

LAMPIRAN

Lampiran 1 : Laporan Keuangan PT Akasha Wira Internasional Tbk

*These financial statements are originally issued
in Indonesian language*

Ekshibit A

Exhibit A

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN
TANGGAL 31 DESEMBER 2020
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2020
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2020	31 Desember/ December 2019	
A S E T				A S S E T S
Aset lancar				<i>Current assets</i>
Kas dan setara kas	4, 29, 32	338.488	129.049	<i>Cash and cash equivalents</i>
Piutang usaha - neto	5, 29, 32	119.610	134.404	<i>Trade receivables - net</i>
Piutang non-usaha	32	2.159	2.252	<i>Non-trade receivables</i>
Persediaan	6	80.118	78.755	<i>Inventories</i>
Uang muka dan biaya dibayar di muka	7	4.864	6.660	<i>Advance payments and prepaid expenses</i>
Total aset lancar		545.239	351.120	Total current assets
Aset tidak lancar				<i>Non-current assets</i>
Aset tetap - neto	8	351.626	405.448	<i>Fixed assets - net</i>
Aset takberwujud - neto	9	3.882	4.417	<i>Intangible assets - net</i>
Uang jaminan	10, 29, 32	58.041	60.969	<i>Refundable deposits</i>
Aset tidak lancar lainnya		3	421	<i>Other non-current assets</i>
Total aset tidak lancar		413.552	471.255	Total non-current assets
TOTAL ASET		958.791	822.375	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

These financial statements are originally issued
in Indonesian language

Ekshibit A/2

Exhibit A/2

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN
TANGGAL 31 DESEMBER 2020
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2020
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2020	31 Desember/ December 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas jangka pendek				Current liabilities
Utang usaha	11, 29, 32	63.317	55.991	Trade payables
Utang pajak	12	27.326	10.662	Taxes payables
Utang bukan usaha dan akrual	13, 32	88.087	93.404	Non-trade payables and accruals
Utang bank jangka panjang yang jatuh tempo dalam waktu satu tahun	14, 32	-	14.521	Current portion of long-term bank loan
Utang sewa yang jatuh tempo dalam waktu satu tahun	17, 32	4.829	613	Current portion of lease liabilities
Total liabilitas jangka pendek		183.559	175.191	Total current liabilities
Liabilitas jangka panjang				Non-current liabilities
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	14, 32	-	8.419	Long-term bank loan - net of current portion
Uang jaminan pelanggan	15, 32	3.043	3.049	Customers' deposits
Liabilitas pajak tangguhan - neto	27b	20.762	25.819	Deferred tax liabilities - net
Liabilitas imbalan pasca-kerja	16	47.324	39.199	Post-employment benefits liability
Utang sewa pembiayaan - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	17, 32	3.595	2.761	Lease liabilities - net of current portion
Total liabilitas jangka panjang		74.724	79.247	Total non-current liabilities
Total liabilitas		258.283	254.438	Total liabilities
Ekuitas				Equity
Modal saham				Share capital
Modal dasar 2.359.587.200 saham				Authorized capital - 2,359,587,200 shares
Modal ditempatkan dan disetor penuh - 589.896.800 saham dengan nilai nominal Rp 1.000 (dalam angka penuh) per saham	18	589.897	589.897	Issued and fully paid capital - 589,896,800 shares with par value of Rp 1,000 (full amount) per share
Tambahan modal disetor	19	5.068	5.068	Additional paid-in capital
Keuntungan pengukuran kembali liabilitas imbalan pasca kerja - neto	16	10.690	10.714	Gain on remeasurement of post-employment benefit liability - net
Saldo laba (defisit):				Retained earnings (deficit):
Dicadangkan		213.952	213.952	Appropriated
Belum dicadangkan		(119.099)	(251.694)	Unappropriated
Ekuitas - neto		700.508	567.937	Equity - net
TOTAL LIABILITAS DAN EKUITAS		958.791	822.375	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

Jakarta, 30 April/April 2021



Wihardjo Hadiseputro
Presiden Direktur/President Director

These financial statements are originally issued
in Indonesian language

Ekshibit B

Exhibit B

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2020
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2020
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
PENJUALAN NETO	20, 30, 35	673.364	764.703	NET SALES
BEBAN POKOK PENJUALAN	21, 30	(330.799)	(417.281)	COST OF GOODS SOLD
LABA BRUTO		342.565	347.422	GROSS PROFIT
Beban penjualan	22, 30, 35	(98.254)	(140.191)	Selling expenses
Beban umum dan administrasi	23, 30	(67.883)	(78.542)	General and administrative expenses
Beban lain-lain	24, 30	(17.762)	(11.173)	Other expenses
Penghasilan lain-lain	24, 30	3.296	3.202	Other Income
Total		(180.603)	(226.704)	Total
LABA DARI USAHA		161.962	120.718	PROFIT FROM OPERATIONS
Penghasilan keuangan	25	6.795	4.939	Finance income
Beban keuangan	26	(838)	(15.478)	Finance expenses
Total		5.957	(10.539)	Total
LABA SEBELUM BEBAN PAJAK PENGHASILAN		167.919	110.179	PROFIT BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	27a	(32.130)	(26.294)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		135.789	83.885	PROFIT FOR THE YEAR
Penghasilan komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasikan pada laba rugi				Item that will not be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasca-kerja	16, 27b	(581)	2.852	Remeasurement of past employment benefit liability
Pajak terkait pos yang tidak akan direklasifikasikan:				Tax relating to items that will not be reclassified:
Pajak tangguhan tahun ini		128	(714)	Deferred tax for the year
Dampak perubahan tarif pajak		429	-	Impact of change in tax rate
Neto		557	(714)	Net
Penghasilan (kerugian) komprehensif lain tahun berjalan, setelah pajak		(24)	2.138	Other comprehensive income (loss) for the year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		135.765	86.023	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM (dalam angka penuh)		230	142	EARNINGS PER SHARE (full amount)
RATA-RATA TERTIMBANG JUMLAH SAHAM BEREDAR/DITEMPATKAN (dalam angka penuh)		589.896.800	589.896.800	WEIGHTED AVERAGE NUMBER OF OUTSTANDING/ISSUED SHARES (full amount)

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir
merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements on Exhibit E
which are an integral part of
the Financial Statements taken as a whole

Jakarta, 30 April/April 2021



Wihardjo Hadiseputro
Presiden Direktur/President Director

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Ekshibit D

Exhibit D

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN ARUS KAS
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2020
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 31 DECEMBER 2020
(Expressed in Millions of Rupiah, unless otherwise stated)

	2020	2019	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	688.153	831.781	Cash received from customers
Pembayaran kas kepada:			Cash payments to:
Pemasok	(256.368)	(359.930)	Suppliers
Karyawan	(91.558)	(95.518)	Employees
Beban operasional lainnya	(96.707)	(182.112)	Other operational expenses
Kas diperoleh dari aktivitas operasi	243.520	194.221	Cash provided by operating activities
Pembayaran pajak penghasilan badan	(19.093)	(15.883)	Payments of corporate income tax
Pembayaran bunga	(787)	(14.875)	Payments of interest
Penerimaan bunga	6.795	4.939	Receipts of interest
Penerimaan kas lain-lain	244	16.062	Other cash receipts
Kas neto diperoleh dari aktivitas operasi	230.679	184.462	Net cash provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(4.935)	(8.953)	Acquisition of fixed assets
Hasil penjualan aset tetap	3.099	220	Proceeds from sale of fixed assets
Perolehan aset tak berwujud	-	(3.628)	Acquisition of intangible assets
Hasil penjualan aset tak berwujud	-	2	Proceeds from sale of intangible assets
Kas neto digunakan untuk aktivitas investasi	(1.836)	(12.359)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan utang sewa pembiayaan	8.198	3.690	Proceeds from finance lease payables
Pembayaran utang bank jangka panjang	(22.992)	(148.294)	Repayments of long-term bank loan
Pembayaran utang sewa pembiayaan	(4.784)	(439)	Payments of finance lease payables
Kas neto digunakan untuk aktivitas pendanaan	(19.578)	(145.043)	Net cash used in financing activities
KENAIKAN NETO KAS DAN SETARA KAS	209.265	27.060	NET INCREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS, AWAL TAHUN	129.049	102.273	CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR
Dampak perubahan kurs atas kas dan setara kas	174	(284)	Effects of exchange rate changes on cash and cash equivalents
KAS DAN SETARA KAS, AKHIR TAHUN	338.488	129.049	CASH AND CASH EQUIVALENTS, END OF YEAR

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

These financial statements are originally issued
in Indonesian language

Ekshibit A

Exhibit A

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2018
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

A S E T	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017	A S S E T S
Aset lancar				Current assets
Kas dan setara kas	4	102.273	25.507	Cash and cash equivalents
Piutang usaha - neto	5	131.862	140.594	Trade receivables - net
Piutang non-usaha - neto		2.250	1.843	Non-trade receivables - net
Persediaan	6	109.137	107.977	Inventories
Uang muka dan biaya dibayar di muka	7	6.581	9.052	Advances and prepayments
Pajak dibayar di muka	8	12.035	9.271	Prepaid taxes
Jumlah aset lancar		364.138	294.244	Total current assets
Aset tidak lancar				Non-current assets
Aset tetap - neto	10	447.249	478.184	Fixed assets - net
Aset tak berwujud - neto	11	2.127	208	Intangible assets - net
Uang jaminan	9	66.925	66.347	Refundable deposits
Aset tidak lancar lainnya		836	1.253	Other non-current assets
Jumlah aset tidak lancar		517.137	545.992	Total non-current assets
J U M L A H A S E T		881.275	840.236	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir
merupakan bagian yang tidak terpisahkan
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Ekshibit A/2

Exhibit A/2

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2018
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017	LIABILITIES AND EQUITY
Liabilitas jangka pendek				Current liabilities
Utang bank	12	-	23.066	Bank loans
Utang usaha	13	89.450	73.488	Trade payables
Utang pajak	14	6.888	3.882	Taxes payables
Utang bukan usaha dan akrual	15	76.258	88.391	Non-trade payables and accruals
Utang bank jangka panjang yang jatuh tempo dalam waktu satu tahun	16	89.678	55.586	Current portion of long-term bank loan
Utang sewa pembiayaan yang jatuh tempo dalam waktu satu tahun		123	475	Current portion of finance lease payables
Jumlah liabilitas jangka pendek		262.397	244.888	Total short-term liabilities
Liabilitas jangka panjang				Non-current liabilities
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	81.403	122.151	Long-term bank loan - net of current portion
Uang jaminan pelanggan	17	3.055	3.245	Customers' deposits
Liabilitas pajak tangguhan - neto	29b	18.562	9.458	Deferred tax liabilities - net
Liabilitas imbalan kerja	18	33.944	37.360	Employee benefits obligation
Utang sewa pembiayaan - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun		-	123	Lease payables - net of current portion
Jumlah liabilitas jangka panjang		136.964	172.337	Total long-term liabilities
Jumlah liabilitas		399.361	417.225	Total liabilities
Ekuitas				Equity
Modal saham				Share capital
Modal dasar 2.359.587.200 saham				Authorized capital - 2,359,587,200 shares
Modal ditempatkan dan disetor penuh - 589.896.800 saham dengan nilai nominal Rp 1.000 (dalam angka penuh) per saham	19	589.897	589.897	Issued and fully paid capital - 589,896,800 shares with par value of Rp 1,000 (full amount) per share
Tambahan modal disetor	20	5.068	5.068	Additional paid-in capital
Keuntungan pengukuran kembali program imbalan pasti - neto	21	8.576	2.631	Gain on remeasurement of defined benefit program - net
Saldo laba (rugi):				Retained earnings (deficit):
Dioadangkan		213.952	213.952	Appropriated
Belum dioadangkan		(335.579)	(388.537)	Unappropriated
Ekuitas - neto		481.914	423.011	Equity - net
JUMLAH LIABILITAS DAN EKUITAS		881.275	840.236	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

Jakarta, 15 Maret 2019 / 15 March 2019



Wihardjo Hadiseputro
Presiden Direktur/President Director

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Ekshibit B

Exhibit B

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2018
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2018	2017	
PENJUALAN NETO	22,32	804.302	814.490	NET SALES
BEBAN POKOK PENJUALAN	23,32	(415.212)	(375.546)	COST OF GOODS SOLD
LABA BRUTO		389.090	438.944	GROSS PROFIT
Beban penjualan	24,32	(226.946)	(289.213)	Selling expenses
Beban umum dan administrasi	25,32	(78.475)	(82.415)	General and administration expenses
Beban lain-lain	26,32	(413)	(1.044)	Other expenses
Penghasilan lain-lain	26,32	7.866	7.766	Other income
Jumlah		(297.968)	(364.906)	Total
LABA DARI USAHA		91.122	74.038	OPERATING INCOME
Penghasilan keuangan	27,32	1.895	304	Finance income
Beban keuangan	28,32	(22.957)	(23.247)	Finance expenses
Jumlah		(21.062)	(22.943)	Total
LABA SEBELUM BEBAN PAJAK PENGHASILAN		70.060	51.095	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	29a	(17.102)	(12.853)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		52.958	38.242	PROFIT FOR THE YEAR
Penghasilan komprehensif lain				Other comprehensive income
Item yang tidak akan direklasifikasi pada laba rugi				Item that will not be reclassified to profit or loss
Skema pengukuran manfaat imbalan pasti Pajak terkait pos yang tidak akan direklasifikasi	29b	7.926	508	Remeasurement on defined benefit pension schemes Tax relating to items that will not be reclassified
Penghasilan komprehensif lain tahun berjalan, setelah pajak		5.945	381	Other Comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		58.903	38.623	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM (dalam angka penuh)		90	65	EARNINGS PER SHARE (full amount)
RATA-RATA TERTIMBANG JUMLAH SAHAM BEREDAR/DITEMPATKAN (dalam angka penuh)		589.896.800	589.896.800	WEIGHTED AVERAGE NUMBER OF OUTSTANDING/ISSUED SHARES (full amount)

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir
merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements on Exhibit E
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Jakarta, 15 Maret 2019 / 15 March 2019



Wihardjo Hadiseputro
Presiden Direktur/President Director

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Ekshibit D

Exhibit D

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN ARUS KAS
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL
31 DESEMBER 2018
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 31
1 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

	2018	2017	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	812.844	826.239	Cash receipts from customers
Pembayaran kas kepada:			Cash payments to:
Pemasok	(330.173)	(219.668)	Suppliers
Karyawan	(109.445)	(188.962)	Employees
Beban operasional lainnya	(201.877)	(304.870)	Other operating expense
Kas diperoleh dari aktivitas operasi	171.349	112.739	Cash provided by operating activities
Pembayaran pajak penghasilan badan	(6.113)	(6.344)	Payments of corporate income tax
Pembayaran bunga	(22.320)	(22.269)	Payments of interest
Penerimaan bunga	1.895	304	Receipts of interest
Penerimaan kas lain-lain	1.777	2.769	Other cash receipts
Kas neto diperoleh dari aktivitas operasi	146.588	87.199	Net cash provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(37.687)	(96.953)	Acquisition of fixed assets
Perolehan aset tak berwujud	(1.952)	(47)	Acquisition of intangible assets
Hasil penjualan aset tetap	180	65	Proceeds from sale of fixed assets
Kas neto digunakan untuk aktivitas investasi	(39.459)	(96.935)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan utang bank	-	79.927	Proceeds from bank loans
Pembayaran utang bank	(23.066)	(70.238)	Repayments of bank loan
Penerimaan utang bank jangka panjang	68.008	32.317	Proceeds from long-term bank loans
Pembayaran utang bank jangka panjang	(74.830)	(40.492)	Repayments of long-term bank loan
Pembayaran utang sewa pembiayaan	(475)	(957)	Payments of finance lease payables
Kas neto digunakan untuk aktivitas pendanaan	(30.363)	(73)	Net cash used in financing activities
PENINGKATAN (PENURUNAN) NETO KAS DAN SETARA KAS	76.766	(9.809)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS, AWAL TAHUN	25.507	35.316	CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR
KAS DAN SETARA KAS, AKHIR TAHUN	102.273	25.507	CASH AND CASH EQUIVALENTS, END OF YEAR

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

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Ekshibit A

Exhibit A

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2015
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2015
(Expressed in Millions of Rupiah, unless otherwise stated)

A S E T	Catatan/ Notes	31 Desember/ December 2015	31 Desember/ December 2014 *)	1 Januari/ January 2014 *)	A S S E T S
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	4	24.068	29.116	23.068	Cash and cash equivalents
Piutang usaha setelah dikurangi penyisihan piutang ragu-ragu 31 Desember 2015: Rp 808 31 Desember 2014: Rp 793	5	125.381	103.914	78.952	Trade receivables net of allowances for doubtful accounts 31 December 2015: Rp 808 31 December 2014: Rp 793
Piutang non-usaha - Bersih Persediaan	6	1.573	1.731	227	Non-trade receivables - Net inventories
Uang muka dan beban dibayar di muka	7	99.210	92.474	84.788	Advances and prepayments
Pajak dibayar di muka	8	20.755	11.786	8.753	Prepaid taxes
		5.336	-	967	
Jumlah Aset Lancar		276.323	239.021	196.755	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Pajak dibayar di muka		-	-	554	Prepaid taxes
Aset tetap setelah dikurangi akumulasi penyusutan 2015: Rp 234.298 2014: Rp 204.500 dan cadangan penurunan nilai sebesar Rp 10.058 per 31 Desember 2015 dan 2014	10	284.380	171.282	141.558	Fixed assets net of accumulated depreciation 2015: Rp 234,298 2014: Rp 204,500 and impairment of Rp 10,058 as of 31 December 2015 and 2014
Aset takberwujud setelah dikurangi akumulasi amortisasi 2015: Rp 768 2014: Rp 354	11	1.004	1.593	-	Intangible assets net of accumulated amortization 2015: Rp 768 2014: Rp 354
Uang jaminan	9	88.097	87.818	98.706	Refundable deposits
Aset tidak lancar lainnya		3.420	3.276	3.491	Other non-current assets
Jumlah Aset Tidak Lancar		376.901	263.969	244.309	Total Non-Current Assets
J U M L A H A S E T		653.224	502.990	441.064	T O T A L A S S E T S
*) Ditsajtkan kembali (Catatan 34)					*) Restated (Note 34)

Lihat Catatan atas Laporan Keuangan pada Ekshibit E
terlampir yang merupakan bagian tak terpisahkan
dari Laporan Keuangan secara keseluruhan

See accompanying Notes to Financial Statements on Exhibit E
which are an integral part of the
Financial Statements taken as a whole

These Financial Statements are originally issued
in Indonesian language

Ekshbit A/2

Exhibit A/2

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2015
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2015
(Expressed in Millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Catatan/ Notes	31 Desember/ December 2015	31 Desember/ December 2014 *)	1 Januari/ January 2014 *)	LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Pinjaman bank jangka pendek	12	70.162	-	12.100	Short-term bank loans
Utang usaha - pihak ketiga	13	68.230	64.887	36.859	Trade payables - third parties
Utang pajak	14	1.238	5.314	3.397	Taxes payables
Utang bukan usaha dan beban masih harus dibayar	15	51.077	50.747	23.243	Non-trade payables and accrued expenses
Pinjaman bank jangka panjang yang jatuh tempo dalam waktu satu tahun	16	7.478	35.092	34.875	Current portion of long-term bank loan
Utang sewa pembiayaan yang jatuh tempo dalam waktu satu tahun		1.179	862	133	Current portion of finance lease payables
Jumlah Liabilitas Jangka Pendek		199.364	156.902	110.607	Total Short-Term Liabilities
LIABILITAS JANGKA PANJANG					NON CURRENT LIABILITY
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	86.892	19.683	40.292	Long-term bank loan - net of current portion
Uang jaminan pelanggan	17	4.230	3.615	3.336	Customers' deposits
Liabilitas pajak tangguhan - Bersih	30	5.843	2.619	4.384	Deferred tax liabilities - Net
Liabilitas imbalan kerja jangka panjang	18	27.987	26.534	20.550	Long-term employee benefits obligation
Utang sewa pembiayaan - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun		539	1.492	374	Finance lease payables - net of current portion
Jumlah Liabilitas Jangka Panjang		125.491	53.943	68.936	Total Long-Term Liabilities
EKUITAS					EQUITY
Modal saham					Share capital
Modal dasar 2.359.587.200 saham					Authorized capital - 2,359,587,200 shares
Modal ditempatkan dan disetor penuh - 589.896.800 saham dengan nilai nominal Rp 1.000 (dalam angka penuh) per saham	19	589.897	589.897	589.897	Issued and fully paid capital - 589,896,800 shares with par value of Rp 1,000 (full amount) per share
Tambahan modal disetor	20	5.068	5.068	5.068	Additional paid-in capital
Keuntungan pengukuran kembali program imbalan pasti - bersih	22	2.182	(1.203)	(755)	Gain on remeasurement of defined benefit program - net
Saldo laba:	21				Retained earnings:
Dicadangkan		213.952	213.952	158.296	Appropriated
Belum dicadangkan		(482.730)	(515.569)	(490.985)	Unappropriated
Jumlah Ekuitas		328.369	292.145	261.521	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		653.224	502.990	441.064	TOTAL LIABILITIES AND EQUITY

*) Ditsajikan kembali (Catatan 34)

*) Restated (Note 34)

Lihat Catatan atas Laporan Keuangan pada Ekshbit E
terlampir yang merupakan bagian tak terpisahkan
dari Laporan Keuangan secara keseluruhan

See accompanying Notes to Financial Statements on Exhibit E
which are an integral part of the
Financial Statements taken as a whole

These Financial Statements are originally issued
in Indonesian language

Ekshibit B

Exhibit B

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2015
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2015
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2015	2014 *)	
PENJUALAN BERSIH	23,33	669.725	578.784	NET SALES
BEBAN POKOK PENJUALAN	24,33	(330.023)	(279.882)	COST OF GOODS SOLD
LABA KOTOR		339.702	298.902	GROSS PROFIT
Beban penjualan	25,33	(219.872)	(170.138)	Selling expenses
Beban umum dan administrasi	25,33	(71.139)	(78.906)	General and administrative expenses
Beban lain-lain	26,33	(1.012)	(1.705)	Other expenses
Penghasilan lain-lain	26,33	8.428	1.457	Other income
Penghasilan keuangan	27,33	228	499	Finance income
Beban keuangan	28,33	(12.160)	(8.530)	Finance expenses
LABA SEBELUM PAJAK PENGHASILAN		44.175	41.579	INCOME BEFORE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN	29	(11.336)	(10.507)	INCOME TAX BENEFIT (EXPENSES)
LABA BERSIH TAHUN BERJALAN		32.839	31.072	PROFIT FOR THE PERIOD
Penghasilan komprehensif lain				Other comprehensive income
Item yang tidak akan direklasifikasikan pada laba rugi				Items that will not be reclassified to profit or loss
Skema pengukuran manfaat imbalan pasti		4.513	(597)	Remeasurement on defined benefit pension schemes
Pajak terkait pos yang tidak akan direklasifikasikan		(1.128)	149	Tax relating to items that will not be reclassified
Penghasilan komprehensif lain selama periode, pajak neto		3.385	(448)	Other Comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		36.224	30.624	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA BERSIH PER SAHAM (dalam angka penuh)		56	53	NET INCOME PER SHARE (full amount)
RATA-RATA TERTIMBANG JUMLAH SAHAM BEREDAR/DITEMPATKAN (dalam angka penuh)		589.896.800	589.896.800	WEIGHTED AVERAGE NUMBER OF OUTSTANDING/ISSUED SHARES (full amount)

*) Dtsajikan kembali (Catatan 34)

*) Restated (Note 34)

Lihat Catatan atas Laporan Keuangan pada Ekshibit E
terlampir yang merupakan bagian tak terpisahkan
dari Laporan Keuangan secara keseluruhan

See accompanying Notes to Financial Statements on Exhibit E
which are an integral part of the
Financial Statements taken as a whole

These Financial Statements are originally issued
in Indonesian language

Ekshibit D

Exhibit D

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN ARUS KAS
UNTUK TAHUN YANG BERAKHIR PADA 31 DESEMBER 2015
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 31 DECEMBER 2015
(Expressed in Millions of Rupiah, unless otherwise stated)

	2015	2014	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	648.873	554.098	Cash receipt from customers
Pengeluaran kas kepada:			Cash payments to:
Pemasok	(256.829)	(201.482)	Supplier
Karyawan	(116.307)	(100.597)	Employee
Beban operasional lainnya	(233.239)	(133.286)	Other operating expense
Kas dari aktivitas operasi	42.498	118.733	Cash receipt from operating activity
Pembayaran pajak penghasilan badan	(12.688)	(10.004)	Payments of corporate income tax
Pembayaran bunga	(12.160)	(7.665)	Payments of interest
Penerimaan bunga	228	499	Interest receipts
Pembayaran lainnya	(265)	(1.289)	Other payments
Penerimaan (pengeluaran) kas lain-lain	8.427	1.103	Other cash receipts (payments)
Kas bersih diperoleh dari aktivitas operasi	26.040	101.377	Net cash provided by operating activity
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(140.425)	(59.891)	Acquisition of fixed assets
Perolehan aset tak berwujud	-	(1.947)	Acquisition of intangible assets
Hasil penjualan aset tetap	216	648	Proceed from sales of fixed assets
Kas bersih digunakan untuk aktivitas investasi	(140.209)	(61.190)	Net cash used by investing activity
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman bank	271.571	15.156	Proceeds from bank loans
Pembayaran pinjaman bank	(161.814)	(48.825)	Repayments of bank loans
Penerimaan utang sewa pembiayaan	(636)	(470)	Proceeds of finance lease payables
Kas bersih digunakan untuk aktivitas pendanaan	109.121	(34.139)	Net cash used by investing activity
PENINGKATAN (PENURUNAN) BERSIH DALAM KAS DAN SETARA KAS	(5.048)	6.048	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENT
KAS DAN SETARA KAS PADA AWAL TAHUN	29.116	23.068	CASH AND CASH EQUIVALENT AT BEGINNING OF YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	24.068	29.116	CASH AND CASH EQUIVALENT AT END OF YEAR

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir yang merupakan bagian tak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

Lampiran 2 : Laporan Keuangan PT Kino Indonesia Tbk

The original consolidated financial statements included herein are in Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	2020 ¹⁾	Catatan/ Notes	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	183.991.601.440	2e,2n,2q, 4,30,31	267.677.121.921	Cash and cash equivalents
Plutang usaha - neto		2n,2q,5,12, 16,27,30,31		Trade receivables - net
Pihak ketiga	1.428.552.938.541		1.369.676.008.091	Third parties
Pihak berelasi	-	2f,6a	87.726.431	Related party
Plutang lain-lain - pihak ketiga	145.068.638.530	2n,2q,30, 31,38	55.341.961.569	Other receivables - third parties
Persediaan - neto	690.323.890.776	16,25,27,38	557.080.008.368	Inventories - net
Pajak dibayar di muka	16.820.363.702	2p,14a	12.308.261.219	Prepaid taxes
Uang muka	65.784.021.924	6	41.618.872.192	Advances
Bagian lancar beban dibayar di muka	31.643.434.102	2h,9	31.249.604.020	Current portion of prepaid expenses
Total Aset Lancar	2.562.184.889.015		2.335.039.563.811	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Investasi pada entitas asosiasi	-	2i,2k,10,23 2j,2k,2r, 11,12,16, 23,25,26, 27,32,38	2.527.690.648	Investment in associate
Aset tetap - neto	2.340.811.522.787	2j,2k,2o,17, 25,26,27	2.159.772.086.658	Property, plant and equipment - net
Aset hak guna - neto	81.622.203.571	25,26,27	-	Right-of-use assets - net
Aset pajak tangguhan - neto	101.078.601.534	2p,14e	68.906.238.776	Deferred tax assets - net
Takstran tagihan pajak	30.476.763.101	2p,14d	3.563.795.832	Estimated claims for tax refund
Beban dibayar di muka - setelah dikurangi bagian lancar	8.414.641.049	2h,9	12.367.409.366	Prepaid expenses - net of current portion
Aset tidak lancar lainnya	130.770.533.974	2n,2q,30,31	113.588.173.792	Other non-current assets
Total Aset Tidak Lancar	2.693.174.266.016		2.360.725.395.072	Total Non-Current Assets
TOTAL ASET	5.255.359.155.031		4.695.764.958.883	TOTAL ASSETS

The original consolidated financial statements included hereIn are in Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	2020 ¹⁾	Catatan/ Notes	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
		2q,5,7, 11,12,16,28, 30,31,38		
Utang bank jangka pendek	1.392.689.769.738		922.028.495.661	Short-term bank loans
Utang usaha - pihak ketiga	478.214.276.810	2n,2q,13, 30,31 2n,2q, 30,31	565.236.151.929	Trade payables - third parties
Utang lain-lain				Other payables
Pihak ketiga	22.191.486.354		36.007.105.887	Third parties
Pihak berelasi	693.540.198	2f,6b	740.765.522	Related party
Utang pajak	11.462.334.979	2p,14b 2n,2q, 30,31	36.058.903.049	Taxes payables
Beban akrual	134.565.154.722	15,30,31	134.927.336.346	Accrued expenses
Uang muka penjualan	12.122.012.164		5.573.985.397	Advances from customers
Bagian jangka pendek dari pinjaman jangka panjang :		2n,2q, 28,30,31 5,7,11,12, 16,38		Current maturities of long-term loans :
Utang bank	69.565.529.974	2f,2o,17,25, 26,27	29.939.588.445	Bank loans
Liabilitas sewa	24.834.056.424		2.623.291.248	Lease liabilities
Total Liabilitas Jangka Pendek	2.146.338.161.363		1.733.135.623.684	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas imbalan kerja	102.583.248.430	2i,18, 23,25,26,27	70.216.867.125	Employee benefits liabilities
Liabilitas pajak tangguhan - neto	55.383.171.922	2p,14e	43.562.281.254	Deferred tax liabilities - net
Pinjaman jangka panjang setelah dikurangi bagian jangka pendek:		2n,2q,28, 30,31 5,7,11,12, 16,38		Long-term loans - net of current maturities:
Utang bank	325.653.748.158	2f,2o,17,25, 26,27	142.387.389.458	Bank loans
Liabilitas sewa	48.165.278.937		3.600.617.810	Lease liabilities
Total Liabilitas Jangka Panjang	531.785.447.447		258.767.155.647	Total Non-Current Liabilities
TOTAL LIABILITAS	2.678.123.608.810		1.992.902.779.331	TOTAL LIABILITIES

The original consolidated financial statements included herein are in Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	2020 ¹⁾	Catatan/ Notes	2019	
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 100 per saham				Share capital - par value Rp 100 per share
Modal dasar - 4.800.000.000 saham Modal ditempatkan dan disetor penuh - 1.428.571.500 saham	142.857.150.000	19	142.857.150.000	Authorized - 4,800,000,000 shares issued and fully paid - 1,428,571,500 shares
Tambahan modal disetor - neto	710.356.833.172	2v,21	710.356.833.172	Additional paid - in capital - net
Selisih atas transaksi dengan pihak non-pengendali	(1.542.767.275)	2c	(1.542.216.360)	Differences in value of transactions with non-controlling interest
Penghasilan komprehensif lain	557.788.197.687	10,11,18,23	544.494.313.439	Other comprehensive income
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	48.000.000.000		48.000.000.000	Appropriated
Belum ditentukan penggunaannya	1.050.020.444.399		1.172.324.492.285	Unappropriated
Sub-Total	2.507.479.857.983		2.616.490.572.536	Sub-Total
Kepentingan non-pengendali	69.755.688.238	2c,22	86.371.607.016	Non-controlling interests
TOTAL EKUITAS	2.577.235.546.221		2.702.862.179.552	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	5.255.359.155.031		4.695.764.958.883	TOTAL LIABILITIES AND EQUITY



The original consolidated financial statements included herein are in Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir Pada Tanggal
31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	2020 ¹	Catatan/ Notes	2019	
PENJUALAN	4.024.971.042.139		4.678.868.638.622	SALES
BEBAN POKOK PENJUALAN	2.096.106.905.353		2.488.296.342.317	COST OF GOODS SOLD
LABA KOTOR	1.928.864.136.786		2.190.572.296.505	GROSS PROFIT
Beban penjualan	(1.222.309.355.683)	21,2m,11, 17,18,26	(1.455.345.107.256)	Selling expenses
Beban umum dan administrasi	(496.780.119.957)	21,2m, 5,7,11, 14f,17,18,27 2f,2m,20,6e,	(302.639.425.519)	General and administrative expenses
Beban bunga	(137.913.524.745)	12,16,17,28	(83.254.960.535)	Interest expenses
Beban administrasi bank	(8.805.205.339)	2m	(4.418.568.360)	Bank administration expenses
Penurunan nilai dari entitas asosiasi	(2.527.690.648)	10	-	Impairment of investment in associate
Kerugian atas persediaan dan aset tetap yang terbakar - neto	(1.174.736.609)	7,11,38	-	Loss on inventories and property, plant and equipment destroyed by fire - net
Keuntungan dekonsolidasi dari entitas anak	7.278.577.037	29	-	Gain on deconsolidation of subsidiary
Laba selisih kurs - neto	4.625.055.041	2m,2n	103.256.204	Gain on foreign exchange - net
Pendapatan bunga	4.606.190.801	2m	12.639.740.742	Interest income
Laba penjualan aset tetap	1.438.784.057	11	807.629.004	Gain on sale of property, plant and equipment
Keuntungan pembelian dengan diskon	-	29	264.212.137.034	Gain on bargain purchase
Laba Investasi jangka pendek yang telah terealisasi	-		1.175.000.580	Realized gain on short-term investments
Penurunan nilai aset tetap	-	11	(7.979.509.540)	Impairment of property, plant and equipment
Bagian atas rugi bersih entitas asosiasi	-	21,10	(2.421.953.513)	Equity in net losses of associate
Lain-lain - neto	57.857.829.311		22.646.240.833	Others - net
LABA SEBELUM BEBAN PAJAK PENGHASILAN	135.159.940.052		636.096.776.179	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN - NETO	(21.494.720.414)	2p,14c	(120.493.436.530)	INCOME TAX EXPENSE - NET
LABA NETO	113.665.219.638		515.603.339.649	NET INCOME
PENGHASILAN (BEBAN) KOMPREHENSIF LAIN	(2.760.271.348)	10,11, 18,23	18.437.088.448	OTHER COMPREHENSIVE INCOME (LOSS)
LABA KOMPREHENSIF	110.904.948.290		534.040.428.097	COMPREHENSIVE INCOME

The original consolidated financial statements included herein are in Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir Pada Tanggal
31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	2020 ¹	Catatan/ Notes	2019	
Laba neto yang dapat distribusikan kepada: Pemilik Entitas Induk Kepentingan non-pengendali	113.696.602.485 (31.382.847)	2c	520.444.102.306 (4.840.762.657)	<i>Net Income attributable to: Owners of the Company Non-controlling interest</i>
LABA NETO	113.665.219.638		515.603.339.649	NET INCOME
Laba komprehensif yang dapat distribusikan kepada: Pemilik Entitas Induk Kepentingan non-pengendali	111.152.692.351 (247.744.061)	2c,22	538.850.617.946 (4.810.189.849)	<i>Comprehensive Income attributable to: Owners of the Company Non-controlling interest</i>
LABA KOMPREHENSIF	110.904.948.290		534.040.428.097	COMPREHENSIVE INCOME
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	80	2w,34	364	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY



The original consolidated financial statements included herein are in Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Tahun yang Berakhir Pada Tanggal
31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF CASH FLOWS
For the Year Ended December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	2020 ¹	2019	
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS OPERASI			OPERATING ACTIVITIES
Penerimaan dari pelanggan	3.785.339.970.898	4.367.397.382.240	Receipts from customers
Penerimaan pendapatan bunga	4.606.190.801	12.639.740.742	Interest income received
Pembayaran kepada pemasok	(2.250.394.244.666)	(2.318.301.001.324)	Payment to suppliers
Pembayaran beban penjualan, umum dan administrasi, dan kegiatan operasi lainnya	(892.269.273.308)	(1.331.427.676.021)	Payment for selling, general and administrative expenses, and other operating activities
Pembayaran kepada karyawan	(643.170.916.885)	(607.894.526.398)	Payment to employees
Pembayaran pajak	(75.294.227.229)	(108.800.715.984)	Payment for taxes
Penerimaan tagihan pajak penghasilan	-	3.765.879.872	Receipts from claims for tax refund
Kas Bersih Diperoleh dari (Digunakan Untuk) Aktivitas Operasi	(71.182.500.389)	17.379.083.127	Net Cash from (Used in) Operating Activities
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS INVESTASI			INVESTING ACTIVITIES
Pembelian aset tetap	(381.229.505.561)	(426.566.045.801)	Acquisition of property, plant and equipment
Penambahan aset tidak lancar lainnya	(10.825.358.663)	(3.414.109.012)	Additions to other non-current assets
Hasil penjualan dari entitas anak, setelah dikurangi kas yang dilepas	4.969.824.931	-	Proceeds from sale of subsidiary, net of cash disposed
Hasil penjualan aset tetap	2.137.498.013	1.903.483.680	Proceeds from sale of property, plant and equipment
Pembelian saham entitas anak dari pihak ketiga, setelah dikurangi kas yang diperoleh	-	(36.446.069.182)	Purchase of subsidiary's share from third party, net of cash acquired
Pencaliran investasi jangka pendek	-	133.008.381.917	Redemption of short-term investments
Kas Bersih Digunakan untuk Aktivitas Investasi	(384.947.541.280)	(331.514.358.398)	Net Cash Used in Investing Activities
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS PENDANAAN			FINANCING ACTIVITIES
Penerimaan utang bank jangka pendek	1.405.884.751.713	901.217.467.682	Proceeds from short-term bank loans
Penerimaan utang bank jangka panjang	306.205.115.667	168.513.421.424	Proceeds from long-term bank loans
Pembayaran utang bank jangka pendek	(919.066.697.289)	(564.445.752.368)	Payment of short-term bank loans
Pembayaran dividen	(147.142.864.500)	(81.428.575.500)	Payment of dividends
Pembayaran bunga	(137.913.524.722)	(83.254.960.535)	Payment for interest
Pembayaran utang bank jangka panjang	(83.312.815.438)	(15.254.239.238)	Payment of long-term bank loans
Pembayaran pokok liabilitas sewa	(24.209.685.842)	(2.193.818.530)	Payment of principal portion of lease liabilities
Pembayaran kepada kepentingan non-pengendali atas likuidasi entitas anak	(13.803.373.784)	-	Payment to non-controlling interests due to liquidation of subsidiary
Penambahan (pembayaran) utang pihak ketiga	(1.470.000.000)	4.802.000.000	Additions (payment) to due to third party

The original consolidated financial statements included herein are in Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Tahun yang Berakhir Pada Tanggal
31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF CASH FLOWS
For the Year Ended December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	2020 ¹⁾	2019	
ARUS KAS DARI AKTIVITAS PENDANAAN (lanjutan)			CASH FLOWS FROM FINANCING ACTIVITIES (continued)
Penerimaan modal disetor dari kepentingan non - pengendali entitas anak	-	2.791.432.000	Receipts of capital contribution from subsidiaries' non - controlling interests
Kas Bersih Diperoleh dari Aktivitas Pendanaan	385.170.905.805	330.746.974.935	Net Cash from Financing Activities
KENAIKAN (PENURUNAN) BERSIH ATAS KAS DAN SETARA KAS	(70.959.135.864)	16.611.699.664	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
DAMPAK PERUBAHAN KURS ATAS KAS DAN SETARA KAS	3.430.395.930	(2.278.846.283)	EFFECT OF CHANGES IN FOREIGN EXCHANGE RATES ON CASH AND CASH EQUIVALENTS
KAS, SETARA KAS DAN CERUKAN PADA AWAL TAHUN	251.520.341.374	237.187.487.993	CASH, CASH EQUIVALENTS AND BANK OVERDRAFTS AT BEGINNING OF THE YEAR
KAS, SETARA KAS DAN CERUKAN PADA AKHIR TAHUN	183.991.601.440	251.520.341.374	CASH, CASH EQUIVALENTS AND BANK OVERDRAFTS AT END OF THE YEAR
Kas, Setara kas dan cerukan terdiri dari:			Cash, cash equivalents and bank overdrafts comprise of the following:
Kas dan setara kas	183.991.601.440	267.677.121.921	Cash and cash equivalents
Cerukan	-	(16.156.780.547)	Bank overdrafts
Neto	183.991.601.440	251.520.341.374	Net



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PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	239.772.575.877	2c,2l,2p, 4,30,31	350.224.744.236	Cash and cash equivalents
Investasi jangka pendek	131.833.381.337	2p,2q,5, 30,31,32	124.984.149.494	Short-term Investments
Plutang usaha - neto		2l,2p,6,13, 17,28,30,31		Trade receivables - net
Pihak ketiga	966.790.910.171		820.333.562.486	Third parties
Pihak berelasi	770.208.188	2d,7a	-	Related party
Plutang lain-lain	55.603.969.418	2l,2p,30,31	50.660.404.836	Other receivables
Persediaan - neto	519.237.523.369	2e,8,13, 17,26,28	384.646.010.207	Inventories - net
Pajak dibayar di muka	3.096.868.506	2n,15a	3.234.705.109	Prepaid taxes
Uang muka	30.829.822.122	9	18.260.882.156	Advances
Bagian lancar beban dibayar di muka	28.043.990.316	2f,10	43.060.521.330	Current portion of prepaid expenses
Total Aset Lancar	1.975.979.249.304		1.795.404.979.854	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Investasi pada Entitas Asosiasi	22.670.230.449	2h,11 2g,2l,2q, 12,13,17,18, 24,26,	31.032.813.938	Investment in Associates
Aset tetap - neto	1.423.720.979.453	27,28,32	1.247.283.242.755	Fixed assets - net
Aset pajak tangguhan	66.120.709.273	2n,15e	48.685.083.046	Deferred tax assets
Taksiran tagihan pajak	7.309.300.777	2n,15d	6.913.811.704	Estimated claim for tax refund
Beban dibayar di muka - setelah dikurangi bagian lancar	8.211.970.115	2f,10	10.653.714.201	Prepaid expenses - net of current portion
Aset tidak lancar lainnya	88.151.766.037	2o,2p,2l, 30,31	97.621.573.776	Other non-current assets
Total Aset Tidak Lancar	1.616.184.956.104		1.442.190.239.420	Total Non-Current Assets
TOTAL ASET	3.592.164.205.408		3.237.595.219.274	TOTAL ASSETS

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PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	571.781.717.651	2p,6,8, 12,13,29, 30,31	517.625.075.213	Short-term bank loans
Utang usaha				Trade payables
Pinak ketiga	545.455.845.864	21,2p,14, 30,31	407.749.659.330	Third parties
Pinak berelasi	-	2d,7b	24.514.490.439	Related parties
Utang lain-lain				Other payables
Pinak ketiga	15.611.873.246	21,2p, 30,31	8.923.761.232	Third parties
Pinak berelasi	157.872.174	2d,7c	6.095.204.580	Related parties
Utang pajak	48.310.338.934	2n,15b	12.524.594.528	Taxes payables
Beban masih harus dibayar	116.673.724.306	21,2p, 16,30,31	76.627.905.102	Accrued expenses
Uang muka penjualan	507.913.648		769.494.319	Advances from customers
Bagian jangka pendek dari pinjaman jangka panjang :		21,2p, 29,30,31		Current maturities of long-term loans :
Utang bank	15.254.236.761	6,8,12,17	26.265.766.266	Bank loans
Utang pembiayaan konsumen	-	12,18	377.692.113	Consumer financing payables
Utang sewa pembiayaan	808.379.067	2m,19	1.511.863.561	Finance lease payables
Liabilitas imbalan kerja karyawan jangka pendek	1.761.360.449	21,20 24,28	2.580.798.782	Short-term liabilities for employee benefits
Total Liabilitas Jangka Pendek	1.316.323.262.100		1.085.566.305.465	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas imbalan kerja karyawan jangka panjang	53.853.657.396	21,20 24,28	47.664.070.615	Long-term liabilities for employee benefits
Liabilitas pajak tangguhan	30.962.627.882	2n,15e	28.870.876.880	Deferred tax liabilities
Pinjaman jangka panjang setelah dikurangi bagian jangka pendek:		21,2p,29, 30,31		Long-term loans - net of current maturities:
Utang bank	3.813.558.956	6,8, 12,17	19.067.793.981	Bank loans
Utang pembiayaan konsumen	-	12,18	429.097.637	Consumer financing payables
Utang sewa pembiayaan	310.972.678	2m,19	826.194.587	Finance lease payables
Total Liabilitas Jangka Panjang	88.940.816.912		96.858.033.700	Total Non-current Liabilities
TOTAL LIABILITAS	1.405.264.079.012		1.182.424.339.165	TOTAL LIABILITIES

The original consolidated financial statements included herein are in the Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk				<i>Equity attributable to owners of the Company</i>
Modal saham - nilai nominal Rp 100 per saham				<i>Share capital - par value Rp 100 per share</i>
Modal dasar - 4.800.000.000 saham				<i>Authorized - 4,800,000,000 shares</i>
Modal ditempatkan dan disetor penuh - 1.428.571.500 saham	142.857.150.000	21	142.857.150.000	<i>Issued and fully paid share capital - 1,428,571,500 shares</i>
Tambahan modal disetor	710.356.833.172	23	710.356.833.172	<i>Additional paid - In capital</i>
Selisih atas transaksi dengan pihak non-pengendali	(1.559.974.900)	2b	(2.165.106.762)	<i>Differences in value of transactions with non-controlling interest</i>
Penghasilan komprehensif lain	519.126.409.408	11,12,20,24	496.265.082.386	<i>Other comprehensive income</i>
Saldo laba				<i>Retained earnings</i>
Telah ditentukan penggunaannya	48.000.000.000		48.000.000.000	<i>Appropriated</i>
Belum ditentukan penggunaannya	740.270.353.870		622.658.805.215	<i>Unappropriated</i>
Sub-Total - Neto	2.159.050.771.550		2.017.972.764.011	Sub-Total - Net
Kepentingan non-pengendali	27.849.354.846	2b	37.198.116.098	<i>Non-controlling interest</i>
TOTAL EKUITAS	2.186.900.126.396		2.055.170.880.109	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	3.592.164.205.408		3.237.595.219.274	TOTAL LIABILITIES AND EQUITY

The original consolidated financial statements included herein are in the Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir Pada Tanggal
31 Desember 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT
OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For The Year Ended December 31, 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
PENJUALAN	3.611.694.059.699	2d,2k,7d,25	3.160.637.269.263	SALES
BEBAN POKOK PENJUALAN	1.968.473.595.847	2d,2k 7e,12,26	1.830.139.851.672	COST OF GOODS SOLD
LABA KOTOR	1.643.220.463.852		1.330.497.417.591	GROSS PROFIT
Beban penjualan	(1.132.904.245.611)	2k,12,27	(895.102.169.999)	Selling expenses
Beban umum dan administrasi	(274.269.506.550)	2),2k,6,8, 12,15f,20,28 2k,2m,13,17, 18,19,29	(248.588.074.076)	General and administrative expenses
Beban bunga	(55.685.895.439)		(70.481.376.024)	Interest expenses
Bagian atas rugi bersih Entitas Asosiasi	(14.279.643.966)	2h,11,	(4.093.652.299)	Equity in net losses in Associates
Beban administrasi bank	(2.247.857.532)	2k	(2.526.941.942)	Bank administration expenses
Rugi selisih kurs - neto	(155.231.318)	2k,2i	(529.095.590)	Loss on foreign exchange - net
Pendapatan bunga	11.332.747.328	2k	16.663.381.938	Interest income
Laba investasi jangka pendek yang belum terealisasi	6.849.231.843	5	7.481.342.368	Unrealized gain on short-term investments
Laba penjualan aset tetap	1.168.101.819	12	2.465.035.943	Gain on sale of fixed assets
Lain-lain - neto	17.378.209.447		5.179.083.150	Others - net
LABA SEBELUM BEBAN PAJAK PENGHASILAN	200.385.373.873		140.964.951.060	INCOME BEFORE INCOME TAX EXPENSES
BEBAN PAJAK PENGHASILAN	(50.269.328.831)	2n,15c	(31.268.949.262)	INCOME TAX EXPENSES
LABA TAHUN BERJALAN	150.116.045.042		109.696.001.798	CURRENT YEAR INCOME
PENGHASILAN KOMPREHENSIF LAIN	28.909.631.745	11,12 20,24	11.433.835.777	OTHER COMPREHENSIVE INCOME
LABA KOMPREHENSIF	179.025.676.787		121.129.837.575	COMPREHENSIVE INCOME
Laba tahun berjalan yang dapat diatribusikan kepada:				Current year income attributable to:
Pemilik Entitas Induk	150.148.639.199		110.416.605.833	Owners of the Company
Kepentingan non-pengendali	(32.594.157)	2b	(720.604.035)	Non-controlling interest
LABA TAHUN BERJALAN	150.116.045.042		109.696.001.798	CURRENT YEAR INCOME
Laba komprehensif yang dapat diatribusikan kepada:				Comprehensive income attributable to:
Pemilik Entitas Induk	179.044.306.177		121.800.101.722	Owners of the Company
Kepentingan non-pengendali	(18.629.390)	2b	(670.264.147)	Non-controlling interest
LABA KOMPREHENSIF	179.025.676.787		121.129.837.575	COMPREHENSIVE INCOME
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	105	2i,34	77	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY

The original consolidated financial statements included herein are in the Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Tahun yang Berakhir Pada Tanggal
31 Desember 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT
OF CASH FLOWS
For The Year Ended December 31, 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	2017	
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS OPERASI			OPERATING ACTIVITIES
Penerimaan dari pelanggan	3.464.290.031.268	3.203.290.182.735	Receipt from customers
Pendapatan bunga	11.332.747.328	16.663.381.938	Interest Income
Pembayaran kepada pemasok	(1.963.475.540.789)	(1.737.416.025.677)	Payment to suppliers
Pembayaran beban penjualan, umum dan administrasi, dan kegiatan operasi lainnya	(847.693.101.509)	(718.322.274.259)	Payment for selling, general and administrative expenses, and other operating activities
Pembayaran kepada karyawan	(449.466.757.480)	(398.978.751.923)	Payment to employees
Pembayaran bunga	(55.685.895.439)	(70.481.376.024)	Payment for interest
Pembayaran pajak	(34.557.803.047)	(54.442.838.200)	Payment for taxes
Kas Bersih Diperoleh Dari Aktivitas Operasi	104.743.680.332	240.312.298.590	Net Cash Flows Provided By Operating Activities
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS INVESTASI			INVESTING ACTIVITIES
Pembelian aset tetap	(204.181.066.113)	(54.624.600.124)	Acquisition of fixed assets
Penyertaan saham pendirian Entitas Asosiasi	(5.126.808.750)	-	Investment in the establishment of Associate
Pembelian saham Entitas Anak dari kepentingan non-pengendali	(4.850.000.000)	(5.000.000.000)	Purchase of Subsidiaries's shares from non-controlling interest
Penambahan aset tidak lancar lainnya	(1.195.220.000)	(575.640.065)	Addition of other non-current assets
Hasil penjualan aset tetap	5.544.509.028	6.645.389.366	Proceed from sale of fixed assets
Pencaliran deposito yang dibatasi penggunaannya	-	16.348.952.772	Redemption of restricted deposits
Kas Bersih Digunakan Untuk Aktivitas Investasi	(209.808.585.835)	(37.205.898.051)	Net Cash Flows Used For Investing Activities
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS PENDANAAN			FINANCING ACTIVITIES
Pembayaran utang bank jangka pendek	(3.787.433.398.440)	(3.556.264.920.899)	Payment of short-term bank loans
Pembayaran dividen	(38.571.430.500)	(35.714.287.500)	Payment of dividend
Pembayaran utang bank jangka panjang	(26.265.764.530)	(29.778.715.220)	Payment of long-term bank loans
Pembayaran utang sewa pembiayaan	(1.277.305.408)	(2.110.256.911)	Payment of finance lease payables
Pembayaran utang pembiayaan konsumen	(846.473.066)	(507.542.025)	Payment of consumer financing payables
Penerimaan utang bank jangka pendek	3.841.590.040.878	3.374.423.308.106	Proceeds from short-term bank loans
Penambahan modal disetor Entitas Anak	6.125.000.000	19.610.000.000	Additional paid-in capital of Subsidiaries
Kas Bersih Digunakan Untuk Aktivitas Pendanaan	(6.679.331.066)	(230.342.414.449)	Net Cash Flows Used For Financing Activities

The original consolidated financial statements included herein are in the Indonesian language.

PT KINO INDONESIA Tbk DAN ENTITAS ANAK LAPORAN ARUS KAS KONSOLIDASIAN Untuk Tahun yang Berakhir Pada Tanggal 31 Desember 2018 (Disajikan dalam Rupiah, kecuali dinyatakan lain)	PT KINO INDONESIA Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF CASH FLOWS For The Year Ended December 31, 2018 (Expressed in Rupiah, unless otherwise stated)		
	2018	2017	
PENURUNAN BERSIH ATAS KAS DAN SETARA KAS	(111.744.236.569)	(27.236.013.910)	NET DECREASE IN CASH AND CASH EQUIVALENTS
DAMPAK PERUBAHAN NILAI TUKAR ATAS KAS DAN SETARA KAS	1.292.068.210	805.461.809	EFFECT OF CHANGES IN EXCHANGE RATE ON CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	350.224.744.236	376.655.296.337	CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	239.772.575.877	350.224.744.236	CASH AND CASH EQUIVALENTS AT END OF THE YEAR

The original consolidated financial statements included herein are in Indonesian language

PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

Catatan/ Notes	31 Desember/December 31,		1 Januari 2015/ 31 Desember 2014/ January 1, 2015/ December 31, 2014		
	2016	2015			
				(Disajikan kembali, Catatan 40/ As restated, Note 40)	
ASET				ASSETS	
ASET LANCAR				CURRENT ASSETS	
Kas dan setara kas	2c,2o,2q, 4,32,33	376.655.296.337	665.988.250.372	44.353.548.329	Cash and cash equivalents
Investasi jangka pendek	2q,2r,5, 32,33,34	117.502.807.126	110.028.847.838	-	Short-term investments
Piutang usaha - neto	2q,6,14,18, 29,32,33,40	863.423.500.403	894.124.002.198	418.253.006.121	Trade receivables - net
Piutang lain-lain	2q,32,33,40 2e,8,14,	67.583.898.644	37.881.171.215	34.378.696.098	Other receivables
Persediaan - neto	18,27,29	410.137.896.311	343.075.067.180	329.937.151.931	Inventories - net
Pajak dibayar di muka	16a	2.454.813.010	967.008.934	820.804.125	Prepaid taxes
Uang muka	9	16.582.965.111	16.357.170.519	42.542.965.035	Advances
Bagian lancar beban dibayar di muka	2f,10	21.816.372.185	21.475.310.327	18.347.220.659	Current portion of prepaid expenses
Total Aset Lancar		1.876.157.549.127	2.089.896.826.583	888.633.392.298	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Deposito yang dibatasi penggunaannya	2c,2q, 11,14,15, 32,33,38c	16.348.952.772	47.308.027.969	31.524.361.427	Restricted deposits
Investasi pada Entitas Asosiasi	2h,12 2g,2i,2r,13, 14,18,25,27,	35.585.833.043	32.305.583.364	42.925.815.297	Investment in Associate
Aset tetap - neto	28,29,34	1.222.356.238.771	1.007.344.773.034	870.053.263.160	Fixed assets - net
Aset pajak tangguhan	2n,16e 2v,16d, 16f,39	25.490.921.251	7.606.395.199	6.395.040.151	Deferred tax assets
Taksiran tagihan pajak		3.948.814.872	9.445.151.613	9.445.151.613	Estimated claim for tax refund
Beban dibayar di muka - setelah dikurangi bagian lancar	2f,10	12.799.815.503	9.812.038.522	6.340.791.970	Prepaid expenses - net of current portion
Beban ditangguhkan		-	-	4.819.915.035	Deferred charges
Aset tidak lancar lainnya	2p,2q, 32,33,38g	91.816.299.019	7.515.862.286	3.242.813.872	Other non-current assets
Total Aset Tidak Lancar		1.408.346.875.231	1.121.337.831.987	974.747.152.525	Total Non-Current Assets
TOTAL ASET		3.284.504.424.358	3.211.234.658.570	1.863.380.544.823	TOTAL ASSETS

The original consolidated financial statements included herein are in Indonesian language

PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/December 31,		1 Januari 2015/ 31 Desember 2014/ January 1, 2015/ December 31, 2014	
		2016	2015		
		(Disajikan kembali, Catatan 40/ As restated, Note 40)			
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek	2q,2v, 7c,6,8, 11, 13,14,18, 30,32,33,39 2q,11,15, 32,33,38c	699.468.688.006	658.142.101.371	546.504.254.613	Short-term bank loans
Utang usaha					Trade payables
Pihak ketiga		301.158.735.027	366.270.812.055	268.968.021.570	Third parties
Pihak berelasi	2d,7a	92.694.654.985	94.131.946.431	157.226.501.219	Related party
Utang lain-lain	2q,32,33	7.258.561.558	4.136.644.728	8.481.178.655	Other payables
Utang pajak	2n,16b	17.195.701.972	55.606.780.775	16.082.991.529	Taxes payable
Beban masih harus dibayar	2q,17,32,33	69.249.800.172	62.700.524.700	50.048.319.378	Accrued expenses
Uang muka penjualan	2q,32,33	-	701.261.068	1.278.021.913	Advance from customers
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun	2q,30,32,33 6,7c,8,				Current portion of long-term liabilities
Utang bank	13,14,18	29.778.715.216	41.395.880.605	30.656.009.206	Bank loans
Utang pembiayaan konsumen	19	498.715.249	968.210.522	2.342.780.720	Consumer financing payables
Utang sewa pembiayaan	2m,20	2.011.855.234	5.975.984.142	8.703.992.274	Finance lease payables
Liabilitas imbalan kerja karyawan jangka pendek	2j 21,25,29	1.468.818.799	991.424.973	163.306.873	Short-term liabilities for employee benefits
Total Liabilitas Jangka Pendek		1.220.778.246.218	1.291.021.571.370	1.090.455.377.950	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Liabilitas imbalan kerja karyawan jangka panjang	2j 21,25,29	41.910.021.985	42.257.328.901	39.808.299.174	Long-term liabilities for employee benefits
Liabilitas pajak tangguhan	2n,16e	21.735.480.982	13.748.595.487	293.724.401	Deferred tax liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2q,30,32,33 6,7c,8,				Long-term liabilities - net of current portion
Utang bank	13,14,18	45.333.560.252	85.458.915.937	62.227.752.265	Bank loans
Utang pembiayaan konsumen	19	737.389.632	1.199.973.949	1.742.802.479	Consumer financing payables
Utang sewa pembiayaan	2m,20	1.937.251.680	919.020.626	6.468.080.000	Finance lease payables
Total Liabilitas Jangka Panjang		111.653.704.511	143.583.834.900	110.540.458.319	Total Non-Current Liabilities
TOTAL LIABILITAS		1.332.431.950.729	1.434.605.406.270	1.200.995.836.269	TOTAL LIABILITIES

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PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

Catatan/ Notes	31 Desember/December 31,		1 Januari 2015/ 31 Desember 2014/ January 1, 2015/ December 31, 2014	
	2016	2015		
				(Disajikan kembali, Catatan 40/ As restated, Note 40)
EKUITAS - NETO				EQUITY - NET
Ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk				Equity attributable to owners of the Company
Modal saham - nilai nominal Rp 100 per saham tanggal 31 Desember 2016 dan 2015 dan Rp 1.000.000 per saham tanggal 1 Januari 2015/31 Desember 2014				Share capital - par value Rp 100 per share as of December 31, 2016 and 2015 and Rp 1,000,000 per share as of January 1, 2015/December 31, 2014
Modal dasar - 4.800.000.000 saham tanggal 31 Desember 2016 dan 2015 dan 480.000 saham tanggal 1 Januari 2015/31 Desember 2014				Authorized - 4,800,000,000 shares as of December 31, 2016 and 2015 and 480,000 shares as of January 1, 2015/December 31, 2014
Modal ditempatkan dan disetor penuh - 1.428.571.500 saham tanggal 31 Desember 2016 dan 2015 dan 120.000 saham tanggal 1 Januari 2015/31 Desember 2014				Issued and fully paid share capital - 1,428,571,500 shares as of December 31, 2016 and 2015 and 120,000 shares as of January 1, 2015/December 31, 2014
	22	142.857.150.000	142.857.150.000	120.000.000.000
Tambahan modal disetor	2o, 16g, 24	707.283.976.767	707.183.976.767	(66.377.124.956)
Selisih atas transaksi dengan pihak non-pengendali	2b	(1.966.497.557)	(1.966.497.557)	(1.966.497.557)
Penghasilan komprehensif lain	13, 21, 25	480.706.542.891	459.331.217.104	409.991.617.624
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	23	48.000.000.000	24.000.000.000	-
Belum ditentukan penggunaannya		552.131.530.488	443.923.267.490	199.454.255.634
Sub-Total - Neto		1.929.012.702.589	1.775.329.113.804	661.102.250.745
Kepentingan non-pengendali	2b	23.059.771.040	1.300.138.496	1.282.457.809
TOTAL EKUITAS - NETO		1.952.072.473.629	1.776.629.252.300	662.384.708.554
TOTAL LIABILITAS DAN EKUITAS - NETO		3.284.504.424.358	3.211.234.658.570	1.863.380.544.823
				TOTAL LIABILITIES AND EQUITY - NET

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PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Tahun yang Berakhir Pada Tanggal
31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT
OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
Year Ended December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

	2016	Catatan/ Notes	2015	
PENJUALAN	3.493.028.761.680	2k,26	3.603.847.602.517	SALES
BEBAN POKOK PENJUALAN	2.088.614.823.251	2d,2k, 7b,13,27	2.135.496.398.423	COST OF GOODS SOLD
LABA KOTOR	1.404.413.938.429		1.468.351.204.094	GROSS PROFIT
Beban penjualan	(902.643.546.116)	2k,13,28,40	(799.872.029.058)	Selling expenses
Beban umum dan administrasi	(262.688.410.318)	2k,6, 8,13,21,29 2k,2m,14,18,	(234.665.657.142)	General and administrative expenses
Beban bunga	(89.716.276.150)	19,20,30	(88.755.557.608)	Interest expenses
Beban administrasi bank	(3.150.199.050)	2k	(3.793.149.737)	Bank administration expenses
Rugi selisih kurs - neto	(439.519.908)	2k,2l	(9.220.434.650)	Loss on foreign exchange - net
Pendapatan bunga	29.058.052.825	2k	4.081.072.930	Interest income
Keuntungan pembelian dengan diskon	26.102.377.253	2t,31	-	Gain on bargain purchase
Laba investasi jangka pendek yang belum terealisasi	7.473.959.288	5	28.847.838	Unrealized gain on short-term investments
Bagian atas laba (rugi) bersih Entitas Asosiasi	3.263.535.315	2h,12,40	(10.671.142.255)	Share in net earning (loss) in Associate
Laba penjualan aset tetap	1.979.577.842	13	1.904.617.947	Gain on sale of fixed assets
Lain-lain - neto	5.659.489.279	40	9.535.559.851	Others - net
LABA SEBELUM BEBAN PAJAK PENGHASILAN	219.312.978.691		336.923.332.210	INCOME BEFORE INCOME TAX EXPENSES
BEBAN PAJAK PENGHASILAN	(38.202.824.881)	2n,16c	(73.943.129.784)	INCOME TAX EXPENSES
LABA TAHUN BERJALAN	181.110.153.810		262.980.202.426	CURRENT YEAR INCOME
PENGHASILAN KOMPREHENSIF LAIN	26.040.213.019	13,21,25,40	54.846.089.597	OTHER COMPREHENSIVE INCOME
LABA KOMPREHENSIF	207.150.366.829		317.826.292.023	COMPREHENSIVE INCOME
Laba tahun berjalan yang dapat diatribusikan kepada:				Current year income attributable to:
Pemilik Entitas Induk	180.601.811.058		262.970.728.022	Owners of the Company
Kepentingan non-pengendali	508.342.752	2b	9.474.404	Non-controlling interest
LABA TAHUN BERJALAN	181.110.153.810		262.980.202.426	CURRENT YEAR INCOME
Laba komprehensif yang dapat diatribusikan kepada:				Comprehensive income attributable to:
Pemilik Entitas Induk	206.440.734.285		317.808.611.336	Owners of the Company
Kepentingan non-pengendali	709.632.544	2b	17.680.687	Non-controlling interest
LABA KOMPREHENSIF	207.150.366.829		317.826.292.023	COMPREHENSIVE INCOME
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	126	2u,36	234	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY

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PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Tahun yang Berakhir Pada Tanggal
31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
Year Ended December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

	2016	2015	
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS OPERASI			OPERATING ACTIVITIES
Penerimaan dari pelanggan	3.519.502.295.630	3.127.784.703.907	Receipt from customers
Pendapatan bunga	29.058.052.825	4.081.072.930	Interest income
Pembayaran kepada pemasok	(2.205.433.691.181)	(2.075.548.388.937)	Payment to suppliers
Pembayaran beban penjualan, umum dan administrasi, dan kegiatan operasi lainnya	(719.024.879.609)	(624.108.948.879)	Payment for selling, general and administrative expenses, and other operating activities
Pembayaran kepada karyawan	(432.904.865.772)	(391.946.266.779)	Payment to employees
Pembayaran bunga	(89.716.276.150)	(88.755.557.608)	Payment for interest
Pembayaran pajak	(89.613.261.689)	(24.038.959.718)	Payment for taxes
Kas Bersih Diperoleh Dari (Digunakan Untuk) Aktivitas Operasi	11.867.374.074	(72.552.345.084)	Net Cash Flows Provided By (Used For) Operating Activities
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS INVESTASI			INVESTING ACTIVITIES
Pembelian aset tetap	(163.904.513.151)	(107.856.239.884)	Acquisition of fixed assets
Akuisisi bisnis	(84.000.000.000)	-	Acquisition of business
Penambahan aset tidak lancar lainnya	(29.068.420.582)	(4.238.430.757)	Addition of other non-current assets
Penempatan deposito yang dibatasi penggunaannya	(11.422.852.108)	(84.816.456.296)	Placement of restricted deposits
Pembayaran uang muka pembelian aset tetap	(4.825.001.100)	-	Payment for advances for purchase of fixed assets
Pencairan deposito yang dibatasi penggunaannya	42.381.927.304	89.032.789.754	Redemption of restricted deposits
Hasil penjualan aset tetap	3.365.049.118	3.203.663.989	Proceed from sale of fixed assets
Penempatan investasi jangka pendek	-	(110.000.000.000)	Placement of short-term investments
Kas Bersih Digunakan Untuk Aktivitas Investasi	(247.473.810.519)	(234.674.673.194)	Net Cash Flows Used For Investing Activities
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS PENDANAAN			FINANCING ACTIVITIES
Pembayaran utang bank jangka pendek	(1.429.943.199.170)	(1.744.041.266.385)	Payment of short-term bank loans
Pembayaran dividen	(52.857.145.500)	-	Payment of dividend
Pembayaran utang bank jangka panjang	(51.742.521.074)	(41.028.964.929)	Payment of long-term bank loans
Pembayaran utang sewa pembiayaan	(6.898.293.066)	(10.038.845.638)	Payment of finance lease payables
Pembayaran utang pembiayaan konsumen	(1.044.969.434)	(2.892.770.269)	Payment of consumer financing payables
Penerimaan utang bank jangka pendek	1.471.267.785.805	1.855.679.113.143	Proceeds from short-term bank loans
Penambahan modal disetor Entitas Anak	21.050.000.000	-	Additional paid-in capital of Subsidiaries
Pengampunan pajak	100.000.000	-	Tax amnesty
Beban emisi saham	-	(72.153.448.277)	Stock issuance cost

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PT KINO INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Tahun yang Berakhir Pada Tanggal
31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KINO INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
Year Ended December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

	2016	2015	
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS PENDANAAN			FINANCING ACTIVITIES
(lanjutan)			(continued)
Agio saham dari Penawaran Umum Perdana Saham	-	845.714.550.000	Capital paid in excess of par value from Initial Public Offering
Penerimaan utang bank jangka panjang	-	75.000.000.000	Proceeds from long-term bank loans
Penambahan modal disetor	-	22.857.150.000	Addition of share capital
Kas Bersih (Digunakan Untuk) Diperoleh Dari Aktivitas Pendanaan	(50.068.342.439)	929.095.517.645	Net Cash Flows (Used For) Provided By Financing Activities
(PENURUNAN) KENAIKAN BERSIH ATAS KAS DAN SETARA KAS	(285.674.778.884)	621.868.499.367	NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS
DAMPAK PERUBAHAN NILAI TUKAR ATAS KAS DAN SETARA KAS	(3.658.175.151)	(233.797.324)	EFFECT OF CHANGES IN EXCHANGE RATE ON CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	665.988.250.372	44.353.548.329	CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	376.655.296.337	665.988.250.372	CASH AND CASH EQUIVALENTS AT END OF THE YEAR

Lampiran 3 : Laporan Keuangan PT Martina Berto Tbk

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit A

Exhibit A

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2020
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2020/ 31 December 2020	31 Desember 2019/ 31 December 2019	
A S E T				A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan bank	4	2.199.931.138	2.637.369.506	Cash on hand and in banks
Piutang usaha				Trade receivables
Pihak ketiga	5	20.588.870.981	17.013.371.513	Third parties
Pihak berelasi	5,28	47.152.560.623	163.907.030.594	Related parties
Aset keuangan lancar lainnya	6	2.134.399.476	1.569.710.175	Other current financial assets
Piutang non-usaha -				Non-trade receivables -
Pihak berelasi	28	776.577.462	314.964.230	Related parties
Persediaan	7	96.505.108.105	104.723.459.796	Inventories
Uang muka		4.018.122.016	13.676.240.112	Advances
Pajak dibayar di muka	14a	262.065.745	-	Prepaid taxes
Beban dibayar di muka		8.564.470.112	13.443.304.494	Prepaid expenses
Total Aset Lancar		182.202.105.658	317.285.450.420	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar lainnya		3.237.391.750	2.603.352.067	Other non-current financial assets
Aset tetap	8	663.892.086.439	131.463.966.244	Property, plant and equipment
Aset hak-guna	9	22.332.284.446	-	Right-of-use assets
M e r e k	10	43.741.666.667	46.641.666.667	Trademark
Taksiran klaim pajak penghasilan	14f	4.028.722.117	4.127.276.746	Estimated claims for income tax refund
Aset pajak tangguhan	14e	63.448.429.140	88.942.215.893	Deferred tax assets
Total Aset Tidak Lancar		800.680.580.559	273.778.477.617	Total Non-Current Assets
TOTAL ASET		982.882.686.217	591.063.928.037	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian pada
Ekshibit E terlampir yang merupakan bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of
the Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements are originally issued
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Ekshibit A/2

Exhibit A/2

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2020
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2020/ 31 December 2020	31 Desember 2019/ 31 December 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11	156.810.838.912	152.312.953.748	Short-term bank loans
Utang usaha - Pihak ketiga	12	49.081.933.007	42.983.708.016	Trade payables - Third parties
Liabilitas keuangan jangka pendek lainnya		19.585.229.925	11.065.426.443	Other short-term financial liabilities
Utang non-usaha - Pihak berelasi	28	16.507.455.918	10.974.030.180	Non-trade payables - Related parties
Beban masih harus dibayar Pihak ketiga	13	20.922.707.473	11.967.906.987	Accrued expenses Third parties
Pihak berelasi	13, 28	2.698.783.813	1.936.593.452	Related parties
Utang pajak	14b	16.433.960.405	10.820.794.628	Taxes payable
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:				Current portion of long-term liabilities:
Liabilitas sewa	9	7.248.602.788	4.291.044.274	Lease liabilities
Utang bank	15	6.228.701.566	7.914.409.103	Bank loans
Total Liabilitas Jangka Pendek		295.518.213.807	254.266.866.831	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang setelah dikurangi bagian yang telah jatuh tempo dalam waktu satu tahun:				Long-term liabilities - net of current portion:
Liabilitas sewa	9	5.457.302.146	4.211.224.501	Lease liabilities
Utang bank	15	19.692.148.220	18.195.130.676	Bank loans
Liabilitas diestimasi imbalan kerja karyawan	16	72.355.662.577	79.219.504.290	Estimated liabilities for employee benefits
Total Liabilitas Jangka Panjang		97.505.112.943	101.625.859.467	Total Non-Current Liabilities
Total Liabilitas		393.023.326.750	355.892.726.298	Total Liabilities

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E terlampir yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit A/3

Exhibit A/3

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2020
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2020/ 31 December 2020	31 Desember 2019/ 31 December 2019	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 100 per saham				Share capital - par value Rp 100 per share
Modal dasar - 2.800.000.000 saham				Authorized - 2,800,000,000 shares
Modal ditempatkan dan diterima penuh - 1.070.000.000 saham	17	107.000.000.000	107.000.000.000	Issued and fully paid - 1,070,000,000 shares
Agio saham, neto	18	214.500.000.000	214.500.000.000	Additional paid-in capital, net
Selisih penilaian kembali aset tetap	8	548.449.277.927	-	Revaluation surplus of property, plant and equipment
Komponen ekuitas lainnya Saldo laba		-	(56.134.023)	Other equity components Retained earnings
Telah ditentukan penggunaannya	19	5.000.000.000	4.500.000.000	Appropriated
Belum ditentukan penggunaannya		(285.090.883.971)	(90.773.530.900)	Unappropriated
Total ekuitas yang dapat diatribusikan kepada pemilik entitas induk		589.858.393.956	235.170.335.077	Total equity attributable to the owners of the parent company
Kepentingan non- pengendali	20	965.511	866.662	Non-controlling interest
Total Ekuitas		589.859.359.467	235.171.201.739	Total Equity
TOTAL LIABILITAS DAN EKUITAS		982.882.686.217	591.063.928.037	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada
Ekshibit E terlampir yang merupakan bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
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the Consolidated Financial Statements taken as a whole

Jakarta, 30 Maret/March 2021




Ivan David Emil
Direktur Utama/President Director

Ivan Herwanto
Direktur Keuangan/Finance Director

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit B

Exhibit B

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
31 DESEMBER 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2020
(Expressed in Rupiah, unless otherwise stated)

	2020	Catatan/ Notes	2019	
PENJUALAN NETO	297.216.309.211	21,28	537.567.605.097	NET SALES
BEBAN POKOK PENJUALAN	(197.541.994.773)	22,28	(305.240.878.778)	COST OF GOODS SOLD
LABA BRUTO	99.674.314.438		232.326.726.319	GROSS PROFIT
Beban penjualan dan pemasaran	(170.255.355.402)	23,28	(189.091.124.023)	Selling and marketing expenses
Beban umum dan administrasi	(101.732.251.632)	24	(112.216.399.677)	General and administrative expenses
Pendapatan operasi lain-lain	5.565.407.597		2.267.767.047	Other operating income
Beban operasi lain-lain	(1.419.338.833)		(1.161.203.754)	Other operating expenses
RUGI USAHA OPERASI	(168.167.223.832)		(67.874.234.088)	LOSS FROM OPERATIONS
Pendapatan keuangan	31.456.631	25	44.959.458	Finance income
Beban keuangan	(21.277.269.462)	26	(20.433.763.651)	Finance costs
RUGI SEBELUM MANFAAT PAJAK PENGHASILAN	(189.413.036.663)		(88.263.038.281)	LOSS BEFORE INCOME TAX BENEFIT
(BEBAN) MANFAAT PAJAK PENGHASILAN				INCOME TAX (EXPENSE) BENEFIT
K i n i	(1.371.678.440)	14d	(880.109.250)	Current
Tanggunghan	(12.430.216.649)	14e	(22.197.253.421)	Deferred
Manfaat Pajak Penghasilan, Neto	(13.801.895.089)		21.317.144.171	Income Tax Benefit, Net
RUGI NETO TAHUN BERJALAN	(203.214.931.752)		(66.945.894.110)	NET LOSS FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan diakui ke dalam laporan laba rugi				Items that will not be recognized to profit or loss
Selisih penilaian kembali aset tetap	548.449.277.927		-	Revaluation surplus of property, plant and equipment
Keuntungan aktuarial dari program pensiun manfaat pasti	11.817.264.441	16	1.924.456.188	Actuarial gains from defined benefit plan
Beban pajak penghasilan terkait	(2.363.452.888)	14e	(481.114.047)	Related income tax expense
Pos yang mungkin diakui ke dalam laporan laba rugi				Item that may be recognized to profit or loss
Perbedaan penjabaran nilai tukar mata uang asing	-		256.415	Foreign currency translation differences
PENGHASILAN KOMPREHENSIF LAIN	557.903.089.480		1.443.598.556	OTHER COMPREHENSIVE INCOME
TOTAL LABA (RUGI) KOMPREHENSIF TAHUN BERJALAN	354.688.157.728		(65.502.295.554)	TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian pada
Ekshibit E terlampir yang merupakan bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of
the Consolidated Financial Statements taken as a whole

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in Indonesian language

Ekshibit B/2

Exhibit B/2

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
31 DESEMBER 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2020
(Expressed in Rupiah, unless otherwise stated)

	2020	Catatan/ Notes	2019	
Rugi neto yang dapat diatribusikan kepada:				<i>Net loss attributable to:</i>
Pemilik entitas induk	(203.215.042.745)		(66.945.955.666)	<i>Owners of the parent company</i>
Kepentingan non-pengendali	110.993	20	61.556	<i>Non-controlling interest</i>
T o t a l	(203.214.931.752)		(66.945.894.110)	T o t a l
Total laba (rugl) komprehensif yang dapat diatribusikan kepada:				<i>Total comprehensive income (loss) attributable to:</i>
Pemilik entitas induk	354.688.058.879		(65.502.395.897)	<i>Owners of the parent company</i>
Kepentingan non-pengendali	98.849	20	100.343	<i>Non-controlling interest</i>
T o t a l	354.688.157.728		(65.502.295.554)	T o t a l
RUGI PER SAHAM DASAR	(189,92)	27	(62,57)	BASIC LOSS PER SHARE

Lihat Catatan atas Laporan Keuangan Konsolidasian pada
Ekshibit E terlampir yang merupakan bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
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the Consolidated Financial Statements taken as a whole

Jakarta, 30 Maret/March 2021




Bryan David Emil **Ivan Herwanto**
 Direktur Utama/President Director Direktur Keuangan/Finance Director

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Ekshibit D

Exhibit D

PT MARTINA BERTO Tbk DAN ENTITAS ANAK LAPORAN ARUS KAS KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR PADA 31 DESEMBER 2020 (Disajikan dalam Rupiah, kecuali dinyatakan lain)	2020	2019	PT MARTINA BERTO Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31 DECEMBER 2020 (Expressed in Rupiah, unless otherwise stated)
			CASH FLOWS FROM OPERATING ACTIVITIES
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	410.395.279.714	605.567.831.833	Cash receipts from customers
Pembayaran untuk/kepada:			Payments to/for:
Kontraktor, pemasok dan lainnya	(130.847.621.508)	(236.590.574.926)	Contractors, suppliers and others
Gaji dan tunjangan	(160.790.960.477)	(200.486.079.347)	Salaries and allowances
Beban usaha (di luar beban gaji dan tunjangan)	(92.687.076.822)	(146.845.644.874)	Operating expenses (excluding salaries and allowances)
Kas diperoleh dari (digunakan untuk) aktivitas operasi	26.069.620.907	21.645.532.686	Cash provided by (used in) operating activities
Pembayaran bunga	(21.140.593.837)	(20.043.751.713)	Payments of interest expense
Pembayaran pajak penghasilan	(3.583.237.439)	(11.264.696.524)	Payment of income tax
Penerimaan bunga	31.456.631	44.959.458	Receipts of interest income
Arus kas neto diperoleh dari (digunakan untuk) aktivitas operasi	1.377.246.262	(9.617.956.093)	Net cash flows provided by (used in) operating activities
			CASH FLOWS FROM INVESTING ACTIVITIES
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap (Perolehan) pengurangan aset tidak lancar lainnya	(8.187.841.526)	(4.203.867.693)	Acquisition of property, plant and equipment (Additions) deductions to other non-current assets
Hasil penjualan aset tetap	8.956.801.136	2.127.804.001	Proceeds from sale of property, plant and equipment
Arus kas neto diperoleh dari (digunakan untuk) aktivitas investasi	134.919.927	(2.039.720.318)	Net cash flows provided by (used in) investing activities
			CASH FLOWS FROM FINANCING ACTIVITIES
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran liabilitas sewa	(6.258.799.728)	(6.091.491.912)	Payments of lease liabilities
Pembayaran utang bank jangka panjang	(2.043.689.993)	(10.219.662.182)	Payments of long-term bank loans
Penerimaan utang bank jangka pendek	4.497.885.164	21.826.316.459	Proceeds from short-term bank loans
Penerimaan utang bank jangka panjang	1.855.000.000	4.780.988.976	Proceeds from long-term bank loans
Arus kas neto (digunakan untuk) diperoleh dari aktivitas pendanaan	(1.949.604.557)	(10.296.151.341)	Net cash flows (used in) provided by financing activities
PENURUNAN NETO DALAM KAS DAN BANK	(437.438.368)	(1.361.525.070)	NET DECREASE IN CASH ON HAND AND IN BANKS
KAS DAN BANK PADA AWAL TAHUN	2.637.369.506	3.998.894.576	CASH ON HAND AND IN BANKS AT THE BEGINNING OF THE YEAR
KAS DAN BANK PADA AKHIR TAHUN	2.199.931.138	2.637.369.506	CASH ON HAND AND IN BANKS AT THE END OF THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E terlampir yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

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Ekshibit A

Exhibit A

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2018/ 31 December 2018	31 Desember 2017/ 31 December 2017	
A S E T				A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan bank	4	3.998.894.576	5.238.550.050	Cash on hand and in banks
Piutang usaha				Trade receivables
Pihak ketiga	5	22.990.434.445	21.130.005.397	Third parties
Pihak berelasi	5,28	225.930.194.398	366.644.280.693	Related parties
Aset keuangan lancar lainnya	6	1.415.923.439	1.911.569.289	Other current financial assets
Piutang non-usaha -				Non-trade receivables -
Pihak berelasi	28	315.917.444	1.337.304.510	Related parties
Persediaan	7	106.276.782.334	103.446.614.309	Inventories
Uang muka		22.207.435.762	10.715.150.410	Advances
Pajak dibayar di muka	13a	113.881.535	-	Prepaid taxes
Beban dibayar di muka		9.108.376.984	9.960.608.684	Prepaid expenses
Total Aset Lancar		392.357.840.917	520.384.083.342	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar				Other non-current financial
lainnya		2.525.813.906	2.566.464.150	assets
Aset tetap	8	134.332.773.420	151.096.093.283	Property, plant and equipment
Merek	9	49.541.666.667	52.441.666.667	Trademark
Taksiran klaim pajak				Estimated claims for
penghasilan	13f	2.032.708.896	27.410.269.131	income tax refund
Aset pajak tangguhan	13e	67.226.076.519	26.771.185.214	Deferred tax assets
Total Aset Tidak Lancar		255.659.039.408	260.285.678.445	Total Non-Current Assets
TOTAL ASET		648.016.880.325	780.669.761.787	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E terlampir yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

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Ekshibit A/2

Exhibit A/2

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2018/ 31 December 2018	31 Desember 2017/ 31 December 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	10	130.486.637.289	114.063.599.833	Short-term bank loans
Utang usaha - Pihak ketiga	11	38.929.060.275	74.685.967.049	Trade payables - Third parties
Liabilitas keuangan jangka pendek lainnya		11.688.665.686	12.573.825.461	Other short-term financial liabilities
Utang non-usaha - Pihak berelasi	28	4.390.582.383	4.218.912.325	Non-trade payables - Related parties
Beban masih harus dibayar				Accrued expenses
Pihak ketiga	12	38.845.510.070	21.642.585.527	Third parties
Pihak berelasi	12,28	1.572.827.875	3.025.208.757	Related parties
Utang pajak	13b	1.880.911.057	8.941.365.740	Taxes payable
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:				Current portion of long-term liabilities:
Utang sewa pembiayaan	14	5.056.229.612	6.467.822.167	Finance lease liabilities
Utang bank	15	7.353.136.636	6.628.571.448	Bank loan
Total Liabilitas Jangka Pendek		240.203.560.883	252.247.858.307	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang setelah dikurangi bagian yang telah jatuh tempo dalam waktu satu tahun:				Long-term liabilities - net of current portion:
Utang sewa pembiayaan	14	2.554.411.075	5.811.332.526	Finance lease liabilities
Utang bank	15	24.195.076.349	28.171.428.518	Bank loan
Liabilitas diestimasi imbalan kerja karyawan	16	80.564.075.145	81.696.519.893	Estimated liabilities for employee benefits
Total Liabilitas Jangka Panjang		107.313.562.569	115.679.280.937	Total Non-Current Liabilities
Total Liabilitas		347.517.123.452	367.927.139.244	Total Liabilities

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E terlampir yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

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Ekshibit A/3

Exhibit A/3

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2018/ 31 December 2018	31 Desember 2017/ 31 December 2017	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 100 per saham				Share capital - par value Rp 100 per share
Modal dasar - 2.800.000.000 saham				Authorized - 2,800,000,000 shares
Modal ditempatkan dan disetor penuh - 1.070.000.000 saham	17	107.000.000.000	107.000.000.000	Issued and fully paid - 1,070,000,000 shares
Aglo saham, neto	18	214.500.000.000	214.500.000.000	Additional paid-in capital, net
Komponen ekuitas lainnya		(56.134.023)	(56.134.023)	Other equity components
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	19	4.000.000.000	3.500.000.000	Appropriated
Belum ditentukan penggunaannya		(24.770.878.588)	87.449.514.135	Unappropriated
Cadangan penjabaran mata uang asing		(173.996.835)	348.485.164	Foreign currency translation reserves
Total ekuitas yang dapat distribusikan kepada pemilik entitas induk		300.498.990.554	412.741.865.276	Total equity attributable to the owners of the parent company
Kepentingan non- pengendali	20	766.319	757.267	Non-controlling interest
Total Ekuitas		300.499.756.873	412.742.622.543	Total Equity
TOTAL LIABILITAS DAN EKUITAS		648.016.880.325	780.669.761.787	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada
Ekshibit E terlampir yang merupakan bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

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Jakarta, 13 Maret/13 March 2019


Iwani Purwati
Direktur Keuangan/Finance Director



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in Indonesian language

Ekshibit B

Exhibit B

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
31 DESEMBER 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
PENJUALAN NETO	502.517.714.607	21,28	731.577.343.628	NET SALES
BEBAN POKOK PENJUALAN	(288.808.650.976)	22,28	(355.796.818.935)	COST OF GOODS SOLD
LABA BRUTO	213.709.063.631		375.780.524.693	GROSS PROFIT
Beban penjualan dan pemasaran	(250.979.367.019)	23,28	(292.295.610.957)	Selling and marketing expenses General and administrative expenses
Beban umum dan administrasi	(103.765.098.590)	24	(104.038.548.363)	Other operating income
Pendapatan operasi lain-lain	4.167.184.982		4.510.955.554	Other operating expenses
Beban operasi lain-lain	(489.360.713)		(962.387.486)	
RUGI USAHA OPERASI	(137.357.577.709)		(17.005.066.559)	LOSS FROM OPERATIONS
Pendapatan keuangan	51.051.934	25	165.492.106	Finance income
Beban keuangan	(17.848.642.603)	26	(14.818.644.267)	Finance costs
RUGI SEBELUM MANFAAT PAJAK PENGHASILAN	(155.155.168.378)		(31.658.218.720)	LOSS BEFORE INCOME TAX BENEFIT
(BEBAN) MANFAAT PAJAK PENGHASILAN				INCOME TAX (EXPENSE) BENEFIT
K i n i	(234.297.500)	13d	(1.746.785.750)	Current
Tanggung	41.258.439.031	13e	8.714.178.352	Deferred
Manfaat Pajak Penghasilan, Neto	41.024.141.531		6.967.392.602	Income Tax Benefit, Net
RUGI NETO TAHUN BERJALAN	(114.131.026.847)		(24.690.826.118)	NET LOSS FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan diakui ke dalam laporan laba rugi				Items that will not be recognized to profit or loss
Keuntungan (kerugian) aktuarial dari program pensiun manfaat pasti	3.214.190.902	16	(3.578.128.914)	Actuarial gains (losses) from defined benefit plan
(Beban) manfaat pajak penghasilan terkait	(803.547.726)	13e	894.532.229	Related income tax (expense) benefit
Pos yang mungkin diakui ke dalam laporan laba rugi				Item that may be recognized to profit or loss
Perbedaan penjabaran nilai tukar mata uang asing	(522.481.999)		(809.852.365)	Foreign currency translation differences
PENGHASILAN (RUGI) KOMPREHENSIF LAIN	1.888.161.177		(3.493.449.050)	OTHER COMPREHENSIVE INCOME (LOSS)
TOTAL RUGI KOMPREHENSIF TAHUN BERJALAN	(112.242.865.670)		(28.184.275.168)	TOTAL COMPREHENSIVE LOSS FOR THE YEAR

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit B/2

Exhibit B/2

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAJIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
31 DESEMBER 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
Rugi neto yang dapat diatribusikan kepada:				Net loss attributable to:
Pemilik entitas induk	(114.131.038.530)		(24.690.946.486)	Owners of the parent company
Kepentingan non-pengendali	11.683	20	120.368	Non-controlling Interest
Total	(114.131.026.847)		(24.690.826.118)	Total
Total rugi komprehensif yang dapat diatribusikan kepada:				Total comprehensive loss attributable to:
Pemilik entitas induk	(112.242.874.722)		(28.184.341.124)	Owners of the parent company
Kepentingan non-pengendali	9.052	20	65.956	Non-controlling interest
Total	(112.242.865.670)		(28.184.275.168)	Total
RUGI PER SAHAM DASAR	(106,66)	27	(23,07)	BASIC LOSS PER SHARE

Lihat Catatan atas Laporan Keuangan Konsolidasian pada
Ekshibit E terlampir yang merupakan bagian tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of
the Consolidated Financial Statements taken as a whole

Jakarta, 13 Maret/ 13 March 2019


Iwan Herwanto
Direktur Keuangan/Finance Director



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in Indonesian language

Ekshibit D

Exhibit D

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
31 DESEMBER 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED
31 DECEMBER 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	2017	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	641.371.371.854	690.460.852.798	Cash receipts from customers
Pembayaran untuk/kepada:			Payments to/for:
Kontraktor, pemasok dan lainnya	(264.418.820.429)	(266.476.182.358)	Contractors, suppliers and others
Gaji dan tunjangan	(212.453.727.395)	(196.199.162.914)	Salaries and allowances
Beban usaha (di luar beban gaji dan tunjangan)	(164.599.205.263)	(229.205.697.685)	Operating expenses (excluding salaries and allowances)
Kas digunakan untuk aktivitas operasi	(100.381.233)	(1.420.190.159)	Cash used in operating activities
Pembayaran pajak penghasilan	26.574.992.046	(17.310.983.095)	Payment of income tax
Pembayaran bunga	(17.876.319.191)	(14.870.677.402)	Payments of interest expense
Pengembalian pajak penghasilan	(2.057.344.414)	382.912.367	Refund of income tax
Penerimaan bunga	51.051.934	165.492.106	Receipts of interest income
Arus kas neto diperoleh dari (digunakan untuk) aktivitas operasi	6.591.999.142	(33.053.446.183)	Net cash flows provided by (used in) operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(15.680.456.223)	(24.620.449.209)	Acquisition of property, plant and equipment
Hasil penjualan aset tetap	2.068.715.119	4.430.075.504	Proceeds from sale of property, plant and equipment
Penambahan aset tidak lancar lainnya	116.190.019	202.023.332	Additions to other non-current assets
Arus kas neto digunakan untuk aktivitas investasi	(13.495.551.085)	(19.988.350.373)	Net cash flows used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan utang bank jangka pendek	631.150.926.624	325.147.721.717	Proceeds from short-term bank loans
Pembayaran utang bank jangka pendek	(614.727.889.168)	(261.787.443.310)	Payments of short-term bank loans
Pembayaran utang bank jangka panjang	(13.251.786.981)	(6.628.571.448)	Payments of long-term bank loans
Penerimaan utang bank jangka panjang	10.000.000.000	-	Proceeds from long-term bank loans
Pembayaran utang sewa pembiayaan	(7.507.354.006)	(5.044.622.829)	Payments of finance lease liabilities
Arus kas neto diperoleh dari aktivitas pendanaan	5.663.896.469	51.687.084.130	Net cash flows provided by financing activities
PENURUNAN NETO DALAM KAS DAN BANK	(1.239.655.474)	(1.354.712.426)	NET DECREASE IN CASH ON HAND AND IN BANKS
KAS DAN BANK PADA AWAL TAHUN	<u>5.238.550.050</u>	<u>6.593.262.476</u>	CASH ON HAND AND IN BANKS AT THE BEGINNING OF THE YEAR
KAS DAN BANK PADA AKHIR TAHUN	<u>3.998.894.576</u>	<u>5.238.550.050</u>	CASH ON HAND AND IN BANKS AT THE END OF THE YEAR

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Ekshibit A

Exhibit A

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2016/ 31 December 2016	31 Desember 2015/ 31 December 2015	
A S E T				A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	6.593.262.476	30.922.884.864	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihak ketiga	5	20.009.901.740	15.371.431.200	Third parties
Pihak berelasi	5,27	326.647.893.520	321.387.023.097	Related parties
Aset keuangan lancar lainnya	6	4.462.088.123	3.899.569.609	Other current financial assets
Piutang non-usaha - pihak berelasi	27	717.018.372	324.110.872	Non-trade receivables - related parties
Persediaan, setelah dikurangi penyisihan penurunan nilai masing-masing sejumlah Rp 459.415.898 dan Rp 493.036.282 pada tanggal 31 Desember 2016 dan 2015	7	94.201.581.437	76.682.141.187	Inventories, net of allowance for impairment of Rp 459,415,898 and Rp 493,036,282 as of 31 December 2016 and 2015, respectively
Uang muka lainnya		12.660.205.360	9.937.887.756	Other advances
Beban dibayar di muka		7.470.063.005	8.779.014.147	Prepaid expenses
Total Aset Lancar		472.762.014.033	467.304.062.732	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar lainnya		2.744.769.921	3.085.287.073	Other non-current financial assets
Aset tetap, setelah dikurangi akumulasi penyusutan masing-masing sejumlah Rp 149.269.216.170 dan Rp 145.840.652.109 pada tanggal 31 Desember 2016 dan 2015	8	146.765.140.999	145.278.949.208	Property, plant and equipment - net of accumulated depreciation of Rp 149,269,216,170 and Rp 145,840,652,109 as of 31 December 2016 and 2015, respectively
M e r e k	9	55.341.666.667	-	Trademark
Taksiran klaim pajak penghasilan	13d	15.183.101.835	16.302.826.251	Estimated claims for income tax refund
Aset pajak tangguhan, neto	13c	17.162.474.633	16.928.251.976	Deferred tax assets, net
Total Aset Tidak Lancar		237.197.154.055	181.595.314.508	Total Non-Current Assets
TOTAL ASET		709.959.168.088	648.899.377.240	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E terlampir yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit A/2

Exhibit A/2

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2016/ 31 December 2016	31 Desember 2015/ 31 December 2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	10	50.703.321.426	41.315.424.803	Short-term bank loans
Utang usaha - Pihak ketiga	11	41.038.832.083	47.462.859.570	Trade payables - Third parties
Liabilitas keuangan jangka pendek lainnya		9.788.387.828	12.012.012.362	Other short-term financial liabilities
Utang non-usaha dari pihak berelasi	27	1.015.333.999	5.054.856.915	Non-trade payables from related parties
Beban masih harus dibayar Pihak ketiga	12	30.890.912.491	31.929.009.729	Accrued expenses Third parties
Pihak berelasi	12, 27	2.773.773.031	3.169.610.460	Related parties
Utang pajak	13a	8.392.312.293	7.250.854.926	Taxes payable
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:				Current portion of long-term liabilities:
Utang sewa pembiayaan		4.053.112.977	866.359.481	Finance lease liabilities
Utang bank	14	6.628.571.448	-	Bank loan
Total Liabilitas Jangka Pendek		155.284.557.576	149.060.988.246	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang setelah dikurangi bagian yang telah jatuh tempo dalam waktu satu tahun:				Long-term liabilities - net of current portion:
Utang sewa pembiayaan		5.800.837.142	1.537.332.816	Finance lease liabilities
Utang bank	14	34.799.999.966	-	Bank loan
Liabilitas diestimasi imbalan kerja karyawan	15	73.146.875.693	64.087.460.212	Estimated liabilities for employee benefits
Total Liabilitas Jangka Panjang		113.747.712.801	65.624.793.028	Total Non-Current Liabilities
Total Liabilitas		269.032.270.377	214.685.781.274	Total Liabilities

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Ekshibit A/3

Exhibit A/3

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA TANGGAL 31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember 2016/ 31 December 2016	31 Desember 2015/ 31 December 2015	
E K U I T A S				E Q U I T Y
Modal saham - nilai nominal Rp 100 per saham				Share capital - par value Rp 100 per share
Modal dasar - 2.800.000.000 saham				Authorized - 2,800,000,000 shares
Modal ditempatkan dan disetor penuh - 1.070.000.000 saham pada tanggal 31 Desember 2016 dan 2015	16	107.000.000.000	107.000.000.000	Issued and fully paid - 1,070,000,000 shares as of 31 December 2016 and 2015
Agio saham, neto	17	214.500.000.000	214.500.000.000	Additional paid-in capital, net
Komponen ekuitas lainnya		(56.134.023)	(56.134.023)	Other equity components
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	18	3.000.000.000	2.500.000.000	Appropriated
Belum ditentukan penggunaannya		115.324.002.894	109.527.323.968	Unappropriated
Cadangan penjabaran mata uang asing		1.158.337.529	741.847.264	Foreign currency translation reserves
Total ekuitas yang dapat diatribusikan kepada pemilik entitas induk		440.926.206.400	434.213.037.209	Total equity attributable to the owners of the parent company
Kepentingan non- pengendali	19	691.311	558.757	Non-controlling interest
Total Ekuitas		440.926.897.711	434.213.595.966	Total Equity
TOTAL LIABILITAS DAN EKUITAS		709.959.168.088	648.899.377.240	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada
Ekshibit E terlampir yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of
the Consolidated Financial Statements taken as a whole

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Ekshibit B

Exhibit B

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	2 0 1 6	Catatan/ Notes	2 0 1 5	
PENJUALAN NETO	685.443.920.925	20, 27	694.782.752.351	NET SALES
BEBAN POKOK PENJUALAN	(327.735.509.125)	21, 27	(352.531.773.903)	COST OF GOODS SOLD
LABA BRUTO	357.708.411.800		342.250.978.448	GROSS PROFIT
Beban penjualan dan pemasaran	(246.530.425.273)	22, 27	(276.404.928.033)	Selling and marketing expenses
Beban umum dan administrasi	(86.518.897.015)	23	(74.365.330.842)	General and administrative expenses
Pendapatan operasi lain-lain	1.324.813.641		1.867.803.500	Other operating income
Beban operasi lain-lain	(1.339.533.867)		(4.803.093.384)	Other operating expenses
LABA (RUGI) USAHA	24.644.369.286		(11.454.570.311)	PROFIT (LOSS) FROM OPERATIONS
Pendapatan keuangan	230.089.979	24	1.998.268.064	Finance income
Beban keuangan	(13.093.228.894)	25	(7.376.918.619)	Finance costs
LABA (RUGI) SEBELUM BEBAN PAJAK PENGHASILAN	11.781.230.371		(16.833.220.866)	PROFIT (LOSS) BEFORE INCOME TAX EXPENSE
(BEBAN) MANFAAT PAJAK PENGHASILAN				INCOME TAX (EXPENSE) BENEFIT
K i n i	(2.362.908.750)	13b	-	Current
Tangguhan	(604.710.542)	13c	2.776.670.972	Deferred
(Beban) Manfaat Pajak Penghasilan, Neto	(2.967.619.292)		2.776.670.972	Income Tax (Expense) Benefit, Net
LABA (RUGI) NETO TAHUN BERJALAN	8.813.611.079		(14.056.549.894)	NET PROFIT (LOSS) FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan diakui ke dalam laporan laba rugi (Kerugian) keuntungan aktuarial dari program pensiun manfaat pasti	(3.355.732.798)	15	7.414.350.055	Items that will not be recognized to profit or loss Actuarial (losses) gains from defined benefit plan
Manfaat (beban) pajak penghasilan terkait	838.933.199	13c	(1.853.587.514)	Related income tax benefit (expense)
Pos yang mungkin diakui ke dalam laporan laba rugi				Item that may be recognized to profit or loss
Perbedaan penjabaran nilai tukar mata uang asing	416.490.265		(182.695.601)	Foreign currency translation differences
(RUGI) PENGHASILAN KOMPREHENSIF LAIN	(2.100.309.334)		5.378.066.940	OTHER COMPREHENSIVE (LOSS) INCOME
TOTAL LABA (RUGI) KOMPREHENSIF TAHUN BERJALAN	6.713.301.745		(8.678.482.954)	TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E terlampir yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

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Ekshibit B/2

Exhibit B/2

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	2016	Catatan/ Notes	2015	
Laba (rugi) neto yang dapat distribusikan kepada:				<i>Net profit (loss) attributable</i>
Pemilik entitas induk	8.813.450.554		(14.056.494.567)	<i>to:</i>
Kepentingan non-pengendali	160.525	19	(55.327)	<i>Owners of the parent company</i>
T o t a l	8.813.611.079		(14.056.549.894)	<i>Non-controlling interest</i>
T o t a l				T o t a l
Total laba (rugi) komprehensif yang dapat didistribusikan kepada:				<i>Total comprehensive income</i>
Pemilik entitas induk	6.713.169.191		(8.678.433.080)	<i>(loss) attributable to:</i>
Kepentingan non-pengendali	132.554	19	(49.874)	<i>Owners of the parent company</i>
T o t a l	6.713.301.745		(8.678.482.954)	<i>Non-controlling interest</i>
T o t a l				T o t a l
LABA (RUGI) PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	8,24	26	(13,14)	<i>BASIC EARNINGS (LOSS) PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT COMPANY</i>

Lihat Catatan atas Laporan Keuangan Konsolidasian pada
Ekshibit E terlampir yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

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Ekshibit D

Exhibit D

PT MARTINA BERTO Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MARTINA BERTO Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	2016	2015	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	675.544.579.962	659.656.104.514	Cash receipts from customers
Pembayaran untuk/kepada:			Payments to/for:
Kontraktor, pemasok dan lainnya	(287.735.152.754)	(336.147.703.765)	Contractors, suppliers and others
Gaji dan tunjangan	(179.729.034.647)	(114.820.347.340)	Salaries and allowances
Beban usaha (di luar beban gaji dan tunjangan)	(189.355.387.940)	(198.778.500.048)	Operating expenses (excluding salaries and allowances)
Kas diperoleh dari aktivitas operasi	18.725.004.621	9.909.633.361	Cash provided by operating activities
Penerimaan bunga	246.079.021	2.103.125.594	Receipts of interest income
Pembayaran bunga	(12.899.075.940)	(7.458.541.320)	Payments of interest expense
Pembayaran untuk pajak penghasilan	(2.295.524.887)	(3.543.068.814)	Payments of income taxes
Pengembalian pembayaran pajak penghasilan	1.119.724.416	-	Refund of income taxes
Arus kas neto diperoleh dari aktivitas operasi	4.896.207.231	1.011.148.821	Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(21.999.694.986)	(17.855.085.482)	Acquisition of property, plant and equipment
Perolehan merek	(58.000.000.000)	-	Acquisition of trademark
Hasil penjualan aset tetap	1.753.164.112	1.474.293.078	Proceeds from sale of property, plant and equipment
Penambahan aset tidak lancar lainnya	845.374.146	(578.324.221)	Additions to other non-current assets
Arus kas neto digunakan untuk aktivitas investasi	(77.401.156.728)	(16.959.116.625)	Net cash flows used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan utang bank jangka pendek	203.121.048.535	169.674.568.550	Proceeds from short-term bank loans
Pembayaran utang bank jangka pendek	(193.733.151.912)	(162.233.800.632)	Payments of short-term bank loans
Penerimaan utang bank jangka panjang	46.400.000.000	-	Proceeds from long-term bank loans
Pembayaran utang bank jangka panjang	(4.971.428.586)	-	Payments of long-term bank loans
Pembayaran utang sewa pembiayaan	(2.641.140.928)	(1.826.453.619)	Payments of finance lease liabilities
Arus kas neto diperoleh dari aktivitas pendanaan	48.175.327.109	5.614.314.299	Net cash flows provided by financing activities
PENURUNAN NETO DALAM KAS DAN SETARA KAS	(24.329.622.388)	(10.333.653.505)	NET DECREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	30.922.884.864	41.256.538.369	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	6.593.262.476	30.922.884.864	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E terlampir yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

Lampiran 4 : Laporan Keuangan PT Mustika Ratu Tbk

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2020 (Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)		PT MUSTIKA RATU Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of December 31, 2020 (Expressed in Rupiah, Unless Otherwise Stated)	
	Catatan/ Notes	2020	2019
ASET			
ASET LANCAR			CURRENT ASSETS
Kas dan setara kas	5, 36	11.695.694.524	Cash and cash equivalents
Piutang usaha - pihak ketiga	6, 35a, 36	215.136.542.425	Trade receivables - third parties
Piutang lain-lain - pihak ketiga	7, 35a, 36	20.631.042.568	Other receivables - third parties
Persediaan	8	146.622.901.883	Inventories
Pajak dibayar dimuka	18a	568.059.217	Prepaid taxes
Biaya dibayar dimuka	9	18.756.787.846	Prepaid expenses
Utang muka pemasok dan lainnya	10	19.165.426.823	Advances to suppliers and others
		<u>432.576.455.286</u>	<u>412.707.718.061</u>
ASET TIDAK LANCAR			NON-CURRENT ASSETS
Aset tetap - bersih	11	55.965.014.371	Property, plant and equipment - net
Properti investasi	12	25.356.431.941	Investment properties
Utang jaminan - pihak berelasi	21, 35a, 36	2.001.573.293	Security deposits - related party
Tagihan pajak penghasilan	18d, 18g	3.010.440.267	Claim for tax refund
Aset pajak tangguhan	18f	11.416.364.209	Deferred tax assets
Aset tidak lancar lainnya	13	29.469.658.084	Other non-current assets
		<u>127.219.482.165</u>	<u>120.055.229.934</u>
JUMLAH ASET		<u>559.795.937.451</u>	<u>532.762.947.995</u>
			TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
Tanggal 31 Desember 2020
(Dissajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT MUSTIKA RATU Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
(continued)
As of December 31, 2020
(Expressed in Rupiah, Unless Otherwise Stated)

	Catatan/ Notes	2020	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	14, 35c, 36	80.747.427.391	54.549.705.194	Short-term bank loans
Utang usaha - pihak ketiga	15, 35c, 36	37.483.002.160	37.670.738.643	Trade payables - third parties
Utang lain-lain - pihak ketiga	16, 35c, 36	7.601.291.339	3.248.667.950	Other payables - third parties
Pinjaman pihak berelasi	21, 35c, 36	29.602.226.758	29.602.226.758	Due to related parties
Utang pajak	18b	11.613.789.686	3.140.424.517	Taxes payable
Beban akrual	17, 35c, 36	27.868.255.699	11.761.824.192	Accrued expenses
Utang dividen	35c, 36	283.056.366	283.056.366	Dividends payable
Pendapatan diterima dimuka		435.000.000	2.214.560.090	Unearned revenue
Liabilitas sewa pembiayaan yang jatuh tempo dalam satu tahun	19, 35c, 36	167.363.932	460.322.006	Current maturities of finance lease liabilities
		<u>195.801.413.331</u>	<u>142.931.525.716</u>	
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas sewa pembiayaan - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	19, 35c, 36	169.633.920	309.726.923	Finance lease liabilities - net of current maturities
Liabilitas imbalan kerja	20	21.406.284.723	20.880.170.306	Employee benefits liability
		<u>21.575.918.643</u>	<u>21.189.897.229</u>	
JUMLAH LIABILITAS		<u>217.377.331.974</u>	<u>164.121.422.945</u>	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat didistribusikan kepada pemilik - entitas induk				Equity attributable to owners of the parent entity
Modal saham - nilai nominal				Share capital - par value
Rp125 per lembar saham				Rp125 per share
Modal dasar - 800.000.000 lembar saham				Authorized - 800,000,000 shares
Modal ditempatkan dan disetor penuh - 428.000.000 lembar saham	22	53.500.000.000	53.500.000.000	Issued and fully paid-up capital - 428,000,000 shares
Tambahan modal disetor	23	56.710.000.000	56.710.000.000	Additional paid-in capital
Saldo laba				Retained earnings
- Telah ditentukan penggunaannya		13.748.488.606	13.748.488.606	- Appropriated
- Belum ditentukan penggunaannya		192.640.378.200	218.361.709.481	- Unappropriated
Selisih kurs penjabaran laporan keuangan		30.333.079.633	30.561.798.963	Exchange difference due to translation of financial statements
Kerugian komprehensif lain		(4.559.152.247)	(4.290.563.796)	Other comprehensive loss
Kepentingan non-pengendali		45.811.285	50.091.796	Non-controlling interest
JUMLAH EKUITAS		<u>342.418.605.477</u>	<u>368.641.525.050</u>	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		<u>559.795.937.451</u>	<u>532.762.947.995</u>	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN Untuk Tahun yang Berakhir pada Tanggal 31 Desember 2020 (Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)		PT MUSTIKA RATU Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME For the Year Ended December 31, 2020 (Expressed in Rupiah, Unless Otherwise Stated)		
	Catatan/ Notes	2020	2019	
PENJUALAN - BERSIH	26, 34	318.408.499.475	305.224.577.860	<i>SALES - NET</i>
BEBAN POKOK PENJUALAN	27	(113.949.955.107)	(120.805.351.025)	<i>COST OF GOODS SOLD</i>
LABA BRUTO		204.458.544.368	184.419.226.835	<i>GROSS PROFIT</i>
Beban penjualan	28	(132.164.370.165)	(127.264.471.191)	<i>Selling expenses</i>
Beban umum dan administrasi	29	(58.327.364.740)	(48.192.315.737)	<i>General and administrative expenses</i>
Rugi selisih kurs - bersih		(1.486.407.442)	(1.071.885.602)	<i>Loss on foreign exchange - net</i>
Pendapatan lain-lain - bersih	30	252.981.833	1.197.571.730	<i>Other income - net</i>
		(191.725.160.514)	(175.331.100.800)	
LABA USAHA		12.733.383.854	9.088.126.835	<i>PROFIT FROM OPERATIONS</i>
Beban keuangan	31, 34	(6.602.688.536)	(6.810.180.321)	<i>Finance cost</i>
Pendapatan keuangan	32, 34	48.467.955	151.592.505	<i>Finance income</i>
		(6.554.220.581)	(6.658.587.816)	
LABA SEBELUM BEBAN PAJAK PENGHASILAN		6.179.163.273	2.429.538.219	<i>PROFIT BEFORE INCOME TAX EXPENSES</i>
(BEBAN)/MANFAAT PAJAK PENGHASILAN - BERSIH				<i>INCOME TAX (EXPENSES)/ BENEFIT - NET</i>
Kini	18d	(9.494.762.098)	(2.465.148.195)	<i>Current tax</i>
Tangguhan	18e	(3.451.121.066)	167.446.644	<i>Deferred tax</i>
		(12.945.883.164)	(2.297.701.551)	
(RUGI)/LABA TAHUN BERJALAN		(6.766.719.891)	131.836.668	<i>(LOSS)/PROFIT FOR THE YEAR</i>
PENGHASILAN KOMPREHENSIF LAIN				<i>OTHER COMPREHENSIVE INCOME</i>
Pos-pos yang akan direklasifikasi ke laba rugi				<i>Items that will be reclassified to profit or loss</i>
Selisih kurs penjabaran laporan keuangan		(228.719.330)	145.862.707	<i>Exchange difference due to translation of financial statements</i>
Pos-pos yang tidak akan direklasifikasi ke laba rugi				<i>Items that will not be reclassified to profit or loss</i>
(Kerugian)/keuntungan aktuaris Pajak penghasilan terkait dengan komponen penghasilan komprehensif lainnya		(124.158.839)	519.771.860	<i>Actuarial (loss)/gain Income tax relating to components of other comprehensive income</i>
		(144.328.766)	(129.942.965)	
		(268.487.605)	389.828.895	
Jumlah (kerugian)/penghasilan komprehensif lain		(497.206.935)	535.691.602	<i>Total others comprehensive (loss)/ income</i>
JUMLAH (RUGI)/LABA KOMPREHENSIF TAHUN BERJALAN		(7.263.926.826)	667.528.270	<i>TOTAL COMPREHENSIVE (LOSS)INCOME FOR THE YEAR</i>

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan) Untuk Tahun yang Berakhir pada Tanggal 31 Desember 2020 (Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)	PT MUSTIKA RATU Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (continued) For the Year Ended December 31, 2020 (Expressed in Rupiah, Unless Otherwise Stated)		
Catatan/ Notes	2020	2019	
(RUGI)/LABA YANG DAPAT DIATRIBUSIKAN KEPADA:			(LOSS)/PROFIT ATTRIBUTABLE TO:
Pemilik entitas induk	(6.766.209.786)	131.182.389	Owners of the parent entity
Kepentingan non-pengendali	(510.105)	654.279	Non-controlling interest
	<u>(6.766.719.891)</u>	<u>131.836.668</u>	
(RUGI)/LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:			COMPREHENSIVE (LOSS)/PROFIT ATTRIBUTABLE TO:
Pemilik entitas induk	(7.263.517.567)	666.964.491	Owners of the parent entity
Kepentingan non-pengendali	(409.259)	563.779	Non-controlling interest
	<u>(7.263.926.826)</u>	<u>667.528.270</u>	
(RUGI)/LABA PER SAHAM DASAR	24	(15,81)	0,31 BASIC (LOSS)/INCOME PER SHARE

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Urut Tahun yang Berakhir pada Tanggal
31 Desember 2020
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT MUSTIKA RATU Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
For the Year Ended
December 31, 2020
(Expressed in Rupiah, Unless Otherwise Stated)

	Catatan/ Notes	2020	2019	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan		298.543.949.242	283.672.752.506	Cash received from customers
Pembayaran kas kepada pemasok, karyawan dan beban operasional lainnya		(308.080.827.629)	(282.057.182.749)	Cash payments to suppliers, employees and others
Kas (digunakan untuk)/diperoleh dari operasi		<u>(9.536.878.387)</u>	<u>1.615.569.757</u>	Cash (used in)/generated from operations
Penerimaan penghasilan bunga		48.467.955	151.592.505	Interest income received
Pembayaran beban keuangan		(6.602.688.536)	(6.810.180.321)	Finance cost paid
Pembayaran pajak penghasilan		(2.083.090.943)	(1.486.899.686)	Payments of income tax
Kas bersih digunakan untuk aktivitas operasi		<u>(18.174.189.911)</u>	<u>(6.529.917.745)</u>	Net cash used in operating activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Hasil penjualan aset tetap	11	623.818.182	2.505.690.484	Proceeds from sale of property, plant and equipment
Perolehan aset tetap	11	(6.132.990.474)	(1.831.463.023)	Acquisition of property, plant and equipment
Kas bersih (digunakan untuk)/diperoleh dari aktivitas investasi		<u>(5.509.172.292)</u>	<u>674.227.461</u>	Net cash (used in)/provided by investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan (pembayaran) pinjaman bank		26.197.722.197	(90.683.887)	Receipt (payment) of bank loans
Pembayaran utang sewa pembiayaan		(433.051.077)	(462.351.795)	Payment of finance lease payable
Kas bersih diperoleh dari/(digunakan untuk) aktivitas pendanaan		<u>25.764.671.120</u>	<u>(553.035.682)</u>	Net cash provided by/(used in) financing activities
KENAIKAN/(PENURUNAN) BERSIH KAS DAN SETARA KAS		<u>2.081.308.917</u>	<u>(6.408.725.966)</u>	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN		10.099.505.476	16.003.117.023	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR
DAMPAK PERUBAHAN SELISIH KURS TERHADAP KAS DAN SETARA KAS		(485.119.869)	505.114.419	EFFECT OF FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AKHIR TAHUN	5, 36	<u>11.695.694.524</u>	<u>10.099.505.476</u>	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT MUSTIKA RATU TBK DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT MUSTIKA RATU TBK AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
DECEMBER 31, 2018
(Expressed in Rupiah, unless otherwise specified)

	Catatan	2018	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4, 33a, 34	16,003,117,023	22,853,543,946	Cash and cash equivalents
Pinang usaha	5, 33a, 34	192,679,159,586	211,442,312,219	Trade receivables
Pinang lain-lain	6, 33a, 34	17,639,870,282	23,292,447,213	Others receivables
Perediaan	7	126,358,482,691	109,760,005,307	Inventories
Pajak dibayar dimuka	17a	5,548,324,048	528,717,389	Prepaid taxes
Biaya dibayar dimuka	8	17,983,318,143	11,216,061,148	Prepaid expenses
Usang muka pemasok dan lainnya	9	6,118,579,406	5,169,819,316	Advances to suppliers and others
		382,330,851,179	384,262,906,538	
ASET TIDAK LANCAR				NON CURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan pada 31 Desember 2018 dan 2017 masing-masing sebesar Rp126.422.597.902 dan Rp118.834.419.656	11	59,744,095,869	62,835,600,941	Property, plant and equipment - net of accumulated depreciation as of December 31, 2018 and 2017 amounting to Rp126,422,597,902 and Rp118,834,419,656, respectively
Properti investasi	12	25,707,340,772	25,707,340,772	Investments property
Usang jaminan - pihak berelasi	19, 33a, 34	2,089,304,506	1,968,555,664	Deposits - related parties
Tagihan pajak penghasilan	17d	9,985,120,794	9,985,120,794	Estimated claim for tax refund
Aset pajak tangguhan	17f	9,726,298,749	12,584,814,380	Deferred tax assets
Aset tidak lancar lainnya	10	22,304,771,998	10,000,000	Other non current assets
		129,556,932,688	113,091,512,551	
JUMLAH ASET		511,887,783,867	497,354,419,089	TOTAL ASSETS

Lihat catatan atau Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements taken as a whole.

PT MUSTIKA RATU TBK DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
31 DESEMBER 2018
(Dissajikan dalam Rupiah, kecuali dinyatakan lain)

PT MUSTIKA RATU TBK AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
(continued)
DECEMBER 31, 2018
(Expressed in Rupiah, unless otherwise specified)

	Catatan	2018	2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	13, 34	54,589,768,443	53,415,327,801	Short-term bank loans
Utang usaha – pihak ketiga	14, 32c, 34	39,894,673,698	31,237,164,909	Trade payables – third parties
Utang lain-lain – pihak ketiga	15, 33c, 34	5,257,111,751	4,235,631,953	Other payable – third parties
Pinjaman pihak berelasi	19	19,100,588,759	14,102,226,758	Due to related parties
Utang pajak	17b	2,242,917,585	2,377,210,571	Taxes payable
Biaya yang masih harus dibayar	16	851,731,991	906,282,037	Accrued expenses
Utang dividen	33c, 34	283,056,366	283,056,366	Dividends payable
Utang muka		55,000,028	163,000,028	Advance
Utang bank jangka panjang – bagian yang jatuh tempo dalam waktu satu tahun	13, 34	50,620,638	94,021,901	Bank loans – current portion of long term liabilities
Utang sewa guna usaha – bagian yang jatuh tempo dalam waktu satu tahun	34	603,706,631	-	Debt leasing – current portion of long term liabilities
		122,929,175,890	106,813,922,324	
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang bank jangka panjang – setelah dikurangi bagian yang jatuh tempo dalam satu tahun	13, 33c, 34	628,694,093	49,192,657	Long-term bank loans – net of current maturity portion
Liabilitas imbalan pasca kerja	18	20,355,917,104	23,759,890,104	Post-employment benefits liabilities
		20,984,611,197	23,809,082,761	
JUMLAH LIABILITAS		143,913,787,087	130,623,005,085	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik - Entitas induk				Equity attributable to owners of the Parent company
Modal dasar – nilai nominal Rp125 (nilai penuh) per lembar saham sejumlah 800.000.000 lembar saham. Modal dasar ditempatkan dan disetor penuh sejumlah 428.000.000 lembar Saham	20	53,500,000,000	53,500,000,000	Capital stock – par value Rp125 (full amount) per share, authorized capital 800,000,000 shares. Capital issued and fully paid-in 428,000,000 shares
Tambahan modal disetor	21	56,710,000,000	56,710,000,000	Additional paid-in capital
Saldo laba				Retained earnings
- Telah ditentukan penggunaannya		13,748,488,606	13,748,488,606	- Appropriated
- Belum ditentukan penggunaannya		218,230,527,092	220,487,659,512	- Unappropriated
Selisih kurs karena pejabaran laporan Keuangan		30,415,936,256	30,218,929,103	Exchange difference due to translation of financial statements
Komponen ekuitas lainnya		(4,680,483,191)	(7,982,193,765)	Other equity components
Kepentingan non-pengendali		49,528,017	48,530,548	Non-controlling interest
JUMLAH EKUITAS		367,973,996,780	366,731,414,004	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		511,887,783,867	497,354,419,089	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements taken as a whole.

PT MUSTIKA RATU TBK DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN 31 DESEMBER 2018 (Disajikan dalam Rupiah, kecuali dinyatakan lain)	PT MUSTIKA RATU TBK AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME DECEMBER 31, 2018 (Expressed in Rupiah, unless otherwise specified)			
	Catatan	2018	2017	
PENJUALAN BERSIH	24, 32	300,572,751,733	344,678,666,245	<i>NET SALES</i>
BEBAN POKOK PENJUALAN	25, 32	(126,237,236,215)	(145,109,272,647)	<i>COST OF SALES</i>
LABA BRUTO		<u>174,335,515,518</u>	<u>199,569,393,598</u>	<i>GROSS PROFIT</i>
Beban penjualan	26, 32	(121,854,966,846)	(149,895,559,375)	<i>Selling expenses</i>
Beban administrasi dan umum	27, 32	(43,793,006,242)	(43,984,434,952)	<i>General and administrative expenses</i>
Laba selisih kurs - bersih		2,293,299,533	1,834,023,590	<i>Gain on foreign exchange - net</i>
Beban lain-lain	28	(3,391,029,312)	(3,878,361,119)	<i>Other expense</i>
		<u>(166,745,702,867)</u>	<u>(195,924,331,856)</u>	
LABA USAHA		<u>7,589,812,651</u>	<u>3,645,061,742</u>	<i>OPERATING PROFIT</i>
Beban keuangan	29, 32	(6,507,057,142)	(5,568,603,458)	<i>Finance expenses</i>
Pendapatan lain-lain	30	794,345,026	567,970,732	<i>Other income</i>
		<u>(5,712,712,116)</u>	<u>(5,000,632,726)</u>	
LABA (RUGI) SEBELUM PAJAK PENGHASILAN		<u>1,877,100,535</u>	<u>(1,355,570,984)</u>	<i>INCOME (LOSS) BEFORE INCOME TAX</i>
MANFAAT (BEBAN) PAJAK PENGHASILAN - BERSIH				<i>INCOME TAX BENEFIT (EXPENSES) - NET</i>
Kini	17d	(2,036,563,500)	(2,112,623,314)	<i>Current tax</i>
Tangguhan	17e	(2,097,013,532)	2,184,862,189	<i>Deferred tax</i>
		<u>(4,133,577,032)</u>	<u>72,238,875</u>	
LABA (RUGI) TAHUN BERJALAN		<u>(2,256,476,497)</u>	<u>(1,283,332,109)</u>	<i>PROFIT (LOSS) FOR THE CURRENT YEAR</i>
PENGHASILAN KOMPREHENSIF LAIN				<i>OTHER COMPREHENSIVE INCOME</i>
Pos-pos yang akan direklasifikasi ke laba rugi				<i>Items that will be reclassified to profit or loss</i>
Selisih kurs karena penjabaran laporan keuangan		197,007,153	299,986,440	<i>Exchange difference due to translation of financial statements</i>
Pos-pos yang tidak akan direklasifikasi ke laba rugi				<i>Items that would never be reclassified to profit or loss</i>
Keuntungan (kerugian) aktuaris		4,402,736,161	(1,832,587,069)	<i>Actuarial gain or (loss)</i>
Pajak penghasilan terkait dengan komponen penghasilan komprehensif lainnya		(1,100,684,040)	458,146,767	<i>Income tax relating to components of other comprehensive income</i>
		<u>3,302,052,121</u>	<u>(1,374,440,302)</u>	
Jumlah penghasilan komprehensif lain		<u>3,499,059,274</u>	<u>(1,074,453,862)</u>	<i>Total others comprehensive income</i>
JUMLAH LABA (RUGI) KOMPREHENSIF		<u>1,242,582,777</u>	<u>(2,357,785,971)</u>	<i>TOTAL COMPREHENSIVE INCOME (LOSS)</i>

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements taken as a whole.

PT MUSTIKA RATU TBK DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan) 31 DESEMBER 2018 (Ditajikan dalam Rupiah, kecuali dinyatakan lain)		PT MUSTIKA RATU TBK AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (continued) DECEMBER 31, 2018 (Expressed in Rupiah, unless otherwise specified)	
	Catatan	2018	2017
LABA (RUGI) YANG DAPAT DIATRIBUSIKAN KEPADA:			
Pemilik entitas induk		(2,257,132,420)	(1,319,951,850)
Kepentingan non-pengendali		655,923	36,619,741
		<u>(2,256,476,497)</u>	<u>(1,283,332,109)</u>
LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:			
Pemilik entitas induk		1,044,578,154	(2,394,316,519)
Kepentingan non-pengendali		997,469	36,530,548
		<u>1,045,575,623</u>	<u>(2,357,785,971)</u>
LABA (RUGI) PER SAHAM DASAR (rupiah penuh)	22	(5,27)	(8)

**NET INCOME (LOSS)
ATTRIBUTABLE TO:**
Owners of the parent
Non-controlling interest

**NET COMPREHENSIVE
INCOME (LOSS)
ATTRIBUTABLE TO:**
Owners of the parent
Non-controlling interest

**BASIC INCOME (LOSS) PER
SHARE (full amount)**

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements taken as a whole.

PT MUSTIKA RATU TBK DAN ENTITAS ANAK LAPORAN ARUS KAS KONSOLIDASIAN 31 DESEMBER 2018 (Disajikan dalam Rupiah, kecuali dinyatakan lain)	PT MUSTIKA RATU TBK AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF CASH FLOWS DECEMBER 31, 2018 (Expressed in Rupiah, unless otherwise specified)		
Catatan	2018	2017	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	319,335,904,366	350,497,207,758	<i>Cash received from customers</i>
Pembayaran kas kepada pemasok, karyawan, dan beban operasional lainnya	(314,979,501,892)	(356,245,311,949)	<i>Cash payments to suppliers, employees and for other operating expenses</i>
Pembayaran pajak penghasilan	(4,243,478,276)	393,581,523	<i>Payments of income tax</i>
Pembayaran beban bunga	(6,507,057,142)	(5,568,603,458)	<i>Payments interest charges</i>
Penerimaan dari penghasilan bunga	643,754,021	567,970,732	<i>Interest income received</i>
Kas bersih digunakan aktivitas operasi	<u>(5,750,378,923)</u>	<u>(10,355,155,394)</u>	<i>Net cash used in operating activities</i>
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Penjualan aset tetap	11 299,272,728	207,900,000	<i>Sales of fixed assets</i>
Perolehan aset tetap	11 (3,667,512,063)	(6,837,099,651)	<i>Acquisition of fixed assets</i>
Kas bersih digunakan untuk aktivitas investasi	<u>(3,368,239,335)</u>	<u>(6,629,199,651)</u>	<i>Net cash used in investing activities</i>
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman bank jangka pendek	1,174,440,642	16,889,045,065	<i>Receipt of short-term bank loans</i>
Leasing	1,232,400,724		<i>Leasing</i>
Pembayaran pinjaman bank jangka panjang	(92,593,920)	(1,409,367,915)	<i>Payment of long-term bank loans</i>
Kas bersih diperoleh dari aktivitas pendanaan	<u>2,314,247,446</u>	<u>15,479,677,150</u>	<i>Net cash provided by financing activities</i>
PENURUNAN KAS DAN SETARA KAS	<u>(6,804,370,812)</u>	<u>(1,504,677,895)</u>	NET IN DECREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	22,853,543,946	24,376,706,961	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEARS
DAMPAK PERUBAHAN SELISIH KURS TERHADAP KAS DAN SETARA KAS	(46,056,111)	(18,485,120)	EFFECT OF FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AKHIR TAHUN	4 <u>16,003,117,023</u>	<u>22,853,543,946</u>	CASH AND CASH EQUIVALENTS AT THE END OF THE YEARS

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements taken as a whole.

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
 Per 31 Desember 2016

PT MUSTIKA RATU Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION
 As of 31 December 2016

<i>(Dalam Rupiah, kecuali dinyatakan lain)</i>		<i>(In Rupiah, unless otherwise stated)</i>	
Catatan/ <i>Note</i>	31 Des 2016 <i>31 Dec 2016</i>	31 Des 2015/ <i>31 Dec 2015</i>	
ASET			
ASET			
ASSETS			
Aset lancar			
Current assets			
Kas dan setara kas	2c, 2d, 4	24.376.706.961	36.273.186.840
Piutang usaha setelah dikurangi penyisihan penurunan nilai sebesar nihil pada 31 Desember 2016 dan Rp 5.882.399.377, pada 31 Desember 2015	2c, 5	217.260.853.732	229.770.502.718
Piutang lain-lain	2c, 6	20.483.069.480	11.972.656.714
Pajak dibayar dimuka	2n, 18a	3.705.056.187	658.208.629
Persediaan	2g, 8	90.719.293.111	78.917.127.036
Biaya dibayar dimuka	2h, 9	8.026.185.784	16.037.446.121
Uang muka pemasok dan lainnya	10a	8.160.336.222	7.359.040.535
Jumlah aset lancar		372.731.501.477	380.988.168.593
Aset tidak lancar			
Non current assets			
Aset tetap - bersih	2i, 11	64.730.154.674	70.599.261.506
Properti investasi	2k, 12	25.707.340.772	25.707.340.772
Aset pajak tangguhan - bersih	2n, 18f	9.348.247.342	8.962.465.639
Uang jaminan Pihak berelasi	2c, 2f, 7	1.938.341.473	2.063.665.522
Tagihan pajak penghasilan	2n, 18d	6.753.735.152	6.753.735.152
Aset tidak lancar lainnya	10b	1.827.852.974	2.015.400.924
Jumlah aset tidak lancar		110.305.672.387	116.101.869.515
Jumlah aset		483.037.173.864	497.090.038.108

Catatan atas laporan keuangan merupakan bagian tidak terpisahkan dari laporan keuangan konsolidasian ini secara keseluruhan.

The accompanying notes to financial statements form an integral part of these consolidated financial statements.

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
 Per 31 Desember 2016

PT MUSTIKA RATU Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION (continued)
 As of 31 December 2016

<i>(Dalam Rupiah, kecuali dinyatakan lain)</i>			<i>(In Rupiah, unless otherwise stated)</i>	
	Catatan/ Note	31 Des 2016 31 Dec 2016	31 Des 2015/ 31 Dec 2015	
LIABILITAS DAN EKUITAS			LIABILITIES AND EQUITY	
Liabilitas jangka pendek			Short term liabilities	
Utang bank jangka pendek	2c,13	36.526.282.736	27.691.968.048	<i>Short term bank loan</i>
Utang usaha	2c,14	34.839.717.481	40.588.416.020	<i>Trade payables</i>
Utang lain-lain	2c,15	4.870.869.925	11.521.815.080	<i>Other payable</i>
Pinjaman pihak berelasi	2f, 7	13.241.095.000	15.241.095.000	<i>Due to related parties</i>
Utang pajak	2n, 18b	2.055.867.923	4.723.995.387	<i>Taxes payable</i>
Biaya yang masih harus dibayar	2c, 16	475.242.912	636.660.776	<i>Accrued expenses</i>
Utang dividen	2c	283.056.366	283.056.364	<i>Dividends payable</i>
Uang muka		271.000.027	379.000.028	<i>Advance</i>
Utang bank jangka panjang - jatuh tempo dalam satu tahun	2c,17	1.308.819.940	1.832.333.069	<i>Current portion of long-term bank loans</i>
Jumlah liabilitas jangka pendek		93.871.952.310	102.898.339.772	Total short term liabilities
LIABILITAS JANGKA PANJANG			LONG TERM LIABILITIES	
Utang bank jangka panjang - setelah dikurangi bagian jatuh tempo dalam waktu satu tahun	2c, 17	243.762.533	1.329.001.342	<i>Long term bank loans - net of current portion</i>
Liabilitas imbalan kerja - jangka panjang	2o, 19c	19.832.259.046	15.836.677.185	<i>Employee benefits liability - long term</i>
Jumlah liabilitas jangka panjang		20.076.021.579	17.165.678.527	Total long term liabilities
JUMLAH LIABILITAS		113.947.973.889	120.064.018.299	TOTAL LIABILITIES
EKUITAS			EQUITY	
Modal saham - Modal dasar - 800.000.000 saham dengan nilai nominal Rp 125 per saham modal ditempatkan dan disetor penuh 428.000.000 saham	20	53.500.000.000	53.500.000.000	<i>Share capital- Authorized capital 800,000,000 shares with Rp 125 par value per share; issued and fully paid 428,000,000 shares</i>
Tambahan modal disetor	21	56.710.000.000	56.710.000.000	<i>Additional paid-in capital</i>
Saldo laba telah ditentukan penggunaannya Belum ditentukan penggunaannya		13.748.488.606	13.748.488.606	<i>Retained Earning Appropriated Unappropriated</i>
Selisih kurs karena penjabaran karena penjabaran laporan keuangan	2e	29.918.942.663	30.470.647.882	<i>Exchange difference due to due to translation of financial statements</i>
Komponen ekuitas lainnya		(6.607.842.656)	(4.772.193.719)	<i>Other equity component</i>
Jumlah ekuitas yang dapat distribusikan kepada Pemilik entitas induk Kepentingan Non Pengendali		369.077.199.975	377.014.019.809	Total Equity Attributable to Owners of the parent entity Non-Controlling Interest
JUMLAH EKUITAS		369.089.199.975	377.026.019.809	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		483.037.173.864	497.090.038.108	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan merupakan bagian tidak terpisahkan dari laporan keuangan konsolidasian ini secara keseluruhan.

The accompanying notes to financial statements form an integral part of these consolidated financial statements.

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
 Untuk tahun yang berakhir 31 Desember 2016

PT MUSTIKA RATU Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
 For the year ended 31 December 2016

(Dalam Rupiah, kecuali dinyatakan lain)		(In Rupiah, unless otherwise stated)		
	31 Des 2016 31 Dec 2016	Catatan/ Note	31 Des 2015/ 31 Dec 2015	
PENJUALAN BERSIH	344.361.345.265	2i, 23	428.092.732.505	NET SALES
BEBAN POKOK PENJUALAN	(142.263.034.669)	2i, 24	(181.547.126.367)	COST OF SALES
LABA BRUTO	202.098.310.596		246.545.606.138	GROSS PROFIT
Beban usaha		2i, 25		Operating expenses
Penjualan	(154.870.187.331)		(190.379.660.433)	Selling
Umum dan administrasi	(45.750.235.747)		(46.045.824.750)	General and administrative
Laba (rugi) selisih kurs - bersih	(1.309.954.850)	2a	(266.342.637)	Gain (loss) on foreign exchange - net
Beban lain-lain - bersih	(167.759.452)	26	(4.615.022.538)	Other expense - net
LABA (RUGI) USAHA	173.216		5.238.755.780	OPERATING INCOME (LOSS)
Biaya keuangan	(4.747.208.360)	27	(3.665.411.293)	Finance cost
Penghasilan bunga	664.733.259		682.631.942	Interest income
LABA (RUGI) SEBELUM MANFAAT (BEBAN) PAJAK PENGHASILAN	(4.082.301.885)		2.255.976.429	INCOME (LOSS) BEFORE INCOME TAX BENEFIT (EXPENSE)
Manfaat (beban) pajak penghasilan		2n, 18		Income tax benefit (expenses)
Kini	(1.614.864.875)		(4.008.199.314)	Current tax
Tangguhan	147.701.082		2.798.213.196	Deferred tax
Manfaat (beban) pajak penghasilan - bersih	(1.467.163.793)		(1.209.986.118)	Total income tax (expenses) benefit - net
LABA (RUGI) TAHUN BERJALAN	(5.549.465.678)		1.045.990.311	INCOME (LOSS) FOR THE YEAR
PENDAPATAN (KERUGIAN) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE (LOSS) INCOME
Akun-akun yang dapat direklasifikasi ke laba rugi				Accounts that can be reclassified to profit loss
Selisih kurs karena penjabaran laporan keuangan	(551.705.219)	2a	(2.875.092.241)	Exchange difference due to translation of financial statements
Akun-akun yang tidak direklasifikasi ke laba rugi				Accounts that will not be reclassified to profit loss
Keuntungan/ (kerugian) aktuarial dari program pensiun manfaat pasti	(2.447.531.916)		(133.724.946)	Actuarial gains/(losses) from defined benefit plan
Pajak tangguhan	611.882.979	2n, 18d	33.431.236	Deferred tax
	(1.835.648.937)		(100.293.710)	
Jumlah penghasilan komprehensif lain tahun berjalan	(2.387.354.156)		(2.975.385.951)	Total other comprehensive income for the year
JUMLAH LABA (RUGI) KOMPREHENSIF	(7.936.819.834)		(1.929.395.640)	TOTAL COMPREHENSIVE INCOME (LOSS)
Laba (Rugi) tahun berjalan yang dapat didistribusikan kepada :				Profit (loss) for the year is attributable to :
Pemilik entitas induk	(5.549.465.678)		1.045.990.311	Owners of the Parent
Kepentingan Non Pengendali	-		-	Non-Controlling Interest
JUMLAH	(5.549.465.678)		1.045.990.311	TOTAL
Jumlah laba (rugi) komprehensif yang dapat didistribusikan kepada :				Total comprehensive income (loss) attributable to :
Pemilik entitas induk	(7.936.819.834)		(1.929.395.640)	Owners of the Parent
Kepentingan Non Pengendali	-		-	Non-Controlling Interest
JUMLAH	(7.936.819.834)		(1.929.395.640)	TOTAL
LABA PER SAHAM DASAR ATAS LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	(13)	2r, 28	2	BASIC EARNINGS PER SHARE ON PROFIT FOR THE YEAR ATTRIBUTABLE TO OWNER OF PARENT ENTITY

Catatan atas laporan keuangan merupakan bagian tidak terpisahkan dari laporan keuangan ini secara keseluruhan.

The accompanying notes to financial statements form an integral part of these financial statements.

PT MUSTIKA RATU Tbk DAN ENTITAS ANAK

Laporan arus kas
Untuk tahun yang berakhir pada tanggal
31 Desember 2016

(Dalam Rupiah)

PT MUSTIKA RATU Tbk AND SUBSIDIARIES

Statements of cash flows
For the year ended
31 December 2016

(In Rupiah)

	2016	2015	
Arus kas dari aktivitas operasi			Cash flows from operating activities
Penerimaan kas dari pelanggan	356.870.994.252	412.481.972.313	Cash receipt from customers
Pembayaran kas kepada pemasok, karyawan dan beban operasi lainnya	(366.786.985.986)	(419.288.438.068)	Cash payments to suppliers, employees and for other operating expenses
Kas diperoleh dari aktivitas operasi	(9.915.991.734)	(6.806.465.755)	Cash used in operating activities
Pembayaran untuk;			Payments of:
Pajak penghasilan	(2.530.966.353)	1.516.357.016	Income taxes paid
Beban bunga	(4.747.208.360)	(3.665.411.293)	Interest paid
Penerimaan dari penghasilan bunga	664.733.259	682.631.942	Interest income received
Kas bersih digunakan untuk aktivitas operasi	(16.529.433.188)	(8.272.888.090)	Net cash used in operating activities
Arus kas dari aktivitas investasi			Cash flows from investing activities
Penjualan aset tetap	218.181.818	268.728.854	Sales of fixed assets
Pembelian aset tetap	(2.889.155.696)	(5.227.022.114)	Purchase of fixed assets
Hasil penjualan properti investasi	-	(1.500.000)	Proceeds from investment property
Kas bersih digunakan untuk aktivitas investasi	(2.670.973.878)	(4.959.793.260)	Net cash used in investing activities
Arus kas dari aktivitas pendanaan			Cash flows from financing activities
Penerimaan pinjaman bank jangka pendek	8.834.314.688	15.290.080.304	Proceeds from short term bank loan
Pembayaran pinjaman bank jangka panjang	(1.608.751.938)	(1.768.678.452)	Payment from long term bank loan
Kas bersih diperoleh dari aktivitas pendanaan	7.225.562.750	13.521.401.852	Net cash provided from financing activities
KENAIKAN (PENURUNAN) BERSIH KAS SETARA KAS	(11.974.844.316)	288.720.502	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	36.273.186.840	36.038.513.893	CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR
DAMPAK PERUBAHAN SELISIH KURS TERHADAP KAS DAN SETARA KAS	78.364.437	(54.047.555)	EFFECT OF FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS
Kas dan setara kas pada akhir tahun	24.376.706.961	36.273.186.840	Cash and cash equivalents at end of the year

Catatan atas laporan keuangan merupakan bagian tidak terpisahkan dari laporan keuangan konsolidasian ini secara keseluruhan.

The accompanying notes to financial statements form an integral part of these consolidated financial statements.

Lampiran 5 : Laporan Keuangan PT Mandom Indonesia Tbk

PT. MANDOM INDONESIA Tbk
LAPORAN POSISI KEUANGAN
31 DESEMBER 2020 DAN 2019

PT. MANDOM INDONESIA Tbk
STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2020 AND 2019

	Catatan/ Notes	31 Desember/ December 31, 2020 Rp	31 Desember/ December 31, 2019 Rp	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	457,984,350,641	285,755,312,130	Cash and cash equivalents
Aset keuangan lainnya - lancar	6	3,251,900,225	3,175,806,183	Other financial assets - current
Piutang usaha	7			Trade accounts receivable
Pihak berelasi	31	327,795,908,782	426,033,343,382	Related parties
Pihak ketiga		14,038,592,003	24,770,926,780	Third parties
Piutang lain-lain	8	1,620,388,233	2,628,618,860	Other accounts receivable
Persediaan - bersih	9	527,537,794,084	677,051,920,275	Inventories - net
Uang muka		1,150,905,964	1,373,856,173	Advances
Biaya dibayar dimuka	10	6,745,284,558	7,401,925,525	Prepaid expenses
Pajak dibayar dimuka	11	3,836,585,279	-	Prepaid taxes
Jumlah Aset Lancar		<u>1,343,961,709,769</u>	<u>1,428,191,709,308</u>	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain	8	361,514,426	974,612,696	Other accounts receivable
Biaya dibayar dimuka - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	10	61,666,657	518,340,896	Prepaid expenses - net of current maturity
Estimasi tagihan pajak penghasilan	11	26,811,623,598	55,365,892,322	Estimated tax claim for tax refund
Aset pajak tangguhan - bersih	27	51,903,964,044	48,268,410,677	Deferred tax assets - net
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 1.209.700.111.262 pada 31 Desember 2020 (31 Desember 2019: Rp 1.077.638.318.376)	12	822,015,923,646	938,300,134,590	Property, plant and equipment - net of accumulated depreciation of Rp 1,209,700,111,262 at December 31, 2020 (December 31, 2019: Rp 1,077,638,318,376)
Perangkat lunak komputer - bersih	13	48,487,015,698	70,366,701,362	Computer software - net
Aset hak-guna	20	12,385,742,135	-	Right-of-use assets
Uang jaminan	14	8,800,896,029	9,206,819,088	Guarantee deposits
Jumlah Aset Tidak Lancar		<u>970,828,346,233</u>	<u>1,123,000,911,631</u>	Total Non-current Assets
JUMLAH ASET		<u>2,314,790,056,002</u>	<u>2,551,192,620,939</u>	TOTAL ASSETS
Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.				See accompanying notes to financial statements which are an integral part of the financial statements.

PT. MANDOM INDONESIA Tbk
LAPORAN POSISI KEUANGAN
31 DESEMBER 2020 DAN 2019 (Lanjutan)

PT. MANDOM INDONESIA Tbk
STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2020 AND 2019 (Continued)

	Catatan/ Notes	31 Desember/ December 31, 2020 Rp	31 Desember/ December 31, 2019 Rp	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	15			Trade accounts payable
Pihak berelasi	31	5,228,609,465	3,651,209,598	Related party
Pihak ketiga		45,812,541,277	90,818,435,732	Third parties
Utang lain-lain pada pihak ketiga	16	11,932,133,956	33,139,575,841	Other accounts payable to third parties
Utang pajak	17	6,405,247,806	16,847,090,588	Taxes payable
Biaya yang masih harus dibayar	18			Accrued expenses
Pihak berelasi	31	10,962,768,556	14,373,468,662	Related parties
Pihak ketiga		46,050,694,484	101,414,499,844	Third parties
Liabilitas sewa - hak guna aset jangka pendek	20	4,695,179,931	-	Short term lease liabilities - Right-of-use assets
Jumlah Liabilitas Jangka Pendek		131,087,175,475	260,244,280,265	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas imbalan kerja	19	306,668,747,288	268,910,386,329	Employee benefits obligation
Liabilitas sewa - hak guna aset jangka panjang	20	8,086,587,575	-	Long-term lease liabilities - Right-of-use assets
Jaminan pelanggan		2,960,626,225	2,894,137,183	Customer deposits
Jumlah Liabilitas Jangka Panjang		317,715,961,088	271,804,523,512	Total Non-current Liabilities
JUMLAH LIABILITAS		448,803,136,563	532,048,803,777	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 804.266.668 saham				Authorized - 804,266,668 shares
Modal ditempatkan dan disetor - 201.066.667 saham	21	100,533,333,500	100,533,333,500	Subscribed and paid up - 201,066,667 shares
Tambahan modal disetor	22	188,531,610,794	188,531,610,794	Additional paid-in capital
Revaluasi efek ekuitas yang tercatat di bursa	6	160,338,500	150,733,500	Listed equity securities revaluation
Saldo laba				Retained earnings
Ditentukan penggunaannya	29	20,106,666,700	20,106,666,700	Appropriated
Tidak ditentukan penggunaannya		1,556,654,969,945	1,709,821,472,668	Unappropriated
Jumlah Ekuitas		1,865,986,919,439	2,019,143,817,162	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2,314,790,056,002	2,551,192,620,939	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements which are an integral part of the financial statements.

PT. MANDOM INDONESIA Tbk
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2020 DAN 2019

PT. MANDOM INDONESIA Tbk
STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2020 AND 2019

	2020	Catatan/ Notes	2019	
	Rp		Rp	
PENJUALAN BERSIH	1,989,005,993,587	23,31	2,804,151,670,769	NET SALES
BEBAN POKOK PENJUALAN	1,534,276,464,935	24,31	1,873,937,759,675	COST OF GOODS SOLD
LABA BRUTO	454,729,528,652		930,213,911,094	GROSS PROFIT
BEBAN USAHA		25		OPERATING EXPENSES
Penjualan	338,502,956,399		510,131,022,209	Selling
Umum dan administrasi	184,836,671,765		229,289,192,021	General and administrative
Jumlah Beban Usaha	523,339,628,164		739,420,214,230	Total Operating Expenses
LABA (RUGI) USAHA	(68,610,099,512)		190,793,696,864	PROFIT (LOSS) FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (CHARGES)
Penghasilan bunga	11,161,719,328	5,6,8	12,636,033,410	Interest income
Keuntungan (kerugian) atas penjualan/ penghapusan aset tetap - bersih	(545,676)	12	506,524,989	Gain (loss) on sale/disposal of property and equipment - net
Kerugian kurs mata uang asing - bersih	(3,192,669,841)		(1,725,291,961)	Loss on foreign exchange - net
Lain-lain - bersih	3,283,838,014	26	(1,218,605,208)	Others - net
Penghasilan Lain-lain - Bersih	11,252,341,825		10,198,661,230	Other Income - Net
LABA (RUGI) SEBELUM PAJAK	(57,357,757,687)		200,992,358,094	PROFIT (LOSS) BEFORE TAX
BEBAN PAJAK		27		INCOME TAX EXPENSE
Pajak kini	-		(49,001,451,250)	Current tax
Pajak tangguhan	2,581,170,474		(6,841,562,283)	Deferred tax
Beban Pajak - Bersih	2,581,170,474		(55,843,013,533)	Income Tax Expense - Net
LABA (RUGI) BERSIH TAHUN BERJALAN	(54,776,587,213)		145,149,344,561	PROFIT (LOSS) FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Kerugian aktuarial atas kewajiban manfaat pasti - setelah pajak	(11,697,112,646)	19,27	(14,016,952,398)	Actuarial loss on defined benefit obligation - net of tax
Efek pajak untuk pos-pos yang tidak akan direklasifikasi ke laba rugi	(2,244,802,724)	27	-	Tax effect relating to item that will not be reclassified subsequently to profit or loss
Laba nilai wajar bersih atas efek ekuitas yang tercatat di bursa	9,605,000		-	Net fair value gain on listed equity securities
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified subsequently to profit or loss:
Rugi nilai wajar bersih atas aset keuangan tersedia untuk dijual	-	6	(3,740,000)	Net fair value loss on available-for-sale financial assets
JUMLAH RUGI KOMPREHENSIF LAIN TAHUN BERJALAN SETELAH PAJAK	(13,932,310,370)		(14,020,692,398)	TOTAL OTHER COMPREHENSIVE LOSS FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	(68,708,897,583)		131,128,652,163	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	-	28	722	BASIC EARNINGS PER SHARE

Lihat catatan atas laporan keuangan yang merupakan bagian
yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements
which are an integral part of the financial statements.

PT. MANDOM INDONESIA Tbk
LAPORAN ARUS KAS
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2020 DAN 2019

PT. MANDOM INDONESIA Tbk
STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED
DECEMBER 31, 2020 AND 2019

	2020	Catatan/ Notes	2019	
	Rp		Rp	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	2,239,460,703,262		2,929,581,939,973	Cash receipts from customers
Penerimaan (pengeluaran) kas dari/untuk:				Cash received from (payments for):
Penghasilan bunga	11,033,492,662		12,636,033,410	Interest income
Pemasok	(926,494,190,064)		(1,447,282,387,442)	Suppliers
Direksi dan karyawan	(536,901,424,913)		(590,048,547,719)	Directors and employees
Royalti	(90,859,715,857)		(120,508,171,872)	Royalty
Beban penjualan	(217,438,457,146)		(351,491,070,538)	Selling expenses
Pajak penghasilan	(12,772,221,237)		(50,295,267,261)	Income tax
Beban pabrikasi, umum dan lainnya	(154,836,107,409)		(256,023,461,589)	Manufacturing overhead, general and other expenses
Kas Bersih Diperoleh Dari Aktivitas Operasi	<u>311,192,079,298</u>		<u>126,569,066,962</u>	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Hasil penjualan aset tetap	43,286,364	12	614,727,273	Proceeds from sale of property and equipment
Penempatan deposito berjangka	(2,960,626,225)		(2,894,137,183)	Placement of time deposits
Perolehan aset tetap	(45,712,088,702)	12,37	(81,614,949,867)	Acquisitions of property, plant and equipment
Pencairan deposito berjangka	2,894,137,183		2,978,650,759	Withdrawal of time deposits
Perolehan perangkat lunak komputer	(4,781,480,313)		(45,256,426,362)	Acquisitions of computer software
Kas Bersih Digunakan Untuk Aktivitas Investasi	<u>(50,516,771,693)</u>		<u>(126,172,135,380)</u>	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITY
Pembayaran liabilitas sewa	(6,111,779,840)		-	Payment of lease liabilities
Pembayaran dividen kas	(84,393,872,136)		(84,653,428,243)	Payment of cash dividends
Kas Bersih Digunakan Untuk Aktivitas Pendanaan	<u>(90,505,651,976)</u>		<u>(84,653,428,243)</u>	Net Cash Used in Financing Activities
KENAIKAN (PENURUNAN) BERSIH KAS DAN SETARA KAS	170,169,655,629		(84,256,496,661)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	285,755,312,130		369,170,524,762	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR
Dampak perubahan kurs mata uang asing terhadap kas dan setara kas	<u>2,059,382,882</u>		<u>841,284,029</u>	Effect of foreign exchange rate changes on cash and cash equivalents
KAS DAN SETARA KAS AKHIR TAHUN	<u>457,984,350,641</u>		<u>285,755,312,130</u>	CASH AND CASH EQUIVALENTS AT END OF YEAR

Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements which are an integral part of the financial statements.



PT. MANDOM INDONESIA Tbk
LAPORAN POSISI KEUANGAN
31 DESEMBER 2018 DAN 2017

PT. MANDOM INDONESIA Tbk
STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2018 AND 2017

	Catatan/ Notes	31 Desember/ December 31,	31 Desember/ December 31,	
		2018	2017	
		Rp	Rp	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	369.170.524.762	431.573.583.550	Cash and cash equivalents
Investasi	6	3.264.059.759	3.028.569.816	Investments
Piutang usaha	7			Trade accounts receivable
Pihak berelasi	30	372.943.508.175	378.597.630.625	Related parties
Pihak ketiga		14.257.300.359	19.872.254.601	Third parties
Piutang lain-lain	8	3.433.372.190	2.646.918.797	Other accounts receivable
Persediaan - bersih	9	542.466.904.015	422.625.745.680	Inventories - net
Uang muka		7.043.137.718	1.185.637.667	Advances
Biaya dibayar dimuka	10	8.170.843.126	7.617.438.688	Prepaid expenses
Pajak dibayar dimuka	11	12.678.661.082	9.330.812.118	Prepaid taxes
Jumlah Aset Lancar		<u>1.333.428.311.186</u>	<u>1.276.478.591.542</u>	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Piutang lain-lain	8	1.728.025.454	1.301.910.239	Other accounts receivable
Biaya dibayar dimuka - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	10	721.704.385	749.147.478	Prepaid expenses - net of current maturity
Aset pajak tangguhan - bersih	26	50.257.771.847	59.494.124.314	Deferred tax assets - net
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 938.743.858.761 pada 31 Desember 2018 dan Rp 821.338.006.060 pada 31 Desember 2017	12	998.708.967.039	964.642.806.296	Property, plant and equipment - net of accumulated depreciation of Rp 938,743,858,761 at December 31, 2018 and Rp 821,338,006,060 at December 31, 2017
Perangkat lunak komputer - bersih	13	50.651.611.322	51.933.576.055	Computer software - net
Uang jaminan	14	9.647.120.568	7.207.033.506	Guarantee deposits
Jumlah Aset Tidak Lancar		<u>1.111.715.200.515</u>	<u>1.085.328.597.888</u>	Total Noncurrent Assets
JUMLAH ASET		<u>2.445.143.511.801</u>	<u>2.361.807.189.430</u>	TOTAL ASSETS

Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements which are an integral part of the financial statements.

PT. MANDOM INDONESIA Tbk
LAPORAN POSISI KEUANGAN
31 DESEMBER 2018 DAN 2017 (Lanjutan)

PT. MANDOM INDONESIA Tbk
STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2018 AND 2017 (Continued)

	Catatan/ Notes	31 Desember/ December 31, 2018 Rp	31 Desember/ December 31, 2017 Rp	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	15			Trade accounts payable
Pihak berelasi	30	5.366.092.105	4.058.327.218	Related party
Pihak ketiga		67.487.721.394	59.183.511.889	Third parties
Utang lain-lain pada pihak ketiga	16	24.915.446.884	45.734.804.548	Other accounts payable to third parties
Utang pajak	17	17.338.516.336	34.139.207.887	Taxes payable
Biaya yang masih harus dibayar	18			Accrued expenses
Pihak berelasi	30	9.654.255.688	10.927.771.415	Related parties
Pihak ketiga		106.771.810.380	105.763.222.886	Third parties
Jumlah Liabilitas Jangka Pendek		<u>231.533.842.787</u>	<u>259.806.845.843</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas imbalan kerja	19	238.167.853.116	240.909.629.347	Employee benefits obligation
Jaminan pelanggan		2.978.650.759	2.764.377.816	Customer deposits
Jumlah Liabilitas Jangka Panjang		<u>241.146.503.875</u>	<u>243.674.007.163</u>	Total Noncurrent Liabilities
JUMLAH LIABILITAS		<u><u>472.680.346.662</u></u>	<u><u>503.480.853.006</u></u>	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 804.266.668 saham				Authorized - 804,266,668 shares
Modal ditempatkan dan disetor - 201.066.667 saham	20	100.533.333.500	100.533.333.500	Subscribed and paid up - 201,066,667 shares
Tambahan modal disetor	21	188.531.610.794	188.531.610.794	Additional paid-in capital
Revaluasi aset keuangan tersedia untuk dijual	6	154.473.500	133.256.500	Available-for-sale financial assets revaluation
Saldo laba				Retained earnings
Ditentukan penggunaannya	28	20.106.666.700	20.106.666.700	Appropriated
Tidak ditentukan penggunaannya		1.663.137.080.645	1.549.021.468.930	Unappropriated
Jumlah Ekuitas		<u>1.972.463.165.139</u>	<u>1.858.326.336.424</u>	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		<u><u>2.445.143.511.801</u></u>	<u><u>2.361.807.189.430</u></u>	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements which are an integral part of the financial statements.

PT. MANDOM INDONESIA Tbk
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2018 DAN 2017

PT. MANDOM INDONESIA Tbk
STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2018 AND 2017

	2018 Rp	Catatan/ Notes	2017 Rp	
PENJUALAN BERSIH	2.648.754.344.347	22,30	2.706.394.847.919	NET SALES
BEBAN POKOK PENJUALAN	1.685.791.739.001	23,30	1.699.417.758.295	COST OF GOODS SOLD
LABA BRUTO	962.962.605.346		1.006.977.089.624	GROSS PROFIT
BEBAN USAHA		24		OPERATING EXPENSES
Penjualan	548.089.824.378		568.987.731.498	Selling
Umum dan administrasi	229.749.812.470		212.668.813.623	General and administrative
Jumlah Beban Usaha	777.839.636.848		781.656.545.121	Total Operating Expenses
LABA USAHA	185.122.968.498		225.320.544.503	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (CHARGES)
Penghasilan bunga	21.065.143.694	5,6	16.775.681.888	Interest Income
Keuntungan (kerugian) atas penjualan/ penghapusan aset tetap - bersih	860.134.040	12	(1.441.609.910)	Gain (loss) on sale/disposal of property and equipment - net
Kerugian penurunan nilai persediaan	(6.161.241.182)	9	(3.029.851.107)	Loss on decline in value of inventory
Keuntungan kurs mata uang asing - bersih	4.307.734.542		1.272.931.765	Gain on foreign exchange - net
Lain-lain - bersih	29.431.215.072	25	4.185.348.648	Others - net
Penghasilan Lain-lain - Bersih	49.502.986.166		17.762.501.284	Other Income - Net
LABA SEBELUM PAJAK	234.625.954.664		243.083.045.787	PROFIT BEFORE TAX
BEBAN PAJAK		26		INCOME TAX EXPENSE
Pajak kini	(60.174.660.250)		(73.658.077.000)	Current tax
Pajak tangguhan	(1.401.851.658)		9.701.413.281	Deferred tax
Beban Pajak - Bersih	(61.576.511.908)		(63.956.663.719)	Income Tax Expense - Net
LABA BERSIH TAHUN BERJALAN	173.049.442.756		179.126.382.068	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Keuntungan (kerugian) aktuarial atas kewajiban manfaat pasti - setelah pajak	23.503.502.429	19,26	(21.494.313.999)	Actuarial gain (loss) on defined benefit obligation - net of tax
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified subsequently to profit or loss:
Laba (rugi) nilai wajar bersih atas aset keuangan tersedia untuk dijual	21.217.000	6	(26.905.500)	Net fair value gain (loss) on available-for-sale financial assets
JUMLAH PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN SETELAH PAJAK	23.524.719.429		(21.521.219.499)	TOTAL OTHER COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	196.574.162.185		157.605.162.569	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	861	27	891	BASIC EARNINGS PER SHARE

Lihat catatan atas laporan keuangan yang merupakan bagian
yang tidak terpisahkan dari laporan keuangan.

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PT. MANDOM INDONESIA Tbk
LAPORAN ARUS KAS
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2018 DAN 2017

PT. MANDOM INDONESIA Tbk
STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED
DECEMBER 31, 2018 AND 2017

	2018	Catatan/ Notes	2017	
	Rp		Rp	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	2.858.304.304.969		2.840.159.456.318	Cash receipts from customers
Penerimaan (pengeluaran) kas dari/untuk:				Cash received from (payments for):
Penghasilan bunga	21.065.143.694	5,6	16.775.681.888	Interest income
Klaim pajak dan bunganya	-	25	15.350.454.276	Claim for tax and its interest
Pemasok	(1.334.599.199.888)		(1.186.277.130.286)	Suppliers
Karyawan	(562.384.444.305)		(502.548.174.688)	Employees
Royalti	(117.144.633.420)	18,23	(120.128.766.118)	Royalty
Beban penjualan	(417.326.042.224)	24	(461.826.485.045)	Selling expenses
Pajak penghasilan	(78.201.157.875)	17,26	(66.616.537.948)	Income tax
				Manufacturing overhead, general and other expenses
Beban pabrikasi, umum dan lainnya	(176.346.536.736)		(171.180.070.080)	
Kas Bersih Diperoleh Dari Aktivitas Operasi	193.367.434.215		363.708.428.317	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Hasil penjualan aset tetap	941.136.364	12	643.004.133	Proceeds from sale of property and equipment
Penempatan deposito berjangka	(2.978.650.759)	6	(2.764.377.816)	Placement of time deposits
Perolehan aset tetap	(184.948.105.859)	12,36	(138.149.415.858)	Acquisitions of property, plant and equipment
Pencatiran deposito berjangka	2.764.377.816	6	2.724.767.728	Withdrawal of time deposits
Perolehan perangkat lunak komputer	(17.179.322.899)	13	(31.205.655.218)	Acquisitions of computer software
Penerimaan dari klaim asuransi	26.092.335.186	25	20.408.060.597	Proceeds from insurance claim
Kas Bersih Digunakan Untuk Aktivitas Investasi	(175.308.230.151)		(148.343.616.434)	Net Cash Used In Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITY
Pembayaran dividen	(82.362.154.537)		(82.388.650.104)	Payment of dividends
KENAIKAN (PENURUNAN) BERSIH KAS DAN SETARA KAS	(64.302.950.473)		132.976.161.779	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	431.573.583.550		298.563.784.107	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR
Dampak perubahan kurs mata uang asing terhadap kas dan setara kas	1.899.891.685		33.637.664	Effect of foreign exchange rate changes on cash and cash equivalents
KAS DAN SETARA KAS AKHIR TAHUN	369.170.524.762		431.573.583.550	CASH AND CASH EQUIVALENTS AT END OF YEAR

Lihat catatan atas laporan keuangan yang merupakan bagian
yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements
which are an integral part of the financial statements.

PT. MANDOM INDONESIA Tbk
LAPORAN POSISI KEUANGAN
31 DESEMBER 2016 DAN 2015

PT. MANDOM INDONESIA Tbk
STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2016 AND 2015

	Catatan/ Notes	31 Desember/ December 31, 2016 Rp	31 Desember/ December 31, 2015 Rp	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	298.563.784.107	219.669.986.396	Cash and cash equivalents
Investasi	6	3.015.865.228	3.006.284.234	Investments
Piutang usaha	7			Trade accounts receivable
Pihak berelasi	30	314.905.003.168	409.911.420.683	Related parties
Pihak ketiga		9.513.125.433	23.566.261.413	Third parties
Piutang lain-lain	8,11	33.012.916.858	54.430.123.870	Other accounts receivable
Persediaan - bersih	9	492.740.699.381	382.731.850.133	Inventories - net
Uang muka		188.180.000	8.624.169.253	Advances
Biaya dibayar dimuka	10	6.559.268.368	6.641.618.717	Prepaid expenses
Pajak dibayar dimuka	11	16.003.561.944	4.090.824.717	Prepaid taxes
Jumlah Aset Lancar		<u>1.174.482.404.487</u>	<u>1.112.672.539.416</u>	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Piutang lain-lain	8	1.862.618.010	2.310.560.325	Other accounts receivable
Biaya dibayar dimuka - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	10	1.197.803.048	1.561.604.615	Prepaid expenses - net of current maturity
Aset pajak tangguhan - bersih	26	42.627.939.701	43.725.048.386	Deferred tax assets - net
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 723.005.694.031 pada 31 Desember 2016 dan Rp 620.483.957.753 pada 31 Desember 2015	12	935.344.860.312	902.694.745.887	Property, plant and equipment - net of accumulated depreciation of Rp 723,005,694,031 at December 31, 2016 and Rp 620,483,957,753 at December 31, 2015
Klaim pengembalian pajak	11	-	10.371.928.589	Claim for tax refund
Perangkat lunak komputer - bersih	13	22.436.364.836	1.298.130.225	Computer software - net
Uang jaminan	14	7.149.047.707	7.462.291.280	Guarantee deposits
Jumlah Aset Tidak Lancar		<u>1.010.618.633.614</u>	<u>969.424.309.287</u>	Total Noncurrent Assets
JUMLAH ASET		<u><u>2.185.101.038.101</u></u>	<u><u>2.082.096.848.703</u></u>	TOTAL ASSETS

Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements which are an integral part of the financial statements.



PT. MANDOM INDONESIA Tbk
LAPORAN POSISI KEUANGAN
31 DESEMBER 2016 DAN 2015 (Lanjutan)

PT. MANDOM INDONESIA Tbk
STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2016 AND 2015 (Continued)

	Catatan/ Notes	31 Desember/ December 31, 2016 Rp	31 Desember/ December 31, 2015 Rp	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	15			Trade accounts payable
Pihak berelasi	30	441.664.131	3.643.467.058	Related party
Pihak ketiga		63.805.794.017	74.171.013.286	Third parties
Utang lain-lain pada pihak ketiga	16	24.947.119.140	24.170.923.728	Other accounts payable to third parties
Utang pajak	17	31.216.912.784	8.798.922.277	Taxes payable
Biaya yang masih harus dibayar	18			Accrued expenses
Pihak berelasi	30	8.660.732.500	42.978.942.162	Related parties
Pihak ketiga		91.508.161.568	66.282.070.898	Third parties
Jaminan pelanggan		2.724.767.728	2.885.262.234	Customer deposits
Jumlah Liabilitas Jangka Pendek		223.305.151.868	222.930.621.643	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITY
Liabilitas imbalan kerja	19	178.637.378.908	144.294.749.027	Employee benefits obligation
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 804.266.668 saham				Authorized - 804,266,668 shares
Modal ditempatkan dan disetor - 201.066.667 saham	20	100.533.333.500	100.533.333.500	Subscribed and paid up - 201,066,667 shares
Tambahan modal disetor	21	188.531.610.794	188.531.610.794	Additional paid-in capital
Revaluasi investasi efek tersedia untuk dijual	6	160.162.000	90.066.500	Available-for-sale investment revaluation
Saldo laba				Retained earnings
Ditentukan penggunaannya	28	20.106.666.700	20.106.666.700	Appropriated
Tidak ditentukan penggunaannya		1.473.826.734.331	1.405.609.800.539	Unappropriated
Jumlah Ekuitas		1.783.158.507.325	1.714.871.478.033	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2.185.101.038.101	2.082.096.848.703	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan yang merupakan bagian
yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements
which are an integral part of the financial statements.

PT. MANDOM INDONESIA Tbk
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2016 DAN 2015

PT. MANDOM INDONESIA Tbk
STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2016 AND 2015

	2016	Catatan/ Notes	2015	
	Rp		Rp	
PENJUALAN BERSIH	2.526.776.164.168	22,30	2.314.889.854.074	NET SALES
BEBAN POKOK PENJUALAN	1.543.337.042.469	23,30	1.436.977.751.396	COST OF GOODS SOLD
LABA BRUTO	983.439.121.699		877.912.102.678	GROSS PROFIT
BEBAN USAHA		24		OPERATING EXPENSES
Penjualan	557.095.829.636		486.983.280.575	Selling
Umum dan administrasi	190.489.640.668		172.248.605.835	General and administrative
Jumlah Beban Usaha	747.585.470.304		659.231.886.410	Total Operating Expenses
LABA USAHA	235.853.651.395		218.680.216.268	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (CHARGES)
Penghasilan bunga	13.111.156.151	5,6	7.932.719.780	Interest Income
Keuntungan atas penjualan/ penghapusan aset tetap - bersih	118.013.036	12	470.279.101.093	Gain on sale/disposal of property, plant and equipment - net
Keuntungan penurunan nilai persediaan	(42.001.022.915)	9	(31.594.835.176)	Loss on decline in value of Inventory
Keuntungan (kerugian) kurs mata uang asing - bersih	(3.637.317.659)		1.936.662.737	Gain (loss) on foreign exchange - net
Beban bunga	-		(469.671.111)	Interest expense
Lain-lain - bersih	18.031.377.635	25	(63.642.246.097)	Others - net
Penghasilan (Beban) Lain-lain - Bersih	(14.377.793.752)		364.441.731.226	Other Income (Charges) - Net
LABA SEBELUM PAJAK	221.475.857.643		583.121.947.494	PROFIT BEFORE TAX
BEBAN PAJAK		26		INCOME TAX EXPENSE
Pajak kini	(54.517.376.250)		(38.387.407.750)	Current tax
Pajak tangguhan	(4.898.885.046)		(260.261.730)	Deferred tax
Beban Pajak - Bersih	(59.416.261.296)		(38.647.669.480)	Income Tax Expense - Net
LABA BERSIH TAHUN BERJALAN	162.059.596.347		544.474.278.014	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Kerugian aktuarial atas kewajiban manfaat pasti	(11.405.329.085)	19,26	(833.843.054)	Actuarial loss on defined benefit obligation
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified subsequently to profit or loss:
Penyesuaian reklasifikasi berkaitan aset keuangan-tersedia-untuk-dijual yang dijual pada tahun berjalan	-	6	(2.437.750.000)	Reclassification adjustments relating to available-for-sale financial assets sold in the year
Laba (rugi) nilai wajar bersih atas aset keuangan tersedia untuk dijual	70.095.500	6	(86.168.000)	Net fair value gain (loss) on available-for-sale financial assets
JUMLAH PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN SETELAH PAJAK	(11.335.233.585)		(3.357.761.054)	TOTAL OTHER COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN	150.724.362.762		541.116.516.960	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	806	27	2.708	BASIC EARNINGS PER SHARE

Lihat catatan atas laporan keuangan yang merupakan bagian
yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements
which are an integral part of the financial statements.

PT. MANDOM INDONESIA Tbk
LAPORAN ARUS KAS
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2016 DAN 2015

PT. MANDOM INDONESIA Tbk
STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED
DECEMBER 31, 2016 AND 2015

	2016	Notes	2015	
	Rp		Rp	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	2.822.978.888,360		2.373.281.559,245	Cash receipts from customers
Penerimaan (pengeluaran) kas dari/untuk:				Cash received from (payments for):
Penghasilan bunga	13.111.156,151	5,6	7.932.719,780	Interest income
Beban keuangan	-		(3.382.119,995)	Finance cost
Pemasok	(1.300.366.680,228)		(1.096.549.066,174)	Suppliers
Karyawan	(460.289.854,741)		(431.965.811,981)	Employees
Royalti	(151.462.891,362)	23	(72.363.785,778)	Royalty
Beban penjualan	(433.877.871,201)	24	(408.606.735,768)	Selling expenses
Pajak penghasilan	(33.536.827,158)	26	(52.587.296,299)	Income tax
Beban umum dan lainnya	(192.361.663,029)	24	(194.977.850,903)	General and other expenses
Kas Bersih Diperoleh Dari Aktivitas Operasi	264.194.256,792		120.781.612,127	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Hasil penjualan aset tetap	560.392,726	12	394.410.300,675	Proceeds from sale of property and equipment
Penempatan deposito berjangka	(2.724.767,728)	6	(2.785.282,234)	Placement of time deposits
Perolehan aset tetap	(136.635.906,614)	12	(137.955.857,760)	Acquisitions of property, plant and equipment
Hasil penjualan Investasi pada aset				Proceeds from the sale of Investment
keuangan tersedia untuk dijual	-	6	3.781.000,000	in available-for-sale financial assets
Pencairan deposito berjangka	2.785.282,234	6	2.500.423,828	Withdrawal of time deposits
Perolehan perangkat lunak komputer	(21.713.697,550)	13	(848.895,224)	Acquisitions of computer software
Penerimaan dari klaim asuransi	58.815.843,775	8	-	Proceeds from insurance claim
Kas Bersih Diperoleh Dari (Digunakan Untuk)				Net Cash Provided by (Used in)
 Aktivitas Investasi	(98.912.853,157)		259.101.689,285	 Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran utang bank	-		(181.785.100,000)	Payment of bank loans
Pembayaran dividen	(82.435.302,010)	29	(78.288.848,449)	Payment of dividends
Kas Bersih Digunakan Untuk				Net Cash Used in
 Aktivitas Pendanaan	(82.435.302,010)		(260.073.948,449)	 Financing Activities
KENAIKAN BERSIH KAS	82.846.101,625		119.809.352,963	NET INCREASE IN CASH
DAN SETARA KAS				AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	219.669.986,396		95.091.166,887	CASH AND CASH EQUIVALENTS AT
				BEGINNING OF YEAR
Dampak perubahan kurs mata uang asing terhadap kas dan setara kas	(3.952.303,914)		4.769.466,546	Effect of foreign exchange rate changes on cash and cash equivalents
KAS DAN SETARA KAS AKHIR TAHUN	298.563.784,107		219.669.986,396	CASH AND CASH EQUIVALENTS AT END OF YEAR

Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements which are an integral part of the financial statements.

Lampiran 6 : Laporan Keuangan PT Unilever Indonesia Tbk

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2020 and 2019

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan setara kas	2c, 3	844,078	628,649	Cash and cash equivalents
Piutang usaha				Trade debtors
- Pihak ketiga	2g, 4	4,978,160	4,896,714	Third parties -
- Pihak berelasi	2b, 2g, 4	317,128	438,775	Related parties -
Uang muka dan piutang lain-lain				Advances and other debtors
- Pihak ketiga		70,109	78,378	Third parties -
- Pihak berelasi	2b, 7c	47,957	33,884	Related parties -
Persediaan	2h, 5	2,463,104	2,429,234	Inventories
Beban dibayar di muka	2n, 8	17,827	24,700	Prepaid expenses
Pajak dibayar di muka	15c	89,999	-	Prepaid taxes
Jumlah Aset Lancar		8,828,360	8,530,334	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset tetap	2i, 2k, 9a	10,419,902	10,715,376	Fixed assets
Goodwill	2k, 2l, 11	61,925	61,925	Goodwill
Aset takberwujud	2k, 2m, 12	408,242	402,718	Intangible assets
Aset hak-guna	2j, 2k, 10	767,137	894,801	Right-of-use assets
Aset tidak lancar lainnya		49,066	44,217	Other non-current assets
Jumlah Aset Tidak Lancar		11,706,272	12,119,037	Total Non-Current Assets
JUMLAH ASET		20,534,632	20,649,371	TOTAL ASSETS

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2020 and 2019

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Pinjaman bank	2p, 13	3,015,000	2,920,000	Bank borrowings
Utang usaha				Trade creditors
- Pihak ketiga	2q, 14	4,123,391	4,322,771	Third parties -
- Pihak berelasi	2b, 2q, 14	154,226	194,183	Related parties -
Utang pajak				Taxes payable
- Pajak penghasilan badan	2r, 15d	703,410	256,609	Corporate income tax -
- Pajak lain-lain	15d	259,179	342,553	Other taxes -
Akrual	2o, 2x, 16	2,360,004	2,751,404	Accruals
Utang lain-lain				Other payables
- Pihak ketiga	2e, 6, 17	1,669,573	1,293,017	Third parties -
- Pihak berelasi	2b, 7d	872,483	784,606	Related parties -
Liabilitas imbalan kerja jangka panjang – bagian jangka pendek	2s, 18	87,084	73,986	Long-term employee benefits liabilities – current portion
Liabilitas sewa – bagian jangka pendek	2j, 10	113,186	126,179	Lease liabilities – current portion
Jumlah Liabilitas Jangka Pendek		13,357,536	13,065,308	Total Current Liabilities
Liabilitas Jangka Panjang				Non-Current Liabilities
Liabilitas pajak tangguhan	2r, 15b	212,333	335,570	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang – bagian jangka panjang	2s, 18	1,180,591	1,047,816	Long-term employee benefits liabilities – non-current portion
Liabilitas sewa – bagian jangka panjang	2j, 10	846,804	918,815	Lease liabilities – non-current portion
Jumlah Liabilitas Jangka Panjang		2,239,728	2,302,201	Total Non-Current Liabilities
JUMLAH LIABILITAS		15,597,264	15,367,509	TOTAL LIABILITIES

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2020 and 2019

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
EKUITAS				EQUITY
Modal saham				Share capital
(Modal dasar, pada 31 Desember 2020 seluruhnya ditempatkan dan disetor penuh: 38.150.000.000 saham biasa dengan nilai nominal Rp2 (nilai penuh) per saham, pada 31 Desember 2019 seluruhnya ditempatkan dan disetor penuh: 7.830.000.000 saham biasa dengan nilai nominal Rp10 (nilai penuh) per saham)				(Authorised, as of 31 December 2020 issued and fully paid-up: 38,150,000,000 common shares with par value of Rp2 (full amount) per share, as of 31 December 2019 issued and fully paid-up: 7,830,000,000 common shares with par value of Rp10 (full amount) per share)
	2t, 19	76,300	76,300	
Tambahan modal disetor	2t, 20, 21	96,000	96,000	Additional paid-in capital
Saldo laba yang dicadangkan	23	15,280	15,280	Appropriated retained earnings
Saldo laba yang belum dicadangkan		4,749,808	5,094,302	Unappropriated retained earnings
JUMLAH EKUITAS		4,937,368	5,281,862	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		20,534,632	20,649,371	TOTAL LIABILITIES AND EQUITY



PT Unilever Indonesia Tbk
Laporan Laba Rugi dan
Penghasilan Komprehensif Lain
Untuk Tahun-Tahun yang Berakhir pada
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Profit or Loss and
Other Comprehensive Income
For The Years Ended
31 Desember 2020 and 2019

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	2020	Catatan/ Notes	2019	
Penjualan bersih	42,972,474	2b, 2o, 24	42,922,563	Net sales
Harga pokok penjualan	(20,515,484)	2b, 2o, 25	(20,893,870)	Cost of goods sold
LABA BRUTO	22,456,990		22,028,693	GROSS PROFIT
Beban pemasaran dan penjualan	(8,828,647)	2o, 26a	(8,049,388)	Marketing and selling expenses
Beban umum dan administrasi	(4,357,209)	2b, 2o, 26b	(3,861,481)	General and administration expenses
(Beban) penghasilan lain-lain, neto	(20,122)		3,082	Other (expense) income, net
LABA USAHA	9,451,012		10,120,906	OPERATING PROFIT
Penghasilan keuangan	4,647		11,096	Finance income
Biaya keuangan	(248,790)		(230,230)	Finance costs
LABA SEBELUM PAJAK PENGHASILAN	9,206,869		9,901,772	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	(2,043,333)	2r, 15a	(2,508,935)	Income tax expense
LABA	7,163,536		7,392,837	PROFIT
Penghasilan komprehensif lain				Other comprehensive income
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan kerja	(133,663)	2s, 18	(403,573)	Remeasurements of employee benefits obligations
Pajak terkait atas penghasilan komprehensif lain	26,733	2r, 15b	100,893	Related tax on other comprehensive income
Jumlah penghasilan komprehensif lain, bersih	(106,930)		(302,680)	Total other comprehensive income, net
JUMLAH PENGHASILAN KOMPREHENSIF	7,056,606		7,090,157	TOTAL COMPREHENSIVE INCOME
Laba sebelum bunga, pajak, penyusutan dan amortisasi (EBITDA)	10,554,448	35	11,250,251	Earnings before interest, tax, depreciation and amortization (EBITDA)
LABA PER SAHAM DASAR * (dinyatakan dalam nilai penuh Rupiah per saham)	188	2v, 28	194	BASIC EARNINGS PER SHARE * (expressed in Rupiah full amount per share)

*) Laba per saham dasar telah
d disesuaikan dengan pemecahan nilai
nominal saham pada tahun 2020
(Catatan 28)

*) Basic earnings per share has
been adjusted for the effect of
stock split in 2020 (Note 28)

PT Unilever Indonesia Tbk
Laporan Arus Kas
Untuk Tahun-Tahun yang Berakhir pada
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Cash Flows
For The Years Ended
31 December 2020 and 2019

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	2020	Catatan/ Notes	2019	
Arus kas dari aktivitas operasi				Cash flows from operating activities
Penerimaan dari pelanggan	47,136,495		46,658,008	Receipts from customers
Pembayaran kepada pemasok	(31,326,497)		(29,940,845)	Payments to suppliers
Pembayaran remunerasi direksi dan karyawan	(1,812,689)		(1,610,987)	Payments of directors' and employees' remuneration
Pembayaran imbalan kerja jangka panjang pensiun	(501,059)		(101,454)	Payments of long-term employee benefits pension
Pembayaran imbalan kerja jangka panjang non-pensiun	(37,549)	18	(52,024)	Payments of long-term employee benefits non-pension
Pemberian pinjaman karyawan, bersih	3,885		(872)	Grants of employee loans, net
Pembayaran untuk beban jasa dan royalti	(3,161,414)		(2,939,363)	Payments of service fees and royalties
Kas yang dihasilkan dari operasi	10,301,172		12,012,463	Cash generated from operations
Penerimaan dari penghasilan keuangan	4,647		7,307	Receipts of finance income
Pembayaran biaya keuangan	(248,790)		(230,230)	Payments of finance costs
Pembayaran pajak penghasilan badan	(1,693,036)	15	(3,120,471)	Payments of corporate income tax
Arus kas neto dari aktivitas operasi	8,363,993		8,669,069	Net cash flows from operating activities
Arus kas dari aktivitas investasi				Cash flows from investing activities
Hasil penjualan aset tetap	1,734	9c	2,478	Proceeds from the sale of fixed assets
Perolehan aset tetap	(649,743)	9a, 34	(1,448,845)	Acquisition of fixed assets
Perolehan aset takberwujud	(42,207)	12	-	Acquisition of intangible assets
Arus kas neto yang digunakan untuk aktivitas investasi	(690,216)		(1,446,367)	Net cash flows used in investing activities
Arus kas dari aktivitas pendanaan				Cash flows from financing activities
Pinjaman bank, neto	95,000		2,460,000	Bank borrowings, net
Pembayaran dividen kepada pemegang saham	(7,371,069)		(9,176,417)	Dividends paid to the shareholders
Pembayaran liabilitas sewa	(182,440)	10	(220,773)	Payments of lease liabilities
Arus kas neto yang digunakan untuk aktivitas pendanaan	(7,458,509)		(6,937,190)	Net cash flows used in financing activities
Kenaikan bersih kas dan setara kas	215,268		285,512	Net increase in cash and cash equivalents
Dampak perubahan kurs terhadap kas dan setara kas	159		(8,530)	Effect of exchange rate changes on cash and cash equivalents
Kas dan setara kas pada awal tahun	628,649	2a, 2c, 3	351,667	Cash and cash equivalents at the beginning of the year
Kas dan setara kas pada akhir tahun	844,076	2a, 2c, 3	628,649	Cash and cash equivalents at the end of the year

PT Unilever Indonesia Tbk
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31 Desember 2018 dan 2017

PT Unilever Indonesia Tbk
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As at 31 December 2018 and 2017

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan setara kas	351,667	2c, 3	404,784	Cash and cash equivalents
Piutang usaha				Trade debtors
- Pihak ketiga	4,485,405	2g, 4	4,346,917	Third parties -
- Pihak berelasi	498,066	2b, 2g, 4	368,637	Related parties -
Uang muka dan piutang lain-lain				Advances and other debtors
- Pihak ketiga	92,172	2e, 6	72,986	Third parties -
- Pihak berelasi	27,763	2b, 7c	66,285	Related parties -
Persediaan	2,658,073	2h, 5	2,393,540	Inventories
Pajak dibayar dimuka	47,063	14c	3,707	Prepaid taxes
Beban dibayar dimuka	164,820	2n, 8	109,578	Prepaid expenses
	<u>8,325,029</u>		<u>7,766,434</u>	
Aset yang dimiliki untuk dijual	-	2y, 35	175,201	Assets held for sale
Jumlah Aset Lancar	<u>8,325,029</u>		<u>7,941,635</u>	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset tetap	10,627,387	2i, 9a	10,422,133	Fixed assets
Goodwill	61,925	2k, 2l, 10	61,925	Goodwill
Aset takberwujud	434,205	2k, 2m, 11	390,838	Intangible assets
Aset tidak lancar lainnya	74,424		89,882	Other non-current assets
Jumlah Aset Tidak Lancar	<u>11,197,941</u>		<u>10,964,778</u>	Total Non-Current Assets
JUMLAH ASET	<u>19,522,970</u>		<u>18,906,413</u>	TOTAL ASSETS

PT Unilever Indonesia Tbk
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	2018	Catatan/ Notes	2017	
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Pinjaman bank	460,000	2p, 12	3,450,000	Bank borrowings
Utang usaha				Trade creditors
- Pihak ketiga	4,288,383	2q, 13	4,291,308	Third parties -
- Pihak berelasi	284,217	2b, 2q, 13	235,802	Related parties -
Utang pajak				Taxes payable
- Pajak penghasilan badan	948,467	2r, 14d	180,638	Corporate income tax -
- Pajak lain-lain	62,999	14d	263,924	Other taxes -
Akrual	2,681,273	2o, 2x, 15	2,288,992	Accruals
Utang lain-lain				Other payables
- Pihak ketiga	1,338,860	2e, 6, 16	965,798	Third parties -
- Pihak berelasi	772,680	2b, 7d	709,313	Related parties -
Kewajiban imbalan kerja jangka panjang – bagian lancar	297,907	2s, 17	146,529	Long-term employee benefits obligations – current portion
Jumlah Liabilitas Jangka Pendek	11,134,786		12,532,304	Total Current Liabilities
Liabilitas Jangka Panjang				Non-Current Liabilities
Liabilitas pajak tangguhan	398,047	2r, 14b	344,965	Deferred tax liabilities
Kewajiban imbalan kerja jangka panjang – bagian tidak lancar	412,004	2s, 17	855,756	Long-term employee benefits obligations – non-current portion
Jumlah Liabilitas Jangka Panjang	810,051		1,200,721	Total Non-Current Liabilities
JUMLAH LIABILITAS	11,944,837		13,733,025	TOTAL LIABILITIES



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	2018	Catatan/ Notes	2017	
EKUITAS				EQUITY
Modal saham				<i>Share capital</i>
(Modal dasar, seluruhnya ditempatkan dan disetor penuh: 7.630.000.000 saham biasa dengan nilai nominal Rp 10 (nilai penuh) per saham)	76,300	2t, 18	76,300	<i>(Authorised, issued and fully paid-up: 7,630,000,000 common shares with par value of Rp 10 (full amount) per share)</i>
Tambahan modal disetor	96,000	2t, 19, 20	96,000	<i>Additional paid-in capital</i>
Saldo laba yang dicadangkan	15,260	22	15,260	<i>Appropriated retained earnings</i>
Saldo laba yang belum dicadangkan	7,390,573		4,985,828	<i>Unappropriated retained earnings</i>
JUMLAH EKUITAS	7,578,133		5,173,388	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	19,522,970		18,906,413	TOTAL LIABILITIES AND EQUITY

PT Unilever Indonesia Tbk Laporan Laba Rugi dan Penghasilan Komprehensif Lain Untuk Tahun-Tahun yang Berakhir pada 31 Desember 2018 dan 2017 (Dalam jutaan Rupiah, kecuali dinyatakan lain)	PT Unilever Indonesia Tbk Statement of Profit or Loss and Other Comprehensive Income For The Years Ended 31 December 2018 and 2017 (Expressed in millions of Rupiah, unless otherwise stated)			
	2018	Catatan/ Notes	2017	
Penjualan bersih	41,802,073	2o, 23	41,204,510	<i>Net sales</i>
Harga pokok penjualan	<u>(20,709,800)</u>	2o, 24	<u>(19,984,776)</u>	<i>Cost of goods sold</i>
LABA BRUTO	21,092,273		21,219,734	GROSS PROFIT
Beban pemasaran dan penjualan	(7,719,088)	2o, 25a	(7,839,387)	<i>Marketing and selling expenses</i>
Beban umum dan administrasi	(3,917,171)	2o, 25b	(3,875,371)	<i>General and administration expenses</i>
Penghasilan/(beban) lain-lain, bersih	<u>2,822,616</u>	26	<u>(9,212)</u>	<i>Other income/(expenses), net</i>
LABA USAHA	12,278,630		9,495,764	OPERATING PROFIT
Penghasilan keuangan	15,778		3,579	<i>Finance income</i>
Biaya keuangan	<u>(108,642)</u>		<u>(127,682)</u>	<i>Finance costs</i>
LABA SEBELUM PAJAK PENGHASILAN	12,185,764		9,371,661	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	<u>(3,076,319)</u>	2r, 14a	<u>(2,367,099)</u>	<i>Income tax expense</i>
LABA	9,109,445		7,004,562	PROFIT
Penghasilan (rugi) komprehensif lain				<i>Other comprehensive income (loss)</i>
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				<i>Items that will not be reclassified to profit or loss:</i>
Pengkukuran kembali kewajiban imbangan kerja jangka panjang	369,000	2s	136,891	<i>Remeasurements of long-term employee benefits obligations</i>
Pajak terkait atas penghasilan komprehensif lain	<u>(92,250)</u>		<u>(34,223)</u>	<i>Related tax on other comprehensive income</i>
Jumlah penghasilan komprehensif lain, bersih	<u>276,750</u>		<u>102,668</u>	<i>Total other comprehensive income, net of tax</i>
JUMLAH PENGHASILAN KOMPREHENSIF	9,386,195		7,107,230	TOTAL COMPREHENSIVE INCOME
Laba sebelum bunga, pajak, penyusutan dan amortisasi (EBITDA)	<u>13,055,881</u>	36	<u>10,149,844</u>	<i>Earnings before interest, tax, depreciation and amortization (EBITDA)</i>
LABA BERSIH PER SAHAM DASAR (dinyatakan dalam nilai penuh Rupiah per saham)	<u>1,194</u>	2v, 28	<u>918</u>	BASIC EARNINGS PER SHARE <i>(expressed in Rupiah full amount per share)</i>

PT Unilever Indonesia Tbk
Laporan Arus Kas
Untuk Tahun-Tahun yang Berakhir pada
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(Expressed in millions of Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017	
Arus kas dari aktivitas operasi				Cash flows from operating activities
Penerimaan dari pelanggan	45,483,545		44,072,342	Receipts from customers
Pembayaran kepada pemasok	(30,674,878)		(30,712,887)	Payments to suppliers
Pembayaran remunerasi direksi dan karyawan	(1,614,213)		(1,546,135)	Payments of directors' and employees' remuneration
Pembayaran imbalan kerja jangka panjang non-pensiun	(42,262)	17	(42,669)	Payments of long-term employee benefits non-pension
Pemberian pinjaman karyawan, bersih	7,201		11,550	Grants of employee loans, net
Pembayaran untuk beban jasa dan royalti	(2,804,332)		(2,191,174)	Payments of service fees and royalties
				Cash generated from operations
Kas yang dihasilkan dari operasi	10,355,061		9,591,027	
Penerimaan dari penghasilan keuangan	8,704		2,566	Receipts of finance income
Pembayaran biaya keuangan	(108,642)		(127,682)	Payments of finance costs
Pembayaran pajak penghasilan badan	(2,340,586)	14	(2,406,049)	Payments of corporate income tax
Arus kas bersih dari aktivitas operasi	7,914,537		7,059,862	Net cash flows from operating activities
Arus kas dari aktivitas investasi				Cash flows from investing activities
Hasil penjualan hak distribusi produk Spreads dan merek dagang lokal	2,799,154	26	-	Proceeds from the sale of the right to distribute Spreads products and local trademarks
Hasil penjualan aset yang dimiliki untuk dijual	195,479	35	-	Proceeds from the sale of assets held for sale
Hasil penjualan aset tetap	12,209	9c	7,228	Proceeds from the sale of fixed assets
Perolehan aset takberwujud	(86,028)	11	(2,255)	Purchase of intangible assets
Pembelian aset tetap	(998,329)	9a, 34	(1,606,734)	Acquisition of fixed assets
Arus kas bersih dari (yang digunakan untuk) aktivitas investasi	1,942,485		(1,601,761)	Net cash flows from (used in) investing activities
Arus kas dari aktivitas pendanaan				Cash flows from financing activities
Pinjaman bank, bersih	(2,990,000)		1,057,030	Bank borrowings, net
Pembayaran dividen kepada pemegang saham	(6,926,201)		(6,494,045)	Dividends paid to the shareholders
Arus kas bersih yang digunakan untuk aktivitas pendanaan	(9,916,201)		(5,437,015)	Net cash flows used in financing activities
(Penurunan) kenaikan bersih kas dan setara kas	(59,179)		21,086	Net (decrease) increase in cash and cash equivalents
Dampak perubahan kurs terhadap kas dan setara kas	6,062		9,863	Effect of exchange rate changes on cash and cash equivalents
Kas dan setara kas pada awal tahun	404,784	2a, 2c, 3	373,835	Cash and cash equivalents at the beginning of the year
Kas dan setara kas pada akhir tahun	351,667	2a, 2c, 3	404,784	Cash and cash equivalents at the end of the year

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan ini.

The accompanying notes to the financial statements form an integral part of these financial statements.

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2016 dan 2015

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

PT Unilever Indonesia Tbk
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	2016	Catatan/ Notes	2015	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan setara kas	373,835	2c, 3	628,159	Cash and cash equivalents
Piutang usaha				Trade debtors
- Pihak ketiga	3,290,889	2g, 4	2,822,930	Third parties -
- Pihak berelasi	417,368	2b, 2g, 4	421,696	Related parties -
Uang muka dan piutang lain-lain				Advances and other debtors
- Pihak ketiga	85,188		138,188	Third parties -
- Pihak berelasi	16,409	2b, 7c	219,458	Related parties -
Persediaan	2,318,130	2h, 5	2,297,602	Inventories
Beban dibayar dimuka	86,290	2n, 8	95,181	Prepaid expenses
Jumlah Aset Lancar	6,588,109		6,623,114	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset tetap	9,529,476	2i, 9a	8,320,917	Fixed assets
Goodwill	61,925	2k, 2l, 10	61,925	Goodwill
Aset takberwujud	409,802	2k, 2m, 11	431,021	Intangible assets
Aset tidak lancar lainnya	156,383		292,968	Other non-current assets
Jumlah Aset Tidak Lancar	10,157,586		9,106,831	Total Non-Current Assets
JUMLAH ASET	16,745,695		15,729,945	TOTAL ASSETS

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	2016	Catatan/ Notes	2015	
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Pinjaman bank	2,392,970	2p, 12	1,700,000	Bank borrowings
Utang usaha				Trade creditors
- Pihak ketiga	4,295,353	2q, 13	4,514,939	Third parties -
- Pihak berelasi	346,557	2b, 2q, 13	327,231	Related parties -
Utang pajak				Taxes payable
- Pajak penghasilan badan	286,191	2r, 14c	190,795	Corporate income tax -
- Pajak lain-lain	412,286	14c	439,079	Other taxes -
Akrual	1,659,753	2o, 2x, 15	1,119,513	Accruals
Utang lain-lain				Other payables
- Pihak ketiga	1,208,673	16	1,132,076	Third parties -
- Pihak berelasi	131,640	2b, 7d	640,669	Related parties -
Kewajiban imbalan kerja jangka panjang – bagian lancar	144,651	2s, 17	63,240	Long-term employee benefits obligations – current portion
Jumlah Liabilitas Jangka Pendek	10,878,074		10,127,542	Total Current Liabilities
Liabilitas Jangka Panjang				Non-Current Liabilities
Liabilitas pajak tangguhan	245,152	2r, 14b	372,041	Deferred tax liabilities
Kewajiban imbalan kerja jangka panjang – bagian tidak lancar	918,211	2s, 17	403,002	Long-term employee benefits obligations – non-current portion
Jumlah Liabilitas Jangka Panjang	1,163,363		775,043	Total Non-Current Liabilities
JUMLAH LIABILITAS	12,041,437		10,902,585	TOTAL LIABILITIES

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	2016	Catatan/ Notes	2015	
EKUITAS				EQUITY
Modal saham				Share capital
(Modal dasar, seluruhnya ditempatkan dan disetor penuh: 7.630.000.000 saham biasa dengan nilai nominal Rp 10 (nilai penuh) per saham)	78,300	2t, 18	78,300	(Authorized, issued and fully paid-up: 7,630,000,000 common shares with par value of Rp 10 (full amount) per share)
Tambahan modal disetor	96,000	2t, 19, 20	96,000	Additional paid-in capital
Saldo laba yang dicadangkan	15,260	22	15,260	Appropriated retained earnings
Saldo laba yang belum dicadangkan	4,516,898		4,639,800	Unappropriated retained earnings
JUMLAH EKUITAS	4,704,258		4,827,360	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	16,745,895		15,729,945	TOTAL LIABILITIES AND EQUITY

PT Unilever Indonesia Tbk
Laporan Laba Rugi dan
Penghasilan Komprehensif Lain
Untuk Tahun-Tahun yang Berakhir pada
31 Desember 2016 dan 2015

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(Expressed in millions of Rupiah, unless otherwise stated)

	2016	Catatan/ Notes	2015	
Penjualan bersih	40,053,732	2o, 23	36,484,030	Net sales
Harga pokok penjualan	(19,594,636)	2o, 24	(17,835,061)	Cost of goods sold
LABA BRUTO	20,459,096		18,648,969	GROSS PROFIT
Beban pemasaran dan penjualan	(7,791,556)	2o, 25a	(7,239,165)	Marketing and selling expenses
Beban umum dan administrasi	(3,980,830)	2o, 25b	(3,465,924)	General and administration expenses
Penghasilan/(beban) lain-lain, bersih	951	26	(4,479)	Other income/(expenses), net
LABA USAHA	8,707,661		7,939,401	OPERATING PROFIT
Penghasilan keuangan	7,468		10,616	Finance income
Biaya keuangan	(143,244)		(120,527)	Finance costs
LABA SEBELUM PAJAK PENGHASILAN	8,571,885		7,829,490	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	(2,181,213)	2r, 14a	(1,977,685)	Income tax expense
LABA	6,390,672		5,851,805	PROFIT
(Rugi) penghasilan komprehensif lain				Other comprehensive (loss) income
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali kewajiban imbalan kerja jangka panjang	(577,554)	2s,17	16,775	Remeasurements of long-term employee benefits obligations
Beban pajak atas (rugi) penghasilan komprehensif lain	144,389	2r,14b	(4,194)	Tax on other comprehensive (loss) income
Jumlah (rugi) penghasilan komprehensif lain, bersih	(433,165)		12,581	Total other comprehensive (loss) income, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF	5,957,507		5,864,386	TOTAL COMPREHENSIVE INCOME
LABA BERSIH PER SAHAM DASAR (dinyatakan dalam nilai penuh Rupiah per saham)	838	2v, 28	766	BASIC EARNINGS PER SHARE (expressed in Rupiah full amount per share)

PT Unilever Indonesia Tbk
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Untuk Tahun-Tahun yang Berakhir pada
31 Desember 2016 dan 2015

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(Expressed in millions of Rupiah, unless otherwise stated)

	2016	Catatan/ Notes	2015	
Arus kas dari aktivitas operasi				Cash flows from operating activities
Penerimaan dari pelanggan	43,386,819		39,597,509	Receipts from customers
Pembayaran kepada pemasok	(29,625,520)		(27,530,887)	Payments to suppliers
Pembayaran remunerasi direksi dan karyawan	(1,497,487)		(1,271,640)	Payments of directors' and employees' remuneration
Pembayaran imbalan kerja jangka panjang non-pensiun	(48,406)	17	(39,083)	Payments of long-term employee benefits non-pension
Pembebanan pinjaman karyawan, bersih	(6,635)		(3,974)	Grants of employee loans, net
Pembayaran untuk beban jasa dan royalti	(3,320,491)		(2,430,214)	Payments of service fees and royalties
Kas yang dihasilkan dari operasi	8,888,300		8,321,711	Cash generated from operations
Penerimaan dari penghasilan keuangan	6,057		8,476	Receipts of finance income
Pembayaran biaya keuangan	(143,244)		(120,527)	Payments of finance costs
Pembayaran pajak penghasilan badan	(2,066,894)	14	(1,910,609)	Payments of corporate income tax
Arus kas bersih dari aktivitas operasi	6,684,219		6,299,051	Net cash flows from operating activities
Arus kas dari aktivitas investasi				Cash flows from investing activities
Hasil penjualan aset tetap	7,958	9c	35,638	Proceeds from the sale of fixed assets
Hasil penjualan merek dagang	-	28	7,561	Proceeds from the sale of trademark
Pembelian aset tetap	(1,787,056)		(1,472,444)	Acquisition of fixed assets
Arus kas bersih yang digunakan untuk aktivitas investasi	(1,779,098)		(1,429,245)	Net cash flows used in investing activities
Arus kas dari aktivitas pendanaan				Cash flows from financing activities
Pinjaman bank, bersih	692,970	12	450,000	Bank borrowings, net
Pembayaran dividen kepada pemegang saham	(5,843,184)		(5,592,332)	Dividends paid to the shareholders
Arus kas bersih yang digunakan untuk aktivitas pendanaan	(5,150,214)		(5,142,332)	Net cash flows used in financing activities
Penurunan bersih kas dan setara kas	(245,093)		(272,526)	Net decrease in cash and cash equivalents
Dampak perubahan kurs terhadap kas dan setara kas	(9,231)		41,558	Effect of exchange rate changes on cash and cash equivalents
Kas dan setara kas pada awal tahun	628,159	2a, 2c, 3	859,127	Cash and cash equivalents at the beginning of the year
Kas dan setara kas pada akhir tahun	373,835	2a, 2c, 3	628,159	Cash and cash equivalents at the end of the year

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