395.437	3.462.652.555	Related income tax
PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN, SETELAH PAJAK		(1.864.186.311)	(10.387.957.665)	OTHER COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(dipindahkan)		18.202.605.538	6.468.015.448	(carried forward)

*)Disajikan kembali (Catatan 39)

*/Restated (Note 39)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN

Per 31 Desember 2017 dan 2016

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION

As of December 31, 2017 and 2016

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2d,2e,2k,4,37	13.137.707.479	12.779.053.888	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 5.059.462.503 pada tahun 2017 dan sebesar Rp 5.384.209.656 pada tahun 2016	2e,2f,2k,5	116.147.932.953	108.361.346.707	Third parties, net of provision for declining in value of Rp 5,059,462,503 in 2017 and Rp 5,384,209,656 in 2016
Pihak berelasi	2f,2l,6,36	4.148.367.464	1.497.089.400	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	2e,7	314.440.298	669.088.703	Third parties
Pihak berelasi	2e,2l,7,36	2.286.807.863	1.710.863.472	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 3.620.300.267 pada tahun 2017 dan sebesar Rp 3.447.627.722 pada tahun 2016	2g,8,38	120.795.774.143	90.312.510.404	Inventories, net of provision for declining in value of Rp 3,620,300,627 in 2017 and Rp 3,447,627,722 in 2016
Uang muka, bagian lancar	2e,9	5.279.517.219	6.061.393.767	Advance payments, current portion
Piutang pajak, bagian lancar	2j,23b	2.841.638.078	-	Taxes receivable, current portion
Pajak dibayar di muka	2j,23a	11.087	3.142.054	Prepaid taxes
Beban dibayar di muka	10	2.177.283.085	1.292.384.207	Prepaid expenses
JUMLAH ASET LANCAR		267.129.479.669	222.686.872.602	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak, bagian tidak lancar	2j,23b	3.288.963.029	2.841.638.078	Taxes receivable, non-current portion
Uang muka, bagian tidak lancar	2e,9	16.898.074.896	12.735.512.008	Advance payments, non-current portion
Aset pajak tangguhan	2j,23g	22.293.973.792	19.088.148.887	Deferred tax assets
Penyertaan saham	2e,13	145.890.000	145.890.000	Investment on share
Investasi pada entitas asosiasi	2m,14,36	9.037.928.785	8.548.983.767	Investment on associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 132.108.844.007 pada tahun 2017 dan sebesar Rp 114.688.913.694 pada tahun 2016	2h,12	311.810.228.981	299.674.475.232	Fixed assets, net of accumulated depreciation of Rp 132,108,844,007 in 2017 and Rp 114,688,913,694 in 2016
Uang jaminan	2e,2o,11	3.972.229.027	1.824.974.375	Guarantee deposits
Aset dalam pelaksanaan	2h,12	1.707.442.031	693.445.002	Asset under construction
JUMLAH ASET TIDAK LANCAR		369.154.730.541	345.553.067.349	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		636.284.210.210	568.239.939.951	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
 Per 31 Desember 2017 dan 2016
 (Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (continued)
 As of December 31, 2017 and 2016
 (Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman bank jangka pendek	2e,15	113.350.054.132	72.272.437.937	Short-term bank borrowings
Utang usaha				Accounts payable
Pihak ketiga	2e,16	59.028.195.798	52.881.049.567	Third parties
Pihak berelasi	2e,21,17,36	8.431.951.250	12.537.081.698	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2e,19	3.702.622.017	2.939.374.936	Third parties
Pihak berelasi	2e,21,19,36	128.934.000	144.434.000	Related parties
Utang pajak	2j,23c	3.611.751.120	3.772.430.039	Taxes payable
Beban yang masih harus dibayar	2e,20	8.545.843.014	11.080.193.185	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun				Current maturity portion of long-term loan
Pembelian aset tetap	2e,18	2.634.431.106	2.480.550.188	Fixed assets purchase
Bank	2e,2k,21	8.748.844.406	9.820.541.046	Bank
Sewa pembiayaan	2e,2a,22	3.310.533.676	1.374.491.340	Finance lease
JUMLAH LIABILITAS JANGKA PENDEK		211.493.160.519	169.302.583.936	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term loan, net of current maturity portion within one year
Pembelian aset tetap	2e,18	1.771.059.823	1.394.129.540	Fixed assets purchase
Bank	2e,2k,21	24.935.576.145	33.849.140.248	Bank
Sewa pembiayaan	2e,2a,22	8.163.947.758	2.446.486.728	Finance lease
Liabilitas manfaat karyawan	2i,24	82.350.691.737	65.096.303.627	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		117.221.275.463	102.786.060.143	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		328.714.435.982	272.088.644.079	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2017 dan 2016.				Share capital, nominal value of Rp 100 per share in 2017 and 2016.
Modal dasar 2.500.000.000 saham pada tahun 2017 dan 2016. Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	Authorized capital of 2,500,000,000 shares in 2017 and 2016. Issued and fully paid-up 690,740,500 shares
Saham treasury, 69.074.050 saham	26,27	(20.929.437.150)	(20.929.437.150)	Treasury stock, 69,074,050 shares
Tambahan modal disetor, neto	28	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Surplus revaluasi aset tetap	2h,12	151.448.390.012	151.448.390.012	Revaluation surplus of fixed assets
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan		72.960.615.554	61.407.124.126	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		307.947.168.289	296.393.676.861	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	(377.394.061)	(242.380.989)	Non-controlling interest
JUMLAH EKUITAS		307.569.774.228	296.151.295.872	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		636.284.210.210	568.239.939.951	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2019 dan 2018

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the years ended
 December 31, 2019 and 2018

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
PENDAPATAN NETO	2l,2n,30,37	1.281.116.255.236	1.045.029.834.378	NET REVENUE
BEBAN POKOK PENDAPATAN	2l,2n,31,32,37	957.200.088.005	777.714.919.223	COST OF REVENUE
LABA KOTOR		323.916.167.231	267.314.915.155	GROSS PROFIT
Beban penjualan	2n,33	(134.870.829.144)	(116.622.116.898)	Selling expenses
Beban umum dan administrasi	2l,2n,34	(107.805.716.652)	(96.526.955.566)	General and administrative expenses
LABA USAHA		81.239.621.435	54.165.842.691	OPERATING PROFIT
Pendapatan bunga		151.903.261	110.972.360	Interest income
Pendapatan sewa	2l,2n,35	3.761.221.568	3.732.054.900	Rent income
Beban bunga	15,18,21,22	(21.525.483.689)	(17.548.989.760)	Interest expense
Laba investasi pada entitas asosiasi	2m,14	1.262.753.553	1.154.640.141	Profit investment on its associated
Laba (rugi) selisih kurs, neto	2k	(686.963.074)	467.622.365	Foreign exchange gain (loss), net
Laba penjualan aset tetap	12	651.613.502	456.354.388	Gain on sale of fixed assets
Kerugian penurunan nilai piutang	2f,5	(1.204.484.027)	(85.445.483)	Loss on declining in value of receivable
Kerugian penurunan nilai persediaan	2g,8	(7.127.011.169)	(3.420.541.141)	Loss on declining in value of inventories
Lain-lain, neto		259.095.217	535.168.882	Others, net
LABA SEBELUM PAJAK PENGHASILAN BADAN		56.782.206.578	39.567.679.343	PROFIT BEFORE CORPORATE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN BADAN				CORPORATE INCOME TAX BENEFIT (EXPENSE)
Pajak kini	2j,23d,23f	(14.364.651.250)	(10.383.551.750)	Current tax
Pajak tangguhan	2j,23d,23g	2.526.072.572	2.770.003.659	Deferred tax
LABA PERIODE BERJALAN		44.943.627.900	31.954.131.252	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN PERIODE BERJALAN				OTHER COMPREHENSIVE INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2l,24	2.396.414.822	5.418.355.559	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2j,23g	(599.103.706)	(1.354.588.890)	Related income tax
PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN, SETELAH PAJAK		1.797.311.116	4.063.766.669	OTHER COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(dipindahkan)		46.740.939.016	36.017.897.922	(carried forward)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini

See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

2. Laporan Keuangan PT Siantar Top Tbk

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA)
KONSOLIDASI
31 DESEMBER 2015, 2014, 2013 DAN 1 JANUARI 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT SIANTAR TOP Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(BALANCE SHEETS)
DECEMBER 31, 2015, 2014, 2013 AND JANUARY 1, 2013
(Expressed in Rupiah, unless otherwise stated)

		31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 *)	31 Desember 2013/ December 31, 2013 *)	1 Januari 2013/ January 1, 2013 *)	
ASET						ASSETS
ASET LANCAR						CURRENT ASSETS
Kas dan bank	2, 4	9.815.172.239	9.165.691.827	10.333.359.198	8.304.591.431	Cash on hand and in banks
Investasi jangka pendek	2, 5	7.375.692.000	16.726.692.000	16.919.692.000	44.100.000.000	Short-term investments
Pinang usaha						Trade receivables
Piutang ketiga – setelah dikurangi penyisihan penurunan nilai sebesar Rp 2.406.593.674 pada tanggal 31 Desember 2015, Rp 3.599.401.273 pada tanggal 31 Desember 2014 dan 31 Desember 2013, dan Rp 2.122.931.573 pada tanggal 1 Januari 2013						Third parties – net of allowance for impairment losses of Rp 2,406,593,674 as of December 31, 2015, Rp 3,599,401,273 as of December 31, 2014 and December 31, 2013, and Rp 2,122,931,573 as of January 1, 2013
Piutang berelasi	2, 3, 6, 33	129.169.623.932	108.488.354.757	112.423.355.720	100.061.558.878	Related party
Pinang lain-lain						Other receivables
Piutang ketiga	2, 3, 7	11.430.118.826	7.289.483.455	3.198.040.149	1.383.884.682	Third parties
Piutang berelasi	2, 3, 7, 33	14.998.000.000	15.043.000.000	15.079.000.000	15.243.000.000	Related parties
Persediaan – setelah dikurangi penyisihan penurunan nilai sebesar Rp 2.472.707.081 pada tanggal 31 Desember 2015 dan Rp 1.882.355.237 pada tanggal 31 Desember 2014, Rp 2.352.224.654 pada 31 Desember 2013, dan Rp 3.874.029.121 pada 1 Januari 2013						Inventories – net of allowance for impairment of losses Rp 2,472,707,081 as of December 31, 2015, Rp 1,882,355,237 as of December 31, 2014, Rp 2,352,224,654 as of December 31, 2013 and Rp 3,874,029,121 as of January 1, 2013
Pajak dibayar di muka	2, 3, 8	298.729.619.637	309.595.185.554	285.793.392.774	242.653.601.169	Prepaid taxes
Biaya dibayar di muka	2, 3, 4	9.091.906.921	520.532.584	10.402.050.700	7.196.352.187	Prepaid expenses
Uang muka pembelian	2, 3, 9	5.126.434.699	5.870.132.867	993.331.700	1.518.659.953	Advances for purchases
10	10	229.902.438.215	175.692.793.806	124.072.514.905	65.311.852.705	
Jumlah Aset Lancar		875.469.433.776	799.430.399.430	684.263.795.106	569.839.536.195	Total Current Assets
ASET TIDAK LANCAR						NON-CURRENT ASSETS
Taksiran tagihan pajak penghasilan	2, 3, 4	96.646.000	96.646.000	-	-	Estimated claim for tax refund
Properti investasi – setelah dikurangi akumulasi penyusutan sebesar Rp 1.744.369.925 pada tanggal 31 Desember 2015, Rp 1.426.852.418 pada tanggal 31 Desember 2014, Rp 1.098.125.390 pada tanggal 31 Desember 2013, dan Rp 934.275.833 pada tanggal 1 Januari 2013						Investment properties – net of accumulated depreciation of Rp 1,744,369,925 as of December 31, 2015, Rp 1,426,852,418 as of December 31, 2014, Rp 1,098,125,390 as of December 31, 2013 and Rp 934,275,833 as of January 1, 2013
Aset tetap – setelah dikurangi akumulasi penyusutan sebesar Rp 517.239.351.084 pada tanggal 31 Desember 2015, Rp 472.098.063.738 pada tanggal 31 Desember 2014, Rp 418.248.357.859 pada tanggal 31 Desember 2013 dan Rp 375.810.229.362 pada tanggal 1 Januari 2013						Fixed assets – net of accumulated depreciation of Rp 517,239,351,084 as of December 31, 2015, Rp 472,098,063,738 as of December 31, 2014, Rp 418,248,357,859 as of December 31, 2013 and Rp 375,810,229,362 as of January 1, 2013
Aset lain-lain – bersih	2, 3, 12, 13	1.006.244.781.146	862.321.588.223	757.396.305.300	651.321.554.715	Other assets – net
		1.464.082.535	1.655.266.247	1.200.619.963	1.406.803.675	
Jumlah Aset Tidak Lancar		1.044.098.603.394	900.773.694.465	785.795.599.786	680.001.299.695	Total Non-Current Assets
JUMLAH ASET		1.919.568.037.170	1.700.204.093.895	1.470.059.394.892	1.249.840.835.890	TOTAL ASSETS

*) Disajikan kembali – lihat Catatan 44

*) Restated – see Note 44

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA)
KONSOLIDASI (Lanjutan)
31 DESEMBER 2015, 2014, 2013 DAN 1 JANUARI 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT SIANTAR TOP Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(BALANCE SHEETS) (Continued)
DECEMBER 31, 2015, 2014, 2013 AND JANUARY 1, 2013
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/December 31, 2014 *)	31 Desember 2013/December 31, 2013*)	1 Januari 2013/January 1, 2013*)	
LIABILITAS DAN EKUITAS						LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK						CURRENT LIABILITIES
Hutang bank	2, 14	245.179.164.894	200.170.185.775	311.031.921.733	323.042.652.049	Bank loans
Hutang usaha – Pihak ketiga	2, 15	141.269.291.565	165.403.967.607	109.260.771.008	120.686.449.889	Trade payables – Third parties
Hutang lain-lain – Pihak ketiga	2, 16	42.434.003.240	41.203.711.963	48.806.557.206	32.231.587.984	Other payables Third parties
Hutang lain-lain – Pihak berelasi	2, 16, 33	4.925.493.244	297.100.000	55.151.334.247	55.151.334.247	Related parties
Hutang pajak	2, 34	11.890.042.491	10.688.972.765	5.568.502.952	4.606.002.997	Taxes payable
Beban masih harus dibayar	2, 17	36.506.503.310	37.122.586.333	16.142.844.498	16.036.615.471	Accrued expenses
Pendapatan diterima di muka	2, 33	4.390.702.106	801.083.903	716.572.703	577.617.002	Unearned revenues
Utang maka penjualan		929.614.053	1.808.155.758	2.461.922.848	213.761.941	Sales advances
Hutang bank jangka panjang yang jatuh tempo dalam satu tahun	2, 18	63.891.025.005	46.374.709.215	47.932.659.202	18.750.000.000	Current maturities of long-term bank loans
Hutang lembaga keuangan	2, 19	3.085.308.060	-	1.916.000.000	-	Financial institution loans
Hutang obligasi	2, 20	-	34.761.006.676	-	-	Bonds payable
Jumlah Liabilitas Jangka Pendek		554.491.047.968	538.631.479.995	598.988.885.897	571.296.021.580	Total Current Liabilities
LIABILITAS JANGKA PANJANG						NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan-bersih	2, 34	20.448.073.908	24.096.009.816	26.464.000.751	27.623.090.319	Deferred tax liabilities-net
Hutang bank jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun	2, 18	90.406.756.094	84.842.683.745	131.607.496.097	55.875.000.000	Long-term bank loans net of current maturities
Hutang obligasi	2, 20	213.448.344.528	212.555.942.427	-	-	Bonds payable
Liabilitas diestimasi atas masalah kerja	2, 3, 31	30.464.377.415	23.067.108.652	21.928.583.980	19.800.489.082	Estimated liabilities for employee benefits
Jaminan pelanggan	2, 33	1.500.000.000	1.500.000.000	1.500.000.000	1.500.000.000	Customers deposit
Jumlah Liabilitas Jangka Panjang		356.267.550.945	346.061.744.640	181.500.080.828	104.798.579.401	Total Non-Current Liabilities
Jumlah Liabilitas		910.758.598.913	884.693.224.635	780.488.966.725	676.094.600.981	Total Liabilities
EKUITAS						EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk						Equity attributable to owners of the parent entity
Modal saham – nilai nominal Rp 100 per saham						Capital stock – Rp 100 par value per share
Modal dasar – 3.000.000.000 saham						Authorized 3,000,000,000 shares
Modal ditempatkan dan disetor penuh – 1.310.000.000 saham	22	131.000.000.000	131.000.000.000	131.000.000.000	131.000.000.000	Issued and fully paid 1,310,000,000 shares
Tambahan modal disetor	23	300.000.000	300.000.000	300.000.000	300.000.000	Additional paid-in capital
Saldo laba		856.842.665.523	671.106.468.353	547.438.199.574	432.739.049.855	Retained earnings
Komponen ekuitas lainnya	24	(4.258.771.494)	(2.069.788.660)	(4.374.702.788)	(5.524.821.516)	Other equity components
Sub-jumlah		983.883.894.029	800.336.679.693	674.363.496.786	558.514.228.339	Sub-total
Kepentingan nonpengendali	2, 25	24.925.544.228	15.174.189.567	15.206.931.381	15.232.006.570	Non-controlling interests
Jumlah Ekuitas		1.008.809.438.257	815.510.869.260	689.570.428.167	573.746.234.909	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		1.919.568.037.170	1.700.204.093.895	1.470.059.394.892	1.249.840.835.890	TOTAL LIABILITIES AND EQUITY

*) Disajikan kembali – lihat Catatan 44

*) Restated – see Note 44

Lihat Catatan atas Laporan Keuangan Konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF
LAIN KONSOLIDASI
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL- TANGGAL
31 DESEMBER 2015, 2014 DAN 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT SIANTAR TOP Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2015, 2014 AND 2013
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 ^{*)}	31 Desember 2013/ December 31, 2013 ^{*)}	
PENJUALAN BERSIH	2, 26, 33	2.544.277.844.656	2.170.464.194.350	1.694.935.468.814	NET SALES
BEBAN POKOK PENJUALAN	2, 27	(2.012.271.097.866)	(1.765.078.470.328)	(1.384.916.764.438)	COST OF GOODS SOLD
LABA KOTOR		532.006.746.790	407.385.724.022	310.018.704.376	GROSS PROFIT
Pendapatan lain-lain	2, 28	22.456.150.151	19.890.255.262	20.905.365.665	<i>Other income</i>
Beban penjualan	2, 29	(156.328.960.528)	(116.228.281.224)	(69.409.571.345)	<i>Selling expenses</i>
Beban umum dan administrasi	2, 30	(79.468.873.236)	(67.600.234.984)	(56.757.649.963)	<i>General and administrative expenses</i>
Beban keuangan	2, 31	(69.213.223.651)	(59.052.724.130)	(38.432.553.147)	<i>Finance charges</i>
Beban lain-lain	2, 32	(17.446.440.753)	(16.437.043.197)	(23.228.962.907)	<i>Other expenses</i>
LABA SEBELUM TAKSIRAN BEBAN PAJAK		232.005.398.773	167.977.695.749	143.095.332.679	INCOME BEFORE PROVISION FOR TAX EXPENSE
TAKSIRAN BEBAN PAJAK	2, 34	(46.300.197.602)	(44.342.168.784)	(28.421.258.149)	PROVISION FOR TAX EXPENSE
LABA TAHUN BERJALAN		185.705.201.171	123.635.526.965	114.674.074.530	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN					OTHER COMPREHENSIVE INCOME
POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI					ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS:
Kesantunan (kerugian) aktuarial	2, 21	(2.736.228.543)	2.881.142.660	1.437.648.410	<i>Actuarial gains (losses)</i>
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2, 21	547.245.709	(576.228.532)	(287.529.682)	<i>Income tax related to items not to be reclassified to profit or loss</i>
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		(2.188.982.834)	2.304.914.128	1.150.118.728	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		183.516.218.337	125.940.441.093	115.824.193.258	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Jumlah laba (rugi) tahun berjalan yang dapat diatribusikan kepada:					<i>Total income (loss) for the year that can be attributed to:</i>
Pemilik entitas induk		185.736.197.170	123.668.268.779	114.699.149.719	<i>Owners of parent entity</i>
Kepentingan nonpengendali		(30.995.999)	(32.741.814)	(25.075.189)	<i>Non-controlling interest</i>
JUMLAH LABA TAHUN BERJALAN		185.705.201.171	123.635.526.965	114.674.074.530	TOTAL INCOME FOR THE YEAR

^{*)} Disajikan kembali – lihat Catatan 44

^{*)} Restated – see Note 44

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 Per 31 Desember 2017 dan 2016

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
 As of December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016*)	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2f, 4	69.954.867.440	24.759.150.415	Cash and cash equivalents
Investasi jangka pendek	2g, 5	164.534.645.272	197.805.040.828	Short-term investments
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 8.788.133.175 pada tahun 2017 dan Rp 1.879.660.860 pada tahun 2016	2h, 3a, 6	122.580.584.762	116.018.096.040	Third parties, net of provision for impairment losses Rp 8,788,133,175 in 2017 and Rp 1,879,660,860 in 2016
Pihak berelasi	2h, 2i, 3a, 6, 35	247.714.130.353	245.124.355.650	Related party
Piutang lain-lain				Other receivables
Pihak ketiga, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 113.479.066 pada tahun 2017	2h, 3a, 7	18.217.201.244	9.549.527.843	Third parties, net of provision for impairment losses Rp 113,479,066 in 2017
Pihak berelasi	2h, 2i, 3a, 7, 35	325.000.000	325.000.000	Related parties
Persediaan, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 2.709.606.207 pada tahun 2017 dan Rp 2.577.574.706 pada tahun 2016	2j, 3b, 8	299.078.174.645	279.955.459.843	Inventories, net of provision for impairment losses Rp 2,709,606,207 in 2017 and Rp 2,577,574,706 in 2016
Pajak dibayar di muka	2, 36	11.743.287.958	10.307.580.937	Prepaid taxes
Biaya dibayar di muka	2k, 9	8.157.528.085	5.316.319.393	Prepaid expenses
Uang muka, lancar	10	5.680.630.608	31.333.675.089	Advances, current
Jumlah Aset Lancar		947.986.050.367	920.494.206.042	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain - pihak berelasi	2h, 2i, 3a, 7, 35	19.644.600.000	19.419.850.000	Other receivable-related party
Uang muka, tidak lancar	10	180.118.610.882	221.585.560.893	Advances, non-current
Investasi pada entitas asosiasi	2d, 11	-	-	Investments in associates
Taksiran tagihan pajak penghasilan	2s, 36b	533.322.000	116.321.000	Estimated claim for tax refund
Aset pengampunan pajak	2, 12, 36	26.570.278.000	27.099.004.100	Tax amnesty assets
Properti investasi, neto setelah dikurangi akumulasi penyusutan sebesar Rp 2.422.865.646 pada tahun 2017 dan Rp 2.083.617.786 pada tahun 2016	2l, 3c, 13	37.656.473.492	37.857.721.352	Investment properties, net of accumulated depreciation of Rp 2,422,865,646 in 2017 and Rp 2,083,617,786 in 2016
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 638.374.752.625 pada tahun 2017 dan Rp 571.760.172.634 pada tahun 2016	2m, 3c, 14	1.125.768.977.479	1.107.152.196.056	Fixed assets, net of accumulated depreciation of Rp 638,374,752,625 in 2017 and Rp 571,760,172,634 in 2016
Aset lain-lain, neto	15	4.154.130.976	3.482.395.612	Other assets, net
Jumlah Aset Tidak Lancar		1.394.446.392.829	1.416.712.989.013	Total Non-Current Assets
JUMLAH ASET		2.342.432.443.196	2.337.207.195.055	TOTAL ASSETS

*) Disajikan kembali, lihat Catatan 45

*) Restated, see Note 45

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
Per 31 Desember 2017 dan 2016

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(continued)
As of December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016*)	
				LIABILITIES AND EQUITY
				CURRENT LIABILITIES
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank	2h, 16	20.085.487.830	6.771.630.607	Bank loans
Utang usaha, Pihak ketiga	2h, 17	191.057.166.317	191.716.507.632	Accounts payable, Third parties
Utang lain-lain				Other payables
Pihak ketiga	2h, 18	34.651.593.554	31.940.610.025	Third parties
Pihak berelasi	2h, 2i, 18, 35	10.175.791.350	4.878.631.350	Related parties
Utang pajak	2s, 36	31.185.152.877	12.149.249.829	Taxes payable
Beban yang masih harus dibayar	2a, 19	45.254.264.467	48.232.675.878	Accrued expenses
Pendapatan diterima di muka	2q	1.310.104.333	2.931.477.066	Unearned revenues
Uang muka penjualan	20	16.618.464.539	4.122.648.637	Sales advances
Pinjaman jangka panjang yang jatuh tempo dalam satu tahun				Current maturities of long-term debts
Utang bank jangka panjang	2h, 21	8.625.412.227	40.352.487.874	Long-term bank loans
Utang obligasi	2h, 22	-	214.452.093.850	Bonds payable
Jumlah Liabilitas Jangka Pendek		358.963.437.494	557.548.012.748	Total Current Liabilities
				NON-CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan, neto	2s, 36	23.773.818.194	18.298.901.345	Deferred tax liabilities, net
Pinjaman jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term debts net of current maturities
Utang bank jangka panjang	2h, 21	14.687.647.768	50.011.725.558	Long-term bank loans
Utang obligasi	2h, 22	498.298.611.105	497.601.329.086	Bonds payable
Liabilitas diestimasi atas imbalan kerja	2p, 3f, 23	58.829.749.764	43.735.088.648	Estimated liabilities for employee benefits
Jaminan pelanggan	2h, 41c	3.107.110.511	1.500.000.000	Customers deposit
Jumlah Liabilitas Jangka Panjang		598.696.937.342	611.147.044.637	Total Non-Current Liabilities
Jumlah Liabilitas		957.660.374.836	1.168.695.057.385	Total Liabilities
				EQUITY
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham – nilai nominal Rp 100 per saham				Capital stock – Rp 100 par value per share
Modal dasar – 3.000.000.000 saham				Authorized capital – 3,000,000,000 share
Modal ditempatkan dan disetor penuh – 1.310.000.000 saham	24	131.000.000.000	131.000.000.000	Issued and fully paid in capital – 1,310,000,000 shares
Tambahan modal disetor	25	1.347.146.100	1.347.146.100	Additional paid-in capital
Saldo laba		1.247.680.784.928	1.031.314.985.585	Retained earnings
Komponen ekuitas lainnya	26	(7.815.367.960)	(7.630.186.815)	Other equity components
Sub-jumlah		1.372.212.563.068	1.156.031.944.870	Sub-total
Kepentingan non-pengendali	2c, 27	12.559.505.292	12.480.192.800	Non-controlling interests
Jumlah Ekuitas		1.384.772.068.360	1.168.512.137.670	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2.342.432.443.196	2.337.207.195.055	TOTAL LIABILITIES AND EQUITY

*) Disajikan kembali, lihat Catatan 45

*) Restated, see Note 45

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
31 Desember 2017 dan 2016

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME

For the years ended
December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2017	2016	
PENJUALAN NETO	2c, 28, 34	2.825.409.180.889	2.629.107.367.897	NET SALES
BEBAN POKOK PENJUALAN	2q, 29	(2.211.949.522.001)	(2.079.869.989.276)	COST OF GOODS SOLD
LABA KOTOR		613.459.658.888	549.237.378.621	GROSS PROFIT
Pendapatan lain-lain	2q, 30	63.768.403.644	28.584.192.401	Other income
Beban penjualan	2q, 31	(187.164.072.650)	(171.366.741.442)	Selling expenses
Beban umum dan administrasi	2q, 32	(100.764.758.001)	(95.718.817.551)	General and administrative expenses
Beban keuangan	2q, 33	(71.977.480.135)	(86.645.961.692)	Finance charges
Beban lain-lain	2q, 34	(28.775.932.143)	(6.343.741.797)	Other expenses
LABA SEBELUM TAKSIRAN BEBAN PAJAK		288.545.819.603	217.746.308.540	INCOME BEFORE PROVISION FOR TAX EXPENSE
TAKSIRAN BEBAN PAJAK	2s, 3a, 36	(72.521.739.769)	(48.569.590.674)	PROVISION FOR TAX EXPENSE
LABA TAHUN BERJALAN		216.024.079.834	174.176.717.866	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS:
Kerugian aktuarial	2p, 23	(2.230.037.584)	(2.617.466.450)	Actuarial losses
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2p, 36	446.007.517	523.493.290	Income tax related to items not to be reclassified to profit or loss
Sub-jumlah		(1.784.030.067)	(2.093.973.160)	Sub-total
POS-POS YANG AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS TO BE RECLASSIFIED TO PROFIT OR LOSS:
Selisih kurs karena penjabaran laporan keuangan		2.131.798.562	(1.596.802.701)	Different exchange rate due to translation of financial statements
Pajak penghasilan terkait pos-pos yang akan direklasifikasi ke laba rugi		(532.949.640)	319.360.540	Income tax related to items to be reclassified to profit or loss
Sub-jumlah		1.598.848.922	(1.277.442.161)	Sub-total
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		(185.181.145)	(3.371.415.321)	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		215.838.898.689	170.805.302.545	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Jumlah laba (rugi) tahun berjalan yang dapat diatribusikan kepada:				Total income (loss) for the year that can be attributed to:
Pemilik entitas induk		216.365.799.343	174.472.320.062	Owners of parent entity
Kepentingan non-pengendali	2c, 27	(341.719.509)	(295.602.196)	Non-controlling interest
JUMLAH LABA TAHUN BERJALAN		216.024.079.834	174.176.717.866	TOTAL INCOME FOR THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian terlampir yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

3. Laporan Keuangan PT Indofood CBP Sukses Makmur Tbk

PT INDOFOOD CBP SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2015 (Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)		PT INDOFOOD CBP SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of December 31, 2015 (Expressed in Millions of Rupiah, Unless Otherwise Stated)			
	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali As Restated)		
ASET				ASSETS	
ASET LANCAR				CURRENT ASSETS	
Kas dan setara kas	2,535,34,37	7.667.510	7.342.986	6.525.173	Cash and cash equivalents
Investasi jangka pendek	2,3.8.34.26	96.400	99.520	72.000	Short-term investments
Piutang Usaha	2,3.4.35.37				Accounts receivable
Pihak ketiga - neto	7,34	1.010.473	991.850	738.533	Trade
Pihak berelasi	33	2.187.361	1.718.119	1.718.020	Related parties
Bukan usaha					Non-trade
Pihak ketiga		44.283	90.040	41.134	Trade parties
Pihak berelasi	33	121.580	120.947	53.728	Related parties
Persediaan - neto	2,3.4.8	2.546.835	2.813.122	2.868.722	inventories - net
Uang muka dan jaminan	4,9	149.722	151.846	222.955	Advances and deposits
Pajak dibayar di muka	2,4.17	94.824	124.203	36.484	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	1,2.4	48.512	179.285	45.986	Prepaid expenses and other current assets
Total Aset Lancar		13.981.500	13.621.918	11.321.715	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3.4.17	587.539	486.450	374.454	Deferred tax assets - net
Penyertaan jangka panjang	1,2.10	1.119.038	655.425	309.219	Long-term investments
Aset tetap - neto	2,3.4.11	6.665.850	5.809.450	4.844.407	Fixed assets - net
Beban ditangguhkan - neto	2	62.242	62.839	57.320	Deferred charges - net
Goodwill	2,3.12	1.424.030	1.424.030	1.424.030	Goodwill
Aset tak berwujud - neto	2,3.12	2.628.235	2.761.473	1.931.907	Intangible assets - net
Uang muka setoran modal pada entitas asosiasi	1	-	-	259.700	Advances for stock subscription in associate
Aset tidak lancar lainnya	2,3.4.17.36	222.290	207.854	889.529	Other non-current assets
Total Aset Tidak Lancar		12.689.124	11.407.670	10.085.616	Total Non-current Assets
TOTAL ASET	32	26.660.624	25.029.488	21.410.331	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian termasuk merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan asuransi	2, 13, 35	719.035	804.684	557.484	Short-term bank loans and overhead
Utang trust receipts	2, 14, 34, 35, 37	153.693	743.544	421.898	Trust receipts payable
Utang	4, 35				Accounts payable
Utang	2, 15, 34, 37				Trade
Pihak ketiga		1.580.882	1.469.164	1.628.821	Third parties
Pihak beresmi	33	620.830	795.112	508.281	Related parties
Bukan usaha					Non-trade
Pihak ketiga		289.712	394.973	289.802	Third parties
Pihak beresmi	33	100.549	98.258	103.698	Related parties
Beban akrual	2, 4, 16, 34, 35	1.577.730	1.345.645	848.574	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2, 3, 4, 16	170.593	160.301	119.218	Short-term employee benefits liability
Utang pajak	2, 3, 4, 17	235.593	130.350	61.339	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2, 18, 34, 35,				Current maturities of long-term debts
Utang bank	37	521.805	256.678	146.259	Bank loans
Utang pembelian aset tetap		42.942	11.349	11.111	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		6.002.344	6.208.148	4.696.583	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - sebelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2, 11, 16, 34, 35,				Long-term debts - net of current maturities
Utang bank	37	1.416.104	1.583.788	1.346.781	Bank loans
Utang pembelian aset tetap		15.488	25.914	36.511	Liability for purchases of fixed assets
Utang muka setoran modal dari kepentingan nonpengendali	1	-	-	213.150	Advances for stock subscription from non- controlling interest
Liabilitas pajak tangguhan - neto	2, 4, 17	443.119	472.378	482.461	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2, 3, 4, 19	2.298.680	2.174.980	1.845.828	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		4.171.369	4.237.041	3.924.731	Total Non-current Liabilities
TOTAL LIABILITAS	32	10.173.713	10.445.187	8.621.314	TOTAL LIABILITIES
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) per value per share
Modal dasar - 7.500.000.000 saham					Authorized - 7,500,000,000 shares
Modal dilempalkan dan disetor penuh - 5.830.954.000 saham	21	583.095	583.095	583.095	Issued and fully paid - 5,830,954,000 shares
Tambahan modal disetor	2, 22	5.985.469	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak		31.933	29.484	38.022	Difference from changes in equity of subsidiaries
Selisih kurs atas penjabaran laporan keuangan		589	4.881	1.534	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	3.710	-	-	Unrealized gains on available- for-sale financial assets
Saldo laba					Retained earnings
Cadangan umum	3, 23	25.000	20.000	15.000	Appropriated for general reserve
Belum dimanfaatkan penggunaannya	4	8.825.067	7.032.837	5.518.183	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		15.454.863	13.655.528	12.141.303	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	4, 20	932.048	928.775	647.714	Non-controlling interests
TOTAL EKUITAS		16.386.911	14.584.301	12.789.017	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		26.560.624	25.029.488	21.410.331	TOTAL LIABILITIES AND EQUITY

PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2015	2014 (Disajikan Kembali/ As Restated)	
PENJUALAN NETO	2.25.32,33	31.741.094	30.022.463	NET SALES
BEBAN POKOK PENJUALAN	2.4.11.26, 33.36	22.121.957	21.922.158	COST OF GOODS SOLD
LABA BRUTO		9.619.137	8.100.305	GROSS PROFIT
Beban penjualan dan distribusi	2.4.11.27,33 2.4.11.27,	(4.172.116)	(3.652.711)	Selling and distribution expenses
Beban umum dan administrasi	33.36	(1.539.230)	(1.328.003)	General and administrative expenses
Penghasilan operasi lain	2.3.26.33	271.585	223.008	Other operating income
Beban operasi lain	2.29.33	(187.244)	(157.251)	Other operating expenses
LABA USAHA	4.32	3.992.132	3.185.348	INCOME FROM OPERATIONS
Penghasilan keuangan	2.30.32	425.580	481.766	Finance income
Beban keuangan	2.31.32	(314.025)	(221.040)	Finance expenses
Bagian atas rugi neto entitas asosiasi	1.2.10.32	(94.053)	(694)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2.4.17.32	4.009.634	3.445.380	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3.17.32	(1.086.486)	(871.208)	Income tax expense
LABA TAHUN BERJALAN	4.32	2.923.148	2.574.172	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi:</u>				<u>Items that will not be reclassified to profit or loss:</u>
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2.4	102.017	(21.423)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(3.308)	-	Share of other comprehensive losses of associates, net of tax
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	7.310	(12.480)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(4.072)	3.127	Exchange differences on translation of financial statements
Penghasilan (rugi) komprehensif lain tahun berjalan setelah pajak	4	101.947	(30.776)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		3.025.095	2.543.396	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	8.796.690	8.371.980	Cash and cash equivalents
Investasi jangka pendek	2,3,5,33,34	148.400	-	Short-term investments
Piutang Usaha	2,3,33,34,36			Accounts receivable
Pihak ketiga - neto	6	1.096.176	984.573	Trade
Pihak berelasi	32	2.775.076	2.736.633	Third parties - net
Bukan usaha				Related parties
Pihak ketiga		43.803	28.355	Non-trade
Pihak berelasi	32	211.384	144.364	Third parties
Persediaan - neto	2,3,7	3.261.635	3.109.916	Related parties
Uang muka dan jaminan	8	121.042	65.617	Inventories - net
Pajak dibayar di muka	2,16	79.371	64.419	Advances and deposits
Beban dibayar di muka dan aset lancar lainnya	2	45.754	45.505	Prepaid taxes
				Prepaid expenses and other current assets
Total Aset Lancar		16.579.331	15.571.362	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,16	612.900	663.119	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31,34	2.645.213	1.632.081	Long-term investments
Aset tetap - neto	2,3,10	8.120.254	7.114.289	Fixed assets - net
Beban ditangguhkan - neto	2	150.264	55.207	Deferred charges - net
Goodwill	2,3,11	1.424.030	1.424.030	Goodwill
Aset tak berwujud - neto	2,3,11	1.830.140	2.329.997	Intangible assets - net
Aset tidak lancar lainnya	2,3,16,34	257.382	111.864	Other non-current assets
Total Aset Tidak Lancar		15.040.183	13.330.586	Total Non-current Assets
TOTAL ASET	31	31.619.514	28.901.948	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2,12,33,34	672.886	375.000	Short-term bank loans
Utang trust receipts	2,13,33,34,36	476.358	168.196	Trust receipts payable
Utang	2,33,34,36			Accounts payable
Usaha	14			Trade
Pihak ketiga		2.096.222	1.902.886	Third parties
Pihak berelasi	32	806.011	789.463	Related parties
Bukan usaha				Non-trade
Pihak ketiga		468.624	279.584	Third parties
Pihak berelasi	32	146.486	111.181	Related parties
Beban akrual	2,15,33,34	1.472.210	1.731.828	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,3,15	223.440	198.177	Short-term employee benefits liability
Utang pajak	2,3,16	212.476	288.397	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Current maturities of long term debts
Utang bank		248.611	594.613	Bank loans
Utang pembelian aset tetap		2.264	10.460	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		6.827.588	6.469.785	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Long-term debts - net of current maturities
Utang bank		954.545	872.033	Bank loans
Utang pembelian aset tetap		2.377	4.603	Liability for purchases of fixed assets
Uang muka setoran modal dari kepentingan nonpengendali	1	1.820	83.300	Advance for stock subscription from non-controlling interest
Liabilitas pajak tangguhan - neto	2,16	385.520	412.144	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,18	3.123.334	2.559.260	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		4.467.596	3.931.340	Total Non-current Liabilities
TOTAL LIABILITAS	31	11.295.184	10.401.125	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) par value per share
Modal dasar - 15.000.000.000 saham				Authorized - 15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham	20	583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak		45.838	39.146	Difference from changes in equity of Subsidiaries
Selisih kurs atas penjabaran laporan keuangan		(5.368)	(3.064)	Exchange differences on translation of financial statements
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual		155.390	(20.161)	Unrealized gains (losses) on available-for-sale financial assets
Saldo laba				Retained earnings
Cadangan umum	22	35.000	30.000	Appropriated for general reserve
Belum ditentukan penggunaannya		12.764.244	10.949.473	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		19.563.668	17.563.958	Equity Attributable to Equity Holders of the Parent Entity
Keperentingan Nonpengendali	19	760.662	936.865	Non-controlling interests
TOTAL EKUITAS		20.324.330	18.500.823	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		31.619.514	28.901.948	TOTAL LIABILITIES AND EQUITY

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2017	2016	
PENJUALAN NETO	2,24,31,32	35.606.593	34.375.236	NET SALES
BEBAN POKOK PENJUALAN	2,10,25, 32	24.547.757	23.606.755	COST OF GOODS SOLD
LABA BRUTO		11.058.836	10.768.481	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32	(4.013.447)	(4.178.762)	Selling and distribution expenses
Beban umum dan administrasi	2,10,26, 32,35	(1.667.733)	(1.653.564)	General and administrative expenses
Penghasilan operasi lain	2,27,32,35	409.016	310.594	Other operating income
Beban operasi lain	2,28,32	(564.926)	(382.581)	Other operating expenses
LABA USAHA	31	5.221.746	4.864.168	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	403.924	503.559	Finance income
Beban keuangan	2,30,31	(153.935)	(178.970)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(80.312)	(100.265)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,31	(164.862)	(99.238)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	5.206.561	4.989.254	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(1.663.388)	(1.357.953)	Income tax expense
LABA TAHUN BERJALAN	31	3.543.173	3.631.301	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2	(169.168)	22.943	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi	9	(5.792)	(1.879)	Share of other comprehensive losses of associates
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	185.311	(13.496)	Unrealized gains (losses) on available-for-sale financial assets
Seisih kurs atas penjabaran laporan keuangan	2	(2.304)	(3.653)	Exchange differences on translation of financial statements
Penghasilan (rugi) komprehensif lain tahun berjalan		(11.953)	3.915	Other comprehensive income (losses) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		3.531.220	3.635.216	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	8.359.164	4.726.822	Cash and cash equivalents
Investasi jangka pendek	2,3,5,33,34	-	563.840	Short-term investments
Piutang	2,3,33,34,36			Accounts receivable
Usaha	6			Trade
Pihak ketiga - neto		1.085.862	1.117.009	Third parties - net
Pihak berelasi	32	2.963.408	3.011.182	Related parties
Bukan usaha				Non-trade
Pihak ketiga		22.150	75.901	Third parties
Pihak berelasi	32	60.510	67.264	Related parties
Persediaan - neto	2,3,7	3.840.690	4.001.277	Inventories - net
Uang muka dan jaminan	8	189.941	334.441	Advances and deposits
Pajak dibayar di muka	2,16	77.638	118.152	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	2	45.542	105.680	Prepaid expenses and other current assets
Total Aset Lancar		16.624.925	14.121.568	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,16	533.188	562.770	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31,34	3.890.271	2.705.398	Long-term investments
Aset tetap - neto	2,3,10	11.342.412	10.741.622	Fixed assets - net
Beban ditangguhkan - neto	2	108.686	128.010	Deferred charges - net
Goodwill	2,3,11	1.775.839	1.775.839	Goodwill
Aset tak berwujud - neto	2,3,11	2.011.090	2.136.679	Intangible assets - net
Aset tidak lancar lainnya	2,3,16,34,35	2.422.903	2.195.267	Other non-current assets
Total Aset Tidak Lancar		22.084.389	20.245.585	Total Non-current Assets
TOTAL ASET	31	38.709.314	34.367.153	TOTAL ASSETS
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,12,33,34	458.108	862.238	Short-term bank loans and overdraft
Utang trust receipts	2,13,33,34,36	-	283.657	Trust receipts payable
Utang	2,33,34,36			Accounts payable
Usaha	14			Trade
Pihak ketiga		2.228.036	2.545.715	Third parties
Pihak berelasi	32	407.397	410.474	Related parties
Bukan usaha				Non-trade
Pihak ketiga		549.466	625.406	Third parties
Pihak berelasi	32	72.755	124.288	Related parties
Beban akrual	2,15,33,34	1.841.517	1.701.628	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,3,15	257.254	229.554	Short-term employee benefits liability
Utang pajak	2,3,16	545.825	204.886	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Current maturities of long-term debts
Utang bank		196.001	245.011	Bank loans
Utang pembelian aset tetap		-	2.541	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		6.556.359	7.235.398	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Long-term debts - net of current maturities
Utang bank		1.694.785	667.099	Bank loans
Utang jangka panjang lainnya		7.290	184.640	Other long-term debt
Liabilitas pajak tangguhan - neto	2,16	364.894	379.900	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,18	3.414.882	3.192.966	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		5.481.851	4.424.605	Total Non-current Liabilities
TOTAL LIABILITAS	31	12.038.210	11.660.003	TOTAL LIABILITIES

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) par value per share
Modal dasar -				Authorized -
15.000.000.000 saham				15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham	20	583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak dan dampak transaksi dengan kepentingan nonpengendali		(550.276)	(438.885)	Difference from changes in equity of Subsidiaries and transactions effect with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(11.040)	(13.812)	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual		798.386	473.427	Unrealized gains on available-for-sale financial assets
Saldo laba				Retained earnings
Cadangan umum	22	45.000	40.000	Appropriated for general reserve
Belum ditentukan penggunaannya		18.450.204	14.989.629	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		25.300.838	21.618.923	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	1.370.266	1.088.227	Non-controlling Interests
TOTAL EKUITAS		26.671.104	22.707.150	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		38.709.314	34.367.153	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
PENJUALAN NETO	2,24,31,32	42.296.703	38.413.407	NET SALES
	2,10,25,			
BEBAN POKOK PENJUALAN	32	27.892.890	28.147.857	COST OF GOODS SOLD
LABA BRUTO		14.404.013	12.265.550	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32	(5.006.244)	(4.429.860)	Selling and distribution expenses
	2,10,26,			General and administrative
Beban umum dan administrasi	32,35	(2.119.827)	(2.083.933)	expenses
Penghasilan operasi lain	2,27,32,35	434.257	819.176	Other operating income
Beban operasi lain	2,28,32	(312.282)	(143.012)	Other operating expenses
LABA USAHA	31	7.400.117	6.447.921	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	289.408	312.998	Finance income
Beban keuangan	2,30,31	(161.444)	(225.568)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(43.233)	(58.985)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,31	(47.876)	(29.601)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	7.438.972	6.448.785	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,18,31	(2.078.943)	(1.788.004)	Income tax expense
LABA TAHUN BERJALAN	31	5.360.029	4.658.781	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak				Items that will not be reclassified to profit or loss, net of tax:
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2	27.542	233.446	Re-measurement gains of employees' benefit liabilities
Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama	9	66	1.527	Share of other comprehensive income of associates and joint ventures
Pos yang dapat direklasifikasi ke laba rugi:				Items that may be reclassified to profit or loss:
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	346.060	321.557	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	2.772	(8.444)	Exchange differences on translation of financial statements
Penghasilan komprehensif lain tahun berjalan		376.460	548.086	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		5.736.489	5.206.867	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

4. Laporan Keuangan PT Mayora Indah Tbk

PT MAYORA INDAH Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2015 dan 2014 dan 1 Januari 2014/31 Desember 2013
(Angka-angka disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2015 and 2014 and January 1, 2014/December 31, 2013
(Figures are Presented In Rupiah, unless Otherwise Stated)

Catatan/ Nota	Disajikan Kembali/Reclassified (Catatan/Koreksi 26)			
	31 Desember/ December 31	2014	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013	
ASET				
ASET LANCAR				
Kas dan setara kas	4	1.082.075.905.772	712.922.612.484	1.800.482.328.823
Piutang usaha	5			
Pihak berisiko	31	2.123.077.056.537	1.950.104.016.252	2.040.772.304.055
Pihak tidak berisiko - rekening di luar negeri				
- cadangan kerugian penurunan nilai masing-masing sebesar: Rp 2.425.472.374, Rp 125.248.527 dan Rp 573.873.518 pada tanggal 31 Desember 2015 dan 2014 dan 1 Januari 2014/31 Desember 2013		1.244.492.855.228	1.026.208.674.211	748.406.242.118
Piutang lain-lain - pihak ketiga	6	10.613.090.624	34.400.130.171	10.007.687.341
Persediaan	7	1.733.233.046.130	1.826.580.644.217	1.436.454.215.049
Uang muka pembelian	8	29.540.557.717	150.489.025.508	47.888.814.428
Pajak dibayar dimuka	9	576.768.740.401	510.331.330.000	736.003.030.040
Biaya dibayar dimuka		23.892.888.178	57.407.483.247	15.395.251.044
JUMLAH ASET LANCAR		7.450.317.029.087	6.508.766.673.440	8.430.065.026.672
ASET TIDAK LANCAR				
Aset tetap - lahan	10	13.195.015.589	14.043.030.584	4.883.170.392
Aset tetap - selain lahan	11			
- akumulasi penyusutan masing-masing sebesar: Rp 2.752.000.509.844, Rp 2.288.174.827.870 dan Rp 1.888.709.508.042 pada tanggal 31 Desember 2015, 2014 dan 1 Januari 2014/31 Desember 2013	9	3.770.895.841.559	3.856.011.717.089	3.114.326.724.882
Uang muka pembelian aset tetap	12	87.713.075.028	181.501.934.006	181.585.047.525
Uang jaminan	13	18.582.926.574	8.000.881.730	1.278.921.423
Beban tanggungan	14	265.815.268	500.833.377	647.419.461
JUMLAH ASET TIDAK LANCAR		3.886.369.627.134	3.769.228.397.100	3.262.003.453.613
JUMLAH ASET		11.342.715.888.221	10.278.095.070.540	11.712.068.480.285
LIABILITAS DAN EKUITAS				
LIABILITAS				
LIABILITAS JANGKA PENDEK				
Utang bank jangka pendek	15	784.000.000.000	1.423.002.268.317	790.000.000.000
Utang usaha - pihak ketiga	12	1.022.943.539.895	822.864.918.011	1.389.247.370.036
Utang lain-lain - pihak ketiga	13	139.064.331.235	127.435.003.376	85.037.504.157
Utang pajak	14	210.793.068.141	28.827.701.755	141.879.841.459
Beban akrual	15	430.469.490.172	155.487.541.813	237.748.405.454
Bagian tanggungan bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	963.704.738.450	859.110.201.359	328.895.208.177
JUMLAH LIABILITAS JANGKA PENDEK		3.551.409.162.894	3.714.337.691.361	2.673.862.373.682
LIABILITAS JANGKA PANJANG				
Liabilitas pajak tangguhan	20	25.112.582.380	17.705.314.879	17.020.364.894
Liabilitas insuransi kerja jangka panjang	21	611.397.851.385	469.070.182.821	372.728.016.736
- pinjaman bank jangka panjang - kewajiban diuraangi bagian yang jatuh tempo dalam waktu satu tahun	18	1.461.388.254.818	1.627.168.259.287	1.798.020.077.248
- utang obligasi	17	748.601.508.020	748.079.507.260	748.937.819.700
- Sukuk Mudharabah	19	250.000.000.000	250.000.000.000	250.000.000.000
JUMLAH LIABILITAS JANGKA PANJANG		2.828.786.596.343	3.106.823.154.352	3.144.057.279.078
JUMLAH LIABILITAS		6.380.255.759.237	6.821.160.845.713	5.817.919.652.760
EKUITAS				
Ekuitas yang dapat didistribusikan kepada pemilik entitas induk				
Modal saham - nilai nominal Rp 500 per saham				
- Modal dasar - 3.000.000.000 saham				
- Modal ditempatkan dan diukur	20	447.173.094.500	447.173.094.500	447.173.094.500
- 894.347.980 saham		330.000.000	330.000.000	330.000.000
Tambahan modal diukur				
- Saldo laba	21	37.000.000.000	35.000.000.000	30.000.000.000
- Nilai dan pengakuan atas		4.028.113.257.393	3.079.178.464.448	3.330.708.575.277
- Saldo diamanahi pengunaannya				
- Selain laba perusahaan		(3.187.132.927)	(3.234.233.208)	(6.784.375.696)
JUMLAH		5.077.490.725.071	3.029.448.231.240	3.509.448.503.181
KEPENTINGAN NONPENGENDALI	22	117.000.202.116	92.888.569.887	88.892.786.762
JUMLAH EKUITAS		5.194.490.927.187	3.122.336.801.127	3.598.341.289.943
JUMLAH LIABILITAS DAN EKUITAS		11.542.715.888.221	10.297.957.070.540	11.712.068.480.285
ARRETS				
CURRENT ASSETS				
Cash and cash equivalents				1.800.482.328.823
Trade accounts receivable				
Related party				2.040.772.304.055
Three parties - net of allowance for impairment of Rp 2.425.472.374, Rp 125.248.527 and Rp 573.873.518 as of December 31, 2015 and 2014 and January 1, 2014/December 31, 2013, respectively		1.244.492.855.228	1.026.208.674.211	748.406.242.118
Other accounts receivable - third parties		10.613.090.624	34.400.130.171	10.007.687.341
Inventories		1.733.233.046.130	1.826.580.644.217	1.436.454.215.049
Advances for purchases		29.540.557.717	150.489.025.508	47.888.814.428
Prepaid taxes		576.768.740.401	510.331.330.000	736.003.030.040
Prepaid expenses		23.892.888.178	57.407.483.247	15.395.251.044
TOTAL CURRENT ASSETS				
NONCURRENT ASSETS				
Deferred tax assets				
Property, plant and equipment - net of accumulated depreciation of Rp 2,752,000,509,844, Rp 2,288,174,827,870 and Rp 1,888,709,508,042, as of December 31, 2015, 2014 and January 1, 2014/December 31, 2013, respectively		3,770,895,841,559	3,856,011,717,089	3,114,326,724,882
Advances for purchases of property and equipment		87,713,075,028	181,501,934,006	181,585,047,525
Guarantee deposits		18,582,926,574	8,000,881,730	1,278,921,423
Deferred charges		265,815,268	500,833,377	647,419,461
TOTAL NONCURRENT ASSETS				
TOTAL ASSETS				
LIABILITIES AND EQUITY				
LIABILITIES				
CURRENT LIABILITIES				
Short-term bank loans		784,000,000,000	1,423,002,268,317	790,000,000,000
Trade accounts payable - third parties		1,022,943,539,895	822,864,918,011	1,389,247,370,036
Other accounts payable - third parties		139,064,331,235	127,435,003,376	85,037,504,157
Taxes payable		210,793,068,141	28,827,701,755	141,879,841,459
Accrued expenses		430,469,490,172	155,487,541,813	237,748,405,454
Current portion of long-term bank loans		963,704,738,450	859,110,201,359	328,895,208,177
TOTAL CURRENT LIABILITIES				
NONCURRENT LIABILITIES				
Deferred tax liabilities		25,112,582,380	17,705,314,879	17,020,364,894
Long-term employee benefits liability		611,397,851,385	469,070,182,821	372,728,016,736
Long-term bank loans - net of current portion		1,461,388,254,818	1,627,168,259,287	1,798,020,077,248
Bonds payable		748,601,508,020	748,079,507,260	748,937,819,700
Sukuk Mudharabah		250,000,000,000	250,000,000,000	250,000,000,000
TOTAL NONCURRENT LIABILITIES				
TOTAL LIABILITIES				
EQUITY				
Equity Attributable to Owners of the Company				
Capital stock - Rp 500 per value per share				
Authorized - 3,000,000,000 shares				
Issued and paid up		447,173,094,500	447,173,094,500	447,173,094,500
Additional paid-in capital		330,000,000	330,000,000	330,000,000
Retained earnings		37,000,000,000	35,000,000,000	30,000,000,000
Unappropriated		4,028,113,257,393	3,079,178,464,448	3,330,708,575,277
Exchange differences on translating foreign subsidiary		(3,187,132,927)	(3,234,233,208)	(6,784,375,696)
TOTAL				
NON-CONTROLLING INTERESTS				
TOTAL EQUITY				
TOTAL LIABILITIES AND EQUITY				

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	2015	Catatan/Notes	Ditajuk Kembali As Restated (Catatan/Note 35) 2014	
PENJUALAN BERSIH	14.614.730.035.817	23	14.609.036.278.238	NET SALES
BERAN POKOK PENJUALAN	10.620.284.515.810	24	11.633.012.468.170	COST OF GOODS SOLD
LABA BRUTO	4.194.445.520.007		2.976.023.809.068	GROSS PROFIT
BERAN USAHA				OPERATING EXPENSES
Beban penjualan	1.576.701.746.597	25	1.282.010.832.527	Selling
Beban umum dan administratif	458.613.541.413	25	303.610.842.140	General and administrative
Jumlah Beban Usaha	2.035.315.287.990		1.644.351.774.767	Total Operating Expenses
LABA USAHA	1.662.620.832.967		890.854.034.001	INCOME FROM OPERATIONS
PENGHASILAN (RUGI) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	(378.891.240.837)	27	(384.432.081.497)	Interest expense
Laba (rugi) akibat kurs mata uang asing - bersih	161.963.644.805		(18.024.855.783)	Gain (loss) on foreign exchange - net
Pendapatan bagi hasil Sukuk				
Kudusrahah	(20.003.610.800)	18	(20.891.616.252)	Sukuk Kudusrahah income sharing
Pendapatan bunga	18.988.049.052	28	32.857.875.095	Interest income
Keuntungan penjualan aset tetap	1.334.654.836	5	1.817.315.115	Gain on sale of property, plant and equipment
Lain-lain - bersih	1.142.525.738		1.777.249.895	Others - net
Beban Lain-lain - bersih	(222.128.028.188)		(281.225.327.387)	Other expenses - net
LABA SEBELUM PAJAK	1.240.494.755.501		829.227.706.814	INCOME BEFORE TAX
BEBAN (PENGHASILAN) PAJAK		29		TAX EXPENSE (BENEFIT)
Pajak kini	386.431.802.950		123.093.528.065	Current tax
Pajak tertunda	3.625.824.291		(3.444.510.035)	Deferred tax
Beban pajak	390.057.627.241		119.649.017.130	Tax expense
LABA BERSIH	1.290.233.128.580		409.618.689.484	NET INCOME
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan diklasifikasikan ke laba rugi				Item that will not be reclassified subsequently to profit and loss -
Pengukuran kembali liabilitas manfaat kerja jangka panjang	20.607.938.650	29	(26.431.076.871)	Remeasurement of long term employee benefits liability
Pajak yang terkait penghasilan komprehensif lain	(4.462.848.525)		5.020.759.383	Tax relating to other comprehensive income
	16.145.090.125		(21.410.317.488)	
Pos yang akan diklasifikasikan ke laba rugi				Item that will be reclassified subsequently to profit and loss
Selisih kurs perbandingan	67.100.886		2.030.142.488	Exchange difference on remeasuring foreign subsidiary
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK	16.285.102.040		(19.400.637.120)	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH LABA KOMPREHENSIF	1.296.518.320.600		390.217.052.364	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	1.220.020.251.458		402.432.149.430	Owners of the Company
Kepentingan nonpengendali	80.212.647.102		8.784.903.054	Non controlling interests
	1.290.233.128.580		409.618.689.484	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk	1.236.093.172.071		354.701.755.525	Owners of the Company
Kepentingan nonpengendali	80.421.748.029	22	5.025.286.636	Non controlling interests
	1.296.518.320.600		390.217.052.364	
LABA PER SAHAM	1.254	30	451	EARNINGS PER SHARE

Tabel catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements, which are an integral part of the consolidated financial statement.

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	Catatan/ Notes	2017	2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	2.201.859.470.155	1.543.139.244.709	Cash and cash equivalents
Piutang usaha	5			Trade accounts receivable
Pihak berelasi	32	4.772.738.482.114	2.831.124.373.553	Related parties
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 504.401.070 dan Rp 454.841.031 pada tanggal 31 Desember 2017 dan 2016		871.385.336.411	1.333.158.579.900	Third parties - net of allowance for impairment of Rp 504,401,070 and Rp 454,841,031 as of December 31, 2017 and 2016, respectively
Piutang lain-lain - pihak ketiga	30	358.607.515.930	24.114.608.295	Other accounts receivable - third parties
Persediaan	6	1.825.267.180.875	2.123.678.041.545	Inventories
Uang muka pembelian	7	76.606.388.251	154.968.730.735	Advances for purchases
Pajak dibayar dimuka	8	444.180.274.212	487.429.443.121	Prepaid taxes
Biaya dibayar dimuka		23.576.945.214	32.068.708.810	Prepaid expenses
Beban tangguhan - Sukuk Mudharabah	18	-	80.204.831	Deferred charges - Sukuk Mudharabah
JUMLAH ASET LANCAR		10.674.188.571.313	6.739.022.792.141	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	30	82.448.167.835	48.337.895.335	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 3.758.500.581.243 dan Rp 3.258.893.584.351 pada tanggal 31 Desember 2017 dan 2016	9	3.868.757.428.380	3.660.420.029.792	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 3,758,500,581,243 and Rp 3,258,893,584,351 as of December 31, 2017 and 2016, respectively
Uang muka pembelian aset tetap	10	148.073.256.245	258.130.314.242	Advances for purchases of property and equipment
Uang jaminan		22.371.334.668	15.510.938.574	Guarantee deposits
Beban tangguhan lainnya		-	1.240.000.000	Other deferred charges
JUMLAH ASET TIDAK LANCAR		4.241.690.228.688	4.102.636.108.001	TOTAL NONCURRENT ASSETS
JUMLAH ASET		14.915.878.800.001	12.841.658.899.142	TOTAL ASSETS
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11	1.634.000.000.000	1.284.000.000.000	Short-term bank loans
Utang usaha	12			Trade accounts payable
Pihak berelasi	32	51.612.825.908	17.661.208.530	Related parties
Pihak ketiga		1.985.606.703.100	1.311.771.943.858	Third parties
Utang lain-lain - pihak ketiga	13	111.286.401.200	74.103.868.952	Other accounts payable - third parties
Utang pajak	14	131.498.305.798	139.293.788.823	Taxes payable
Beban akrual	15	285.202.871.409	338.087.208.742	Accrued expenses
Sukuk Mudharabah	18	-	250.000.000.000	Sukuk Mudharabah
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	594.424.125.379	487.853.300.202	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		4.473.620.322.696	3.864.051.319.005	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	30	21.189.700.582	25.951.599.462	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	29	841.134.323.348	673.294.089.237	Long-term employee benefits liability
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	430.241.716.384	1.524.665.841.758	Long-term bank loans - net of current portion
Utang obligasi	17	1.795.319.370.829	748.228.055.617	Bonds payable
JUMLAH LIABILITAS JANGKA PANJANG		3.087.675.111.223	2.773.114.555.072	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		7.561.295.433.919	6.637.165.874.077	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat didistribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 per value per share
Modal dasar - 75.000.000.000 saham				Authorized - 75,000,000,000 shares
Modal ditempatkan dan disetor - 22.558.894.725 saham	20	447.173.994.900	447.173.994.900	Issued and paid-up - 22,558,894,725 shares
Tambahan modal disetor		330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	21	41.000.000.000	39.000.000.000	As appropriated
Belum ditentukan penggunaannya		8.702.845.688.746	8.036.482.423.386	Unappropriated
Salah kurus pembagian entitas anak luar negeri		(5.080.312.551)	(1.504.389.160)	Exchange differences on translation of a foreign subsidiary
JUMLAH		7.186.080.576.196	6.121.490.034.228	TOTAL
KEPENTINGAN NONPENGENDALI	22	168.276.788.377	143.765.962.839	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		7.354.346.364.572	6.265.255.997.065	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		14.915.878.800.001	12.841.658.899.142	TOTAL LIABILITIES AND EQUITY

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	Catatan/ Notes	2017	2016	
PENJUALAN BERSIH	23	20.518.873.948.473	18.340.950.268.358	NET SALES
BEBAN POKOK PENJUALAN	24	15.841.019.191.077	13.643.537.442.646	COST OF GOODS SOLD
LABA BRUTO		4.675.054.755.396	4.697.422.825.912	GROSS PROFIT
BEBAN USAHA	25			OPERATING EXPENSES
Beban penjualan		1.509.487.278.811	2.073.013.791.657	Selling
Beban umum dan administratif		505.026.068.435	507.165.421.388	General and administrative
Jumlah Beban Usaha		2.514.495.387.348	2.585.180.213.045	Total Operating Expenses
LABA USAHA		2.490.558.388.050	2.315.242.242.867	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	27	(388.922.187.017)	(355.714.577.483)	Interest expense
Penciptaan tagi hasil Sukuk Mudharabah	18	(7.393.536.936)	(20.825.510.862)	Sukuk Mudharabah income sharing
Labo (rugi) selisih kurs mata uang asing - bersih		81.303.489.330	(124.335.281.261)	Gain (loss) on foreign exchange - net
Penghasilan bunga	26	36.482.709.776	14.887.762.246	Interest income
Keuntungan penjualan aset tetap	9	3.064.131.488	2.451.989.988	Gain on sale of property, plant and equipment
Lain-lain - bersih	28	(10.279.420.219)	15.007.293.711	Others - net
Beban Lain-lain - bersih		(273.674.704.578)	(468.558.973.620)	Other Expenses - net
LABA SEBELUM PAJAK		2.186.884.603.474	1.845.683.269.236	PROFIT BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	30			TAX EXPENSE (BENEFIT)
Pajak kini		575.727.778.500	475.283.104.250	Current tax
Pajak tangguhan		(19.797.025.919)	(18.275.995.677)	Deferred tax
Beban pajak		555.930.752.581	457.007.141.573	Tax Expense
LABA TAHUN BERJALAN		1.630.953.850.893	1.388.676.127.665	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pensiun	29	(78.316.645.893)	(80.889.394.284)	Remeasurement of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan direklasifikasi ke laba rugi	30	19.079.161.423	18.067.320.045	Tax relating to item that will not be reclassified subsequently to profit or loss
Pos yang akan direklasifikasi ke laba rugi		(57.237.484.270)	(64.622.054.249)	Item that will be reclassified subsequently to profit or loss
Selisih kurs penjabaran entitas anak luar negeri		(9.575.528.351)	1.662.743.162	Exchange differences on translation of a foreign subsidiary
RUGI KOMPREHENSIF LAIN SETELAH PAJAK		(80.813.407.861)	(42.950.321.087)	OTHER COMPREHENSIVE LOSS - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF		1.570.140.423.232	1.345.716.806.578	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1.584.441.046.254	1.354.950.312.035	Owners of the Company
Keperwakilan nonpengendali		36.512.781.638	33.725.813.630	Non-controlling interests
		1.690.953.890.893	1.388.676.127.665	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.534.112.238.194	1.312.343.705.855	Owners of the Company
Keperwakilan nonpengendali	22	36.028.187.038	33.373.100.723	Non-controlling interests
		1.570.140.423.232	1.345.716.806.578	
LABA PER SAHAM	31	71	51	EARNINGS PER SHARE

Uraikan catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

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	Catatan Aner	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	2.982.004.859.059	2.495.855.019.108	Cash and cash equivalents
Piutang usaha	5			Trade accounts receivable
Pihak berelasi	31	4.745.054.148.720	4.538.713.080.038	Related parties
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 1.105.203.184 dan Rp 881.506.556 pada tanggal 31 Desember 2019 dan 2018		1.150.139.300.455	596.153.561.758	Third parties - net of allowance for impairment of Rp 1,105,203,184 and Rp 881,506,556 as of December 31, 2019 and 2018, respectively
Piutang lain-lain - pihak ketiga		500.974.800.491	502.268.882.237	Other accounts receivable - third parties
Persediaan	6	2.750.693.961.014	3.361.796.321.981	Inventories
Uang muka pembelian	7	101.543.572.151	83.913.554.108	Advances for purchases
Pajak dibayar dimuka	8	451.144.098.840	626.423.593.854	Prepaid taxes
Biaya dibayar dimuka		37.807.480.332	34.954.432.777	Prepaid expenses
JUNLAH ASET LANCAR		12.778.102.781.513	12.647.858.727.872	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	29	95.065.408.948	86.449.492.581	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 4.843.364.760.063 dan Rp 4.206.368.133.427 pada tanggal 31 Desember 2019 dan 2018	9	4.974.963.519.225	4.268.300.525.120	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 4,843,364,760,063 and Rp 4,206,368,133,427 as of December 31, 2019 and 2018, respectively
Uang muka pembelian aset tetap	10	1.459.563.789.660	557.436.010.453	Advances for purchases of property and equipment
Uang jaminan		30.838.012.218	28.981.710.858	Guarantee deposits
JUNLAH ASET TIDAK LANCAR		6.261.818.004.960	4.943.947.698.762	TOTAL NONCURRENT ASSETS
JUNLAH ASET		19.037.918.806.473	17.591.705.426.634	TOTAL ASSETS
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11	1.000.000.000.000	1.020.000.000.000	Short-term bank loans
Utang usaha	12			Trade accounts payable
Pihak berelasi	31	73.028.488.792	71.270.954.076	Related parties
Pihak ketiga		1.239.194.689.245	1.479.900.589.982	Third parties
Utang lain-lain - pihak ketiga	13	100.229.910.844	74.317.645.435	Other accounts payable - third parties
Utang pajak	14	196.860.464.005	61.927.725.963	Taxes payable
Beban akrual	15	895.182.743.054	447.415.596.345	Accrued expenses
Utang obligasi	17	-	749.886.150.803	Bonds payable
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	421.923.583.281	380.211.722.809	Current portion of long-term bank loans
JUNLAH LIABILITAS JANGKA PENDEK		3.725.399.539.201	4.764.910.387.113	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	20	11.181.058.094	19.832.317.933	Deferred tax liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	2.839.707.798.079	1.831.798.049.055	Long-term bank loans - net of current portion
Utang obligasi	17	1.545.072.367.500	1.545.432.051.453	Bonds payable
Liabilitas imbalan kerja jangka panjang	28	1.014.057.869.281	887.069.139.306	Long-term employee benefits liability
JUNLAH LIABILITAS JANGKA PANJANG		5.411.819.071.954	4.284.851.557.827	TOTAL NONCURRENT LIABILITIES
JUNLAH LIABILITAS		9.137.978.611.155	9.049.161.944.940	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat distribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 per value per share
Modal dasar - 75.000.000.000 saham				Authorized - 75,000,000,000 shares
Modal ditempatkan dan di bayar - 22.305.099.725 saham	19	447.173.994.500	447.173.994.500	Issued and paid-up - 22,305,099,725 shares
Tambahan modal dibayar		330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan pengakuannya	20	45.000.000.000	43.000.000.000	Appropriated
Belum ditentukan pengakuannya		9.174.327.321.694	7.807.805.271.948	Unappropriated
Salah satu perusahaan entitas anak luar negeri		(3.085.841.884)	(5.711.572.628)	Exchange differences on translation of a foreign subsidiary
JUNLAH		9.662.666.079.820	8.342.847.699.220	TOTAL
KEPENTINGAN NONPENGENDALI	21	237.074.115.518	199.895.782.474	NON-CONTROLLING INTERESTS
JUNLAH EKUITAS		9.899.740.195.338	8.542.743.481.694	TOTAL EQUITY
JUNLAH LIABILITAS DAN EKUITAS		19.037.918.806.473	17.591.705.426.634	TOTAL LIABILITIES AND EQUITY

PT MAYORA INDAH Tbk DAN ENTITAS ANAK
Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian
Untuk Tahun-tahun yang Berakhir 31 Desember 2019 dan 2018
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Profit or Loss and Other Comprehensive Income
For the Years Ended December 31, 2019 and 2018
(Figures are Presented in Rupiah, unless Otherwise Stated)

	Catatan/ Notes	2019	2018	
PENJUALAN BERSIH	22	25.026.738.472.547	24.060.802.385.725	NET SALES
BESAN POKOK PENJUALAN	23	17.103.498.526.032	17.964.148.965.078	COST OF GOODS SOLD
LABA BRUTO		7.917.240.946.515	6.396.653.530.647	GROSS PROFIT
BESAN USAHA	24			OPERATING EXPENSES
Beban penjualan		4.027.885.833.485	3.045.558.342.082	Selling
Beban umum dan administrasi		716.989.051.995	723.203.180.558	General and administrative
Jumlah Beban Usaha		4.744.875.285.481	3.768.761.522.641	Total Operating Expense
LABA USAHA		3.172.264.551.034	2.627.892.008.006	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	25	(355.074.879.758)	(492.838.796.739)	Interest expense
(Rugi) Laba selisih kurs mata uang asing - bersih		(206.361.945.932)	163.890.127.162	(Loss) Gain on foreign exchange - net
Penghasilan bunga	25	52.352.843.077	45.799.131.766	Interest income
Kurungan penjualan aset tetap	9	2.387.589.067	1.709.061.215	Gain on sale of property, plant and equipment
Lain-lain - bersih	27	38.598.423.523	34.480.627.444	Others - net
Beban lain-lain - bersih		(487.797.970.023)	(245.949.809.151)	Other Expenses - net
LABA SEBELUM PAJAK		2.704.466.581.011	2.381.942.198.655	PROFIT BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	29			TAX EXPENSE (BENEFIT)
Pajak kini		673.306.449.500	646.824.290.250	Current tax
Pajak tangguhan		(8.244.075.253)	(23.315.371.899)	Deferred tax
Beban pajak		665.062.374.247	621.507.918.551	Tax Expense
LABA TAHUN BERJALAN		2.039.404.206.764	1.760.434.280.304	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pensiun	28	(28.132.575.812)	59.925.817.294	Remeasurement of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan direklasifikasi ke laba rugi	29	7.033.143.953	(14.981.704.324)	Tax relating to item that will not be reclassified subsequently to profit or loss
Pos yang akan direklasifikasi ke laba rugi		(21.059.431.859)	44.945.112.970	Item that will be reclassified subsequently to profit or loss
Salisih kurs penjabaran entitas anak luar negeri		1.745.730.744	(631.290.077)	Exchange differences on translation of a foreign subsidiary
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK		(19.353.701.115)	44.313.852.893	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF		2.020.050.505.649	1.804.748.133.197	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1.987.755.412.096	1.716.355.870.266	Owners of the Company
Kepentingan nonpengendali		51.643.794.653	44.078.410.035	Non-controlling interests
		2.039.404.206.764	1.760.434.280.304	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.988.620.672.605	1.760.263.015.600	Owners of the Company
Kepentingan nonpengendali	21	51.429.833.044	44.485.117.597	Non-controlling interests
		2.020.050.505.649	1.804.748.133.197	
LABA PER SAHAM	30	89	77	EARNINGS PER SHARE

Uraian catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

5. Laporan Keuangan PT Budi Starch & Sweetener Tbk

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2015 dan 2014 dan 1 Januari 2014/31 Desember 2013
(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

PT BUDI STARCH & SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2015 and 2014 and January 1, 2014/December 31, 2013
(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

Catatan/ Notes	Disajikan kembali/As Restated (Catatan/Note 26)			
	31 Desember/ December 31	2014	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013	
ASET				ASSETS
Aset Lancar				Current Assets
Kas	4	30.752	34.885	Cash
Deposito berjangka	5	38.917	4.581	Time deposits
Rutang usaha	6			Trade accounts receivable
Pihak berelasi		800.728	432.471	Related party
Pihak ketiga		118.368	90.845	Third parties
Rutang lain-lain - pihak ketiga		3.766	3.248	Other accounts receivable - third party
Persediaan	7	370.264	289.881	Inventories
Pajak dibayar dimuka	8	2.212	3.382	Prepaid taxes
Uang muka dan biaya dibayar dimuka	9	127.308	140.153	Advances and prepaid expenses
Jumlah Aset Lancar		1.492.265	888.525	Total Current Assets
Aset Tidak Lancar				Noncurrent Assets
Aset tetap - setelah dikurangi akumulasi akumulasi penyusutan sebesar Rp 395.915, Rp 1.158.595 dan Rp 1.044.822 masing-masing pada tanggal 31 Desember 2015 dan 2014 dan 1 Januari 2014/31 Desember 2013	10	1.712.330	1.480.942	Property, plant and equipment - net of accumulated depreciation of Rp 395,915, Rp 1,158,595 and Rp 1,044,822 as of December 31, 2015 and 2014 and January 1, 2014/December 31, 2013, respectively
Aset lain-lain	11	51.258	7.514	Other assets
Jumlah Aset Tidak Lancar		1.773.588	1.488.456	Total Noncurrent Assets
JUMLAH ASET		3.265.853	2.478.982	Total Assets

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2015 dan 2014 dan 1 Januari 2014/31 Desember 2013
(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

PT BUDI STARCH & SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2015 and 2014 and January 1, 2014/December 31, 2013
(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

		Disajikan Kembali/As Restated (Catatan/Note 36)		
		1 Januari 2014/ 31 Desember 2013/ December 31, 2013/		
Catatan/ Notes	31 Desember/ December 31	2014	31 Desember 2013/ January 1, 2014/ December 31, 2013/	
LIABILITAS DAN EKUITAS				
LIABILITIES AND EQUITY				
Liabilitas Jangka Pendek				
Current Liabilities				
Utang bank, angka pendek	12	756.832	694.157	608.140
Utang usaha	13			
Piutang pembeli		3.034	3.574	1.474
Piutang ketiga		534.189	94.041	26.942
Utang pajak	14	11.838	4.472	6.899
Beban akrual	15	17.249	15.111	19.293
Utang lain-lain		117	117	117
Bagian liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun:				
Uang muka diterima		-	-	242.683
Liabilitas sewa pembiayaan	16	7.371	10.501	11.058
Utang bank jangka panjang	12	160.479	123.134	99.106
Jumlah Liabilitas Jangka Pendek		1.491.129	945.117	1.016.562
Liabilitas Jangka Panjang				
Noncurrent Liabilities				
Liabilitas jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun:				
Uang muka diterima		-	-	15.171
Liabilitas sewa pembiayaan	16	856	8.077	10.149
Utang bank jangka panjang	12	495.702	475.857	335.320
Liabilitas imbalan kerja jangka panjang	27	30.790	27.602	21.901
Liabilitas pajak tangguhan	28	142.256	111.368	98.036
Jumlah Liabilitas Jangka Panjang		669.603	622.934	483.057
Jumlah Liabilitas		2.160.732	1.568.051	1.499.629
LIABILITIES				
EKUITAS				
EQUITY				
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				
Equity Attributable to Owners of the Company				
Modal saham - nilai nominal				Capital stock - Rp 125 (in full Rupiah) par value per share
Rp 125 (dalam Rupiah penuh) per saham				Authorized - 6,000,000,000 shares as of December 31, 2015 and 4,200,000,000 shares as of December 31, 2014 and January 1, 2014/December 31, 2013
Modal dasar - 6,000,000,000 saham pada tanggal 31 Desember 2015 dan 4,200,000,000 saham pada tanggal 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013				Issued and paid-up - 4,498,997,362 as of December 31, 2015 and 4,098,997,362 shares as of December 31, 2014 and January 1, 2014/December 31, 2013, respectively
Modal ditempatkan dan disetor penuh - 4,498,997,362 saham pada tanggal 31 Desember 2015 dan 4,098,997,362 saham masing-masing pada tanggal 31 Desember 2014 dan 1 Januari 2014/31 Desember 2013	19	562.375	512.375	512.375
Saham treasuri - 134,480,000 saham	20	(22,356)	(22,356)	(22,358)
Tambahan modal disetor	21	103,733	103,879	103,879
Selisih kurs penjabaran kegiatan usaha luar negeri	2	(4,980)	(5,145)	(4,876)
Selisih revaluasi aset tetap - bersih	10	125,005	-	-
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	22	8,006	7,500	7,000
Belum ditentukan penggunaannya		255,286	237,332	212,070
Jumlah		1,028,073	833,285	805,062
Keuntungan Nonpengendali	18	77,178	75,648	75,154
Jumlah Ekuitas		1,105,251	908,933	883,246
JUMLAH LIABILITAS DAN EKUITAS		3,265,963	2,476,982	2,382,875
TOTAL LIABILITIES AND EQUITY				

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian Untuk Tahun-tahun yang Berakhir 31 Desember 2015 dan 2014 (Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)	PT BUDI STARCH AND SWEETENER Tbk AND ITS SUBSIDIARIES Consolidated Statements of Profit or Loss and Other Comprehensive Income For the Years Ended December 31, 2015 and 2014 (Figures are Presented in Millions of Rupiah, unless Otherwise Stated)
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	2015	Catatan/ Notes	2014 Disajikan Kembali/ As Restated (Catatan/Note 36)	
PENDAPATAN USAHA	2.378.805	23	2.284.211	NET SALES
BEBAN POKOK PENJUALAN	<u>2.158.224</u>	24	<u>2.007.000</u>	COST OF SALES
LABA KOTOR	<u>220.581</u>		<u>277.211</u>	GROSS PROFIT
BEBAN USAHA		25		OPERATING EXPENSES
Beban penjualan	35.892		62.653	Selling expenses
Beban umum dan administrasi	<u>62.382</u>		<u>62.163</u>	General and administrative expenses
Jumlah Beban Usaha	<u>98.274</u>		<u>144.816</u>	Total Operating Expenses
LABA USAHA	<u>122.307</u>		<u>132.395</u>	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Pencapaian emisi yang disertifikasi (CER) - bersih	73.041	32	7.472	Certified emission reduction (CER) income - net
Pencapaian bunga	375		704	Interest income
Beban bunga dan keuangan lainnya	(108.735)	26	(108.849)	Interest and other financial charges
Keuntungan (kerugian) selisih kurs - bersih	(22.922)		502	Gain (loss) on foreign exchange - net
Lain-lain - bersih	<u>(11.971)</u>		<u>1.245</u>	Others - net
Beban Lain-lain - Bersih	<u>(70.212)</u>		<u>(88.676)</u>	Other Expenses - Net
LABA SEBELUM PAJAK	<u>52.125</u>		<u>43.619</u>	PROFIT BEFORE TAX
BEBAN PAJAK		28		TAX EXPENSE
Kiri	270		979	Current
Tangguhan	<u>30.783</u>		<u>14.016</u>	Deferred
Jumlah Beban Pajak	<u>31.053</u>		<u>14.995</u>	Total Tax Expense
LABA TAHUN BERJALAN	<u>21.072</u>		<u>28.624</u>	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified subsequently to profit and loss
Selisih revaluasi aset tetap	129.880		-	Gain on revaluation of property, plant and equipment
Pengukuran kembali liabilitas imbalan pasti	299		(3.224)	Remeasurement of defined benefit liability
Pajak selubung dengan pos yang tidak akan direklasifikasi	<u>(4.989)</u>		<u>654</u>	Tax relating to items that will not to be reclassified
Pos yang akan direklasifikasi ke laba rugi				Items that will be reclassified subsequently to profit and loss
Selisih kurs penjabaran kegiatan usaha luar negeri	<u>165</u>		<u>(299)</u>	Exchange differences on translating foreign operation
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK	<u>125.354</u>		<u>(2.639)</u>	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF	<u>146.466</u>		<u>25.985</u>	TOTAL COMPREHENSIVE INCOME
Jumlah laba tahun berjalan yang dapat diatribusikan kepada:				Total profit for the year attributable to:
Pemilik entitas induk	19.002		27.932	Owners of the Company
Keperwakilan nonpengendali	<u>1.470</u>	18	<u>592</u>	Noncontrolling interest
Jumlah	<u>21.072</u>		<u>28.524</u>	Total
Jumlah penghasilan komprehensif yang dapat diatribusikan kepada:				Total Comprehensive Income attributable to:
Pemilik entitas induk	144.934		25.183	Owners of the Company
Keperwakilan nonpengendali	<u>1.532</u>	19	<u>482</u>	Noncontrolling interest
Jumlah	<u>146.466</u>		<u>25.665</u>	Total
PER SAHAM DASAR				EARNINGS PER SHARE
(Dalam Rupiah Penuh)	4,55	29	6,81	(in full Rupiah)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2017 dan 2016

PT BUDI STARCH & SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2017 and 2016

(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain) (Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2017	Catatan/ Notes	2016	
ASET				ASSETS
Aset Lancar				Current Assets
Kas	66.430	4	163.546	Cash
Deposito berjangka	3.873	5	3.125	Time deposits
Piutang usaha		6		Trade accounts receivable
Pihak berelasi	338.989		255.182	Related party
Pihak ketiga	109.160		83.441	Third parties
Piutang lain-lain				Other accounts receivable
Pihak berelasi	13.598		6.007	Related party
Pihak ketiga	3.281		2.650	Third parties
Persediaan	442.334	7	452.315	Inventories
Pajak dibayar dimuka	6.254	8	-	Prepaid taxes
Uang muka dan biaya dibayar dimuka	43.560	9	106.094	Advances and prepaid expenses
Jumlah Aset Lancar	1.027.489		1.392.360	Total Current Assets
Aset Tidak Lancar				Noncurrent Assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 654.132 dan Rp 510.563 masing-masing pada tanggal 31 Desember 2017 dan 2016	1.863.833	10	1.771.780	Property, plant and equipment - net of accumulated depreciation of Rp 654,132 and Rp 510,563 as of December 31, 2017 and 2016, respectively
Aset lain-lain	48.134	11	67.667	Other assets
Jumlah Aset Tidak Lancar	1.911.967		1.839.447	Total Noncurrent Assets
JUMLAH ASET	2.939.456		2.931.807	Total Assets

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2017 dan 2016
(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

PT BUDI STARCH & SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2017 and 2016
(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2017	Catatan/ Notes	2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas Jangka Pendek				Current Liabilities
Utang bank jangka pendek	698.738	12	776.309	Short-term bank loans
Utang usaha		13		Trade accounts payable
Pihak berelasi	5.212		-	Related parties
Pihak ketiga	178.968		201.744	Third parties
Utang pajak	12.214	14	14.097	Taxes payable
Beban akrual	17.352	15	18.558	Accrued expenses
Utang lain-lain	118		117	Other accounts payable
Bagian liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun:				Current portion of long-term liabilities:
Pinjaman pembelian aset tetap	9.078	16	-	Liabilities for purchases of property and equipment
Liabilitas sewa pembiayaan	9		847	Lease liabilities
Utang bank jangka panjang	98.297	12	79.144	Long-term bank loans
Jumlah Liabilitas Jangka Pendek	1.019.986		1.090.816	Total Current Liabilities
Liabilitas Jangka Panjang				Noncurrent Liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun:				Long-term liabilities - net of current portion:
Pinjaman pembelian aset tetap	14.219	16	-	Liabilities for purchases of property and equipment
Liabilitas sewa pembiayaan	-		9	Lease liabilities
Utang bank jangka panjang	501.200	12	485.200	Long-term bank loans
Liabilitas imbalan kerja jangka panjang	46.175	26	38.289	Long-term employee benefits liability
Liabilitas pajak tangguhan	163.176	27	152.511	Deferred tax liabilities
Jumlah Liabilitas Jangka Panjang	724.770		676.009	Total Noncurrent Liabilities
Jumlah Liabilitas	1.744.756		1.766.825	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Parent Company
Modal saham - nilai nominal				Capital stock - Rp 125 (in full Rupiah) per value per share
Rp 125 (dalam Rupiah penuh) per saham				Authorized - 6.000.000.000 shares
Modal dasar - 6.000.000.000 saham				Issued and paid-up - 4.488.987.362 shares
Modal ditempatkan dan disetor penuh - 4.488.987.362 saham	562.375	19	562.375	
Tambahan modal disetor	104.152	20	104.152	Additional paid-in capital
Selish kurs penjabaran kegiatan usaha luar negeri	(6.200)		(4.010)	Exchange differences on translating foreign operations
Selish revaluasi aset tetap - bersih	124.993	10	124.993	Revaluation increment in value of property, plant and equipment - net
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	9.300	21	8.500	Appropriated
Belum ditentukan penggunaannya	313.873		286.958	Unappropriated
Jumlah	1.108.193		1.082.968	Total
Kepentingan Nonpengendali	86.507	18	82.014	Non-Controlling Interests
Jumlah Ekuitas	1.194.700		1.164.982	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	2.939.456		2.931.807	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian Untuk Tahun-tahun yang Berakhir 31 Desember 2017 dan 2016 (Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)	PT BUDI STARCH AND SWEETENER Tbk AND ITS SUBSIDIARIES Consolidated Statements of Profit or Loss and Other Comprehensive Income For the Years Ended December 31, 2017 and 2016 (Figures are Presented in Millions of Rupiah, unless Otherwise Stated)			
	2017	Catatan/ Notes	2016	
PENDAPATAN USAHA	2.510.578	22	2.467.553	NET SALES
BEBAN POKOK PENJUALAN	2.182.779	23	2.193.293	COST OF SALES
LABA KOTOR	347.799		274.260	GROSS PROFIT
BEBAN USAHA		24		OPERATING EXPENSES
Beban penjualan	75.437		32.215	Selling expenses
Beban umum dan administrasi	89.649		77.194	General and administrative expenses
Jumlah Beban Usaha	165.086		109.409	Total Operating Expenses
LABA USAHA	182.713		164.851	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Keuntungan selisih kurs mata uang asing - bersih	272		12.889	Gain on foreign exchange - net
Pendapatan bunga dan bagi hasil	259		342	Interest income and profit sharing margin
Beban bunga, bagi hasil dan keuangan lainnya	(115.845)	25	(119.829)	Interest, profit sharing and other financial charges
Lain-lain - bersih	(9.383)		(5.401)	Others - net
Beban Lain-lain - Bersih	(121.897)		(112.016)	Other Expenses - Net
LABA SEBELUM PAJAK	81.016		52.832	PROFIT BEFORE TAX
BEBAN PAJAK		27		TAX EXPENSE
Kini	4.003		3.268	Current
Tangguhan	11.322		10.940	Deferred
Jumlah Beban Pajak	15.325		14.208	Total Tax Expense
LABA TAHUN BERJALAN	45.691		38.624	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified subsequently to profit and loss
Pengukuran kembali liabilitas imbalan pasti	(3.193)	28	(3.310)	Remeasurement of defined benefit liability
Pajak berhubungan dengan pos yang tidak akan direklasifikasi	657		672	Tax relating to items that will not to be reclassified
Pos yang akan direklasifikasi ke laba rugi				Items that will be reclassified subsequently to profit and loss
Selisih kurs penjabaran kegiatan usaha luar negeri	(2.150)		970	Exchange differences on translating foreign operation
RUGI KOMPREHENSIF LAIN SETELAH PAJAK	(4.726)		(1.668)	OTHER COMPREHENSIVE LOSS - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF	40.965		36.956	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	41.078		33.651	Owners of the Parent Company
Kepentingan nonpengendali	4.813	18	4.973	Noncontrolling interest
Jumlah	45.891		38.624	Total
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk	38.472		32.120	Owners of the Parent Company
Kepentingan nonpengendali	4.493	18	4.836	Noncontrolling interest
Jumlah	40.965		36.956	Total
LABA PER SAHAM (Dalam Rupiah Penuh)	9.13	29	7.70	EARNINGS PER SHARE (in full Rupiah)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2019 dan 2018
(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

PT BUDI STARCH & SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2019 and 2018
(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2019	Catatan/ Notes	2018	
ASET				ASSETS
Aset Lancar				Current Assets
Kas	24.208	4	53.134	Cash
Deposito berjangka	4.882	5	31.177	Time deposits
Piutang usaha		6		Trade accounts receivable
Pihak berelasi	489.618		521.661	Related party
Pihak ketiga	79.359		105.719	Third parties
Piutang lain-lain				Other accounts receivable
Pihak berelasi	-	30	19.194	Related party
Pihak ketiga	2.484		1.915	Third parties
Persediaan	495.570	7	675.596	Inventories
Pajak dibayar dimuka	6.581	8	9.191	Prepaid taxes
Uang muka dan biaya dibayar dimuka	35.297	9	54.553	Advances and prepaid expenses
Jumlah Aset Lancar	1.141.009		1.472.140	Total Current Assets
Aset Tidak Lancar				Noncurrent Assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 957.471 dan Rp 785.592 masing-masing pada tanggal 31 Desember 2019 dan 2018	1.808.968	10	1.871.467	Property, plant and equipment - net of accumulated depreciation of Rp 957.471 and Rp 785.592 as of December 31, 2019 and 2018, respectively
Aset lain-lain	49.790	11	49.373	Other assets
Jumlah Aset Tidak Lancar	1.858.758		1.920.840	Total Noncurrent Assets
JUMLAH ASET	2.999.767		3.392.980	Total Assets

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2019 dan 2018
(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

PT BUDI STARCH & SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2019 and 2018
(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2019	Catatan/ Notes	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas Jangka Pendek				Current Liabilities
Utang bank jangka pendek	783.025	12	887.362	Short-term bank loans
Utang usaha		13		Trade accounts payable
Pihak berelasi	-		2.507	Related parties
Pihak ketiga	180.320		429.519	Third parties
Utang pajak	4.980	14	4.895	Taxes payable
Beban akrual	17.936	15	16.438	Accrued expenses
Utang lain-lain	118		118	Other accounts payable
Bagian liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun:				Current portion of long-term liabilities:
Pinjaman pembelian aset tetap	10.006	16	9.569	Liabilities for purchases of property and equipment
Utang bank jangka panjang	137.400	12	117.100	Long-term bank loans
Jumlah Liabilitas Jangka Pendek	1.133.685		1.467.508	Total Current Liabilities
Liabilitas Jangka Panjang				Noncurrent Liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun:				Long-term liabilities - net of current portion:
Pinjaman pembelian aset tetap	7.104	16	5.813	Liabilities for purchases of property and equipment
Utang bank jangka panjang	321.700	12	459.100	Long-term bank loans
Liabilitas imbalan kerja jangka panjang	57.818	26	51.370	Long-term employee benefits liability
Liabilitas pajak tangguhan	184.342	27	182.705	Deferred tax liabilities
Jumlah Liabilitas Jangka Panjang	580.764		698.988	Total Noncurrent Liabilities
Jumlah Liabilitas	1.714.449		2.166.496	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk				Equity Attributable to Owners of the Parent Company
Modal saham - nilai nominal				Capital stock - Rp 125 (in full Rupiah) par value per share
Rp 125 (dalam Rupiah penuh) per saham				Authorized - 6,000,000,000 shares
Modal dasar - 6,000,000,000 saham				Issued and paid-up - 4,496,997,362 shares
Modal ditempatkan dan disetor penuh - 4,496,997,362 saham	562.375	18	562.375	
Tambahan modal disetor	104.152	19	104.152	Additional paid-in capital
Selisih kure penjabaran kegiatan usaha luar negeri	-		(7.342)	Exchange differences on translating foreign operations
Revaluasi aset tetap - bersih	130.691	10	124.993	Revaluation increment in value of property, plant and equipment - net
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	10.000	20	9.500	Appropriated
Belum ditentukan penggunaannya	382.058		343.882	Unappropriated
Jumlah	1.189.316		1.137.580	Total
Kepentingan Nonpengendali	86.002	21	88.924	Non-Controlling Interests
Jumlah Ekuitas	1.285.318		1.226.484	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	2.989.767		3.392.980	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Laba Rugi dan Penghasilan Komprehensif Lain
Konsolidasian
Untuk Tahun-tahun yang Berakhir 31 Desember 2019 dan 2018
(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

PT BUDI STARCH AND SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Profit or Loss and
Other Comprehensive Income
For the Years Ended December 31, 2019 and 2018
(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2019	Catatan/ Notes	2018	
PENDAPATAN USAHA	3.003.768	22	2.647.193	NET SALES
BEBAN POKOK PENJUALAN	2.822.692	23	2.297.120	COST OF SALES
LABA KOTOR	380.876		350.073	GROSS PROFIT
BEBAN USAHA		24		OPERATING EXPENSES
Beban penjualan	49.481		64.164	Selling expenses
Beban umum dan administrasi	89.617		91.978	General and administrative expenses
Jumlah Beban Usaha	149.098		156.142	Total Operating Expenses
LABA USAHA	231.778		193.931	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Keuntungan selisih kurs mata uang asing - bersih	3.341		12.352	Gain on foreign exchange - net
Pendapatan bunga dan bagi hasil	264		631	Interest income and profit sharing margin
Beban bunga, bagi hasil dan keuangan lainnya	(146.115)	25	(138.086)	Interest, profit sharing and other financial charges
Lain-lain - bersih	(5.383)		2.863	Others - net
Beban Lain-lain - Bersih	(147.873)		(122.150)	Other Expenses - Net
LABA SEBELUM PAJAK	83.905		71.781	PROFIT BEFORE TAX
BEBAN PAJAK		27		TAX EXPENSE
Kini	8.205		1.802	Current
Tanggungan	11.679		19.412	Deferred
Jumlah Beban Pajak	19.884		21.314	Total Tax Expense
LABA TAHUN BERJALAN	64.021		50.467	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified subsequently to profit and loss
Selisih revaluasi aset tetap	10.073	10	-	Gain on revaluation of property, plant and equipment
Pengukuran kembali liabilitas imbalan pasti	(149)	26	572	Remeasurement of defined benefit liability
Pajak sehubungan dengan pos yang tidak akan direklasifikasi	42		(117)	Tax relating to items that will not to be reclassified
Pos yang akan direklasifikasi ke laba rugi				Items that will be reclassified subsequently to profit and loss
Selisih kurs perjabaran kegiatan usaha luar negeri	7.342		(1.142)	Exchange differences on translating foreign operation
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK	17.308		(687)	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF	81.329		49.780	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	61.228		48.094	Owners of the Parent Company
Keperwakilan nonpengendali	2.793	18	2.403	Noncontrolling interest
Jumlah	64.021		50.467	Total
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk	74.251		47.363	Owners of the Parent Company
Keperwakilan nonpengendali	7.078	18	2.417	Noncontrolling interest
Jumlah	81.329		49.780	Total
LABA PER SAHAM (Dalam Rupiah Penuh)	13,61	29	10,68	EARNINGS PER SHARE (in full Rupiah)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

6. Laporan Keuangan PT Indofood Sukses Makmur Tbk

PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2015 (Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)		PT INDOFOOD SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of December 31, 2015 (Expressed in Millions of Rupiah, Unless Otherwise Stated)			
	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,36,37,40	13.076.076	14.157.619	13.666.194	Cash and cash equivalents
Deposito berjangka	2,5,36	-	-	3.396.300	Time deposits
Investasi jangka pendek	2,3,8,36,37	1.090.607	665.340	692.632	Short-term investments
Piutang	2,4,36,37,40				Accounts receivable
Usaha	3,7				Trade
Pihak ketiga - neto		3.522.563	3.001.157	4.360.698	Third parties - net
Pihak berelasi	34	733.261	553.910	375.733	Related parties
Bukan usaha					Non-trade
Pihak ketiga	35	456.089	500.602	322.114	Third parties
Pihak berelasi	34,35	402.707	302.755	208.269	Related parties
Persediaan - neto	2,3,4,8	7.627.360	8.446.349	8.160.539	Inventories - net
Uang muka dan jaminan	4,9	809.685	649.072	884.410	Advances and deposits
Pajak dibayar di muka	2,4,21	302.105	351.822	203.619	Prepaid taxes
Beban lanseman ditangguhkan	2,12	165.308	161.819	143.696	Future crop expenditures
Biaya dibayar di muka dan aset lancar lainnya	2,4,34	253.910	390.760	365.291	Prepaid expenses and other current assets
Aset kelompok lepasan yang dimiliki untuk dijual	2,15	14.375.064	11.832.922	-	Assets of disposal group classified as held for sale
Total Aset Lancar		42.816.745	41.014.127	32.772.095	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,4,21	261.934	457.440	565.241	Claims for tax refund
Piutang plasma - neto	2,3,36,37,38	785.773	618.026	632.661	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,4,21	2.083.290	1.742.851	1.415.894	Deferred tax assets - net
Penyerahan jangka panjang	2,10,39	1.898.233	1.877.887	1.573.095	Long-term investments
Tanaman perkebunan	35				Plantations
Tanaman menghasilkan - neto		5.193.423	5.116.108	4.742.845	Mature plantations - net
Tanaman belum menghasilkan		3.612.838	3.197.449	2.847.525	immature plantations
Hutan tanaman industri, neto	2,3,13	281.726	279.221	269.020	Industrial timber plantations, net
Aset tetap - neto	2,3,4,14,34,35	25.096.342	21.982.095	22.237.661	Fixed assets - net
Properti investasi	2,15	42.188	-	-	Investment property
Biaya ditangguhkan - neto	2	676.166	596.345	529.943	Deferred charges - net
Goodwill	2,3,15	3.976.524	3.976.524	3.970.420	Goodwill
Aset tak berwujud - neto	2,3,15	2.628.235	2.761.473	1.931.957	Intangible assets - net
Biaya dibayar di muka jangka panjang		948.126	761.489	1.280.156	Long-term prepayments
Uang muka setoran modal pada entitas asosiasi	1	-	-	259.700	Advances for stock subscription in associate
Aset tidak lancar lainnya	2,4,12,16,34,35,37	1.529.983	1.096.218	2.749.727	Other non-current assets
Total Aset Tidak Lancar		48.014.781	45.063.124	45.005.845	Total Non-Current Assets
TOTAL ASET	39	91.831.526	86.077.251	77.777.940	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Ditajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Ditajikan Kembali/ As Restated)	
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cambakan	2.17.36, 37.40	5.971.588	5.989.833	4.825.588	Short-term bank loans and overdraft
Utang trust receipts	2.18.36,37,40 2.4.15,38, 37.40	1.747.575	3.922.784	4.103.558	Trust receipts payable
Utang usaha					Trade payables
Pihak ketiga		3.080.046	3.279.443	3.400.715	Third parties
Pihak berelasi		500.000	539.400	777.135	Related parties
Utang lain-lain dan uang muka yang diterima - Pihak ketiga	2.4.15,36,37,40	1.589.265	1.274.315	1.172.720	Other payables and deposit received - Third parties
Beban akrual	2.4.30,38,37	2.137.268	2.054.739	1.513.147	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2.4.20	684.417	730.883	770.224	Short-term employee benefits liability
Utang pajak	2.3.4,21	352.910	475.529	385.536	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2.11.14, 22,36,37				Current maturities of long- term debts
Utang bank	40	2.949.803	1.091.748	564.935	Bank loans
Utang obligasi dan Sukuk Ijarah	38	-	-	2.328.842	Bonds payable and Sukuk Ijarah payable
Utang pembelian aset tetap	40	42.942	11.349	11.111	Liability for purchases of fixed assets
Liabilitas terkait aset kelompok lepasan yang dimiliki untuk dijual	2.15	6.046.887	4.175.022	-	Liabilities already associated with disposal group classified as held for sale
Total Liabilitas Jangka Pendek		25.107.838	22.658.836	19.471.309	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2.11.14, 22,36,37				Long-term debts - net of current maturities
Utang bank	40	12.889.330	12.926.553	13.294.577	Bank loans
Utang obligasi		3.989.158	3.985.409	1.993.227	Bonds payable
Utang pembelian aset tetap	40	15.466	25.914	26.511	Liability for purchases of fixed assets
Total utang jangka panjang		16.893.952	16.937.876	16.324.315	Total long-term debts
Liabilitas pajak tangguhan - neto	2.4.21	1.518.833	1.016.943	1.109.020	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2.3.4,36,37	338.848	523.202	515.443	Due to related parties
Liabilitas imbalan kerja karyawan	2.3.4,23	4.775.828	4.707.188	4.073.515	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2.3.14	74.956	59.001	60.923	Estimated liabilities for assets dismantling costs
Utang lain-lain jangka panjang		-	-	138.188	Other long-term payable
Utang muka setoran modal dari kepentingan nonpengendali	1	-	-	213.150	Advances for stock subscription from non- controlling interests
Total Liabilitas Jangka Panjang		23.662.395	23.144.218	21.422.532	Total Non-Current Liabilities
TOTAL LIABILITAS	39	48.769.933	45.803.053	40.893.841	TOTAL LIABILITIES
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) per value per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	34	878.043	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2.25	522.248	522.248	522.248	Additional paid-in capital
Laba yang belum direalisasi dari aset keuangan tersedia untuk dijual	2	924.426	539.035	554.051	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1.25	6.645.415	6.637.221	6.579.227	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	844.545	520.453	1.288.568	Exchange differences on translation of financial statements
Bagian kelompok lepasan yang diklasifikasikan sebagai dimiliki untuk dijual	2.15	827.333	367.359	-	Reserve of disposal group classified as held for sale
Saldo laba					Retained earnings
Cadangan umum	26	85.000	80.000	85.000	Appropriated for general reserve
Belum ditentukan penggunaannya	4	16.732.340	15.530.036	12.866.831	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		27.269.351	25.104.400	22.791.969	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2.4.27	15.852.242	15.169.798	14.092.130	Non-controlling interests
TOTAL EKUITAS		43.121.593	40.274.198	36.884.099	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		91.831.526	86.077.251	77.777.940	TOTAL LIABILITIES AND EQUITY

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2015	2014 (Disajikan Kembali/ As Restated)	
OPERASI YANG DILANJUTKAN				CONTINUING OPERATIONS
PENJUALAN NETO	2,29,34,39 2,4,14,30, 34,35	64.061.947	63.594.452	NET SALES
BEBAN POKOK PENJUALAN		46.803.889	46.465.617	COST OF GOODS SOLD
LABA BRUTO		17.258.058	17.128.835	GROSS PROFIT
Beban penjualan dan distribusi	2,4,14,31, 34	(6.885.612)	(6.241.394)	Selling and distribution expenses
Beban umum dan administrasi	2,4,14,31, 34,35	(3.495.437)	(3.902.208)	General and administrative expenses
Penghasilan operasi lain	2,31,34,35	859.172	727.004	Other operating income
Beban operasi lain	2,31	(373.286)	(392.617)	Other operating expenses
LABA USAHA	4,39	7.362.895	7.319.620	INCOME FROM OPERATIONS
Penghasilan keuangan	2,32,39	599.170	692.581	Finance income
Beban keuangan	2,33,39	(2.665.675)	(1.552.958)	Finance expenses
Bagian atas rugi neto entitas asosiasi	2,10,39	(334.306)	(119.058)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	4,21,39	4.962.084	6.340.185	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,21,39	(1.730.371)	(1.855.939)	Income Tax Expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	4,39	3.231.713	4.484.246	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN				A DISCONTINUED OPERATION
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,15,39	477.788	745.243	INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	39	3.709.501	5.229.489	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain Pos yang tidak akan direklasifikasi ke laba rugi				Other comprehensive income (losses) Items that will not be reclassified to profit or loss:
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,4	311.865	(29.687)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(3.450)	-	Share of other comprehensive losses of associates, net of tax
Pos yang dapat direklasifikasi ke laba rugi				Items that may be reclassified to profit or loss:
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	392.898	(27.492)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	759.668	(324.233)	Exchange differences on translation of financial statements
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(173.187)	(74.928)	Share of other comprehensive losses of associates, net of tax
Laba (rugi) nilai wajar atas hedging arus kas	2	(129.548)	92.948	Fair value gains (losses) arising from cash flow hedges
Penghasilan (rugi) komprehensif lain tahun berjalan setelah pajak		1.157.846	(363.392)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN	4	4.867.347	4.866.097	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,35,36,39	13.689.998	13.362.236	Cash and cash equivalents
Investasi jangka pendek	2,3,5,35,36	800.159	534.138	Short-term investments
Piutang	2,35,36,39			Accounts receivable
Usaha	3,6			Trade
Pihak ketiga - neto		3.941.053	3.729.640	Third parties - net
Pihak berelasi	33	1.086.680	887.206	Related parties
Bukan usaha				Non-trade
Pihak ketiga	14,34	1.430.300	216.638	Third parties
Pihak berelasi	33,34	382.852	371.033	Related parties
Persediaan - neto	2,3,7	9.680.981	8.468.821	Inventories - net
Uang muka dan jaminan	8	690.160	699.403	Advances and deposits
Pajak dibayar di muka	2,3,20	368.412	320.384	Prepaid taxes
Beban tanaman ditangguhkan	2,11	205.878	180.900	Future crop expenditures
Biaya dibayar di muka dan aset lancar lainnya	2,33	216.928	214.044	Prepaid expenses and other current assets
Total Aset Lancar		32.515.399	28.985.443	Total Current Assets
ASET TIDAK LANGGAR				NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,20	215.082	271.485	Claims for tax refund
	2,3,34,35			
Piutang plasma - neto	36,37	1.158.659	1.064.600	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,20	2.120.165	2.044.321	Deferred tax assets - net
Investasi jangka panjang	2,9,36,38	3.586.183	3.276.017	Long-term investments
	2,3,10,20			
Tanaman perkebunan	34			Plantations
Tanaman menghasilkan - neto		6.375.322	6.014.014	Mature plantations - net
Tanaman belum menghasilkan		3.028.276	3.095.395	Immature plantations
Hutan tanaman industri, neto	2,3,12	284.648	284.162	Industrial timber plantations, net
	2,3,13			
Aset tetap - neto	33,34	29.787.303	25.701.913	Fixed assets - net
Properti investasi	2,14	42.188	42.188	Investment property
Biaya ditangguhkan - neto	2	758.038	627.998	Deferred charges - net
Goodwill	2,3,14	3.968.725	3.976.524	Goodwill
Aset tak berwujud - neto	2,3,14	1.830.140	2.329.997	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	981.395	981.204	Long-term prepayments
	2,11,15			
Aset tidak lancar lainnya	33,34,36	1.305.985	3.478.254	Other non-current assets
Total Aset Tidak Lancar		65.424.089	63.189.072	Total Non-Current Assets
TOTAL ASET	38	87.939.488	82.174.515	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2,16,35,36,39	9.949.734	5.697.745	Short-term bank loans
Utang trust receipts	2,17,35,36,39	636.225	1.218.884	Trust receipts payable
Utang usaha	2,18,35,36,39			Trade payables
Pihak ketiga		3.361.853	2.964.533	Third parties
Pihak berelasi	33	714.034	573.340	Related parties
Utang lain-lain dan uang muka yang diterima - Pihak ketiga	2,34,36,39	1.390.487	1.222.334	Other payables and deposit received - Third parties
Beban akrual	2, 19,35,36	2.153.449	2.260.086	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,19	912.622	824.776	Short-term employee benefits liability
Utang pajak	2,3,20	392.351	840.182	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,13			Current maturities of long-term debts
Utang bank	39	2.124.644	1.608.077	Bank loans
Utang obligasi	35	-	1.999.082	Bonds payable
Utang pembelian aset tetap	39	2.264	10.480	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		21.637.763	19.219.441	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,13, 21,35,36			Long-term debts - net of current maturities
Utang bank	39	7.818.216	9.889.092	Bank loans
Utang obligasi		3.886.500	1.964.180	Bonds payable
Utang pembelian aset tetap	39	2.377	4.603	Liability for purchases of fixed assets
Total utang jangka panjang		11.607.093	11.887.855	Total long-term debts
Liabilitas pajak tangguhan - neto	2,3,20	1.011.722	1.050.282	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,33,35,36	351.859	542.099	Due to related parties
Uang muka setoran modal dari kepentingan nonpengendali	1	1.820	83.300	Advance for stock subscription from non-controlling interest
Liabilitas imbalan kerja karyawan	2,3,22	6.462.839	5.360.277	Liabilities for employee benefits
Liabilitas estimasi alias biaya pembongkaran aset tetap	2,3,13	110.068	89.836	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		19.545.001	19.013.651	Total Non-Current Liabilities
TOTAL LIABILITAS	38	41.182.764	38.233.092	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) per value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.428.500 saham	23	878.043	878.043	Issued and fully paid - 8,780,428,500 shares
Tambahan modal disetor	2,24	283.732	283.732	Additional paid-in capital
Labas yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	951.812	707.448	Unrealized gains on available-for-sale financial assets
Seisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,24	6.754.788	6.727.795	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Seisih kurs atas perjabaran laporan keuangan	2	932.027	871.188	Exchange differences on translation of financial statements
Saldo laba				Retained earnings
Cadangan umum	25	105.000	100.000	Appropriated for general reserve
Belum ditentukan penggunaannya		21.273.442	19.406.084	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		31.178.844	28.974.286	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,26	15.577.880	14.967.137	Non-controlling interests
TOTAL EKUITAS		46.756.724	43.941.423	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		87.939.488	82.174.515	TOTAL LIABILITIES AND EQUITY

PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
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PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31,		
		2017	2016	
OPERASI YANG DILANJUTKAN				CONTINUING OPERATIONS
PENJUALAN NETO	2,28,33,34, 38,41 2,13,29,	70.186.618	66.659.484	NET SALES
BEBAN POKOK PENJUALAN	33,34	50.318.096	47.321.877	COST OF GOODS SOLD
LABA BRUTO		19.868.522	19.337.607	GROSS PROFIT
Beban penjualan dan distribusi	2,13,30, 33,41	(7.237.120)	(7.077.207)	Selling and distribution expenses
Beban umum dan administrasi	2,13,30, 33,34	(4.070.151)	(3.988.897)	General and administrative expenses
Penghasilan operasi lain	2,30,33,34	888.863	842.368	Other operating income
Beban operasi lain	2,30,33	(702.612)	(628.864)	Other operating expenses
LABA USAHA	38	8.747.502	8.285.007	INCOME FROM OPERATIONS
Penghasilan keuangan	2,31,38	614.293	1.050.651	Finance income
Beban keuangan	2,32,38	(1.486.027)	(1.574.152)	Finance expenses
Pajak final atas penghasilan bunga	2,38	(113.978)	(130.555)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,38	(103.236)	(245.723)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	20,38	7.658.554	7.385.228	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,20,38	(2.513.491)	(2.532.747)	Income Tax Expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	38	5.145.063	4.852.481	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN				A DISCONTINUED OPERATION
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,14,38	-	414.425	INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	38	5.145.063	5.266.906	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,22	(383.670)	13.493	Re-measurement profit (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	9	(9.074)	(1.680)	Share of other comprehensive losses of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	413.102	(230.850)	Unrealized gains (loss) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	18.779	(184.997)	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	9	(144.932)	182.646	Share of other comprehensive income (losses) of associates and joint ventures
Rugi perubahan nilai wajar atas hedging arus kas	2	-	(61.013)	Fair value losses arising from cash flow hedges
Penghasilan (rugi) komprehensif lain tahun berjalan		(105.995)	(282.601)	Other comprehensive income (losses) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		5.039.068	4.984.305	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian berlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,37	13.745.118	8.809.253	Cash and cash equivalents
Investasi jangka pendek	2,5,33,34	55.492	4.118.936	Short-term investments
Piutang	2,33,34,37			Accounts receivable
Usaha	3,6			Trade
Pihak ketiga - neto		4.128.356	4.258.499	Third parties - net
Pihak berelasi	31	1.277.877	1.143.472	Related parties
Bukan usaha				Non-trade
Pihak ketiga		331.283	951.589	Third parties
Pihak berelasi	31	227.094	219.116	Related parties
Persediaan - neto	2,3,7	9.658.705	11.644.156	Inventories - net
Aset biologis	10	717.620	516.656	Biological assets
Uang muka dan jaminan	8	633.227	822.966	Advances and deposits
Pajak dibayar dimuka	2,3,18	404.068	503.769	Prepaid taxes
Biaya dibayar di muka dan aset lancar lainnya	2	224.805	284.206	Prepaid expenses and other current assets
Total Aset Lancar		31.403.445	33.272.618	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,18	260.131	446.277	Claims for tax refund
	2,3,32,			
Piutang plasma - neto	34,35	1.457.728	1.378.256	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,18	1.859.709	1.854.918	Deferred tax assets - net
Investasi jangka panjang	2,9,34,36	5.065.081	4.171.390	Long-term investments
	2,3,11,			
Aset tetap - neto	31	43.072.504	42.398.236	Fixed assets - net
Properti investasi	2	42.188	42.188	Investment property
Biaya ditangguhkan - neto	2	854.175	805.980	Deferred charges - net
Goodwill	2,3,12	4.305.329	4.320.534	Goodwill
Aset tak berwujud - neto	2,3,12	2.011.090	2.136.679	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	836.867	899.443	Long-term prepayments
	2,13,			
Aset tidak lancar lainnya	31,32,34	5.230.332	4.821.277	Other non-current assets
Total Aset Tidak Lancar		64.795.114	63.265.178	Total Non-Current Assets
TOTAL ASET	38	96.198.559	96.537.796	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2.14.33.34.37	13.005.567	17.131.455	Short-term bank loans and overdraft
Utang trust receipts	2.15.33.34.37	-	605.883	Trust receipts payable
Utang usaha	2.16.33.34.37			Trade payables
Pihak ketiga		4.373.415	3.963.547	Third parties
Pihak berelasi	31	148.488	65.398	Related parties
Utang lain-lain - Pihak ketiga	2.34.37	1.465.898	1.471.841	Other payables - Third parties
Beban akrual	2.17.33.34	2.888.302	2.288.856	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2.17	981.133	677.226	Short-term employee benefits liability
Utang pajak	2.3.18	807.485	296.533	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2.11, 19.33.34			Current maturities of long-term debts
Utang bank	37	1.016.614	2.501.023	Bank loans
Utang obligasi	33	-	1.998.799	Bonds payable
Utang pembelian aset tetap		-	2.541	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		24.686.862	31.204.102	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2.11, 19.33.34			Long-term debts - net of current maturities
Utang bank		6.953.533	5.312.877	Bank loans
Utang obligasi		1.984.153	1.992.058	Bonds payable
Lainnya		7.290	184.640	Others
Total utang jangka panjang		8.954.976	7.489.576	Total long-term debts
Liabilitas pajak tangguhan - neto	2.3.18	874.536	991.843	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2.31.33.34	509.859	427.859	Due to related parties
Liabilitas imbalan kerja karyawan	2.3.20	6.852.215	6.406.539	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2.3.11	117.823	101.078	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		17.309.209	15.416.894	Total Non-Current Liabilities
TOTAL LIABILITAS		41.996.071	46.620.996	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	21	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2.22	283.732	283.732	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	1.856.757	1.425.086	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali				Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	1.22	7.102.867	6.648.034	Exchange differences on translation of financial statements
Saldo laba				Retained earnings
Cadangan umum	23	115.000	110.000	Appropriated for general reserve
Belum ditentukan penggunaannya		26.664.999	23.193.960	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		37.777.948	33.614.280	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2.24	16.424.540	16.302.520	Non-controlling Interests
TOTAL EKUITAS		54.202.488	49.916.800	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		96.198.559	96.537.796	TOTAL LIABILITIES AND EQUITY

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
PENJUALAN NETO	2,26,31,32, 36	76.592.955	73.394.728	NET SALES
BEBAN POKOK PENJUALAN	2,11,27, 31,32	53.876.594	53.182.723	COST OF GOODS SOLD
LABA BRUTO		22.716.361	20.212.005	GROSS PROFIT
Beban penjualan dan distribusi	2,11,28, 31	(8.489.356)	(7.817.444)	Selling and distribution expenses
Beban umum dan administrasi	2,11,28, 31	(4.697.173)	(4.466.279)	General and administrative expenses
Laba (rugi) dari nilai wajar aset biologis		190.353	(30.882)	Gain (loss) from fair value of biological assets
Penghasilan operasi lain	2,28,31,32	869.970	1.524.070	Other operating income
Beban operasi lain	2,28,31	(759.131)	(278.450)	Other operating expenses
LABA USAHA	36	9.831.024	9.143.020	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,36	829.833	517.470	Finance income
Beban keuangan	2,30,36	(1.727.018)	(2.022.215)	Finance expenses
Pajak final atas penghasilan bunga	2,36	(79.326)	(96.570)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,36	(105.116)	(94.739)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	18,36	8.749.397	7.446.966	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,18,36	(2.846.668)	(2.485.115)	Income Tax Expense
LABA TAHUN BERJALAN	36	5.902.729	4.961.851	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:				Items that will not be reclassified to profit or loss, net of tax:
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2,20	112.013	486.006	Re-measurement gains of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	9	(4.795)	(4.849)	Share of other comprehensive losses of associates and joint ventures
Pos yang dapat direklasifikasi ke laba rugi:				Items that may be reclassified to profit or loss:
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	777.817	792.768	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(128.556)	111.203	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	9	(70.546)	3.609	Share of other comprehensive income (losses) of associates and joint ventures
Penghasilan komprehensif lain tahun berjalan		685.933	1.388.937	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.588.662	6.350.788	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

7. Laporan Keuangan PT Ultrajaya Milk Tbk

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2015 (Disajikan dalam Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION 31 DECEMBER 2015 (Expressed in Rupiah, unless otherwise stated)			
	Catatan / Notes	31 Desember / December 2015	31 Desember / December 2014 *)	1 Januari / January 2014 *)	
A S E T					
ASET LANCAR				A S S E T S CURRENT ASSETS	
Kas dan setara kas	4,40	849.122.582.559	489.284.795.925	611.624.871.676	Cash and cash equivalents
Piutang usaha setelah dikurangi penyisihan piutang ragu-ragu 2015: Rp 527.337.864, 2014: Rp 527.337.864, 2013: Rp 458.554.664	5,40	448.129.204.430	395.101.722.940	368.549.136.075	Trade receivables net of allowances for doubtful accounts 2015: Rp 527,337,864, 2014: Rp 527,337,864, 2013: Rp 458,554,664
Piutang lain-lain Pihak ketiga	6,10	6.098.167.310	4.539.671.316	6.667.801.268	Other receivables
Pihak berelasi	6,36	23.401.561.963	7.808.055.718	6.735.873.458	Third parties Related parties
Persediaan	7	738.803.692.770	714.411.455.060	534.977.217.239	Inventories
Uang muka	8,40	33.692.860.784	28.342.464.659	32.446.909.931	Advance payment
Pajak dibayar di muka	34	833.947.813	195.035.842	-	Prepaid Taxes
Biaya dibayar di muka	9	3.483.036.998	2.418.545.359	4.508.845.491	Prepaid expenses
Jumlah Aset Lancar		2.103.565.054.627	1.642.101.746.819	1.565.510.655.138	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset keuangan tidak lancar	10	1.613.216.530	5.295.192.167	43.521.681.858	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	150.437.550.716	151.114.759.031	119.735.695.043	Investment in associates and joint venture
Hewan ternak produksi - berumur panjang - setelah dikurangi akumulasi amortisasi 2015: Rp 16.191.054.340, 2014: Rp 8.304.509.471, 2013: Rp 4.891.216.830	12	76.225.587.801	57.014.019.177	30.102.682.590	Investment in long-term livestock - net of accumulated amortization of 2015: Rp 16,191,054,340, 2014: Rp 8,304,509,471, 2013: Rp 4,891,216,830
Aset tetap setelah dikurangi akumulasi penyusutan 2015: Rp 1.157.299.301.490, 2014: Rp 1.013.290.998.046, 2013: Rp 873.848.645.634	13	1.160.712.905.883	1.003.229.206.363	965.974.994.305	Fixed Assets - net of accumulated depreciation 2015: Rp 1,157,299,301,490, 2014: Rp 1,013,290,998,046, 2013: Rp 873,848,645,634
Aset takberwujud	14	13.763.798.541	13.887.879.432	18.694.072.362	Intangible assets
Aset pajak tangguhan	34	11.793.582.124	11.970.706.326	2.034.245.222	Deferred tax asset
Aset tidak lancar lainnya	15,34	21.884.214.026	33.519.769.120	66.482.070.103	Other non-current assets
Jumlah Aset Tidak Lancar		1.436.430.855.621	1.276.031.531.616	1.246.545.441.483	Total Non-Current Assets
JUMLAH ASET		3.539.995.910.248	2.918.133.278.435	2.812.056.096.621	TOTAL ASSETS

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2015 (Disajikan dalam Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION 31 DECEMBER 2015 (Expressed in Rupiah, unless otherwise stated)			
	Catatan / Notes	31 Desember / December 2015	31 Desember / December 2014 *)	1 Januari / January 2014 *)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS LANCAR					CURRENT LIABILITIES
Pinjaman jangka pendek	16	2.539.060.908	9.210.880.931	21.412.410.529	Short - term loans
Utang usaha	17,40	367.005.334.619	381.899.807.713	463.538.990.751	Trade payables
Utang lain-lain					Other payables
Pihak berelasi	36	-	2.671.277.397	102.562.222	Related parties
Utang derivatif	18	-	-	357.190.478	Derivative payables
Utang dividen	19	58.552.875	53.203.011	14.826.576.643	Dividend payables
Utang pajak	34	81.026.828.371	17.414.824.736	22.410.075.747	Taxes payables
Akrual	20	86.288.301.722	63.831.139.275	73.915.874.428	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:					Current maturities of long-term liabilities:
Utang bank		-	-	30.714.285.714	Bank loans
Utang sewa		-	-	726.348.705	Lease liabilities
Utang mesin	21,40	24.710.100.898	15.885.956.163	5.789.737.791	Machinery loans
Jumlah Liabilitas Lancar		561.628.179.393	490.967.089.226	633.794.053.008	Total Current Liabilities
LIABILITAS TIDAK LANCAR					NON-CURRENT LIABILITY
Liabilitas pajak tangguhan	35	51.491.473.618	68.315.353.046	78.885.553.615	Deferred tax liabilities
Kewajiban manfaat karyawan	22,41	29.465.411.913	25.288.168.681	25.604.983.086	Post employment benefits obligation
Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:					Long-term loans - Net of current maturities:
Utang mesin	21,40	99.905.151.402	60.256.511.064	51.581.817.164	Machinery loans
Jumlah Liabilitas Tidak Lancar		180.862.036.933	153.860.032.791	156.072.353.865	Total Non-Current Liabilities
Jumlah Liabilitas		742.490.216.326	644.827.122.017	789.866.406.873	Total Liabilities
EKUITAS					EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk					Equity attributable to the owners of the parent
Modal saham					Share capital
Ditortisasi 7.500.000.000 lembar saham dengan nilai nominal Rp 200,- per lembar					Authorized 7,500,000,000 shares, with par value of Rp 200,- per share
Modal ditempatkan dan disetor penuh 2.888.382.000 lembar saham	23	577.676.400.000	577.676.400.000	577.676.400.000	Shares issued and fully paid, 2,888,382,000 share
Tambahan modal disetor	24	51.130.441.727	51.130.441.727	51.130.441.727	Additional paid-in capital
Keuntungan pengukuran kembali program imbalan pasti - Bersih	25	7.293.549.512	9.469.043.930	7.441.040.636	Gain on remeasurement of defined benefit plans - Net
Saldo laba:					Retained earning:
Cadangan khusus	26	25.895.433	25.895.433	-	Special reserved
Telah ditentukan penggunaannya	26	135.100.000.000	106.800.000.000	74.300.000.000	Appropriated
Belum ditentukan penggunaannya		2.009.632.481.431	1.518.865.366.927	1.294.924.968.201	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		2.780.858.768.103	2.263.967.148.017	2.005.472.850.564	Equity attributable to owners of the parent
Kepentingan non-pengendali	27	16.646.925.819	9.339.008.401	16.716.839.184	Non-controlling interests
Jumlah Ekuitas		2.797.505.693.922	2.273.306.156.418	2.022.189.689.748	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		3.539.995.910.248	2.918.133.278.435	2.812.056.096.621	TOTAL LIABILITIES AND EQUITY
*) Disajikan kembali (Catatan 41)					*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2015	2014*)	
PENJUALAN	28	4.393.932.684.171	3.916.789.366.423	S A L E S
BEBAN POKOK PENJUALAN	29	(3.011.443.561.889)	(2.979.799.459.668)	C O S T O F G O O D S S O L D
LABA KOTOR		1.382.489.122.282	936.989.906.765	G R O S S P R O F I T
Beban penjualan	30	(593.015.089.674)	(488.878.667.936)	Selling expenses
Beban umum dan administrasi	30	(136.835.487.451)	(121.197.001.653)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		(145.300.037)	17.939.823.758	Gain (Loss) on foreign exchange rate - Net
Laba (Rugi) penjualan aset tetap	13	4.350.643.845	(132.984.693)	Gain (Loss) on sales of fixed assets
Lain-lain - Bersih	31	36.021.767.171	29.006.148.914	Others - Net
Jumlah		(689.623.466.146)	(563.262.681.610)	T o t a l
LABA DARI USAHA		692.865.656.136	373.727.225.155	O P E R A T I N G I N C O M E
Pendapatan keuangan	32	36.301.363.542	24.591.709.425	Finance income
Beban keuangan	33	(2.314.561.134)	(4.063.182.474)	Finance cost
Bagian laba/(rugi) bersih entitas asosiasi dan ventura bersama	11	(26.177.208.315)	(19.298.136.012)	Shares of net income (loss) in associates and joint venture
Jumlah		7.809.594.093	1.230.390.939	T o t a l
LABA SEBELUM PAJAK PENGHASILAN		700.675.250.229	374.957.616.094	P R O F I T S B E F O R E I N C O M E T A X
PAJAK PENGHASILAN	34			I N C O M E T A X
Kinl		(194.588.231.250)	(112.891.088.914)	Current
Ditangguhkan		17.013.196.050	20.994.903.271	Deferred
Jumlah Pajak Penghasilan		(177.575.035.200)	(91.896.185.643)	T o t a l I n c o m e T a x
LABA TAHUN BERJALAN		523.100.215.029	283.061.430.451	P R O F I T F O R T H E Y E A R
Penghasilan komprehensif lain:				O t h e r c o m p r e h e n s i v e i n c o m e:
Item yang tidak akan direklasifikasikan ke laba rugi:				I t e m s t h a t w i l l n o t b e r e c l a s s i f i e d t o p r o f i t o r l o s s:
Skema pengukuran manfaat imbalan pasti		1.465.763.299	1.952.966.382	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasikan		(366.440.824)	(488.241.596)	Tax relating to items that will not be reclassified
Penghasilan komprehensif lain selama periode, pajak neto		1.099.322.475	1.464.724.786	O t h e r c o m p r e h e n s i v e i n c o m e f o r t h e y e a r, n e t o f t a x
JUMLAH PENGHASILAN KOMPREHENSIF		524.199.537.504	284.526.155.237	T O T A L C O M P R E H E N S I V E I N C O M E

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2017
(Expressed in millions of Rupiah, unless otherwise stated)

A S E T	Notes	31 Desember/ December 2017	31 Desember/ December 2016	A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4,39,40	2.120.400	1.521.372	Cash and cash equivalents
Piutang usaha - bersih	5,39,40	504.629	462.423	Trade receivables - net
Piutang lain-lain	6,36,39	33.395	41.958	Other receivables
Persediaan	7	682.524	760.534	inventories
Uang muka	8,40	76.785	80.814	Advance payments
Pajak dibayar di muka	34a	16.559	349	Prepaid taxes
Biaya dibayar di muka	9	5.598	7.372	Prepaid expenses
Jumlah Aset Lancar		3.439.990	2.874.822	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	10,39	206	1.438	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	81.530	192.913	Investment in associates and joint venture
Hewan ternak produksi - bersih	12	80.522	75.366	Investment in long-term livestock - net
Aset tetap - bersih	13	1.336.398	1.042.072	Fixed assets - net
Aset tak berwujud - bersih	14	8.298	8.551	Intangible assets - net
Aset pajak tangguhan	34	23.496	19.691	Deferred tax asset
Aset tidak lancar lainnya	15	216.500	24.347	Other non-current assets
Jumlah Aset Tidak Lancar		1.746.950	1.364.378	Total Non-Current Assets
JUMLAH ASET		5.186.940	4.239.200	TOTAL ASSETS
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Utang bank	16	2.234	2.703	Bank loans
Utang usaha	17,38,39	534.492	398.717	Trade payables
Utang lain-lain	36	10	38	Other payables
Utang dividen	18	14.209	59	Dividend payables
Utang pajak	34b	38.288	71.224	Taxes payable
Akumulasi	49	184.417	96.044	Accruals
Utang mesin	20,39	26.520	23.771	Machinery loans
Utang sewa pembiayaan	21	455	-	Lease payable
Jumlah Liabilitas Lancar		890.625	593.576	Total Current Liabilities
LIABILITAS TIDAK LANCAR				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	34	25.588	38.960	Deferred tax liabilities
Kewajiban manfaat karyawan	22	73.266	45.495	Post employment benefits obligation
Utang mesin	20,39	56.821	71.986	Machinery loans
Utang sewa pembiayaan	21	1.885	-	Lease payable
Jumlah Liabilitas Tidak Lancar		157.560	156.441	Total Non-Current Liabilities
Jumlah Liabilitas		978.185	749.967	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk:				Equity attributable to the owners of the parent
Modal saham	23	577.676	577.676	Share capital
Tambahan modal disetor (Keuntungan pengukuran kembali provision imbalan pensiun - bersih)	24	51.251	51.130	Additional paid-in capital
Saldo laba:	22,25	19.245	2.410	Gain (loss) on remeasurement of defined benefit plans - Net
Cadangan khusus	26	50	26	Retained earnings:
Tidak ditentukan penggunaannya		135.100	135.100	Special reserved
Belum ditentukan penggunaannya		3.340.044	2.711.999	Appropriated unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		4.064.576	3.473.483	Equity attributable to owners of the parent
Kepentingan non-pengendali	27	123.879	15.750	Non-controlling interests
Jumlah Ekuitas		4.208.755	3.489.233	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		5.186.940	4.239.200	TOTAL LIABILITIES AND EQUITY

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2017 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk. AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2017 (Expressed in Millions of Rupiah, unless otherwise stated)		
	Catatan / Notes	2017	2016	
PENJUALAN	28	4.879.559	4.685.988	S A L E S
BEBAN POKOK PENJUALAN	29	(3.056.681)	(3.052.883)	COST OF GOODS SOLD
LABA KOTOR		1.822.878	1.633.105	GROSS PROFIT
Beban penjualan	30	(689.769)	(634.650)	<i>Selling expenses</i>
Beban umum dan administrasi	30	(172.082)	(136.487)	<i>General and administrative expenses</i>
Laba (Rugi) selisih kurs - Bersih		(13.886)	2.519	<i>Gain (Loss) on foreign exchange rate - Net</i>
Laba (Rugi) penjualan aset tetap		(21)	669	<i>Gain on sales of fixed assets</i>
Lain-lain - Bersih	31	12.214	23.831	<i>Others - Net</i>
Jumlah		(863.544)	(744.118)	Total
LABA DARI USAHA		959.334	888.987	OPERATING INCOME
Pendapatan keuangan	32	70.510	50.178	<i>Finance income</i>
Beban keuangan	33	(1.498)	(2.057)	<i>Finance expense</i>
Bagian rugi bersih entitas asosiasi dan ventura bersama	11	(2.115)	(4.625)	<i>Shares of net loss in associates and joint venture</i>
Jumlah		66.897	43.496	Total
LABA SEBELUM PAJAK PENGHASILAN		1.026.231	932.483	PROFITS BEFORE INCOME TAX
Pajak Penghasilan	34	(314.550)	(222.657)	<i>Income Tax</i>
LABA TAHUN BERJALAN		711.681	709.826	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Item yang tidak akan direklasifikasikan ke laba rugi:				Items that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti	22, 25	(22.718)	(13.241)	<i>Remeasurements of defined benefit pension schemes</i>
Pajak terkait dengan item yang tidak akan direklasifikasikan	34	5.679	3.310	<i>Tax relating to items that will not be Reclassified</i>
Penghasilan komprehensif lain tahun berjalan, pajak neto		(17.039)	(9.931)	Other comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF		694.642	699.895	TOTAL COMPREHENSIVE INCOME

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2019 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2019 (Expressed in Millions of Rupiah, unless otherwise stated)	
	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018
A S E T			
ASET LANCAR			
Kas dan setara kas	2.040.591	4	1.444.310
Piutang usaha - neto	613.245	5	530.498
Piutang lain-lain	38.822	6	30.121
Persediaan	987.927	7	708.773
Uang muka	10.864	8	60.942
Pajak dibayar di muka	16.441	36	11.072
Biaya dibayar di muka	8.751	9	7.805
Total Aset Lancar	3.716.641		2.793.521
ASET TIDAK LANCAR			
Investasi dalam obligasi pemerintah	708.869	10	735.084
Aset keuangan tidak lancar	1.022	11	837
Penyertaan saham pada entitas asosiasi dan ventura bersama	108.477	12	101.506
Hewan ternak produksi - neto	158.839	13	80.476
Aset tetap - neto	1.556.666	14	1.453.135
Aset tak berwujud - neto	6.822	15	9.672
Aset pajak tangguhan	15.183	35d	17.331
Aset tidak lancar lainnya	335.903	16	364.309
Total Aset Tidak Lancar	2.891.781		2.762.350
TOTAL ASET	6.608.422		5.555.871
LIABILITAS DAN EKUITAS			
LIABILITAS JANGKA PENDEK			
Utang bank jangka pendek	2.705	17	26.397
Utang usaha	451.990	18	302.403
Utang lain-lain	-	38	34
Utang dividen	268	19	192
Utang pajak	83.998	35	5.297
A k r u a l	258.783	20	238.702
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:			
Utang bank	16.586	21	34.556
Utang pembelian mesin	20.196	22	27.153
Utang sewa pembiayaan	1.788	23	427
Total Liabilitas Jangka Pendek	836.314		635.161
LIABILITAS JANGKA PANJANG			
Liabilitas pajak tangguhan	12.252	35	14.762
Liabilitas imbalan pascakerja	94.803	24	80.304
Utang jangka panjang - setelah dikurangi bagian jatuh tempo dalam satu tahun:			
Utang bank	-	21	17.278
Utang pembelian mesin	9.914	22	31.787
Utang sewa pembiayaan	-	23	1.623
Total Liabilitas Jangka Panjang	116.969		145.754
Total Liabilitas	953.283		780.915
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
			Short-term bank loans
			Trade payables
			Other payables
			Dividends payable
			Taxes payables
			Accruals
			Current maturities of long-term liabilities:
			Bank Loans
			Liability for purchases of machinery
			Finance lease payable
			Total Current Liabilities
NON-CURRENT LIABILITIES			
			Deferred tax liabilities
			Post employment benefits liability
			Long term liabilities-Net of current liabilities:
			Bank Loan
			Liability for purchases of machinery
			Finance lease payable
			Total Non-Current Liabilities
			Total Liabilities

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham	577.676	25	577.676	Share capital
Tambahan modal disetor	51.251	26	51.251	Additional paid-in capital
Kerugian pengukuran kembali liabilitas imbalan pascakerja - neto	(23.317)	24	(17.815)	Loss on remeasurement of post employment benefits liability - net
Saldo laba:		27		Retained earnings:
Cadangan khusus	84		50	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	4.807.645		3.914.010	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	5.548.439		4.660.272	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	106.700	28	114.684	Non-controlling interests
Total Ekuitas	5.655.139		4.774.956	Total Equity
TOTAL LIABILITAS DAN EKUITAS	6.608.422		5.555.871	TOTAL LIABILITIES AND EQUITY

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL
31 DESEMBER 2019
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2019
(Expressed in Millions of Rupiah, unless otherwise stated)

	2 0 1 9	Catatan / .Notes	2 0 1 8	
PENJUALAN	6.241.419	29	5.472.882	S A L E S
BEBAN POKOK PENJUALAN	(3.891.701)	30	(3.516.606)	COST OF GOODS SOLD
LABA BRUTO	2.349.718		1.956.276	GROSS PROFIT
Beban penjualan	(908.877)	31	(855.358)	Selling expenses
Beban administrasi dan umum	(202.883)	31	(196.900)	General and administrative expenses
Rugi selisih kurs - neto	(38.358)		(25.851)	Loss on foreign exchange rate - net
Rugi penjualan aset tetap	(1.174)	14	(2.900)	Loss on sales of fixed assets
Laba (rugi) selisih nilai wajar hewan ternak	(19.447)	13	4.030	Gain (loss) on difference of livestock fair value
Pendapatan Lain-lain - neto	85.415	32	13.268	Other income - net
T o t a l	(1.085.324)		(1.063.711)	T o t a l
LABA DARI USAHA	1.264.394		892.565	PROFIT FROM OPERATIONS
Pendapatan keuangan	105.655	33	60.084	Finance income
Beban keuangan	(1.661)	34	(2.107)	Finance expense
Bagian laba (rugi) neto entitas asosiasi dan ventura bersama	6.971	12	(1.524)	Shares in net income (loss) of associates and joint venture
T o t a l	110.965		56.453	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.375.359		949.018	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(339.494)	35c	(247.411)	Income Tax Expense
LABA TAHUN BERJALAN	1.035.865		701.607	PROFIT FOR THE YEAR
Penghasilan (rugi) komprehensif lain:				Other comprehensive income (loss):
Pos yang tidak akan direklasifikasikan ke laba rugi:				Item that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan pascakerja	(7.565)	24	984	Remeasurements of liability for post-employment benefits
Pajak terkait dengan pos yang tidak akan direklasifikasikan	1.891		(246)	Tax relating to item that will not be reclassified
Penghasilan (rugi) komprehensif lain tahun berjalan - pajak neto	(5.674)		738	Other comprehensive income (loss) for the year - net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.030.191		702.345	TOTAL COMPREHENSIVE INCOME FOR THE YEAR